

# **Hosted VoIP Administrator Portal Guide**

March 10, 2021



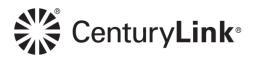
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## **Portal Navigation**

URL: <u>https://centurylink.com/voip</u>. Enter your **Administrator** user ID/password to access admin functionality within the portal. You should have received your administrator login details via email and will look similar to the following:

Administrator Portal URL: <u>centurylink.com/voip</u> User Id: <u>adminlogin</u> here Password: <u>adminpassword</u> here

## **Home Page**

The **Default Group** option allows you to define which group you want as your default location. As you work in a specific group, managing users and features, this prevents you from having to define your group on each page as you navigate through the portal.

ser Administration	Trunk Administration		Portal Administration		· .	Help	Main Menu
anage Users Customizi	User Templates Bulk Load U	Tenant ID			fault Group: L3 LOC	Change Group	Default Grou Setting
Manage Users This application may be us	ed to manage users for your En	terprise.					
Select a Group:	Search ALL - Across Er		ng. You are about to search ac	pross the entire Enter	prise. It may take a few n	ninutes to	



As you navigate throughout the portal, you'll have several opportunities to search for specific groups for managing inventory, creating or editing users, etc. You can enter search criteria in the **Search a Group** field, which filters which group is displayed, based on that search criteria.

Call Features       View       View       User Portlal Access         Notad Desk       View       View       View       View         View <th>last a Canada</th> <th></th>	last a Canada											
<ul> <li>Call Logs</li> <li>Call Logs</li> <li>Vew:Ed: 0 vew</li> <li>Vew</li> <li>Vew</li> <li>Vew</li> <li>Vew</li> <li>Vew</li> <li>V</li></ul>	nect a Group.				_		Enter sear	ch criteria	in			
<ul> <li>Call Features</li> <li>View Edit</li> <li>View</li></ul>	Call Logs	QC LOC	View	Portal Administration								
• Intal Desk • Ordatal besk • Contacts •	Call Features	QX LOC	View	User Portal Access								
With and Stettings       ViewEdit       View       View       ViewEdit       View	<ul> <li>Virtual Desk</li> </ul>	ViewEdit	O view(	This screen will allow you to o	configure what the end users	a can view or edit						
• Cutil Logs • Cutil Cotton • Cutil Cotton • Cutil Cotton • VerwEdit <	Contacts	O ViewEdit	• View	Select a Group:	q		ret			Gro	une displayed a	iro
Help       Vew Edit       Vew	Profile and Settings	C View/Edit	• View	Call Logs		View O	Portal Administration					
Bove       Bove to Multiple Gro         • Virtual Desk       • View Edit       • View         • Contacts       • View Edit       • View         • Profile and Settings       • View Edit       • View         • Reip       • View Edit       • View         • Sove       • View Edit       • View         • Sove       • View Edit       • View         • Contacts       • View Edit       • View         • View Edit       • View       • View         • View Edit       • View       • View         • Contacts       • View       • View         • View       • View       • View         • View       • View       • View         • Sove       Save to Multiple Grow       • View         • View       • View       • View         • View       • View       • View         • Contacts       • View       • View         • View       • View       • View	Help	C ViewEdit	© View	Call Features	View/Edit	• View 0						
		Save Save t	o Multiple Gro	Virtual Desk	View/Edit	O View 0	This screen will allow you to co		can view or edit			
Profile and Settings     O ViewEdit     O View				Contacts	C View/Edit	View Q	Select a Group:					
Help     View Est     View 0       Save     Save to Multiple Ono       View 100     View 200       View 200     View 200			_	Profile and Settings	C View/Edit	View 0	Call Logs	Contraction .	View Only	© Hide	Custom	
Save Save to Multiple Grou  Contacts  View Exit  View Cniy  Hide  Costorn			- 1	Help	View/Edit	O View Q	Call Features				Custom	
Contacts     ViewEdit     ViewChy     Contacts     ViewChy     Contacts     ViewChy     Contacts     Contacts			- 1		Save Save t	to Multiple Grou						
Profile and Settings     View Edit     View Cnlv     Hide     Custom						s manuple croc	<ul> <li>Contacts</li> </ul>	ViewEdit	View Only	C Hide	Custom	
							<ul> <li>Profile and Settings</li> </ul>	O View/Edit	View Only	C Hide	Custom	

Define your **Default Group**, so a group doesn't have to be selected on every page as you navigate through the portal:

- 1. Click the Change Group button.
- 2. In the **Change Default Group** window, click the arrow to search for the group, or enter a search or partial search of the group name in the **Group** field to refine your search.
- 3. If you don't want to set a default group, select No Default Group from the dropdown list.
- 4. Once you've selected your group, click the **Save** button.

vices Portal Administration Inver				
	screens.	d like the portal to default to when loading		ange Default Group
		Search Groups No Default Group L3 LOC QC LOC QX LOC	scree	eet the group you would like the portal to default to when loading new eens. roup: L3 LOC    Cancel

As you navigate from feature to feature within the portal, your default group automatically populates. A new **Default Group** can be redefined at any time, by following this same process.

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The **Search End Users** option is available throughout the portal. Depending on the page you're on, select the dropdown list to select the field you'd like to search by.

If there are < 1000 users in a group, click the **Search** button without entering criteria to display all users in that group. If there are > 1000 users, you'll be required to input data in the search field to activate the **Search** button.

Search End Users criteria options are First, Last, Phone, Extension and MAC Address. Refine search criteria by entering a portion of the name or number in the that includes field. Once your search criteria is entered, click the Search button.

User Administration	Trunk Administration	Manage Services	Portal Admini	stration Invento	ry Reports	Profile Help
Manage Users Customize	User Templates Bulk Load	Users Modify Multiple	End User Features	Modify Multiple User	Caller ID	
				Tenant ID: 349170	Default Group:	L3 LOC Change Group
Jser Administration		_				
Manage Users This application may be us	ed to manage users for your E	interprise.				Create New User
	Search ALL - Across I	enterprise 👻 retriev	ing. You are about to s a your results.	earch across the entire l	Enterprise. It may t	ake a few minutes to
- Select -	that includes	Search	Clear	- 056	er Search	
First Name Last Name Phone		(1 of 4) 📧 🔜	1 2 3 4 🕨			
Extension	Phone 🔶	Extension	Seat 🛛	Group	p 0	Actions
voicemail,test	5072613277	277 Voicen	ailOnly	L3 LOC		2 🗊 🌣
VMRPRE, VMRTest23	5072089223	9223 Premiu	im	QC LOC		2 🔋 🌣
VMRL3,test	4072086781	781 Premiu		L3 LOC		million of the second

The **Trunk Administration** option within the main menu will only be visible for customers with **SIP Trunking** from CenturyLink. If you don't have **SIP Trunking**, the **Trunk Administration** option won't be available from your main menu.

	User Administration	Trunk Administration	mage <del>Servic</del> es	Portal Administration	Inventory	Reports	Profile	Help	CSR Only
	Manage Users Customiz	te User Templates Bulk Load Us	ers Modify Multip	le End User Feature Assignment	Modify Mu	tiple End User	Feature Set	tings Bulk	911 Registration
	Bulk Add/Delete E911 Add-C	On Feature Bulk 911 Address Ch	ange						
				Tenant ID: 2530	23 Defau	IIt Group: LA	S VEGAS N	V (a-406)	Change Group
Us	er Administration								
	Manage Users This application may be use	d to manage users for your Enter	rise.					Crea	te New User
	Select a Group:	LAS VEGAS NV (a-40	3)	•					
	Search End Users Full or partial search quer	ries are OK. Wild card searches and the time the searches and the time the searches	e not supported.	Search	~	مريس	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	^	

For details on specific features associated to our **SIP Trunking** product, refer to the **<u>Hosted VoIP Trunk</u>** <u>Administration Portal Guide</u>, found under Help from the main menu.

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## **User Administration**

Within the User Administration section of the portal, Manage and Create New users, Edit existing users, create Custom User Templates, process Bulk Uploads, and modify multiple users with the Modify End User Feature tool.

## **Creating a New User**

- 1. Click User Administration from the main menu.
- 2. Click Manage Users from the sub menu.
- 3. If your organization has only one group (location), users automatically appear for editing users, deleting users, etc., without having to select a group.
- 4. To edit or delete a user, click on the **Edit** or **Trash Can icon** next to the individual you plan to edit. The **Gear icon** allows you to access that user's end user portal, to manage individual features such as forwarding, simultaneous ring, etc., on their behalf.

Jser Administration	Trunk Admin	istration Ma	nage Services	Portal Administ	tration In	wentory Reports	Profile	Help
Manage Users Customize User Templates Bulk Load Users Modify Multiple End User Features Modify Multiple User Caller ID								
				т	fenant ID: 349	9170 Default Grou	p: L3 LOC	Change Gro
Administration								
Manage Users This application may be	used to manage use	rs for your Enterpr	ise.				Create	lew User
Select a Group:	Search Al	LL - Across Enterp		ing. You are about to se e your results.	arch across the	e entire Enterprise. It maj	y take a few mir	nutes to
Search End Users Full or partial search queries are OK. Wild card searches are not supported.								
Find - Select - 🗸	that includes		Search	Clear				
		(1 of	4) 14 <4	1234 🕨				
User 🔷	Pł	none 🗘 🛛 Exte	ension ©	Seat 🗘		Group 🗘	Acti	ions
voicemail,test	507	2613277 277	Voicem	nailOnly	L3 LOC		<b>1</b>	ìΦ
VMRPRE, VMRTest23	507	2089223 9223	Premiu	ım	QC LOC		<b>1</b>	i ¢
VMRL3,test	407	2086781 781	Premiu	ım	L3 LOC		<b>1</b>	i ¢

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- 5. Click the Create New User button to load a Manage User Create New User form.
- 6. If you have more than one group within your tenant, select the group from the **Select a Group** dropdown list where the user should be built; you can also select your group from the **Create New User** screen.

User Administration Trunk A	dministration Ma	anage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only
Manage Users Customize User Ter	mplates Bulk Load Us	ers Modify Multiple	e End User Feature Assignmen	nt Modify Mu	Itiple End User	Feature Set	tings Bu	lk 911 Registration
Bulk Add/Delete E911 Add-On Feature	Bulk 911 Address Ch	ange						
			Tenant ID: 25	3023 Defa	ult Group: LA	S VEGAS N	V (a-406)	Change Group
User Administration								
Manage Users This application may be used to manage	ge users for your Enter	orise.					Crea	ate New User
Select a Group:	LAS VEGAS NV (a-40	6)	•	←				
Search End Users Full or partial search queries are OK Find -Select - v that i	Search ALL - Across CENTURYLINK (a-402 CENTURYLINK PHOEN CENTURYLINK PORTU CENTURYLINK SALT	2) (a-402) NX AZ (a-405) AND OR (a-408)	)					
	CENTURYLINK SEATT	LE WA (a-407)	man	~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~^	·····	, market and the second s

- 7. Complete the **Manage Users Create New User** form. All fields denoted with an **asterisk (\*)** are required fields and must be populated to successfully build the user.
- 8. Enter the user's First Name and Last Name in the appropriate fields.
- 9. Select the group (location) from the dropdown list if different than what's displayed.
- 10. Select the **Seat** type from the dropdown list; available options are based on your available inventory.
- 11. Apply a **Custom Template** (if applicable) by selecting your option from the dropdown list (optional).

r Administration	
Manage Users - Create New User	
* Is a required field.	
* First Name:	John
* Last Name:	Doe
* Group:	LAS VEGAS NV (a-406)
* Seat:	Premium (1) v
Custom User Template:	- Select - V Apply Template
* Hosted VoIP Number:	Select from another group
* Extension:	
Title:	

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12. Select a number from the **Hosted VoIP Number** dropdown list; number options within this list are based on telephone numbers available in your inventory within the selected group.



**Note:** If you have more than one group in your tenant, all available (unassigned numbers) are shown in the dropdown list. It's suggested you use a number assigned to the group you're building the user in, however, you're allowed to create a user in one group with a number from another group.

User Administration	
Manage Users - Create New User	
* Is a required field.	
* First Name:	John
* Last Name:	Doe
* Group:	LAS VEGAS NV (a-406)
* Seat:	Premium (1)
Custom User Template:	- Select -
③ * Hosted VolP Number:	3212037222 (LAS VEGAS NV (a-4
	7222
Title:	
man have	

13. To choose an available number from another group, click the **Select from another group** button.

* Group:	LAS VEGAS NV (a-406)	-
* Seat:	- Select -	~
* Hosted VoIP Number:		Select from another g

- 14. Select a group from the Select another group dropdown list.
- 15. From available numbers in that group, select a number from the **Hosted VoIP Number** dropdown list.
- 16. Click the **Select** button.

Select Phone Number From Anothe	er Group
Select another group:	CENTURYLINK (a-402) (a-402)
Hosted VolP Number:	6123979371 (CENTURYLINK (a-40)
[	Select

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- 17. The Extension field automatically populates based on the telephone number selected.
  - **Note:** This field is editable, if you prefer extension not associated to the number, input the extension manually.

**Note:** If you're using 3-digit internal extensions, you cannot use the following: 123, N11 (211, 311, 411, 511, 611, 711, 811, 911) and will be prompted with an error.

- 18. The Title, Mobile and Pager fields are optional; they don't have to be populated to build the user.
- 19. Click the **Allow Custom Caller ID** if you wish to change the 10-digit number that is sent for outbound calls; this will be described in more detail.
- 20. Check the **Enable Directory Privacy** box if you don't want others in this group to monitor this device within Business Communicator.
- 21. To encrypt this user's devices, check the **Secure SIP** checkbox; you must have inventory to enable this feature.



**Note:** If enabled, this user's devices will be converted to Secure SIP, which enables SIP TLS/SRTP encryption. It will ONLY be enabled for supported devices. Some devices may not support Secure SIP.

User Administration	
Manage Users - Create New User	
* Is a required field.	
* First Name:	John
* Last Name:	Doe
* Group:	LAS VEGAS NV (a-406)
* Seat:	Premium (1) v
Custom User Template:	- Select - V Apply Template
	3212037222 (LAS VEGAS NV (a-4  Select from another group
	7222
Title:	
Mobile:	
Pager:	
Allow Custom Caller ID:	⊖ Yes ● No
Enable Directory Privacy:	
③ Secure SIP:	Inventory: 2
* Portal User ID and Domain:	Centurylink.com

22. A window confirms Secure SIP was applied to this user, click the **Continue** button.

Confirm	
The below list of devices will be want to continue?	changed to Secure SIP. Do you
Device Name	
6126296455_BC-PC	
6126296455PRIMARY_Poly400	
Continue	Cancel

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23. Once a user is created and a Secure SIP license is assigned, click the Manage Device button.

Secure SIP:	Inventory: 5	
Portal User ID and Domain:	jane.doe6455@centurylink.com Change User ID Reset Password	
Email:	rebecca.athmann@centurylink.com	
Time Zone:	(GMT-08:00) (US) Pacific Time 🔻	
Primary Device	Edit Device Manage Device	
Phone Type:	Polycom VVX 4XX	
Device Template Name:	PolyPremium_2	
Device MAC Address:	001401014A2C	
Make this End User the Primary User of this Device:		

- 24. On the Manage Device screen, by default, Secure SIP is disabled, to enable, click the **Enable** radio button.
- 25. Click the **Save Secure SIP** button.
- 26. Click the **Reboot Device** button.

~~~~	_^	$\sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	$\sim \sim \sim$	$\sim \sim$	<u> </u>	$\sim \sim$	مىمىمىد	$\sim$	$\sim$	$\sim \sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Lir Ke		Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Action
1-3	2	Button	Jane	Doe	6126296455	6455	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	Ľ
Ac	Add Line Key(s)														
Bus	Busy Lamp Field														
Lin			Тур	e	First Name		Last Name	:							
	Manage Busy Lamp														
		sIP	Disable												
		Secure				-									
							Reboo	t Device	Back to	o Edit User					

- 27. After the reboot, you're returned to the User Settings tab.
- 28. The **Lock** icon next to the device's MAC address is your indication that a license has been assigned to this user, and the license has been enabled.

Primary Device	Edit	Device Manage Device
Phone Type:	Polycom VVX 4XX	
Device Template Name:	PolyPremium_2	
Device MAC Address:	001401014A2C 🔒 🧲	
Make this End User the Primary User of this Device:	V	

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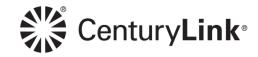
- 29. Enter the **Portal User ID** and select the **Domain** from the dropdown list; this will be the user ID used to log into the user's end user portal.
- 30. Enter the user's email in the **Email Address** field, a welcome email is sent to this address and includes a user ID and password to sign into their portal.
- 31. From the Send Welcome Email dropdown list, choose who should receive the welcome email:
  - Admin Only only the primary administrator will receive the welcome email
  - User Only the user only receives the welcome
  - Both Admin & User both the primary admin and user receive the welcome email
  - **Do Not Send** neither party receives the welcome email if this option is chosen, the welcome email can be sent later
- 32. From the **Time Zone** dropdown list, select the correct time zone if it is not displayed correctly or if changes are needed later.

**Note:** There is a unique time zone selection for Arizona.

>	* Portal User ID and Domain:	john.doe @ centurylink.com
	* Email:	john.doe@domain.com
	* Send Welcome Email:	Both Admin & User 🗸
	Time Zone:	(GMT-08:00) (US) Pacific Time 🗸
	Primary Device	>
	Device or Trunk Group:	○ Device ○ Trunk
	Voice Mail Box Number:	2067856016
	⑦ Voice Mail Pin:	6 to 15 numeric characters only. If the Voice Mail PN is not entered, a Voice Mail Box will not be created for the End User. additional Voice Mail PN rules, hover over the question mark or the left.
	Confirm Voice Mail Pin:	
	Escape To Operator Group:	- Select - V

- 33. Click the **Device** radio button; as options are selected from the dropdown lists, additional options appear based on the selection you made within each previous dropdown list.
- 34. From the Vendor dropdown list, select the manufacturer of the device you're building.
- 35. From the **Phone Type** dropdown list, select the phone model you're building.

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- 36. From the **Device Template Name** dropdown list, select the template you wish to assign to this device.
  - The template selected is based on the assigned seat type, i.e., **Premium** seat should be assigned a **Premium\_x** template.
  - "\_1", "\_2", "\_3" determines the number of lines built for the primary phone number of that device, i.e., 1, 2 or 3 lines.
- 37. Enter the 12 digit MAC address for your device in the Phone MAC Address field.
- 38. A unique name for that device can be added in the **Description** field, but it's not required.
- 39. Keep the Make this End User the Primary User of this Device check box checked.
- 40. Enter a numeric passcode in the **Voice Mail PIN** field, this will be included in the welcome email, and is used when first logging into voicemail.
- 41. Reconfirm the passcode by entering it in the Confirm Voice Mail PIN field.
  - Maximum greeting length for individual mailboxes is 180 seconds (3 minutes).

### **PIN Requirements:**

- PINs are required.
- PINs must be 6-15 numeric digits in length.
- The PIN cannot solely consist of your VoIP telephone number or any part of your telephone number.
- The same digit cannot be repeated more than twice.
  - Allowed Examples: 11xxxx, xxx88xxx, xxxxx99
  - Not Allowed Examples: 222xxx, xxx444xx, 777777
- The entire PIN value cannot be sequential; neither ascending or descending.
  - o Allowed Examples: 012347, 98761, 01234560
  - o Not Allowed Examples: 123456, 0123456789, 765432, 9876543210
- 42. Select an option from the **Escape To Operator Group** dropdown list, if escape to operator groups have been defined; this determines where callers go if they press "0" in the user's voicemail.
- 43. Click the Activate User button to return to the Manage Users page or click the Activate User and Continue button to continue making feature changes to the user.

Time Zone:	(GMT-05:00) (US) Easterr 👻
Primary Device	
Device or Trunk Group:	Device Trunk None
* Vendor:	Polycom 👻
* Phone Type:	Polycom VVX 500 🗸
* Device Template Name:	PolyPremium_2
Device MAC Address:	001201014A2C MAC Address Example: 001201014A2C
③ Description:	CEO Second Phone
Make this End User the Primary Use this Device:	r of 🕼
Voice Mall Box Number:	6142103199
Voice Mall Pin:	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End Liser.
Confirm Voice Mali Pin:	319999
Escape To Operator Group:	- Select -
Acti	vate User Activate User and Continue Cancel

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- 44. To change the outbound caller ID, click the **Allow Custom Caller ID Yes** radio button.
- 45. Enter the number you wish to display, in the **Custom Caller ID** field.

**Note:** You must agree that you're sending a valid telephone number owned by the calling party, whether the telephone number is owned by CenturyLink or another provider. The telephone number must correctly represent the physical location of the call where the call is originated.

Allow Custom Caller ID:	Yes	⊚ No	<del>~ </del>	
			ng Party Number, whether the telephone number er must correctly represent the physical location	
* Custom Caller ID:	2125553698		$\leftarrow$	

- 46. Click on the Feature Assignment tab.
- 47. To add a Business Communicator (soft phone) to the user, click the **Manage Business Communicator** button.

User Settings	eature Assignment Feature Settings	Voice Mail Settings Alternate Numbers	
evice Name	Phone MAC Address	Belongs To	Action
Add Physical Device	Manage Business Communicator		

- 48. Click the **Voice/Video** or **Collaboration** radio button; licenses cannot be assigned if they are not available in inventory, make note of the number of licenses available in the **Available** column.
  - Voice/Video desktop and mobile softphone that allow voice/video calling
  - Collaboration provides the same features as the voice/video version and includes IM&P (instant messaging and presence).
- 49. Click the Save button.

er Administration	_	_		_	-
Manage Users - Edit End User					
User Settings Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers		
Manage Business Communicator					
Softpho	ne	In	Jse .	Available	Total
Business Communicator Voice/Video		2	6	8	
Business Communicator Collaboration		8	2	10	
③ Download Type:	None Voic	ce/Video 💿 Collabora	ation	-	
	S	ave Cancel			

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- 50. Receive a successful notice that the license has been assigned to that user.
  - **Note:** The user can download the necessary software from the end user portal, under Help from the main menu, within the Downloads section. They'll receive a welcome email notifying them that this feature has been added, and how to access the links. User guides for desktop and mobile applications are also available in the end user portal under Help.
- 51. To change or remove a Business Communicator license, click the **Manage Business Communicator** button.

Action completed successfully.	←		
User Settings Feature Ass	ignment Feature Settings	Voice Mail Settings	Alternate Numbers
Device Name	Phone MAC Address	Belongs To	Action
6123979366_BC-PC		Jane Smith	Manage Device
6123979366_BC-MOBILE		Jane Smith	Manage Device
6123979366_BC-TABLET		Jane Smith	(Manage Device )
Add Physical Device Manage Bu	isiness Communicator		

- 52. Change the license type by selecting either **Voice/Video** or **Collaboration** (the version they currently don't have).
- 53. Click the **Save** button.
- 54. To remove the license from the user, click the **None** radio button.
- 55. Click the **Save** button.
- 56. The unused license returns to your "Available" inventory and can be assigned to another user.

Administration			-	-		
Manage Users - Edit	End User					
User Settings	Feature Assignment	Feature Settings	Voice Mail Ser	ttings Alternat	e Numbers	
Manage Business C	Communicator					
	Softpho	ne		In Use	Available	Total
Business Communicator		ne		In Use	Available 9	Total
Business Communicator Business Communicator	r Voice/Video	me				

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- 57. If the user requires access to the **Receptionist PC Console**, click the **Yes** radio button; if inventory is not available, the license cannot be assigned.
- 58. If the user requires access to **Call Recording**, click the **Yes** radio button; if inventory is not available, the license cannot be assigned.

Wanage Users - Edit End User         User Settings       Feature Assignment         Feature Settings       Voice Mail Settings       Atemate Numbers         Device Name       Phone MAC Address       Belongs To       Action         Add Physical Device       Manage Business Communicator       Receptionist PC Console         Assign a Receptionist PC Console       Inventory:       5         Call Recording       Ves       No         Call Recording       Ves       No         Inventory:       2       End User Features	ser Administration		_	_		
Device Name     Phone MAC Address     Belongs To     Action       Add Physical Device     Manage Business Communicator       Receptionist PC Console       Assign a Receptionist PC Console for this User:          • Yes          • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No	Manage Users - E	dit End User				
Device Name     Phone MAC Address     Belongs To     Action       Add Physical Device     Manage Business Communicator       Receptionist PC Console       Assign a Receptionist PC Console for this User:          • Yes          • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No         • Yes         • No						
Add Physical Device     Manage Business Communicator       Receptionist PC Console     Assign a Receptionist PC Console for this User:       Assign a Receptionist PC Console for this User:        • Yes        • No        Inventory: 5        • Yes       • No        Call Recording        • Yes       • No        Inventory: 2        • No	User Settings	Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers	
Receptionist PC Console         Assign a Receptionist PC Console for this User:         Inventory: 5         Call Recording         Call Recording - Standard         Inventory: 2	Device Name	Phone M	AC Address		Belongs To	Action
Assign a Receptionist PC Console for this User: Inventory: 5 Call Recording Call Recording - Standard Inventory: 2	Add Physical Device	e Manage Business Co	mmunicator			
Assign a Receptionial PC Console for this User: Inventory: 5 Call Recording Call Recording - Standard Inventory: 2						
Call Recording Call Recording - Standard Inventory: 2	Receptionist P	C Console				
Call Recording Call Recording - Standard Inventory: 2	Assign a Recep	tionist PC Console for this Use		Yes 🔍 No 🛛 🗲		
Cal Recording - Standard	Inventory: 5					
Cal Recording - Standard  © Yes  No Inventory: 2						
Inventory: 2	Call Recording					
inventory: 2	Call Recording -	Standard	0	Yes 🔍 No 🛛 🥒		
End User Features	Inventory: 2					
End User Features						
	End User Feat	ires				
Anonymous Call Rejection	Anonymous C	all Rejection		Automatic C	allback	~

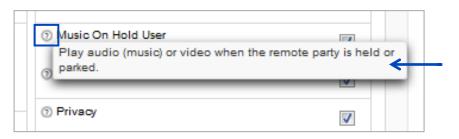
- 59. Available features are based on the seat type, i.e., Basic, Standard, Premium, etc.
- 60. All Features associated to that seat type are enabled by default.
- 61. To disable a **Feature**, uncheck the box for the feature(s) you wish to disable.

End User Features		
Anonymous Call Rejection	Automatic Callback	V
① Automatic Hold/Retrieve	I Barge-in Exempt	V
⑦ Anywhere	Susy Lamp Field	V
⑦ Call Forwarding Always	Call Forwarding Busy	V
⑦ Call Forwarding No Answer	Call Forwarding Not Reachable	
⑦ Call Forwarding Selective	Call Notify	V
⑦ Call Return	🕑 💿 Call Transfer	V
⑦ Call Waiting	Calling Line ID Delivery Blocking	ı 🔍
⑦ Custom Ringback User	Customer Originated Trace	
⑦ Directed Call Pickup	⑦ Directed Call Pickup with Barge	-in 🔽
⑦ Do Not Disturb	External Calling Line ID Delivery	
③ Hoteling Guest	Itoteling Host	

#### page 17 of 254



- 62. If you're not familiar with a feature, hover over the "?" next to the feature, and you're presented with a brief description.
- 63. This type of real time help can be found throughout the portal.



- 64. Click the **Yes** radio button for **Allow Calls From Within this Tenant** if you want the users to receive calls from employees at other locations. Click the **No** radio button to block those calls.
- 65. From the Allow Calls from Outside this Tenant dropdown list, select from the following:
  - Yes the user's allowed to receive inbound calls from outside of their tenant
  - Transfer Calls Only the user's allowed to receive outside calls transferred to them
  - No the user won't be allowed to receive any inbound calls from outside of their tenant
- 66. For **Dialing Restrictions**, click the radio button associated to the calling policy required for that user.
- 67. Click the **Save** button to save all feature setting changes.

Allow Calls From Within this Tenant		Allow Calls from Yes Dutside this Tenant	•
Outbound Dial Restrictions			
) Enable Block of Calls Within The Group			
Enable Block On All 011+ International Calls		۲	
Enable Block On Everything Except Operator A	ssistance, 8XX, and 911	0	
) Enable Block on Directory Assistance		0	
) Enable Block On All 011+ International Calls E	xcept Mexico	0	
) Enable Block On All 011+, Canada, and Carrib	ean		
) Enable Block On All 011+ International Calls a	nd Directory Assistance	0	
Enable Block Everything Except 8XX, 711, 911		0	
Enable Block on Everything But VolP On-Net, L	.ocal, 8XX, 711, 911	0	
) Enable Block on Nothing. All Calls Accepted			

#### page 18 of 254



- 68. Click on the Feature Settings tab.
- 69. Next, select the appropriate feature(s) as they pertain to that user under **Share Call Appearance** by clicking the appropriate radio buttons:
  - Alert all appearance for Click-to-Dial
  - Allow Call Retrieve from another location
  - Configuration of Multiple Call Arrangement
    - Allow bridging between locations
    - Multiple Call Arrangement
  - Bridge Warning Tone: Allow bridging between locations
    - o None
    - Barge-in only (no tone)
    - Barge-in and repeat every 20 seconds (tone repeats)

r Administration	
Manage Users - Edit End User	
User Settings Feature Assignment Fe	ature Settings Voice Mail Settings Alternate Numbers
Shared Call Appearance	
Alert all appearance for Click-to-Dial calls:	On  On  Off
O Allow Call Retrieve from another location:	On  Off
Configuration of Multiple Call Arrangement	
Allow bridging between locations:	© on ⊛ Off
O Multiple Call Arrangement:	● On ◎ Off
Bridge Warning Tone	
Allow bridging between locations:	None     Barge-in only     Barge-in and repeat every 20 seconds
End User Features	
③ Anonymous Call Rejection	On Off
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	

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- 70. End User Features allow you to visually see what type of features the end user has set up in their portal or allows you to manage these features for them.
- 71. Make setting changes or enable/disable features to assist the users with personal call flows.
- 72. For a full description of each feature and how to program them, refer to the End User Portal Guide.

	Barge-in and repeat every 20 seconds
End User Features	
⑦ Anonymous Call Rejection	On Off
Auto Callback	On () Off
Automatic Hold/Retrieve	On  Off Automatically retrieve the call after 120 seconds
② Call Forwarding Always	On  Off Play Ring Reminder when a call is forwarded.
⑦ Call Forwarding Busy	On  Off
⑦ Call Forwarding No Answer	On  Off Number of rings before forwarding
⑦ Call Forwarding Not Reachable	On  Off
⑦ Call Forwarding Selective	On  Off Edit
⑦ Call Notify	On  Off Edit
⑦ Call Waiting	On Off
⑦ Calling Line ID Blocking	On  Off
⑦ Directed Call Pickup with Barge-in	On Off Warning Tone: On
⑦ Do Not Disturb	On  Off  Play Ring Reminder when a call is blocked.
Music On Hold	◉ On <sup>©</sup> Off
⑦ Push to Talk	On Off     Edit     Ed
Selective Call Acceptance	On  Off Edit
Selective Call Rejection	On  Off Edit
③ Sequential Ring	On  Off Edit
Simultaneous Ring	On Off Edit Phone numbers populated: 0
Intercept user	

#### page 20 of 254



73. To enable the intercept feature, click the **Intercept User On** radio button.

74. To use the default greeting, click the **Default Announcement On** radio button.

Interc	ept user		
Int	ercept User:	🔘 on 🖲 off 🛛 🗲 🗖	
Ini	oound Announcements		
0	Default Announcement	◉ on <sup>©</sup> Off	
Ini	oound Call Options		
0	intercept All Inbound Calls	$\odot$	
0	Allow Inbound Calls from System-Defined Phon	e Numbers	
0	Allow Inbound Calls (Partial Intercept)		
	Route to Voice Mail		
	Play new Phone Number		
	Transfer on '0' to Phone Number		

- 75. To customize the announcement, click the **Off Default Announcement** radio button.
- 76. Click the **Browse** button to search for your announcement as you would any other file.
- 77. Once uploaded, the file name displays next to Load Personal Audio Announcement.

Intercept user	
Intercept User:	On ( Orf
Inbound Announcements	
Default Announcement	On @ Off
O Load Personal Audio Announcement	Browse personal_greeting.wav
Inbound Call Options	
Intercept All Inbound Calls	

#### page 21 of 254



- 78. Choose from the following options:
  - Intercept All Inbound Calls rolls to voicemail for announcement
  - Allow Inbound Calls from System-Defined Phone Numbers matches incoming calling number
  - Allow Inbound calls (Partial Intercept) choose partial intercept with alternate outbound blocking announcement

<li>Inter</li>	roept All Inbound Calls	•
③ Allo	w Inbound Calls from System-Defined Phone Numl	ibers 🔘 🔪
③ Allo	w Inbound Calls (Partial Intercept)	•
	Route to Voice Mail	
	Play new Phone Number	
	Transfer on '0' to Phone Number	

79. Choose from the following options:

- Route to Voice Mail caller hears full default or custom announcement
- Play new Phone Number play/announce the number replacing this telephone number
- **Transfer on "0" to Phone Number** caller goes to Escape to Operator destination when "0" is pressed

80. After making all feature setting changes, click the **Save** button.

$\sim$	0	Intercept All Inbound Calls
	۲	Allow Inbound Calls from System-Defined Phone Numbers
	٢	Allow Inbound Calls (Partial Intercept)
		Route to Voice Mail     Play new Phone Number     Transfer on '0' to Phone Number
		Cancel

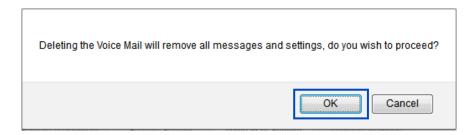
- 81. Click the Voice Mail Settings tab to manage voicemail.
- 82. To delete a user's voicemail, click the Delete Voice Mail button.

inage	Users - Edit End User		
User S	Feature Assignment	Feature Settings Voice Mail S	ettings Alternate Numbers
	Voice Mail Box Number:	7023171045	Delete Voice Mail Reset PIN
0	Announcement Only Mailbox:	Enable Oisable	
I	Secondary Numbers for Voice Mail Boxes:		Edit Numbers
0	Send All Calls to Voice Mail:	On @ Off	

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- 83. Click the **Ok** button to confirm the deletion of the mailbox.
- 84. Click the **Cancel** button to cancel the mailbox deletion.
- 85. Receive notice that your action was successful, and the mailbox was deleted.



- 86. To add a new mailbox, enter a PIN in the Voice Mail PIN field.
- 87. Confirm the PIN by entering the same PIN in the Confirm Voice Mail PIN field.

#### **PIN Requirements:**

- PINs are required
- PINs must be 6-15 numeric digits in length
- The PIN cannot solely consist of your VoIP telephone number or any part of your telephone number
- The same digit cannot be repeated more than twice
  - Allowed Examples: 11xxxx, xxx88xxx, xxxxx99
  - Not Allowed Examples: 222xxx, xxx444xx, 777777
- The entire PIN value cannot be sequential; or ascending or descending
  - o Allowed Examples: 012347, 98761, 01234560
  - Not Allowed Examples: 123456, 0123456789, 765432, 9876543210
- 88. To assign an escape to operator group for the user, click the **Escape to Operator Group** dropdown list; this determines where callers go if they press "**0**" in the individual's voicemail.
- 89. Select from any **Escape to Operator Group** already built under Manage Services --> Escape to Operator.
- 90. Click the Save button.



**Note:** Maximum **Greeting** length is 3 minutes Open and Closed; maximum **Message** length 3 minutes each (50,000 KB), maximum mailbox capacity is 150,000 KB.

User /	Administration		
N	Manage Users - Edit End User		
	User Settings Feature Assignment F	eature Settings Voice Mail Settings	Alternate Numbers
	Voice Mail Pin:	936699	6 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
	Confirm Voice Mail Pin:	936699	
	Escape To Operator Group:	- Select -	
		Save	

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91. Click the **Reset PIN** button to reset the user's voicemail box passcode.

ser Administra	ition		
Manage	Users - Edit End User		
User Se	ettings Feature Assignment	Feature Settings Voice Mail	Settings Alternate Numbers
	Voice Mail Box Number:	7023171045	Delete Voice Mail Reset PIN
۲	Announcement Only Mailbox:	Enable Disable	
E	Secondary Numbers for Voice Mail Boxes:		Edit Numbers
0	Send All Calls to Voice Mail:	On Off	
		hanne have	and and and and and and

- 92. Enter the new PIN in the New PIN field.
- 93. Confirm the PIN by entering it in the **Confirm PIN** field, the PIN must be between 6 and 15 numeric characters.
- 94. Click the Save button.

Reset PIN	
Please enter the new characters.	/oice Mail PIN. Voice Mail PIN can be 6 to 15 numeric
* New PIN:	936699
* Confirm PIN:	936699
	Save

- 95. An announcement only mailbox provides a greeting for callers but doesn't allow them to leave a message; these mailbox types are for information only.
- 96. To enable, click the Enable radio button for Announcement Only Mailbox.
- 97. To change it back to a fully functional mailbox that can again accept messages, click the **Disable** radio button.

	n	_	
Manage Us	sers - Edit End User		
User Settin	ngs Feature Assignment	Feature Settings Voice Mail	Settings Alternate Numbers
	Voice Mail Box Number:	7023171045	Delete Voice Mail Reset PIN
0	Announcement Only Mailbox:	Enable Oisable	←
Box	Secondary Numbers for Voice Mai es:	1	Edit Numbers
0	Send All Calls to Voice Mail:	On @ Off	

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- 98. Click the Edit Numbers button to assign secondary numbers to this voicemail box.
- 99. This allows you to have one mailbox for up to 20 lines associated to this mailbox.
  - Note: When secondary numbers are associated to a mailbox, callers hear the greeting of
    - Let the main (this) user's mailbox after their call rolls to voicemail.

nage	03615 - 1	Edit End User					
User S	ettings	Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Nur	nbers	
	Voice N	Mail Box Number:	7023171045		Del	ete Voice Mail	Reset PIN
۲	Annour	ncement Only Mailbox:	Enable	Disable			
1	Second Boxes:	dary Numbers for Voice Mail			Ed	it Numbers	
0	Send A	II Calls to Voice Mail:	🔍 on 🎯 o	ff			

100. In the **Secondary Numbers** field, enter up to 20 numbers, separated by a comma ",". 101. Click the **Save** button.

User Administration	
Secondary Numbers	for Voice Mail Boxes
	you to have one mailbox with up to 20 lines associated to this mailbox. When secondary telephone numbers are associated to a e greating of the main mailbox when the call is forwarded to voice mail. Enter the numbers separated by commas in the box below.
Secondary Numbers:	2125552369, 2125559874
	Maximum Numbers: 20
	Save Cancel

102. To edit or add to these numbers, click the **Edit Numbers** button adding or deleting numbers accordingly.

nage	Users - t	Edit End User				
User S	ettings	Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers	
	Voice N	fail Box Number:	7023171045		Delete Void	e Mail Reset PIN
0	Announ	cement Only Mailbox:	Enable	Oisable		
	Second Boxes:	lary Numbers for Voice Mail	2125552369, 2	2125559874	Edit Numb	ers -
0	Send A	Il Calls to Voice Mail:	🔘 On 🖲 O	off		
۲	Send B	usy Calls to Voice Mail:	🖲 On 🔘 O	off		
$\odot$	Send U	nanswered Calls to Voice M	ail: On On	hff		

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- 103. To Send All Calls to Voicemail, click the On radio button, click the Off radio button to disable this feature.
- 104. To enable or disable the Send Busy Calls to Voicemail and Send Unanswered Call to Voicemail, click the On or Off radio button.



**Note:** By default, busy and unanswered calls roll to voicemail; these settings should only be deviated from if calls to this user should roll elsewhere.

- 105. From the Escape to Operator dropdown list, select the location you want callers to be forwarded to if they press "0" in this individual's voicemail.
- 106. Choose the delivery speed of your emails from the Prompt Speed dropdown list.

nage Us	ers - Edit End User		
User Setting	igs Feature Assignment Fea	Voice Mail Settings	Alternate Numbers
	Voice Mail Box Number:	7023171045	Delete Voice Mail Reset PIN
0	Announcement Only Mailbox:	Enable   Disable	
Boxe	Secondary Numbers for Voice Mail es:	2125552389, 2125559874	Edit Numbers
0	Send All Calls to Voice Mail:	🔘 On 🖲 Off	
0	Send Busy Calls to Voice Mail:	◉ On ◎ Off	
0	Send Unanswered Calls to Voice Mail:	🖲 On 🔘 Off	
	Escape To Operator Group:	etotestt (7023171056)	$\leftarrow$
0	Prompt Speed:	Standard 👻	$\leftarrow$

107. Check or uncheck boxes, to enable or disable the following features:

- **Automatically Play Envelope Information**
- **Play Additional Ring before Greeting** •
- **Auto Play** •

~ _		man when when when when when when when whe
0	Automatically Play Envelope Information:	○ On
0	Play Additional Ring before Greeting:	● on ○ off
0	Auto Play:	○ on ● Off



- 108. From the Voice Mail Forward dropdown list, select from the following:
  - **Disable** voicemails won't be sent to email
  - Forward & Delete voicemails will be sent to email, and won't be saved in your telephone's voicemail box
  - Forward & Save voicemails will be sent to email, and a copy will also be saved in your telephone voicemail box (voicemails will need to be deleted via the voicemail box, or by clicking the 'delete' link in the email envelope)



**Note:** If **Forward & Delete** is the selected option for voice mail forwarding, the Out Call Notification and/or Text Notification features defined in the user's portal won't work; notifications won't be sent if a message is NOT left in the user's mailbox.

- 109. In the **Forward to Email Addresses** field, enter the email addresses or distribution lists to receive voicemails to email; addresses or distribution lists are comma separated.
- 110. If **Voice Mail Transcription** licenses were purchased, they must be available within inventory to be assigned.
- 111. If inventory is available, click the **Yes** radio button for **Assign Voice Mail Transcription** to assign a license to the user.
- 112. Click the **Inventory On** radio button to enable transcription.
- 113. Remove voicemail transcription by clicking the Assign Voice Mail Transcription No radio button.
- 114. To turn voicemail transcription off, click the Voice Mail Transcription Off radio button.



**Note:** Transcriptions are included at the bottom of an email the user receives when a message is left. This envelope also contains a .wav file of the message; email addresses receiving .wav files. The transcribed message is approximately a maximum length is 45-60 seconds, regardless of the entire message length.

115. Click the **Save** button.

0	Automatically Play Envelope Information:	○ On ● Off
Ð	Play Additional Ring before Greeting:	● On ○ Off
Ð	Auto Play:	○ on ● off
Ð	Voice Mail Forwarding:	Disable ~
	Forward to Email Addresses (comma separated, Limited to 5 Email Addresses):	
	Assign Voice Mail Transcription:	O Yes 🖲 No
	Voice Mail Transcription: Inventory: 12 available out of 12	○ on <sup>®</sup> off

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- 116. Click the Alternate Numbers tab.
- 117. This feature allows you to assign up to 10 available numbers to an existing user for inbound calls; unique ring patterns for each alternate number(s) can be assigned.
- 118. To define distinctive rings, click the Yes radio button.

r Administration	_	_	_	_	_	_
Manage Users - Ed	dit End User					
User Settings	Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers		
	n for alternate numbers.	additional telephone ph		ed to a user for inbound cal	ls. In addition, you	i can
Phon	e Number	Activated	Extension		Ring pattern	
	•			Norma	al 🖵	>
	•			Norma	al 💌	
	-			Norma	al 👻	
	-			Norma	al 🚽	
	•			Norma	al 👻	
	-			Norma	al 🖵	
	•			Norma	al →	
	•			Norma	al 👻	)
			~~~~			-

- 119. Select the number you want to assign to this user from the **Phone Number** dropdown list.
- 120. To remove an alternate number from a user, click the **Phone Number** dropdown list and select **None**.

ago occio "Eai	t End User				
ser Settings	Feature Assignment	Feature Settings	Volce Mall Settings	Alternate Numbers	
ernate Telephone Numbers	allows up to ten additiona	I telephone phone numbers to be	assigned to a user for inbound ca	ills. In addition, you can specify a ri	ng pattern for alternate numbers.
Distinctive Ring:		on © or	-		
		0 0 0 0 m			
Phone Numbe	er Acti	vated	Extension		Ring pattern
None	•			Normal	-
	• No			Normal	-
	• No			Normal	•
4048695260	• No			Normal	•
	• No			Normal	•
	• No			Normal	•
4048695263					

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- 121. The extension automatically populates in the **Extension** field based on your extension dialing plan and can be edited if it wasn't populated correctly.
- 122. From the **Ring Pattern** dropdown list, select from silent or three unique ring pattern types for each alternate number.
- 123. Click the Save button.

User Administr	ation						
Manage	Users - E	dit End Us	er				
User S	ettings	Feature Assig	nment Fea	ture Settings	Voice Mail Settings	Alternate Numbers	
Alternati	e Telephone Num	bers allows up to te			-	alis. In addition, you can spe	oify a ring pattern for alternate numbers.
	Distinctive Ring	g:	۰ ۱	n 🔍 or 🗲			
	Phone Nur	nber	Activated		Extension		Ring pattern
4048	595253	-	No	5253		Norr	
None		•	No			- Sel	
None		•	No			Shor	t-Cong t-Short-Long t-Long-Short
None		•	No			Norr	
None		-	No			Norr	nal 🗸
None		•	No			Norr	nal 🗸
None		•	No			Norr	nal 🗸
None		•	No			Norr	nal 🗸
None		•	No			Norr	nal 🗸
None	l .	•	No			Norr	nal 🗸
				Save	Cancel		



### **Creating an ATA Device**

An **ATA** device provides dial tone from an IP platform, which can then be plugged into an analog device such as a phone, fax machine, postage machine, or paging system. Creating or editing an **ATA** is similar to creating or editing regular users.

- 1. Click on User Administration from the main menu.
- 2. Click the Create New User button.

	User Administration	Trunk Administration	Manage Services	Portal Administ	tration Inventor	y Reports	Profile	Help
	Manage Users Customize	User Templates Bulk Load	Users Modify Multiple	End User Features N	Nodify Multiple User (	Caller ID		
				т	enant ID: 349170	Default Group: L	.3 LOC	Change Group
Us	er Administration	_						
	Manage Users This application may be us	ed to manage users for your f	Enterprise.			[	Create Ne	ew User
	Select a Group:	Search ALL - Across		ng. You are about to see your results.	arch across the entire E	nterprise. It may ta	ike a few minu	ites to
		ries are OK. Wild card searche that includes	es are not supported.	Clear				

- 3. Complete the Manage Users Create New User form, as described in the previous section.
- 4. For Device or Trunk Group, click on **Device**.
- 5. Choose the appropriate vendor from the **Vendor** dropdown list.
- 6. Select the appropriate device from the **Device Type** dropdown list
- 7. Select the appropriate ATA from the **Phone Type** dropdown list.
- Select the correct template in the Device Template Name dropdown list based on the vendor and device type.
- 9. Enter the devices MAC address in the **Phone MAC Address** field.
- 10. Click the Activate User or Activate User and Continue button.

Device or Trunk Group:	Device     Trunk     None
* Vendor:	Cisco 👻
* Phone Type:	Cisco 122 ATA
* Device Template Name:	SPA122Standard
Device MAC Address:	MAC Address Example: 001201014A2C
) Description:	
) Make this End User the Primary User o Device:	of this 🕡
Voice Mail Box Number:	4102092060
Voice Mail Pin:	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
Confirm Voice Mail Pin:	
Escape To Operator Group:	- Select -
Г	Activate User Activate User and Continue Cancel

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- 11. Once the device is successfully built, click the **Edit** icon for that device on the **User Administration** --> Manage Users menu.
- 12. Scroll down and click the Manage Device button.

Primary Device	Edit Device Manage Device	
Phone Type:	Cisco 122 ATA	
Device Template Name:	SPA122Standard	
Device MAC Address:		
Make this End User the Primary User of this Device:	✓	

13. Click the **Edit** icon to make changes to the primary line on the ATA; similar to editing a regular user.

14. If you make feature changes, you'll need to reboot the device by clicking the **Reboot Device** button. 15. Click the **Device Settings** tab.

			tes to be visible. Nebbe	t also initiates a r	ebuild.			
		Y_Cisco122	Device Type: MAC Address:	Cisco 122 ATA			2 1	
	Device Set	tings						
Туре	First Name	Last Name	Phone Number	Ring Type	Line Type	Message Waiting Indic	ator	Action
FXS	ATA	Demo	3035033038		Private	Yes		Ľ
	303	Device Set	3035033038PRIMARY_Cisco122 Device Settings Type First Name Last Name	3035033038PRIMARY_Cisco122 MAC Address: Device Settings Type First Name Last Name Phone Number	3035033038PRIMARY_Cisco 122 MAC Address: Device Settings Type First Name Last Name Phone Number Ring Type	3035033938PRIMARY_Cisco 122 MAC Address: Number of Device Settings	3035033038PRIMARY_Cisco122 MAC Address: Number of Line Keys Used: Device Settings Type First Name Last Name Phone Number Ring Type Line Type Message Waiting Indic	30350339038PRIMARY_Cisco122     MAC Address:     Number of Line Keys Used:     1       Device Settings       Type     First Name     Last Name     Phone Number     Ring Type     Line Type     Message Waiting Indicator



- 16. Click the **Day Light Savings Time Enable Yes** radio button to observe this feature; click the **No** radio button if your area does not observe.
- 17. Use the **Dial Plan FXS Port 1** and **2** fields to create hot lines or ring downs. Hover over the "?" for programming details.
- 18. Enable Cisco Web GUI allows you to access Cisco Web Browser settings from your computer's web browser, however, should only be used if needed as it could pose a security risk.
- 19. The **Time Server** field is auto populated, if you wish to use your Internal SNTP Time server, enter the IP address in the **Timer Server** field.
- 20. Click the **Save** button to save your setting, then click the **Reboot Device** to enable those setting changes.

User Administration	
Manage Device	
! Please Note: A reboot of the device is required for updates to be	visible. Reboot also initiates a rebuild.
Group: CENTURYLINK WAKE FOREST (a-12172) Device Name: 9195698171PRIMARY_Cisco122	Device Type: Claco 122 ATA Maximum Number of Line Keys: 2 MAC Address: 5067AEEF1702 Number of Line Keys Used: 1
① Day Light Savings Time Enable	
⑦ Dial Plan FXS Port 1	[P7]*xx *## [23469]11
③ Dial Plan FXS Port 2	(P7 *xx *## [23469]11
⑦ Enable Cisco Web GUI	O Yes () No
⊙ Time Server	2.pool.ntp.org
	Save
	Reboot Device Back to Edit User

## **Adtran/ATA Router Devices**

These devices are used with analog handset devices. Multiple handsets can be associated to one device.

- 1. To build an Adtran ATA or router device, begin creating an analog seat as you would any other seat and click on the **Device** radio button.
- 2. Select Adtran from the vendor dropdown list.

ary Device	
Device:	Oevice None
* Vendor:	- Select -
Make this End User the Primary User of this Device:	- Select - Polycom Cisco Adran
Voice Mail Box Number:	9195698136
Voice Mail Pin:	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
Confirm Voice Mail Pin:	
Escape To Operator Group:	- Select -
Activa	te User Activate User and Continue Cancel

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- 3. Select either Adtran ATA or Adtran Router from the **Device Type** dropdown list, based on the equipment you received.
- 4. Select the correct device from the Phone Type dropdown list, based on your equipment:
  - Adtran 908E (ATA or Router) 8 port device
  - Adtran 916E (ATA or Router) 16 port device
  - Adtran 924E (ATA or Router) 24 port device

Prim	ary Device	
	Device:	◉ Device <sup>©</sup> None
	* Vendor:	Adtran 🗸
	* Device Type:	AdtranTA900Router
	* Phone Type:	- Select -
0	Make this End User the Primary User of this Device:	- Select - Adtran 906E Router Adtran 916E Router Adtran 924E Router
	Voice Mail Box Number:	9195698136
	Voice Mail Pin:	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.

- 5. Select a template from the Device Template Name dropdown list.
- 6. Enter the MAC address of the device in the Device MAC Address field.
- 7. Enter the serial number of the device in the **Device Serial Number** field.
- 8. Select and confirm a voicemail PIN if required.
- 9. Click the Active User or Activate User and Continue button.

Time Zone:	(GMT-05:00) (US) Eastern Time	·
rimary Device		
Device:	Device O None	)
* Vendor:	Adtran	3
* Device Type:	AdtranTA900Router	3
* Phone Type:	Adtran 908E Router	
* Device Template Name:	Adtran_Router_Standard	
Device MAC Address	001501014A2C	MAC Address Example: 001201014A2C
* Device Serial Number::	123456123456	Serial Number off unit
⑦ Description:		
Make this End User the Primary User of thi Device:	s 📝	
Voice Mail Box Number:	9195698136	
Voice Mail Pin:	123456	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
Confirm Voice Mail Pin:	123456	
Escape To Operator Group:	- Select -	-

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10. To assign additional users to the remaining lines of your device, click the **Manage Device** button from the User Settings tab.

Aanage Users - Edit End User User Settings * Is a required field.	Feature Settings Voice Mail Settings	Alternate Numbers
* First Name:	Adtran	
Portal User ID and Domain:	adtran.test@voip.centurylink.com	Change User ID Reset Password
Email:	email@domain.com	
Time Zone:	(GMT-05:00) (US) Eastern Time 💌	
Primary Device		Edit Device Manage Device
Phone Type:	Adtran 908E Router	
Device Template Name:	Adtran_Router_Standard	
Device MAC Address	001501014A2C	
	<b>V</b>	
Make this End User the Primary User of this Device:		

11. The number of ports will be based on the ATA or Router model chosen when you built the seat. 12. To add a line, click the "+" next to the port you want to program.

	A TEDUOL OT LITE	device is required for	updates to be visible. Re	eboot also initiates a rebuild.		
iroup: levice Name:		K WAKE FOREST RIMARY_AdtranTA908		Adtran 908E Router	Maximum Number of Line Keys: Number of Line Keys Used:	8 1
Line Key:	s	Device Settings				
Line Key						
Line Key	Туре	First Name	Last Name	Phone Number	Message Waiting Indicator	Action
1	FXS	Adtran	Test	9195698136 N	0	Ľ
						+ ←
2	FXS					
2 3	FXS FXS					+
						+ +
3	FXS					
3 4	FXS FXS					+
3 4 5	FXS FXS FXS					+

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- 13. Click the **Search** button from the Manage Device Add Line Key window.
- 14. From the **Find** dropdown list, choose to enter a search or partial search by First Name, Last Name or Phone Number.
- 15. Click the **Search** button.

User Administration	
Manage Device - Add Line Key	
	Search
	Phone Number Search
Message Walting Indicator:	Phone Number Search Full or partial search queries are OK. Wild card searches are not supported Find First Name  that test Search Clear
	Cancel

- 16. All seats matching your search criteria are displayed.
- 17. Click the Select button for the user you wish to add to your device.

Phone Number Searc	:h		
Phone Number Se Full or partial search qu Find First Name -	eries are OK. Wild car	d searches are not suppor	ted. Search Clear
First Name	Last Name	Phone	Action
First Name Test	Last Name Virtual	Phone 9195698137	Action Select

- 18. Choose your option from the Message Waiting Indicator dropdown list:
  - **Yes** will light the message waiting indicator on the device
  - **No** won't light the message waiting indicator the device
- 19. Click the Save button.

Use	r Administration	
	Manage Device - Add Line Key	
	* Is a required field	
	* Phone Number:	9195698137 Search
	Line Label:	8137
	Message Waiting Indicator:	Yes 🗸
		Save Cancel

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- 20. Your successful action is acknowledged, that user will now be programmed on that port.
- 21. A reboot of the device is required after every change.
- 22. Click the **Reboot Device** button.

💉 Action c	ce ompleted succ	essfully.				
! Please Note:	A reboot of the	e device is required for	updates to be visible. R	eboot also initiates a rebuild.		
Group: Device Name:		IK WAKE FOREST PRIMARY_AdtranTA908		e Type: Adtran 908E Rou Address: 001501014A2C	ter Maximum Number of Line Keys: Number of Line Keys Used:	8 2
Line Key	s	Device Settings				
Line Key Line Key	Туре	First Name	Last Name	Phone Number	Message Waiting Indicator	Action
1	FXS	Adtran	Test	9195698136	No	1 Alexandre and a second secon
1	FXS	Adtran	Test	9195698136	No	+
		Adtran Test	Test Virtual	9195698136 9195698137	No	
2	FXS					+
2 3	FXS FXS					+
2 3 4 5 6	FXS FXS FXS FXS FXS FXS					+
2 3 4 5 6 7	FXS FXS FXS FXS FXS FXS FXS					+ * + + + + + + + +
2 3 4 5 6	FXS FXS FXS FXS FXS FXS					+ * * + + + + +

- 23. To move a user to another port, left click and drag the user to the new port location and release your mouse.
- 24. To delete a user from this device, click the **Trash** icon.
- 25. A reboot of the device will be required to activate the new port.

er Administrati	ion						
Manage Dev	vice						
Action	completed succe	essfully					
•	completed edeel						
Please Note: A reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.							
: Please Note: A reboot of the device is required for updates to be visible. Reboot also inflates a rebuild.							
Group:	CENTURYLIN	K WAKE FOREST	Device	Type: Adtran 908E	Router Maximum Number of Lir	ne Keys: 8	
Device Name:	9195698136	PRIMARY_AdtranTA908	Router MAC A	ddress: 001501014A	2C Number of Line Keys Us	ed: 2	
Line Ke	evs	Device Settings					
Line Key							
Line Key	/ Туре	First Name	Last Name	Phone Number	Message Waiting I	ndicator Action	
1	FXS	Adtran	Test	9195698136	No	E.	
2	570				_		
3	FXS	Test	Virtual	9195698137	Yes		🖻 🖬 🗲
4	FXS					+	
5	FXS					+	
6	FXS					+	
7	FXS					+	
8	FXS					+	
			Reboot	evice Back to Edit	User		

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## **Grandstream DP750 Devices**

The **Grandstream DP750** base device can support programming for up to 10 lines and can be paired with 5 individual **Grandstream DP720** handset devices. Each handset then can be customized to include one or all 10 lines programmed on the base unit, in any order on the handset device.

- 1. Click on **User Administration** from the main menu.
- 2. Click the Create New User button.

	User Administration	Trunk Admin	istration	Manage Services	Portal Administrat	tion Inventor	y Reports	Profile	Help		
	Manage Users Customize	e User Template	s Bulk Load	Users Modify Multip	e End User Feature Ass	ignment Modify	Multiple End User	r Feature Sett	tings Bulk	911 Registration	a
					Tenant ID: 253023	Default Group: (	ENTURYLINK LA	AS VEGAS N	V (a-406)	Change Gro	oup
Jse	r Administration										
	Manage Users This application may be used	d to manage use	rs for your Ent	erprise.					Creat	e New User	]
	Select a Group:	CENT	URYLINK LAS	VEGAS NV (a-406)		•					6
	Search End Users Full or partial search querie Find - Select	es are OK. Wild that includ		are not supported.	Search Clear	)					
	User 🗘		Phone ᅌ	Extension ¢	Seat 🗘		Group 🗘	2		Actions	
	Akter, mohammad		2065215286	5286	Premium	CENTU (a-406	RYLINK LAS VEO	GAS NV	Ľ	<b>1</b>	
	Basic,Rebecca		3185827091	7091	Basic	CENTU (a-406		GAS NV		1 ¢	~~

- 3. Enter a First Name and Last name in the appropriate fields.
- 4. Select a location from the group dropdown list.
- 5. Select a **Cordless** seat type from the **Seat** dropdown list; options will be Basic Cordless, Standard Cordless or Premium Cordless, licenses are controlled by available inventory.
- 6. Continue inputting data for the new user as you would for any other device such as **Telephone Number**, **Portal User ID**, **Email Address**, etc.

er Administration	
Manage Users - Edit End User	
User Settings Feature Assignment	Feature Settings Voice Mail Settings Alternate Numbers
* Is a required field.	
* First Name:	Rebecca
* Last Name	D750
* Group:	CENTURYLINK LAS VEGAS NV (a-406)
* Seat:	Premium Cordless (0)
Custom User Template:	- Select - Apply Template
Hosted VoIP Number:	6123958886
Extension:	8886
and a second and a	the second se

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7. Click the **Device** radio button to expose additional fields, required to program the DP750 base unit.

ary Device	
Device or Trunk Group:	O Device O Trunk O None
Voice Mail Box Number:	6123958886
Voice Mail Pin:	4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
Confirm Voice Mail Pin:	
Escape To Operator Group:	- Select -

- 8. Select Grandstream from the Vendor dropdown list.
- 9. Select **GrandstreamDP750** from the **Phone Type** dropdown list.
- 10. Select Grandstream\_DECT\_Standard from the Device Template name dropdown list.
- 11. Locate the device's MAC address on the bottom of the device and enter it in the **Device MAC** Address field.
- 12. If the primary line should include voicemail, enter a PIN and confirm that PIN, in the **Voice Mail PIN** and **Confirm Voice Mail PIN** fields.
- 13. Click the Activate User or Activate User and Continue button complete programming.

Device or Trunk Group:	Device Trunk None	
* Vendor:	GrandStream 👻	
* Phone Type:	GrandStreamDP750 -	
* Device Template Name:	GrandStream_DECT_Standard +	(
Device MAC Address:	000B829D5823	MAC Address Example: 001201014A2C
Description:		)
Make this End User the Primary User of this Device:	2	
Voice Mail Box Number:	6123958886	
Voice Mail Pin:		4 to 15 numeric characters only. If the Voice Mail PIN is not entered, a Voice Mail Box will not be created for the End User.
Confirm Voice Mail Pin:		<b>~</b>
Escape To Operator Group:	- Select -	



- 14. Initially a single line is programmed to the DP750 base device, based on the telephone number selected when the device was created.
- 15. To add additional lines, click the Add Line Key(s) button and click Accept to accept the disclaimer.

	ition	_			_	_				_	
Manage De	evice										
! Please Not	te: A reb	oot of the device	e is required for	updates to be visibl	e. Reboot also initi	ates a rebuild.					
Group:		ITURYLINK LAS				irandStreamDP7		ım Number o		10	
Device Name	: 612	3958886PRIMAR	<pre>{Y_GrandStream</pre>	nDP750 MA	C Address: 0	00B829D5823	Numbe	r of Line Keys	s Used:	1	
Line k	(eys	Devi	ce Settings								
Line Key											
Line Key											
						_					
Line Key	Туре	First Name	Last Name	Phone Number	Ring Design	Handset 1	Handset 2	Handset 3	Handset 4	Handset 5	Action
	Type DECT	First Name Rebecca	Last Name DP750	Phone Number 6123958886	Ring Design Circular	Handset 1 None	Handset 2 None	Handset 3 None	Handset 4 None	Handset 5 None	Action
Line Key	DECT										
	DECT										
Line Key 1	DECT			6123958886	Circular		None				

- 16. Locate the lines you want added to the DP750 base unit from within the **Available Users** field.
- 17. Drag and drop each user to the Selected Users field or use arrows to move users between fields.18. Click the Save button.

User Administration			
Manage Device - Add Line Key(s)			
* Is a required field Search Available Users Available Users Test, Park (6123958895) Test, Standard (2003421597) Testing, Sanate (612395885) Virtual, Bedy (6123958897) Virtual, Bedy (612395897) Virtual, Bedy (7023027864) Virtual3, Bedy (7023047895)	Selecter Baic, F WVX300 E	labecca (3188827091) ), Rebecca (6123958883) ), Rebecca (6123958882) ), Rebecca (7028027033)	٩
VVX500_D60, Rebecca (7028027032) Nasim_Earzan (2066133406)		rag and Drop	
③ Ring Design:	Linear 🗸		
Handset 1:	None 👻		
③ Handset 2:	None 👻		
③ Handset 3:	None 👻		
③ Handset 4:	None 👻		
③ Handset 5:	None 👻		
	Save		

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- 19. Five lines are now programmed on the DP750 base unit and can be programmed to appear on 1-5 cordless handset devices (DP720).
- 20. To add lines to individual handsets, click the Edit icon for each line programmed on the base unit.

Manage De	vice										
🖌 Actio	on compl	eted successful	ly.								
! Please No	te: A reb	oot of the devi	oe is required	for updates to be v	isible. Reboot al	lso initiates a r	ebuild.				
iroup: levice Nam		ITURYLINK LA 3958886PRIM/			levice Type: IAC Address:	GrandStream[ 000B829D582		imum Numbe Iber of Line K		s: 10 5	
Line	Keys	Devio	e Settings								
Line Key											
			1							1	
Line Key	Туре	First Name	Last Name	Phone Number	Ring Design	Handset 1	Handset 2	Handset 3	Handset 4	Handset 5	Action
Line Key	Type DECT	First Name Rebecca	Last Name DP750	Phone Number 6123958886	Ring Design Circular	Handset 1 None	Handset 2 None	Handset 3 None	Handset 4 None	Handset 5 None	Action
Line Key 1 2	DECT										
1	DECT	Rebecca	DP750	6123958886	Circular	None	None	None	None	None	Ľ
1	DECT DECT DECT	Rebecca Rebecca	DP750 Basic	6123958886 3185827091	Circular Linear	None None	None None	None None	None None	None None	r F

- Based on the following programming, Handset 1 appears with 6123958886 as line one, and 3815827091 as long 2; Handset 2 appears with 3815827091 as line one, and 6123958886 as ling two.
- 22. Outbound caller ID is always based on the line that is programmed as line 1 on the device, unless the default outbound dialing setting is changed within the menu option on the handset.
- 23. When programming changes are done, click the **Reboot Device** button which syncs all changes to any handset paired to the base unit.

	te: A ret	not of the devi	ce is required	for updates to be vi	sible Reboot al	so initiates a r	ebuild				
roup:		ITURYLINK LA				GrandStream		timum Numbe			
evice Nam	e: 612	3958886PRIM/	ARY_GrandStr	eamDP750 N	IAC Address:	000B829D582	23 Nun	nber of Line K	eys Used:	5	
Line	Keys	Devio	e Settings								
Line Key											
.ine Key											
Line Key	Туре	First Name	Last Name	Phone Number	Ring Design	Handset 1	Handset 2	Handset 3	Handset 4	Handset 5	Action
1	DECT	Rebecca	DP750	6123958886	Circular	LINE1	LINE2	None	None	None	Ŕ
2	DECT	Rebecca	Basic	3185827091	Linear	LINE2	LINE1	None	None	None	1
3	DECT	Rebecca	VVX300	6123958883	Circular	None	None	None	None	None	1
	DECT	Rebecca	VVX400	6123958882	Circular	None	None	None	None	None	12 🗎
4		Rebecca	VVX500	7028027033	Circular	None	None	None	None	None	Ľ 📋
4 5	DECT							-			

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24. While editing lines, choose from **5 Ring Designs**:

- Specific Handset (HS1 Only, HS2Only) -- designates the inbound call to a specific handset
- **Shared Handset** -- allows all handsets assigned to the line to ring at the same time and all features to be shared from the line on all handsets
- **Circular** -- the base station notes which handset answered the last call, and the rings the next available handset in round-robin fashion
- **Linear** -- the base station distributes calls in predefined order from the lowest-numbered available handset, if no answer within ring timeout, the call is sent to next available handset in sequence; this mode is also called "serial hunting"
- **Parallel** -- all phones ring concurrently, if one phone answers, the remaining available phones can make outgoing calls
- 25. After any programming changes, always click the **Reboot Device** button to syncs changes to all paired handsets.

! Please No	ote: A ret	boot of the devi	œ is required	for updates to be vi	sible. Reboot al	so initiates a r	ebuild.				
Group: Device Nam		ITURYLINK LA 3958886PRIM/			evice Type: IAC Address:	GrandStreaml 000B829D582		imum Numbe Iber of Line K		s: 10 5	
Line	Keys	Devio	e Settings								
Line Key											
Line Key	Туре	First Name	Last Name	Phone Number	Ring Design	Handset 1	Handset 2	Handset 3	Handset 4	Handset 5	Action
1	DECT	Rebecca	DP750	6123958886	HS1 Only	LINE1	LINE2	None	None	None	É
2	DECT	Rebecca	Basic	3185827091	Parallel	LINE2	LINE1	None	None	None	r 🔋
3	DECT	Rebecca	VVX300	6123958883	Shared	None	None	None	None	None	2
4	DECT	Rebecca	VVX400	6123958882	Linear	None	None	None	None	None	12 🗎
5	DECT	Rebecca	VVX500	7028027033	Circular	None	None	None	None	None	2
Ŭ											



- 26. If using parallel as a ring design, click the **Yes** radio button for **Call Waiting Parallel Mode** to allow calling waiting.
- 27. For security purposes, **Enable WAN Web GUI** should remain disabled; the **Yes** radio button should only be selected for troubleshooting purposes.
- 28. If using a **Linear** or **Circular** ring design, click an option from the **Handset Hunting Ring Timer** dropdown list from 5-40 seconds; this determines how many times the first handset rings, before the call rolls to the next available handset, typical setting is 20 seconds.
- 29. Enter the internal SNTP time server IP address in the **Time Server** field, if necessary; this field typically remains blank.
- 30. Click the Save button.

User Adminis	stration							
Manage	Device	•						
! Please	Note: A	reboot o	f the device is required	for updates to b	e visible. Reboot	also initiates a rebuild		
Group: Device N			/LINK LAS VEGAS NV 86PRIMARY_GrandS		Device Type: MAC Address:	GrandStreamDP750 000B829D5823	Maximum Number of Line Keys: Number of Line Keys Used:	10 5
u	ne Keys		Device Settings					
⊙ Ca	ll Waitin	g Parallel	Mode:			🔘 Yes 🔘 No		
) En	able WA	N Web G	UI:			🔘 Yes 🔘 No		
) Ha	ndset Hu	inting Rin	g Timer:			20	•	
③ Tir	ne Serve	er:						
					Save	Cancel		
				Re	boot Device	Back to Edit User		



# Editing a New or Existing User

After the user has been activated and **Features and Settings** and **Phone Setting** changes have been applied and saved, you can return to the user and **Edit** the seat to add/manage features such as **Busy Lamp Fields**, **Shared Call Appearances**, and **Soft Keys**.

- 1. To Edit a user, go to Manage Users from the sub-menu.
- 2. Select your group from the **Select a Group** dropdown list if you have more than one location.
- 3. Use the Search End Users feature to refine your search criteria if your group is large.
- 4. Click on the Edit icon to access the features and setting for that user.

Administration	_	_	_		
Manage Users This application may be used to ma	anage users for your l	Enterprise.			Create New User
Select a Group:	QC LOC	•	←		
Search End Users Full or partial search queries are 0 Find •Select • • that incl	ludes	es are not suppo	Search Clear	←	
User 👻	Phone 🗘	Extension ¢	Seat 🗘	Group 🗘	Actions
VMRPRE, VMRTest23	5072089223	9223	Premium	QC LOC	🖻 🖬 🌣
TestDescriptions,Frank	4072086766	6766	Premium	QC LOC	🖻 î 🌣
Test. Test	4072086772	6772	Premium		
				QC LOC	🖻 🔋 🌣

- 5. Most fields can be changed when editing a user. This allows you to change the name and user name if you have a change in staff, without having to delete and rebuild the seat.
- 6. Enter the new name in the First Name/Last Name fields.
- 7. If you need to change the seat type, click the dropdown list next to **Seat** to select the new seat type based on available inventory.
- 8. The **Hosted VoIP Number** and **Extension** cannot be changed without deleting and rebuilding the seat.

dministration				
lanage Users - Edit End User				
User Settings Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers	
* Is a required field.				
* First Name:	Jane			
* Last Name	Doe			
* Group:	SITE 1 L3			
* Seat:	Premium (14)	•		
Custom User Template:	- Select -	•	Apply Template	>
Hosted VoIP Number:	7023171044			(
Extension:	1044			
Title:				
Mobile:				
Pager:				)

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- 9. Enter a Title, Mobile and Pager number if desired, but these fields are not required.
- 10. To Allow Custom Caller ID, click the Yes radio button.

User Administration	
Manage Users - Create New User	
* Is a required field.	
* First Name:	John
* Last Name:	Doe
* Group:	CENTURYLINK LAS VEGAS NV (a-
* Seat:	Premium (7)
Custom User Template:	- Select - Apply Template
③ * Hosted VolP Number:	6126296452 (CENTURYLINK LAS \
* Extension:	6452
Title:	
Mobile:	
Pager:	
Allow Custom Caller ID:	O Yes 💿 No 🧲
① Enable Directory Privacy:	
③ Secure SIP:	Inventory: 5
with Ward Million	

11. Enter the number you wish to display, in the Custom Caller ID field.



**Note:** You must agree that you're sending a valid telephone number that is owned by the Calling Party, whether the telephone number is owned by CenturyLink or another provider. The telephone number must correctly represent the physical location of the call where the call is originated.

Note: If you enter a number for Custom Caller ID that is not on you Hosted VoIP account or if you use a Toll Free number, all outbound calls will be billed as Long Distance.

- 12. Click the **Enable Directory Privacy** checkbox to enable this feature.
- 13. To enable **Secure SIP** for this user, click the **Secure SIP** checkbox; if you don't see this option, it indicates the seat you're editing doesn't support this feature, or you don't have available licenses within your inventory; there is a cost associated to this feature.
- 14. To change the portal user ID, click the **Change User ID** button.

Allow Custom Caller ID:	Yes No		
number is registered with Cen	eature on, you are agreeing to send a valid telephone numbe turyLink or with other providers. The telephone number must s made using telephone numbers that are not assign	correctly represent the physi	cal location of the call where the call is
* Custom Caller ID:	2125551212	←	
② Enable Directory Privacy:			
Secure SIP:	Inventory: 5		
Portal User ID and Domain:	jane.doe6455@centurylink.com	Change User ID	Reset Password
Email:	rebecca.athmann@centurylink.com		
Time Zone:	(GMT-08:00) (US) Pacific Time 👻		

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- 15. A Change User ID window appears.
- 16. Enter the new user ID in the Portal User ID and Domain field.
- 17. Enter the user's correct email address in the Update Email field.
- 18. Click the Save button.
- 19. An email is sent to that email providing them with their user ID and password, as well as a link to access their end user portal.

Change User ID		
	all address in case it has changed. Once sav the user logs in, they will be required to rese	
Portal User ID and Domain:	jane.doe	@ portal5.com
Update Email:	email@domain.com	
	Save	,

20. To reset an existing end user's portal password or to assign a new password, click the **Reset Password** button.

User Settings Feature Assig	nment Feature Settings Voice Mail:	Settings Alternate Numbers
is a required field.		
* First Name:	Jane	]
* Last Name	Doe	]
* Group:	SITE 2 QC	
* Seat:	Premium (15)	
Custom User Template:	- Select -	Apply Template
Hosted VolP Number:	3602122855	
Extension:	2855	
Title:		]
Mobile:		]
Pager:		
Allow Custom Caller ID:	Yes 💿 No	
③ Enable Directory Privacy:		
Portal User ID and Domain:	Jane.doe2855@scrum0526.com	Change User ID Reset Password

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- 21. A Reset Password window appears.
- 22. Click the **Generate Password** button for a system generated password or enter and confirm a new password in the **New Password** and **Confirm Password** fields.
- 23. Click the Save button.
- 24. Once reset, the user receives an email with their new temporary password. When they log into their portal the first time, they'll be required to change their password for security purposes.

**Note:** Resetting the password effects their ability to log into the portal, soft clients, receptionist console and other features that require a user ID and password.

Reset Password		
	effect their ability to log into the ports equire a username and password. Or ssword.	
③ * New Password:	B9_qvssd	Generate Password
* Confirm Password:	B9_qvssd	
	Save Cancel	· · · ·

25. For password rules, hover over the "?" next to New Password.

**Note:** The password must be between 8 and 40 characters and include 1 upper case letter, 1 lower case letter, 1 number and 1 special character. The password cannot contain white space.

+	Resetting the user password will effect their ability to log into the portal, soft clients, Receptionist Console, and other features that require a username and password. Once reset, the user will receive an email notifying them the new password.
┢	1 * New Descword:
	Password must be between 8 and 40 characters. It must consist of minimum of 1 upper case character, 1 lower case, 1 number and 1 special character ( ()!@#\$%^&*_+~``,-,\{]?<>>. You cannot reuse a previous password, and the password cannot contain a space, the user ID or the VoIP Phone Number.
	Newpassword/204

- 26. To edit or change the email address, enter the new email address in the Email field.
- 27. If the time zone needs to be changed, click the **Time Zone** dropdown list and select the correct time zone; remember, Arizona has its own unique option, so watch for that.

E	nable Directory Privacy:		
P	ortal User ID and Domain:	jane.doe2855@scrum0526.com	Change User ID Reset Password
E	mail:	email@domain.com	
Ti	me Zone:	(GMT-08:00) (US) Pacific Time 🚽	

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28. From the Manage Users – Edit End Users screen, click on the Manage Device button.

Enable Directory Privacy:			
Portal User ID and Domain:	jane.doe3031@voip.centurylink.com	Change User ID	Reset Password
Email:	jane.doe@domain.com		
Time Zone:	(GMT-07:00) (US) Mountai 👻		
Primary Device		Edit Device	Manage Device
Phone Type:	Polycom VVX 500		
Device Template Name:	PolyPremium_2		
Device MAC Address:	001201014D2A		

29. The Line Keys tab allows you to add/remove Shared Call Appearances and Busy Lamp Fields.

- Shared Call Appearance (SCA) allows this user the ability to answer and monitor another individual's line.
- **Busy Lamp Field (BLF)** allows this user the ability to answer and monitor another individual's line, in addition to using this key to dial that individual's extension. A BLF can also be used in the transfer process, instead of having to manually enter that individual's extension on the keypad in the transfer process.



**Note:** You can only add **Shared Call Appearances (SCA)** for individuals within your group, you can add **Busy Lamp Fields (BLF)** for individuals in other groups across your tenant.

- 30. The **Soft Keys** tab allows you to delete and add soft keys to a user's device.
- 31. The **Device Settings** tab allows you to change additional feature settings at the user level.
- 32. Click the Add Line Key button.
- 33. To continue, click the **Accept** button on the 911 Limitations screen.

e												
reboot of the	e device is required	for update	es to be vis	ible. Reboot	also initiat	tes a rebuild.						
		D								12 2		
	Advanced		Device Se	ttings								
		Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action
Jennifer Sr	mith 7028027033	7033	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	No	Ľ
s)												
eld												
Туре	First Name		Last N	ame								
Lamp												
	First Name N Jennifer Si eld	reboot of the device is required LAS VEGAS NV (a-406) 7028027033PRIMARY_Poly50 Advanced First Last Phone Name Number Jennifer Smith 7028027033 a) eld Type First Name	reboot of the device is required for update LAS VEGAS INV (#-406) 7020027033PRIALARY_Poly500 Advanced First Last Phone Line Name Name Number Label lennifer Smith 7028027033 7033 Discussional Content of the second	reboot of the device is required for updates to be vision of the device is required for updates to be vision of the device is required for updates to be vision of the device is required for updates to be vision of the device is a device of the device of the device is a device of the device	reboot of the device is required for updates to be visible. Reboot LAS VEGAS INV (a-406) 7028027033RRIARY_Poly500 Advanced Device Settings  First Last Phone Line Display Ring Count Type lennifer Smth 7028027033 7033 2 Standard Device Settings  Type First Name Last Name	reboot of the device is required for updates to be visible. Reboot also initial       LAS VECAS IV (a-406) 70280270339RMARY_Poly500     Device Type: MAC Address: 004F2E       Advanced     Device Settings       First     Last     Phone Name     Line Label     Display Count     Ring     Line Type       Image: Simple     Phone     Line     Display     Ring     Line Type       Image: Simple     7033     2     Standard     Private	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild. LAS VEGAS INV (e-406) 2020027033PRIALARY_Poly500 Advanced Device Settings  First Last Phone Line Display Ring Line Name Name Name Name Name Name Name Nam	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.          LAS VEGAS IV (a-406)       Device Type:       Polycom V/X 50X       Maxim         20280270339RMARY_Poly500       Device Type:       Polycom V/X 50X       Maxim         Advanced       Device Settings       Device Type:       Polycom V/X 50X       Maxim         First       Last       Phone       Line       Display       Ring       Line       Message       Track         lennifer       Smith       7028027033       7033       2       Standard       Private       Yes       Yes         eld       Type       First Name       Last Name       Last Name       Yes       Yes       Yes	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.  LAS VEGAS IIV (a-406) 20280270339RMARY_Poly500  Advanced Device Settings  First Last Phone Line Display Ring Line Message Type Ring Valing Type Ring Valing Ring Ring Ring Ring Ring Ring Ring R	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.          LAS VEGAS INV (a-406)       Device Type:       Polycom V/X 50X       Maximum Humber of Line K         Advanced       Device Settings       Advanced       Device Settings         First       Last       Phone       Line       Display       Ring       Line       Message       Track       Sync Call       CFNA         Itennifer       Smith       7028027033       7033       2       Standard       Private       Yes       Yes       3         Iten       Type       First Hame       Last Hame       Last Hame       Last Hame	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.          LAS VEGAS INV (s-406)       Device Type:       Polycom V/X 50X       Maximum Humber of Line Keys:         Advanced       Device Settings	reboot of the device is required for updates to be visible. Reboot also initiates a rebuild.          LAS VECAS NV (a-406)       Device Type:       Polycom VVX 50X       Maximum Number of Line Keys Used:       12         Advanced       Device Settings       Device Settings       1       12         First       Last       Phone       Line       Display       Ring       Line       Macana       Cells       Sync Call       CFNA       Sync Do       Call Park         Itennifer       Simb       702802703       7033       2       Standard       Private       Yes       Yes       3       Yes       No         Itennifer       Single       First Name       Last Name       Last Name       Yes       Yes       Yes       Yes       No

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- 34. Search for users by entering a search or partial search in either search field.
- 35. Drag and drop users to and from the Available Users field and Selected Users field.
- 36. You can also use arrow buttons between both fields to move individuals two and from each field.
- 37. **Display Count** is the number of lines you want appearing on that device for that individual; select the appropriate number of lines from the dropdown list.
- 38. Choose a **Ring Type** from the dropdown list; each SCA on any device can have a unique ring, which can also be unique from the primary line of that device.
- 39. Select if the SCA should be Private or Shared from the dropdown list.

### **IMPORTANT:**

- **Private** won't show availability and you won't be able to barge or place a call on hold from one phone and pick it up on the other
- **Shared** you'll be allowed to see the line's status and place a call on hold to be picked up on the other device
- 40. If **Yes** is selected for **Message Waiting Indicator**, this user's message waiting light will activate when the individual you're monitoring receives a new voicemail; the standard setting for this feature is **No**.
- 41. If **Yes** is selected for **Track Calls**, any missed calls for the monitored individual logs in this user's missed call log; the standard setting for this feature is **Yes**.
- 42. If **Yes** is selected for **Sync Call Forward**, this device visually displays if the owner of the line appearance enables call forwarding; the standard setting is **No**.
- 43. If **Yes** is selected for **Sync Do Not Disturb**, this device visually displays if the owner of the line appearance enables do not disturb; the standard setting for this feature is **No**.
- 44. Click the **Save** button.

User Administration			
Manage Device - Add Line Key			
* Is a required field			
	٩	Search Selected Users	٩
Available Users		Selected Users	
Doe, Jane (8142103303)		∘ <b>Brag and∘Brop</b>	
⑦ Display Count:	1	· )	
⑦ Ring Type:	S	ilent ring 🗸	
① Line Type:	5	Shared 🖵	
Message Waiting Indicator:	1	ko 👻	
Track Calls:	٦	∕es 👻	
Sync Call Forward:	١	ło 👻	
Sync Do Not Disturb:	١	ło 🗸	
	Save	Cancel	

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- 45. The SCA for the monitored user will be built on the next available line key.
- 46. At any time click the **Edit** icon to change any of the previously selected settings.
- 47. At any time click the Trash Can icon to delete an SCA from a user's device.

~	Action co	ompleted s	uccessfu	illy.											
Pleas	e Note: /	A reboot o	f the devi	ice is required f	for update	es to be vis	ible. Reboot	also initia	tes a rebuild.						
roup: evice	Name:		GAS NV	(a-406) /ARY_Poly500		Device T MAC Ad		Polycom 0004F2E	1 VVX 50X 3428A1		um Number er of Line Ke			12 4	
	Line Key		_	Advanced		Device Se	ttings								
ine I	Key														
	Key								Henenge			CENA	Sumo De		
Line Key	Кеу Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action
Line	Туре				Label				Waiting			Sync	Not		Action
Line Key	Туре	Name Jennifer	Name	Number	Label 7033	Count	Type Standard	Type Private	Waiting Indicator Yes	Calls	Forward	Sync Rings	Not Disturb	Monitoring	

- 48. You can change the order in which your SCAs appear on a device.
- 49. Left Click and Drag the line you want to move and drop it into the new position.
- 50. When all line changes are made, you must click Reboot Device for your changes to take effect.

iroup:		LAS V	EGAS NV			Device	Type:	Polycom	1 VVX 50X		um Number			12			
	Name: .ine Key		_	MARY_Poly500 Advanced		MAC Ad		0004F2I	B428A1	Numbe	er of Line Ke	eys Used	:	4			
Line ł	Key																
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action		
1 - 2	Button	Jennifer	Smith	7028027033	7033	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	No	Ŀ		
3	Button	Judy	Smith	6123958897	8897	1	Site It ring	Shared	No	Yes	No	3	No	No	12 📋		
_	4	Button	Jane	Smith	6123979	366 9	366 1		Silent ring S	Shared	No	Yes	No	3	No		No
Add	Line Key	(s)	-		~ ~		~~~~~	~~~	~~~~	\			~~	y	~		~~~~
~	~	~~	~~~~	~~~	 	~				~~~	~	\	سر	~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	~~~~
Secu	re SIF																
$\bigcirc$	Enable		isable														
0	Enable	D	isable														

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51. To delete an SCA, click on the **Trash Can** icon next to the line you wish to delete.

Device	Name:		EGAS NV 7033PRI	ARY_Poly500		Device T MAC Ad		0004F28	VVX 50X 3428A1		um Numbe er of Line Ke			4	
	Line Key	s	,	Advanced		Device Se	ettings								
Line I	<ey< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></ey<>														
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action
1 - 2	Button	Jennifer	Smith	7028027033	7033	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	No	Ľ
3	Button	Judy	Smith	6123958897	8897	1	Silent ring	Shared	No	Yes	No	3	No	No	e: 1
4	Button	Jane	Smith	6123979366	9366	1	Silent ring	Shared	No	Yes	No	3	No	No	e: 1

52. Click the **OK** button to confirm the deletion of that SCA.

User Administration		
Manage Device		
Action completed successfully.		
! Please Note: A reboot of the device is required for u	pdates to be visible. Reboot also initiates a rebuild.	
Group: LAS VEGAS NV (a-406) Device Name: 7028027033PRIMARY_Poly500	num Number of Line Keys: er of Line Keys Used:	12 4
Line Keys Advanced	Are you sure you want to delete?	
Line Key	OK Cancel	
Line Type First Last Phone Lin Key Type Name Name Number Lab		
where the second	Standar	



- 53. When all SCA's are deleted, you must click the **Reboot Device** button for your changes to take effect.
- 54. To edit settings for any of your SCA keys, click the Edit icon.

			_		_											
	Line Key	s		Advanced		Device Se	ettings									
Line ł	<ey< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></ey<>															
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Acti	ion
1 - 2	Button	Jennifer	Smith	7028027033	7033	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	No	Ľ	Γ
3	Button	Judy	Smith	6123958897	8897	1	Silent ring	Shared	No	Yes	No	3	No	No	Ľ	Î
4	Button	Jane	Smith	6123979366	9366	1	Silent ring	Shared	No	Yes	No	3	No	No	Ŀ	î

- 55. To change the default line label from the extension number, enter the preferred label name in the **Line Label** field.
- 56. Select your preferred feature settings from the dropdown list for Display Count, Ring Type, Line Type, Message Waiting Indicator, Track Calls, Sync Calls Forward and Sync Do Not Disturb.
- 57. Click the **Disc** icon to **Save** your settings.
- 58. Click the delete "X" icon to exit without saving.
- 59. When all SCA setting changes have been made, you must click the **Reboot Device** button for your changes to take effect.

User A	dministra	ation													
Manag	ge Devic	e													
! Plea	se Note:	A reboot o	of the de	evice is required	d for updates to be	visible. Reb	oot also in	itiates a re	build.						
Group: Device	Name:			NV (a-406) PRIMARY_Poly		vice Type: IC Address		ycom VVX 4F2B428A		Maximum Number of			5:	12 4	
	Line Key	s	,	Advanced	Device Set	ings									
Line	Key														
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action
1 - 2	Button	Jennifer	Smith	7028027033	7033	2	Standard Single	Private	Yes	Yes	Yes	3	Yes	No	Ľ
3	Button	Judy	Smith	6123958897	8897	1 ~	Siler 🗸	Sha 🗸	No 🗸	Yes 🗸	No 🗸	3 🗸	No 🗸	No 🗸	₽ 🔀
4	Button	Jane	Smith	6123979366	9366	1	Silent ring	Shared	No	Yes	No	3	No	No	2
Add	Line Key	(s)													
,,	~~~	~~~~	~~	$\sqrt{-}$	$\sim$	$\sim$	$\sqrt{2}$		~~~~	$\sim\sim\sim$	$\sim$	~~~~	<u> </u>	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim \sim \sim$
مرسرم	Secure \$	∼~~∧ SIP	~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		~_~	$\sim$	~~~	$\sim$	הא <u>ה</u> ה	$\sim \sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~	
	O Ena	ble 🔘	Disable												
	Save S	ecure SIF													
						Reboot	Device	Back to I	Edit User						

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60. To monitor a user with a **BLF** (Busy Lamp Field) key, click the **Manage Busy Lamp** button.

~~	2 - 3	Button	dhivya	<u>\</u>	6142 3300	3300		ent ring S	Shared	No	Yes	-106	No	1	Ĭ
	4	Button	John	Doe	6142103306	3306	1 Sile	ent ring S	Shared	No	Yes	No	No	Ŀ	Î
	Add L	ine Key(s	i)												
	Busy I	.amp Fi	eld												
	Line K	ey	Туре	First	t Name	Las	Name								
	Mana	ge Busy l	Lamp												
							Reboot Device	Back to	o Edit Us	ser					

- 61. Select your Default Line Key Action from the dropdown list.
  - Normal allows you to initiate a call to the user when set to Normal
  - Automata allows you to park/transfer/pickup when set to Automata (this is the preferred setting for full use of the BLF function)
- 62. If **Call Appearance** is set to **Yes**, a splash screen appears when an inbound call is made to the BLF, if set to **No**, the splash screen won't appear.
- 63. If **Remote Caller ID** is set to **Yes**, the inbound caller ID will appear; if set to No, the caller ID will appear as "unknown".
- 64. **Ringer Type** allows you to customize the ring tone of your BLFs. Unlike customizing ring tones for SCA's, you can only select one ring tone for all BLFs assigned to a device. Select the preferred ring type from the dropdown list, silent ring is also an option.
- 65. Select individuals from the Available Users field who will be monitored on this device.
- 66. To narrow the list of users in that field, use the **Search End Users** field.
- 67. Select your search preference from the dropdown list, First Name, Last Name, or Phone Number.
- 68. In the "that include" field, enter your search criteria; you can enter a partial name or number.
- 69. From this list, drag and drop the user(s) who should appear on this device as a BLF to the **Assigned Users** field.
- 70. Click the **Save** button when all users have been added.

User Administration	
Manage Device - Manage Busy Lamp	
Default Line Key Action:	Normal 💌
⑦ Call Appearance:	● Yes ◎ No
⑦ Remote Caller ID:	● Yes ◎ No
⑦ Ringer Type:	Silent ring
Search End Users           Full or partial search queries are OK. Wild card searches are not supported.           Find         - Select - Image: that includes	ch) Clear
Available Users	Assigned Users
650 Exp,Demo(demo650exp) 450,Demo(demo450) VVX600,Demo(demovx600) Conf,Demo(democonf) Demo,Brian(briandemo) Bailey,Miranda(mirandabailey) Avery,Jackson(facksonavery)	Smith,John(johnsmith) VVX500,Demo(demovvx500) 7 7 4 ±
Grey,Lexie(lexiegrey)	Drag and Drop
Save	Cancel

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- 71. The BLF keys that were added will now appear and are built on the next available key in the order they were placed in the **Assigned Users** field.
- 72. Adding SCA or BLF keys requires a reboot of the phone for the changes to be visible on the device.
- 73. If you've finished making key changes, and don't need to make additional changes, click the **Reboot Device** button.



**Note:** If the user is on the phone when you reboot their device, the reboot won't take effect until the user disconnects from their call.

- 74. If you want to continue with soft key changes, click the **Advanced** tab, you can reboot the phone after those changes are made.
- 75. If you're not going to make soft key changes, click the **Reboot Device** button.

	je Devic														
~	Action o	ompleted	successfu	illy.											
! Plea	se Note:	A reboot o	of the dev	rice is required	for upda	ates to be	visible. Reb	oot also ii	nitiates a reb	uild. ◀	-				
Group:			EGAS NV			Device		Polycom			num Numbe			12	
evice	Name:	702802	27033PR	IMARY_Poly50	0	MAC A	ddress:	0004F2B	428A1	Numb	er of Line K	eys Use	d:	3	
	Line Key	5	A	dvanced		evice Set	tings								
Line	Key														
	-														
_					_		1				1		I		
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Display Count	Ring Type	Line Type	Message Waiting	Track Calls	Sync Call	CFNA Sync	Sync Do Not	Call Park Monitoring	Action
,							Standard	9100	Indicator		Forward	Rings	Disturb		
1 - 2	Button	Jennifer	Smith	7028027033	7033	2	Single	Private	Yes	Yes	Yes	3	Yes	No	1
3	Button	Judy	Smith	6123958897	8897	1	Silent	Shared	No	Yes	No	3	No	No	<b>1</b>
							ning								_
Add	Line Key	(s)													
Busv	Lamp	Field													
Line		Туре		First Name		Last Na	<b>10</b>								
4	ncy	BLF		Judy		Smith									
5		BLF	: .	Jill		Smith									
نىر مەر	~_~	~~~.	~~~~	~~	<b>`~</b>	v w		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	~~~	~~~~	~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim \sim \sim$	~~~
	5	<u>~</u>	-	$\sim 1$	\		$\sim$	~~	$\sim$	~~~~	~~~~	<		June	~
2-3	Butto	n dhivya	~~~	en 8142 da	00 33	100 2	Si	ent ring	Shared N	0	" Yes	<b>∿</b> —No		No	Ľ Î
4	Butto	n John	Doe	61421033	06 33	06 1	Si	ent ring	Shared N	o	Yes	No		No	1
Add	Line Ke	y(s)													
Busy	/ Lamp	Field													
Line	Key	Тур	e	First Name		Last Na	ne								
Mar	nage Bus	v Lamp													

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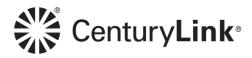
- 76. Callers, Pull, Retrieve and To Vmail soft keys are default keys on all devices.
- 77. Clear or remove any of the default soft keys by clicking the **Clear Soft Key** button next to the feature you want to delete.

ser Ac	dministrati	on										
Ма	inage Dev	rice										
1.6	Please Not	e: A reb	oot of the device is rea	uired fo	r updates to be vi	sible. Re	boot also i	nitiates a rebu	uild.			
	oup: vice Name		S VEGAS NV (a-408) 28027033PRIMARY_F	Poly500	Device Ty MAC Add		Polycom 0004F2B	VVX 50X 428A1	Maximum Numb Number of Line	er of Line Keys: Kevs Used:		12 3
-				-		_				-		
	Line K	leys	Advanced		Device Settin	gs						
De	evice Tem	plate:	- Select -	$\sim$	Get							
										(	Colum	n Examples
le,	© Soft	0	Action		Custom Action		Label	Show On	Show On	Show Bef	ore	Action
J.	Key E	Enable	BAction	<u> </u>	Custom Action	9	Label	ldle	Active	Default Key	5	Action
1	6	$\sim$	Callers	$\sim$		Callers		$\checkmark$				Clear Soft Key
2	2 6	2	Pull	$\sim$		Pull						Clear Soft Key

- 78. To add a new soft key, click the **Enable** check box to activate an option.
- 79. Click the dropdown list to display available options, select an option such as Park.
- 80. The default label name automatically populates in the **Label** field; this field is editable so you can relabel the key to reflect a different name that may be more familiar to your users.
- 81. Select when you want that key available to the user, i.e., when the phone is idle or while on an active call.
  - Show On Idle the key will be available when the phone is on-hook, i.e., no dial tone
  - Show On Active the key will be available while the phone is on an active call
  - Show Before Default Keys the key will be positioned before default keys such as conference and transfer

Soft Key       Image: Control of the system of	Voly500     MAC Address:     0004F2B428A1     Number of Line Keys Used:     3       Device Settings       Get       Colorer       Colorer       QCustom Action       QLabel       QShow On       QShow On       QShow Con       QShow Con       QShow Con       QShow Don       QShow Con       QCustom Action       QLabel       QShow Con       QShow Con       QShow Con       QShow Con       QCustom Action       QLabel       QShow Con       QCustom Action       QLabel       QCustom Action       QLabel       QCallers       Q       Pull       Q       Q       Q       Q       Q       Q       Q       Q       Q       Q       Q       Q       Q       Q		lote: A ret	boot of the device is require	d for updates to be vi	isible. Reboot also i	nitiates a rebu	iild.		
Device Template: -Select - Column Each Soft Soft Action Custom Action Calers Active Default Keys Action Column Each Column Each Soft Active Calers Active Default Keys Calers Active Calers Active Calers Active Calers A Calers Active Ac	Celt       Column Examples         @Custom Action       @Label       @Show On Idle       @Show On Active       @Show Before Default Keys       Action         Callers       V       -       Clear Soft Key       Clear Soft Key         Pull       V       -       Clear Soft Key         Retrieve       V       -       Clear Soft Key         To Vmal       -       Clear Soft Key       Clear Soft Key         Clear Soft Key       -       -       Clear Soft Key									
Soft       Image: Column California	Column Examples         @Custom Action       @Label       @Show On Idle       @Show On Active       @Show Before Default Keys       Action         V       Callers       V       Clear Soft Key       Clear Soft Key         V       Pull       V       Clear Soft Key         V       Retrieve       V       Clear Soft Key         V       To Vmail       V       Clear Soft Key         V       E       Clear Soft Key       Clear Soft Key	Line	e Keys	Advanced	Device Settin	ngs				
Key     Enable     BULGON     BULGON     BULGON     BULGON     BULGON     BULGON     Default Keys     Celer       1     V     Callers     V     I     I     Celers     V     I     Celers	Ocusion     Occusion     Occusi	Device Te	mplate: [	- Select -	Get				Colu	mn Examples
2       V       Pull       V       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I       I	Pull     Pull     Clear Soft Key       Retrieve     Pull     Clear Soft Key       To Vmail     Pull     Clear Soft Key       Clear Soft Key     Clear Soft Key		0 Enable	Action	OCustom Action	OLabel				Action
3       Image: Constraint of the second of the	Retrieve     Image: Clear soft Key       To Vmal     Image: Clear soft Key       Image: Clear soft Key     Image: Clear soft Key	1		Callers ~		Callers				Clear Soft Key
4 To Vmal To Vmal Cte 5 Select Cte Cte Cte Cte Cte Cte Cte Cte	To Vmail Clear Soft Key	2		Pull ~		Pull				Clear Soft Key
5 - Select - Cle	✓ ← □ □ □ □ Clear Soft Key	3		Retrieve 🗸		Retrieve				Clear Soft Key
Solicit      DND Forward Page Pickup PTT Return Vmail		4		To Vmail 🗸 🗸		To Vmail				Clear Soft Key
- Select -       DND       Forward       Page       Pickup       PTT       Return       Vmail		5		- Select - V	<del>~</del>	-				Clear Soft Key
DND Forward Page Pickup PTT Return Vmail		$\sim \sim$	~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	m /	$\sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	~~~~~	m
Forward Page Pickup PTT Raturn Vmail										
Page Pickup PTT Return Vmail										
Pickup pTT Return Vmail										
Return Vmail				-						
Vmail				PTT						
				Return						
				Custom						
Block ID Byfer										
Bxter Dir										
Dir Call Pick w/Barge				Directed Call Pickup						

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- 82. When all soft keys have been added, click the **Save** button.
- 83. Adding or modifying soft keys requires a reboot of the phone.
- 84. Click the **Reboot Device** button or click the **Device Settings** tab to continue making device changes.

Device Te	emplate:	- Select -	Get				Colum	n Examples
⊚Soft Key	) Enable	OAction	OCustom Action	①Label	Show On     Idle	) Show On Active	⊙Show Before Default Keys	Action
1		Callers ~		Callers				Clear Soft Key
2		Pull ~		Pull				Clear Soft Key
3		Retrieve ~		Retrieve				Clear Soft Key
4		To Vmail 🗸 🗸		To Vmail				Clear Soft Key
5	$\square$	Park ~		Park		$\checkmark$		Clear Soft Key
6		- Select - V						Clear Soft Key
7	$\checkmark$	- Select - V			$\checkmark$	$\checkmark$		Clear Soft Key
8		- Select - V						Clear Soft Key
9		- Select - 🗸 🗸						Clear Soft Key
10		- Select - V						Clear Soft Key
				Save	ncel			

85. If you're not familiar with a particular soft key feature, click the **Column Examples** button.86. You'll be presented with a brief description about each feature that can be added as a soft key.

! Please Note:	A reboot of the device is required	for updates to be vi	sible. Reboot also in	itiates a re	ebuild.			
VDM Soft Ke	y Column Examples We	ebpage Dialog	-		23		of Line Key	s: 6 5
https://voip	csr.qwest.com/oneflex/P/	A_HVDSUserAd	min/ColumnEx	amples	D. 🔒	Re	ys Used:	0
Actions								
To Vmail	Transfers a held call direc be transferred to the user' mailbox in the group. The Third Party Voice Mail Suy the user's group.	s voice mailbox Voice Messagi	or to any other ng service or the	voice	Е		Columi	n Examples
Directed Call Pickup		a call for anoth	er user in the sa	me			Before Default	
Dir Call Pick w/Barge	Allows the user to barge in	ito another call	in the same gro	up.		۲	Keys	Clear Soft Key
AdminMenu	Opens the administration	menu on the ph	one.			H	_	(Olass Dall Karr)
РТТ	Provides an intercom-like another party and be insta			n call				Clear Soft Key
BlockID	Blocks outbound caller ID prior to dialing each call.	on a per-call b	asis, must be pr	essed		$\vdash$		Clear Soft Key
Park	Places the call on hold in s group or enterprise can re	rieve the call. (	Calls can only be	2				Clear Soft Key
Retrieve	parked on extensions with Retrieves a call that was p			·			₹	Clear Soft Key
	Answers the ringing phone				-	H		Clear Soft Key

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- 87. Click the **Reboot Device** button to reboot and apply key changes.
- 88. Or, click the **Device Settings** tab to make additional setting changes for this device.

iroup: evice Na		AS VEGAS NV (a-40 7028027033PRIMAR		Device Ty MAC Add		m VVX 50X 2B428A1	Maximum Num Number of Line	ber of Line Keys: Keys Used:	12 3
Lin	e Keys	Advand	ed	Device Settin	gs				
Device Te	emplate:	- Select -	~	Get				Col	umn Examples
⊚Soft Key	0 Enable	OAction		OCustom Action	OLabel	6 Show On Idle	Show On Active	Show Before Default Keys	Action
1		Callers	~		Callers				Clear Soft Key
2		Pull	~		Pull				Clear Soft Key
3		Retrieve	~		Retrieve				Clear Soft Key
4		To Vmail	~		To Vmail				Clear Soft Key
5		- Select -	~						Clear Soft Key
$\checkmark$	~~~~	$\sim$	~~~~	$\sim$	$\sim$		$\sim$	$\sim$	m
m	~ <u>@</u> ~~	manut	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~	$\sim$		~ <b>~</b> ~~/^~~	سم	$\sim$
10		- Select -	~						Clear Soft Key

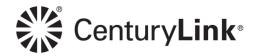
- 89. BLF-Call Appearance determines if the screen splash occurs on incoming calls.
- 90. Select Normal or Automata from the BLF-Default Line Key Action dropdown list
  - **Normal** -- used to initiate a call to that user when pressing the BLF key
    - Automata -- (preferred setting): used to Answer/Transfer/Park when pressing the BLF key
- 91. BLFBLF-Remote Caller ID provides caller ID of incoming call or 'unknown'.
- 92. BLF Ringer allows you to select from a series of ring types or silent from the dropdown list.
- 93. When **Browser Home Page** is configured, it enables a built-in web browser on the phone.
  - **Note:** The address in the browser home page field should be structured in the following format <u>http://xxx.xxx</u> (<u>http://goggle.com</u>); when accessing Applications on your device, the website entered in this field will launch (supported on VVX models only).
- 94. **Call Hold Timer** provides a tone as an audible reminder that a caller is on hold; the feature default setting is **Disabled**. Select **10-60 seconds** from the dropdown list. The phone provides an audible ring every XX seconds until the caller is removed from hold or hangs up.
- 95. Click the **Yes** radio button, to enable **Call Recording Integration** (VVX only); this provides soft keys for starting, pausing, and resuming recordings for users with call recording licenses.
- 96. Call Waiting Tone allows you to select the audible tone from the dropdown list.
- 97. Caller Number First displays caller ID name above or below the number.



- 98. Calls Per Key indicates the maximum number of calls that can be active or held on one line.
- 99. **Conference Type** allows you to set each user to 3-Way or N-Way conference calling.

Manage Device	•				
! Please Note: A	A reboot of the device is required for	updates to be visible. Re	eboot also initiates a reb	uild.	
Group: Device Name: Line Keys	LAS VEGAS NV (a-408) 7028027033PRIMARY_Poly500 Advanced	Device Type: MAC Address: Device Settings	Polycom VVX 50X 0004F2B428A1	Maximum Number of Line Keys: Number of Line Keys Used:	12 3
③ BLF - Call	Appearance:		Yes  No		
③ BLF - Rem	ote Caller ID:		Yes O No		
③ BLF-Ringer	r.		Silent ring	~	
③ Browser Ho	ome Page:				
⑦ Call Hold T	Timer:		60	~	
⑦ Call Record	ding Integration:(VVX only)		🔿 Yes 🔘 No		
⑦ Call Waitin	ng Tone:		beep	~	
⑦ Caller Num	nber First:		🔿 Yes 🔘 No		
⑦ Calls per K	ley:		8	~	
⑦ Conference	е Туре:		N-Way	~	
⑦ Contact Ce	enter:		Disabled	$\overline{}$	

- 100. **Contact Center** allows you to enable call center stats and agent login integration; agent login integration is only available on Contact Center Standard seats.
  - **Disabled** won't provide a queue stats splash screen or an agent login button
  - Enable All queue stats will splash on the screen and the device will have a login button
  - Enable Login Keys will provide an agent login key only
  - Enable Stats will provide queue stats splash screen only
- 101. Day Light Savings Time Enable enables the Day Light Savings Time setting on the phone.
- 102. Use the **Default Softkeys** feature to add Directory and DND soft keys to the bottom of the display. This feature is **Disabled** by default, so if you intend to provide soft keys for those features to your users, select Directory Key, DND or Enable All if you want both soft keys to appear.
- 103. **Directory-Corporate** (LDAP) enables Corporate Directory search using LDAP, must configured LDAP settings for this option.
- 104. **Directory-Enterprise** (VVX only) as new directory option that searches within the Enterprise Directory.
- 105. **Directory-Group** (VVX only) enables new directory option, which searches entries in the Common Group Directory, this directory is managed by the primary or sub-administrator(s).
- 106. **Director-Personal** (VVX only) enables new directory option, that searches entries added and modified by the user.
- 107. Echo Cancelation controls the built-in echo cancelation function.
- 108. Disable the **Enable Inbound Call Popup** feature, to turn off the popup that displays for incoming calls on VVX models; this provides the ability to transfer active calls, while new calls are ringing.
- 109. **Enable Polycom Web GUI** allows you to access phone settings from a browser. This should only be used when needed as it could pose security issues.



- 110. Enable Stutter Dial Tone turns on an audible alert when the user has a voicemail message.
- 111. From the **End of Dial Timer** dropdown list, select in seconds from **2-6**, the delay before a call is sent when extension dialing and transferring. This speeds up the dialing and transfer process, the user does not have to press the # key or the send call soft key to complete the dialing or transfer transaction.
- 112. Exchange Calendar Enable turns on the calendar on select models of phones (VVX models only).
- 113. **Exchange Server URL** input the Exchange calendar URL, must be OOF URL for Exchange (VVX models only).

Ontact Center:	Disabled V	
Day Light Savings Time Enable	Yes      No	
Default Softkeys:	Directory Key 🗸	
Directory-Corporate:(LDAP)	◯ Yes	
Directory-Enterprise:(VVX Only)	Ves  No	
Directory-Group:(VVX Only)	🔿 Yes 💿 No	
Directory-Personal:(VVX Only)	◯ Yes	
Echo Cancelation:	Yes   No	
Enable Inbound Call Popup:	Yes      No	
② Enable Polycom Web GUI:	◯ Yes	
Enable Stutter Dial Tone:	◯ Yes	
D End of Dial Timer:	4 ~	
Exchange Calendar Enable:	◯ Yes	
Exchange Server URL:		

- 114. **Flexible Expansion Modules Keys** allows you to build the primary line of the phone on all of the keys on the phone itself, thereby moving shared call appearances and busy lamp fields to build on the expansion module.
- 115. The default setting for Handset Background Noise is None. Change that setting by selecting 01-10 from the dropdown list. As the filter increases, the far end caller may have more difficulty hearing the speaker due to the increase of noise suppression.
- 116. Handset SideTone is a feature that allows a user to hear their own voice in the receiver earpiece. The selected adjustment from the dropdown list, increases and decreases the volume for the handset. 0 is the default setting, select from +3 to -12 from the dropdown list.
- 117. The default setting for Headset Background Noise is None. Change that setting by selecting 01 10 from the dropdown list. As the filter increases, the far end caller may have more difficulty hearing the speaker due to the increase of noise suppression.
- 118. Headset SideTone is a feature that allows a user to hear their own voice in the headset earpiece. The selected adjustment from the dropdown list, increases and decreases the volume for the headset. 0 is the default setting, select from +3 to -12 from the dropdown list.
- 119. Hot Dial Enable must be turned on to use that feature.
- 120. Hot Dial automatically dials the predefined number when the phone goes off hook.



- 121. When this device is setup as a hoteling host and **Hoteling Integration** is enabled by clicking the **Yes** radio button, a guest login button appears when the user enables the **Hotel Host** feature in their end user portal; if the **No** radio button is selected, the guest login button won't appear and a guest would need to associate to that device through their end user portal, not via the phone.
- Click the Yes radio button for the Line Numbering (VVX only) feature to add a line number indicator in front of the extension or line key name, i.e., 1\_1234, 2\_1234, 3\_1234, etc., or 1\_Main, 2\_Main, 3\_Main, etc.
- 123. Select **Yes** from the **Multicast Paging Initiate** dropdown list to designate this device as a multicast pager.
- 124. From the **Multicast Paging Zone** dropdown list, determine which zone this user should be a member of; choose from zones 1-5; the paging initiator must be assigned a zone, which then provides a paging soft key that is used to initiate the page.
- 125. **Screen Capture** requires the Polycom Web GUI to be enabled; if you click the **Yes** radio button, this allows the web to see the display and button layout on a device.
- 126. **Spoofed Call Blocking** (not used when on CenturyLink access) when phones are not connected to the CenturyLink network, users may receive calls from extensions that don't exit.
  - **CAUTION:** If you turn this feature on when using a CenturyLink connection, the phone won't work properly

) Flexible Expansion Module Keys:	Disabled 👻
) HandSet Background Noise Reduction:(VVX only)	None 👻
) HandSet SideTone:(VVX only)	0 •
) HeadSet Background Noise Reduction:(VVX only)	None 👻
) HeadSet SideTone:(VVX only)	0 -
) Hot Dial Enable:	Yes  No
) Hot Dial:	
) Hoteling Integration	Yes No
) Line Numbering:(VVX only)	Yes  No
) Multicast Paging Initiate:	No
) Multicast Paging Zone:	Disabled 👻
) Screen Capture:(Requires Polycom Web Gui be enabled)	Yes No
) Spoofed Call Blocking	Yes  No

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- 127. Use internal SNTP time service for the **Timer Server** setting.
- 128. Transfer Type (for VVX handset models only):
  - Blind the default transfer type will be blind or unsupervised, for that device
  - **Consultative** (default) the default transfer type will be consultative or supervised, for that device
- 129. Video Enable turns on the Polycom Video Codec H264 for use with video enabled phones.
- 130. Video Quality is used to set the video quality on video enabled phones. Higher quality video utilizes more bandwidth.
- 131. Click the Save button.
- 132. Click the **Reboot Device** button; most setting changes made on this page do require a reboot.

Time Server:	pool.ntp.org	
Transfer Type:(VVX only)	Blind     Onsultative	
Video Enable:	O Yes () No	
Video Quality:	Polycom HD 1024kbs 🗸	
	Save Cancel	
	Reboot Device Back to Edit User	

- 133. After all configuration settings have been added or modified on the Line Keys, Soft Keys and Device Settings tab.
- 134. Click the **Reboot Device** button to reboot the phone and apply all setting changes.
- 135. A **Reboot Device** button is available on all three settings tabs and can be rebooted at any time.
  - **REMINDER:** If the device is rebooted while the user'ss on a call, the call won't be disconnected. When the user disconnects their call, the phone immediately reboots.

User Administration												
Manage Device	•											
🖌 Action co	mpleted succ	oessfully.										
! Please Note: A	A reboot of the	e device is required	for updates to be	visible. Rel	boot also i	nitiates a reb	uild.					
Group: Device Name:		.S NV (a-406) 33PRIMARY_Poly50	Device IO MAC A	Type: ddress:	Polycom 0004F2B			um Numbe er of Line K			12 3	
Line Keys		Advanced	Device Set	tings								
Line Key												
Line Key Type		ast Phone ame Number	Line Display Label Count	Ring Type Standard	Line Type	Message Waiting Indicator	Track Calls	Sync Call Forward	CFNA Sync Rings	Sync Do Not Disturb	Call Park Monitoring	Action
1-2 Button	Jennifer Sr	mith 7028027033	7033 2	Single	Private	Yes	Yes	Yes	3	Yes	No	Le
Manage Busy	Lamp	er and	$\sim$	_/~~	<i>-</i>	$\sim$	~~~~	~`\./~\	~~	••~ <sub>\/\~</sub>	and a second	$\sim$
Secure SIP												
Enable	Disable											
Save Secure	SIP											
			Reb	oot Device	Back	to Edit User						

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# **Copying an Existing User**

The **Copy** feature allows you to copy an existing user that has the correct seat type, group, and make/model of phone for the new user. This prevents you from having to entirely build the new user.

Example of fields that <u>can</u> be changed using the copy feature:

- First name/last name
- Phone number/extension
- Portal user ID and domain
- Email address
- MAC address

Example of fields that <u>cannot</u> be changed using the copy feature (be sure to copy a user that has the same group, seat type and phone make/model as the new user you're building):

- Group
- Seat type
- Phone vendor/make/model
- 1. Click User Administration from the main menu.
- 2. Click Manage Users from the sub-menu.
- 3. Select your group from the Select a Group dropdown list if you have more than one location.
- 4. Use the **Search End Users** feature to refine your search criteria if your group is large.
- 5. Click on the **Copy** icon for the user's seat you're copying to build your new user's seat.

	User Administration	Trunk Adminis	stration N	Manage Service	s Portal Administration	n Inventory	Reports Pr	ofile Help	CSR Only
I	-				ltiple End User Feature Assign	ment Modify Mult	tiple End User Feat	ure Settings Bul	k 911 Registration
	Bulk Add/Delete E911 Add-0	on Feature Bulk 9	911 Address (	Change					
					Tenant ID:	253023 Defau	It Group: LAS VE	GAS NV (a-406)	Change Group
U	Iser Administration								
	Manage Users This application may be use	d to manage users	s for your Ente	erprise.				Crea	ite New User
	Select a Group:	LAS VI	EGAS NV (a-4	406)		•			
	Search End Users Full or partial search quer	ies are OK. Wild ca	ard searches	are not supported	L				
	Find - Select -	that includes	S		Search Clear				
				(1 of 2)	re ee 12 🕨	•			
	User 🗘		Phone ᅌ	Extension ¢	Seat 🗘	Grou	ıp ≎	Actio	ns
	68xx,Cisco	6	123958875	8875	Premium	LAS VEGAS NV	/ (a-406)	r 🖞 🕯	İΦ
	78xx,Cisco	6	123958879	8879	Premium	LAS VEGAS NV	/ (a-406)	r 🗋 🔋	Γ.Q.
l	88xx,Cisco	6	123958871	8871	Premium	LAS VEGAS NV	/ (a-406)	E 🖻 🛙	in and p
-				~~~~			· ·	V	1/

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- 6. On the Manage Users Copy User page, enter information for the new user.
- 7. Enter the user's first and last name in the **First Name** and **Last Name** fields.
- 8. Click the Hosted VoIP Number drop down list to select a number; if you want to select an available number from another group, click the **Select from another group** button.
- 9. The extension prefills based on the number you select and your dialing plan, but this field can be changed if necessary.
- 10. Enter the user's portal ID in the **Portal User ID and Domain** field; if more than one domain is assigned to your tenant, select the correct tenant from the **Domain** drop down list.
- 11. Enter the user's email in the **Email Address** field.
- 12. Select who should receive the welcome email from the Send Welcome Email drop down list.

dministration Ianage Users - Copy User	
s a required field.	
Copy From:	68xx, Cisco (6123958875)
* First Name:	
* Last Name:	
Group:	LAS VEGAS NV (a-406)
Seat:	Premium
* Hosted VolP Number:	Select from another group
⑦ * Extension:	
* Portal User ID and Domain:	@ centurylink.com ~
* Email:	
* Send Welcome Email:	Both Admin & User 🗸
rimary Device	
Vendor:	Cisco IP Phone

- 13. Enter the MAC address for the new phone in the **Phone MAC Address** field.
- 14. Enter a PIN for voicemail in the Voice Mail PIN field.
- 15. Confirm the PIN by re-entering the PIN in the **Confirm Voice Mail PIN** field.
- 16. Click the Activate User button.

	Vendor:	Cisco IP Phone	
	Device Type:	CiscolPPhone	
	Phone Type:	Cisco-MPP-6851	
	Device Template Name:	CiscoStandard	
	Phone MAC Address:		MAC Address Example: 001201014A2C
)	Make this End User the Primary User of this Device:	Y	
	Voice Mail Box Number:		
)	Voice Mail Pin:		6 to 15 numeric characters only. If the Voice Mail PN is not entered, a Voice Mail Box will not be created for the End User. Fo additional Voice Mail PN rules, hover over the question mark on the left.
	Confirm Voice Mail Pin:		)
		Activate User Cancel	

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The copy feature doesn't copy every setting of the user being copied. For the new user, Edit the user and check the following settings:

- 1. Click User Administration from the main menu.
- 2. Click Manage Users from the sub menu.
- 3. Click the Edit button for the new user.

User Administration Trunk /	Administration Mana	age Services Portal Ad	dministration Inventory	Reports Profile	Help CSR Only
Manage Users Customize User Te	mplates Bulk Load Users	Modify Multiple End User Fe	eature Assignment Modify Mu	Itiple End User Feature Se	ttings Bulk 911 Registration
Bulk Add/Delete E911 Add-On Feature	Bulk 911 Address Chang	je			
			Tenant ID: 253023 Defa	ult Group: LAS VEGAS N	IV (a-406) Change Group
User Administration					
Manage Users This application may be used to mana	ge users for your Enterpris	e.			Create New User
Select a Group:	LAS VEGAS NV (a-406)		•		
Search End Users Full or partial search queries are OI Find Phone v that i	C. Wild card searches are n	iot supported.	Clear		
User 🔅	Phone 🗧 Ex	tension Seat ⇔	•	Group ᅌ	Actions
User,Copy	2063421597 159	7 Premium	LAS VEGAS	NV (a-406)	🖻 🗊 🗊

- 4. Click the Feature Assignment tab.
- 5. Scroll **Outbound Dial Restrictions** at the bottom of the page.
- 6. Review the assign dialing restriction from the user you copied from and change accordingly by clicking the correct radio button.
- 7. Click the Save button.

	ation		
Manage	Users - Edit End User		
User Se	ttings Feature Assignment Feature Settings Voi	ce Mail Settings Alternate Numbers	
Device N	Name Phone MAC Address	Belongs To Action	
Add Phy	ysical Device Manage Business Communicator		
~~~~~			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
$\sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	m h h h h h h h h h h h h h h h h h h h	$\sim$
Out	tbound Dial Restrictions		
٢	Enable Block of Calls Within The Group		
0	Enable Block On All 011+ International Calls	0	
۲	Enable Block On Everything Except Operator Assistance, 8XX, and 911	0	
۲	Enable Block on Directory Assistance	0	
۲	Enable Block On All 011+ International Calls Except Mexico	0	
۲	Enable Block On All 011+, Canada, and Carribean	0	
٢	Enable Block On All 011+ International Calls and Directory Assistance	0	
٢	Enable Block Everything Except 8XX, 711, 911	0	
۲	Enable Block on Everything But VolP On-Net, Local, 8XX, 711, 911	0	
	Enable Block on Nothing. All Calls Accepted	•	
٢			

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- 8. Click the Voice Mail Settings tab.
- 9. By default, when copying a user, the Voice Mail Forwarding setting will be set to Disable; to change this setting select an option from the **Voice Mail Forwarding** drop down list.
- 10. If enabling this feature, enter an email address(es) or distribution list(s) in the **Forward to Email Addresses** field.
- 11. Click the **Save** button.

User	Administ	ration			
1	Manage	Users - Edit End User			
	User S	ettings Feature Assignment	Feature Settings	Voice Mail Settings Alternate Numbers	
		Voice Mail Box Number:	2063421597	Delete Voice M	lail Reset PIN
~~~~	$\sim$		- Vor	Disable	mon
$\sim$	,	Play Additional Ring	~^ <u>~~</u> ~~~		marken m
	$\odot$	Auto Play:	0 on 🖲 01		
	0	Voice Mail Forwarding:	Disable	~	
		Forward to Email Addresses (comma separated, Limited to 5 Email Addresses):	email@doma:	n 	
		Assign Voice Mail Transcription: Voice Mail Transcription: Inventory: 12 available out of 12	○ Yes ● N ○ On ◎ Of		
			S	Cancel	

12. From the Manage Users – Edit End User page, scroll to Primary Device.13. Click the Manage Device button.

	er Settings Feature Assign	nment Feature Settings	Voice Mail Settings	Alternate Numbers	
Use	er Settings Feature Assign	inent reature settings	voice mail Settings	Alternate Numbers	
* Is a	required field.				
	"Alster m	where the second	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim \sim \sim \sim$	mmm
~				~	s
-	Time Zone:	(GMT-08:00) (US) Pacific	c Thure v		
Pri	mary Device			Edit Device	Manage Device
	Phone Type:	Cisco-MPP-6851			
	Device Template Name:	CiscoStandard			
	Device MAC Address:	001201014D2C			
0	Make this End User the Primary User of this Device:				

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- 14. Shared Call Appearances and Busy Lamp Fields don't copy to the new user.15. To add Shared Call Appearances, click the Add Lines Key(s).
- 16. To add Busy Lamp Fields, click the Manage Busy Lamp button.
- 17. Click the **Reboot Device** button for changes to take place.

lser Administr	ation										
Manage D	levice										
! Please No	ote: A re	boot of the dev	vice is required	for updates to be v	isible. Reboot	also initiates	a rebuild.				
Group: Device Nam		S VEGAS NV	(a-406) _15977692047	87Cisco-6851	Device T MAC Ad		isco-MPP-685 01201014D2C		ber of Line Keys: e Keys Used:	4	
Line	Keys		Advanced	Device \$	Settings						
Line Key											
				_	_						
Line Key	Туре	First Name	Last Name	Phone Number	Line Label	Ring Type	Line Type	Message Waiting	Feature Key Sync	Track Calls	Action
1	Button	Сору	User	2063421597	1597	Sunrise	Private	Yes	Yes	Yes	Ŀ
Add Line	Key(s)	J									
Busy Lan	np Fiel	d									
Line Key		Туре	First Name	Last	Name						
Manage E	Busy La	mp									
					Reboot Devid	Back	to Edit User				
								•			<u></u>

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# **Custom User Templates**

**Custom User Templates** are used to assign a specific set of features and class of service (COS) to users during user creation. Each **Custom User Template** is created for a specific seat type. If you have a group of Premium seats that do have a particular feature like Call Forward, or access to Directory Service (411), you can create a **Custom User Template** and assign to a group of users within the tenant.



**Note:** Editing a **Custom User Template** does not change the users that were assigned that template during user creation, it will only affect users that the template applied to when editing or creating a new user in the future.

- 1. Click **User Administration** from the main menu.
- 2. Click Customize User Templates from the sub menu
- 3. If you have **Custom User Templates** built, you can click on the dropdown list to view all existing templates.
- 4. After selecting a template from the dropdown list, click the **Edit** or **Delete** button to manage that template.
- 5. To add a new template, click the **Add New** button.

User Administration	Trunk Administration Manage Services Portal Administration Inventory Reports Profile Help
Manage Users Customiz	e User Templates Bulk Load Users Modify Multiple End User Features Modify Multiple User Caller ID Activate Telephone Numbers (CSR Only)
	Tenant ID: 349170 Default Group: L3 LOC Change Group
User Administration	
Customize User Template	
This application may be used to c	reate custom templates, for groups of users, to be used at end user creation based off existing seat types.
Add New	
Premium:testbulk -	it Delete

- 6. Provide a name for the template in the **New Template Name** field. The name should be something meaningful that you'll recognize later (e.g., Premium No Call Fwd, Premium John Pickup Group).
- 7. Select the **Seat Type** from the dropdown; the seat type will determine which features you're able to enable/disable.
- 8. Fill in the optional **Template Description** field by noting a feature specific description of your template.

Jser Administration	
Customize User Template -Add	
' is a required field	
* New Template Name:	Prem - No Call Fwd
* Based on Seat Type:	Premium 👻
Template Description:	No forwarding options are provided for these seats
Features Assign	Features Assign
① Anonymous Call Rejection	⊙ Automatic Caliback
⊙ Automatic Hold/Retrieve	⊙ Barge-in Exempt
② Anywhere	⊙ Busy Lamp Field
warden and the warden and the second	much man man and man and a second

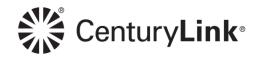
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- 9. By default, all available features for the selected seat type are **Enabled**. To **Disable** a feature, uncheck the corresponding box under the **Assign** column.
  - For a brief description of any feature, hover over the "?"
- 10. By default, **Enable Block On All 011+ International Calls** is set; to change dialing restrictions for this template, click the radio button for the corresponding setting.
- 11. When all options are selected, click on the **Save** button.

* New Template Name:		Prem - No Call Fwd
Based on Seat Type:		Premium
Template Description:		No forwarding options are provided for these seats
Features	Assign	Features
① Anonymous Call Rejection	<b>V</b>	<ol> <li>Automatic Callback</li> </ol>
① Automatic Hold/Retrieve		⑦ Barge-in Exempt
① Anywhere	$\checkmark$	⊙ Busy Lamp Field
⑦ Call Forwarding Always	$\checkmark$	⑦ Call Forwarding Busy
Call Ecovardina No Answer	<b>V</b>	③ Call Forwarding Not Reachable
(5) Call Forwarding No Answer	1001	C con remaining not readinable
Call Forwarding Selective	<b>V</b>	© Call Notify
Call Forwarding Selective     Call Return		© Call Notify © Call Transfer
Call Forwarding Selective Call Return		Call Notify Call Transfer  Thiemal Catting time 1D Belivery
Call Forwarding Selective     Call Return     Call Return     Call Selective     Call Return     Call Return     Call Return     Call Return		Call Notify     Call Transfer     Of Thisemail Canthograme 1D Delivery     Music On Hold User
Call Forwarding Selective Call Return		Call Notify Call Transfer  Thiemail Catth-prime 1D Barriery  Music On Hold User  O Outlook Integration
Call Forwarding Selective Call Return		Call Notify Call Transfer  Call Transfer  Music On Hold User  O Utilock Integration  Privacy
Call Forwarding Selective Call Return Cercept User Last Number Redial NWay Call <i>If NWay is Yes, then Three-Way Call is not available.</i> Priority Alert Priority Alert Pub to Talk		Call Notify Call Transfer Call Transfer Call Transfer Call Catting with 1D Delrvery Music On Hold User Outlook Integration Privacy Remote Office
Call Forwarding Selective Call Return  Call Return  Call Return  Call Return  Call Return  Neway Call if NWay is Yes, then Three-Way Call is not available  Priority Alert  Push to Talk  Selective Call Acceptance		Call Notify Call Transfer Call Transfer  Othermal Catther cure 1D Bainery  Music On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Return Call Kerner Call Answer Redial N-Way Call <i>It NWay</i> is Yes, then Three-Way Call is not available Priority Alert Push to Talk Selective Call Acceptance Sequential Ring		Call Notify Call Transfer  Call Transfer  Nusic On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection  Simultaneous Ring Personal
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Return Call Knows Redial Neway Call Knows is Yes, then Three-Way Call is not available. Priority Alert Priority Alert Selective Call Acceptance Sequential Ring Sequential Ring Speed Dial 100		Call Notify Call Transfer  Call Transfer  Nusic On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection  Simultaneous Ring Personal
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Keturn Call Acceptance Selective Call Acceptance Sequential Ring Selective Call Call Roce Call Call Call Call Call Call Call Call		Call Notify Call Transfer  Call Transfer  Number of the set of th
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Return Call Acceptance Push to Talk Selective Call Acceptance Selective Call Acceptance Selective Call Acceptance Selective Call Acceptance Call Call Call Striktion Call Call Call Call Call Call Call Call		Call Notify Call Transfer  Call Transfer  Music On Hold User  Music On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection  Simultaneous Ring Personal  Speed Dial 8  Enable Block On All 011+, Canada, and Carribean
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Return Call Acceptance Push to Talk Selective Call Acceptance Selective Call Acceptance Selective Call Acceptance Call Call Call Solution Call Call Call Call Call Call Call Call		Call Notify Call Transfer  Call Transfer  Music On Hold User  Music On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection  Simultaneous Ring Personal  Speed Dial 8  Enable Block On All 011+, Canada, and Carribean  Enable Block On All 011+ International Calls and Directory Assistant  Enable Block On All 011+ International Calls and Directory Assistant
Call Forwarding Selective Call Return Call Return Call Return Call Return Call Return Call X View Cal		Call Notify Call Transfer  Call Transfer  Music On Hold User  Music On Hold User  Outlook Integration  Privacy  Remote Office  Selective Call Rejection  Simultaneous Ring Personal  Speed Dial 8  Enable Block On All 011+, Canada, and Carribean

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- 12. The new **Custom User Template** is now available from the dropdown list, and can be easily edited/modified
- 13. Click on the **Edit** button to edit the features of that template, click the **Delete** button to delete that custom template.

1	User Administration
	Vew Template added successfully.
	Customize User Template
	This application may be used to create custom templates, for groups of users, to be used at end user creation based off existing seat types.
	Add New
	[Premium:Prem - No Call Fwd] - Edit Delete

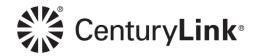
# **Bulk Load Users**

The **Bulk Load Users** tool allows you to fill out a spreadsheet with all users and import that spreadsheet into the portal. The tool will then process and activate all of the new users. If you have existing users listed in the spreadsheet, you can input an action for each user such as **Create**, **Delete**, or **Update**, and the tool will perform those actions as well. In addition, you can **Download Existing Users**, to make changes to multiple groups or Users.

- 1. Click on **User Administration** on the main menu.
- 2. Click on **Bulk Load Users** in the sub menu.
- 3. Download the Bulk Load Template File by clicking on the Template File link.
- 4. Fill out the file with all of the information for your users and settings.
- 5. For a guide on the information that is required within the **Template File**, click on **Instructions**.
- 6. Upload the file by clicking the **Browse** button to browse your computer and select the file.

User Admini	stration	Trunk Administra	tion Manage Servic	es Portal Administration	Inventory	Reports	Profile	Help	
Manage Users	Customiz	e User Templates	Bulk Load Users M	odify Multiple End User Fea	tures Modify N	Multiple User C	Caller ID		
					Tenant II	D: 349170	Default Gr	oup: L3 LOC	Change Group
User Administratio	n					_			
2. Create your 3. Select the t	the Bulk Los r Bulk Load	ad Template File (E File as specified in vse No file selec	the instructions						
Transactional	l History wi	thin the last 90 Da	ys			Dov	wnload Ex	isting Users	Refresh
	Date/T	ime	F	ile Name	C	ount		Report	
No records f	ound.								

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- 7. Once you browse to your document, click the **Validate and Process** button. The tool will then process the file.
- 8. You'll receive a confirmation window indicating that all format validations passed.
- 9. In the **Notification Email Address(es)** field, enter the email address(es) using comma separation, that you want to receive notification that the bulk upload has completed.
- 10. Click the **Submit** button.

ser Administration		
Hulk Load file validated. 351970	0_351970_20150324_1432.xis passed all format validation checks.	
Once the bulk load has completed, the for additional addresses by using a common	following email address(es) will be sent a notification. You can edit the default address an in separator.	nd/or add
* Notification Email Address(es):	ted@centurylink.com	
	Submit Cancel	

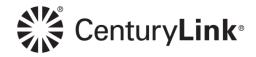
- 11. If your bulk upload spreadsheet does not pass validation, you'll receive an error.
- 12. Review your spreadsheet for errors, by clicking on the .xls file within this notification.
- 13. Correct all errors and upload the corrected spreadsheet.

Jser Adn	ninistration
0	The format errors listed below were found in 151970_351970_20150324_1431.xit. Please review your file to correct these errors. (Note: If you are not already using the template file, doing so is highly recommended because it can help prevent many format errors as you reter your data.) Worksheet: Invalid Action specified. 5
	OK

- 14. Another notification window will display indicating that your order is in process, and that an email notification will be sent when the order is complete.
- 15. The report in process will be listed under the **Transactional History** window for reference and status.
- 16. Once the email notification email has been received that your order is in process, click the **Refresh** button to update the status of your order.

ministration	_	_			
ease note: The Bulk Load of 350886_350886_20140906_1210.xls is in progress. A notification er mpleted, or you can press the refresh button below to view the results.	mail will be s	ent when its			
form a Bulk Load					
ownload the Bulk Load Template File (Excel).					
reate your Bulk Load File as specified in the instructions					
elect the file : Browse No file selected.					
4. Validate and Process					
ssactional History within the last 90 Days		Refresh			
Date/Time File Name	Count	Report			
/06/2014 12:17 PM CDT 350886_350886_20140906_1210.xls	0				

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- 17. After clicking the **Refresh** button, your order status information is updated including a link to the spreadsheet under the **Report** column.
- 18. Click on the **Report Link** to open the spreadsheet it may take a few minutes to download depending on the size of the spreadsheet.
- 19. **Transactional History Report** will provide reports for all of your bulk upload orders for the past 90 days. Click on a report link at any time to review the information contained within that report.

User Administration							
Perform a Bulk Load							
	1. Download the Bulk Load Template File (Excel).						
2. Create your Bulk Load File as s	pecified in the instructions						
3. Select the file : Browse_ N	lo file selected.						
4. Validate and Process							
Transactional History within the	last 90 Days	Download B	Existing Users Refresh				
Date/Time	File Name	Count	Report				
12/11/2014 03:04 PM CST	254704_254704_20141211_1503.xls	1	2014-12-11@1504.xls				
11/25/2014 12:34 PM CST	Download Existing Users	0					

20. To download a report for all Existing Users, click the **Download Existing Users** button.

Administration	_	_	_
Perform a Bulk Load			
1. Download the Bulk Load Temp	olate File (Excel).		
2. Create your Bulk Load File as	specified in the instructions		
3. Select the file : Browse	No file selected.		
4. Validate and Process			
Transactional History within the	last 90 Days	Download I	Existing Users Refresh
Date/Time	File Name	Count	Report
12/11/2014 03:04 PM CST	254704_254704_20141211_1503.xls	1	2014-12-11@1504.xls
11/25/2014 12:34 PM CST	Download Existing Users	0	

- 21. A window appears for email notification and contains the email address of the primary administrator.
- 22. Add/modify the email in the Notification Email Address(es) field.
- 23. Click the **Submit** button.

User Administration	
	Download Existing Users
Perform a Bulk Load 1. Download the Bulk Load Tem 2. Create your Bulk Load File as 3. Select the file : Browse. 4. Validate and Process	Once the download of existing users has completed, the following email address(es) will be sent a notification. You can edit the default address and/or add additional addresses by using a comma separated list. * Notification Email Address(es): youremail@domain.com
Transactional History within th Date/Time	
12/11/2014 03:04 PM CST	
11/25/2014 12:34 PM CST	Submit

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- 24. A notification will be sent to the email address(es) noted Email Notification field.
- 25. The time it takes to receive the report will vary based on the size of your company and the amount of information that needs to be downloaded.
- 26. Once that notification is received, click the **Refresh** button.

r Administration				
Please note: Your downlo Status updates can be ref	bad request of existing users is in progress. A not reshed below.	ification email v	will be sent once completed.	
Perform a Bulk Load				
1. Download the Bulk Load Temp	late File (Excel).			
2. Create your Bulk Load File as	specified in the instructions			
3. Select the file : Browse_	No file selected.			
4. Validate and Process				
Transactional History within the	last 90 Days	Download Existing Users Refresh		
	File Name	Count	Report	
Date/Time	rile name		Report	
Date/Time 12/16/2014 11:26 AM CST	Download Existing Users	0		
		0	2014-12-11@1504.xls	

27. After clicking the **Refresh** button, there will be a link under the Report column.28. Click on the link to download your report.

Perform a Bulk Load			
. Download the Bulk Load Temp	late File (Excel).		
Create your Bulk Load File as	specified in the instructions		
Select the file : Browse	No file selected.		
Validate and Process			
Validate and Process	last 90 Days	Download	Existing Users Refresh
	last 90 Days File Name	Download	Existing Users Refresh Report
ransactional History within the	-		
ransactional History within the Date/Time	File Name	Count	Report



- 29. The report opens and can be saved or used as any other Excel document.
- 30. To make changes to multiple users, update the information in the appropriate fields, and follow the process to Upload the Bulk Load Spreadsheet.



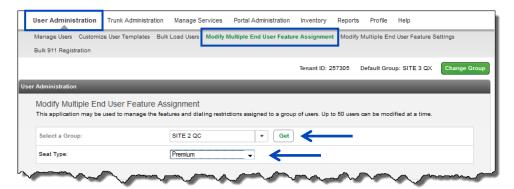
**Note:** Delete all users from this spreadsheet that you don't wish to change, before performing a new upload.

	A	В	С	D	E	F	
1 2	CenturyLink IP Voice Bulkload Template Version 2.0 To renvo edata in a field, please enter dREMOVE> in the cell. Data to be bulkoaded must be entered beginning on row 5. Red items are Required. Blue items are Optional. Valid Actions are: Create, Update, Delete	Minimum of 6 characters	Domain based on what's in your Hosted VoP portal Enter domain name exactly as it appears in your Hosted VoP Portal	User's first name	User's last name	User's email address	Us(
3	ACTION						-
4	Action	Portal User ID	Domain	First Name	Last Name	E-mail address	Title
5		<ul> <li>sic01</li> </ul>	portal5.com	Basic	admin	Basic01@portal5.com	
6		SubOA1	portal5.com	SubOA	admin	SubOA1@portal5.com	
7		admindevtest	portal5.com	Admin	Creation Devtest	vguntak@qwest.com	
8		john.doe	portal5.com	John	Doe	rebecca.athmann@centurylink.com	
9 10		AdminETO	portal5.com	Admin	ETO	AdminETO@portal5.com	
		Analogvm	portal5.com	Analog	ETOVM	Analogvm@portal5.com	
11		goodevil	portal5.com	good	evil	ndhanag@qwest.com	

# Modify Multiple Ender User Assignment Feature

The **Modify Multiple End User Feature Assignment** allows you to make features assignment changes to multiple users within a group. Features are defined as **Call Forward Always**, **Do Not Disturb**, **Calling Waiting**, etc.

- 1. Click on User Administration from the main menu.
- 2. Click on **Modify Multiple End User Feature Assignment** in the sub menu.
- 3. Select the group, and **Seat Type** from the dropdown lists that you want to modify.



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- 4. Once you select a group and **Seat Type**, you can refine the search for your user(s) by **First Name**, **Last Name** or **Phone Number**.
- 5. Enter a sequence of letters or numbers for the user(s) you're searching for, in the "**that includes**" field, and click the **Search** button. If you choose not to refine the search by user name or number, all users within that group, assigned to that **Seat Type**, will be displayed in the **Search Results and End Users** field.
- 6. The Search Results and End Users field will list all users in that group, which fit the search criteria.
- 7. From this list, drag and drop the user(s) for which you wish to modify feature (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 8. If you add a user in error, highlight the user in the **Add Users To** field, and drag and drop them back to the **Search Results and End Users** field.

Administration		
Modify Multiple End User Featu This application may be used to manage	re Assignment the features and dialing restrictions assigned to a group of users. Up to 50 users can be mo	dified at a time.
Select a Group:	LAS VEGAS NV (a-406)	
Seat Type:	Premium 🗸	
Add Users		
Find - Select - v that inclu Search Results and End Users	Add Users to	_
	Add Users to	
68xx, Cisco (6123958875) 78xx, Cisco (6123958879)		
88xx, Cisco (6123958871)		
Epps, Randy (7028027030)		
Hughes, Scott2 (7028027865)		
julietest, ATA (2067576383)	_ <del></del>	
Nahida, Farhana (3212037210)		
Orr, Julie4 (2067856013)	Drag and Drop	
Features	Assian Features	Assign
<ol> <li>Anonymous Call Rejection</li> </ol>		-
· · · · · · · · · · · · · · · · · · ·	Automatic Caliback	
<ol> <li>Automatic Hold/Retrieve</li> </ol>	🕞 🕞 Barge-in Exempt	

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- 9. Once user(s) are identified in the Add Users To field, you can decide which Features to activate or deactivate.
- 10. Click the check box to activate or deactivate a Feature; you can make changes to multiple features. This is just a sample of the features you can make changes to, and you'll have access to all Features and Dial Restrictions from this screen within the portal.
- Once you have selected/deselected each Feature or Dialing Restriction you want to modify, click the Save button. This modifies the selected changes for every user that was moved to the Add User To field.

n, Julie4 (2087858013)	~		
atures	Assign	Features	Assign
Anonymous Call Rejection		<ul> <li>Automatic Callback</li> </ul>	
Automatic Hold/Retrieve		③ Barge-in Exempt	
) Anywhere		() Busy Lamp Field	
) Call Forwarding Always		Call Forwarding Busy	
) Call Forwarding No Answer		⑦ Call Forwarding Not Reachable	$\checkmark$
) Call Forwarding Selective		⑦ Call Notify	$\checkmark$
) Call Return		⑦ Call Transfer	
Call Waiting		③ Calling Line ID Delivery Blocking	$\checkmark$
Custom Ringback User		Customer Originated Trace	
Directed Call Pickup		⑦ Directed Call Pickup with Barge-in	
Do Not Disturb		External Calling Line ID Delivery	
Hoteling Guest		① Hoteling Host	
) Intercept User		③ Last Number Redial	
Music On Hold User		③ N-Way Call If N-Way is Yes, then Three-Way Call is not available.	
Outlook Integration		⑦ Priority Alert	
) Privacy		③ Push to Talk	
Remote Office		③ Selective Call Acceptance	
Selective Call Rejection		⊕ Sequential Ring	
Simultaneous Ring Personal		③ Speed Dial 100	
) Speed Dial 8		⑦ Three-Way Call	
Inbound Call Restrictions			
③ Allow Calls From Within this Tenant	● Yes ○ No	② Allow Calls from Outside this Tenant Yes	~
Dialing Restrictions	Enable		
Enable Block of Calls Within The Group			
Enable Block On All 011+ International Calls		③ Enable Block On All 011+, Canada, and Carribean	0
Enable Block On Everything Except Operator Assistar and 911	•	<ul> <li>Enable Block On All 011+ International Calls and Directory Assistance</li> </ul>	0
and 911 Enable Block on Directory Assistance	0	Assistance     Enable Block Everything Except 8XX, 711, 911	0
Enable Block On All 011+ International Calls Except	-		
	0	<ul> <li>Enable Block on Everything But VoIP On-Net, Local, 8XX, 711, 911</li> <li>Enable Block on Nothing, All Calls Accorpted</li> </ul>	0
		Chapte block on Nothing, An Calls Accepted	U

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# **Modify Multiple Ender User Feature Settings**

The **Modify Multiple End User Feature Settings** allows you to make feature settings changes to multiple users within a group at one time, or via Bulk Upload. Features are defined as **Call Forward Always**, **Do Not Disturb**, **Calling Waiting**, etc.

- 1. Click on User Administration from the main menu.
- 2. Click on **Modify Multiple End User Feature Settings** in the sub menu.
- 3. Previously uploaded spreadsheets will be displayed in the **Transactional History** field and can be reviewed by clicking on the link.

User Administration	Trunk Administrati	on Manage Services	Portal Administration	Inventory Reports	Profile Help	
Manage Users Customize U	Iser Templates Bulk I	oad Users Modify Multipl	e End User Feature Assignment	Modify Multiple End U	ser Feature Settings	Bulk 911 Regist
			Tenant ID: 253023 Defaul	t Group: CENTURYLINK L	AS VEGAS NV (a-406)	Change Gro
er Administration						
Bulk Upload Feature Se	ttings					
1. Download the Bulk Load						
2. Create your Bulk Load F						
3. Select the file: Brows		d.				
4. Validate and Proces	ss					
Transactional History w	vithin the last 90 Day	S			Download Existing	Users 🖒
		(1 of 2)	re << 1 2 🕨 🕨	•		
Date/Tim	e		File Name	Count	Report	
01/15/2016 10:39 PM CS	ST Do	wnload Users for Features		16	2016-01-15@2240.xls	
01/14/2016 04:01 PM CS		wnload Users for Features		15	2016-01-14@1602.xis	<
				hand		

- 4. To modify features settings, locate and select the **Group**, and **Seat Type** from the dropdown lists that you wish to modify.
- 5. After options are selected, click the **Get** button.

01/14/2016 04:01 PM CST	Download Users for Features	15	2016-01-14@1602.xls
12/18/2015 09:29 PM CST	253023_253023_Features_20151218_2129.xls	1	2015-12-18@2129.xls
12/18/2015 09:28 PM CST	253023_253023_Features_20151218_2127.xls	1	2015-12-18@2128.xls
12/18/2015 09:22 PM CST	253023_253023_Features_20151218_2121.xls	1	2015-12-18@2122.xls
12/15/2015 07:20 PM CST	253023_253023_Features_20151215_1919.xls	1	2015-12-15@1920.xls
12/15/2015 07:11 PM CST	253023_253023_Features_20151215_1911.xls	1	2015-12-15@1911.xls
12/15/2015 02:54 PM CST	253023_253023_Features_20151215_1453.xls	1	2015-12-15@1454.xls
12/15/2015 02:45 PM CST	253023_253023_Features_20151215_1445.xls	1	2015-12-15@1445.xls
12/09/2015 09:07 PM CST	253023_253023_Features_20151209_2106.xls	1	2015-12-09@2107.xls
		_	
Modify Multiple End User	Feature Settings		
Modify Multiple End User			
Modify Multiple End User	r Feature Settings	←	
		<del>(</del> —	
lect a Group:	CENTURYLINK LAS VEGAS NV (a. V Get		

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6. All feature options for the seat type you selected are provided for editing.

Select a Group:	ITE 1 L3 🔹 Get		
eat Type:	remium 🚽		
dit Settings			
Custom Caller ID			
Allow Custom Caller ID :	On log Off		
Shared Call Appearance			
Alert all appearance for Click-to-Dial ca	lls: On () Off		
Allow Call Retrieve from another location	on: On l Off		
Configuration of Multiple Call Arrangements			
Allow bridging between locations:	On  Off	7	
Multiple Call Arrangement:	On log Off		
Bridge Warning Tone			
Allow bridging between locations:	None		
	Barge-in only		
	Barge-in and repeat every 20 seconds		

- 7. If you chose to not send the welcome letter to the primary admin or the end user, or if the user misplaced their welcome email, you can selecting choose individuals within the group that should receive the email.
- 8. Click the Send Welcome Email check box.
- 9. From the dropdown list, choose Admin Only, User Only or Both Admin & User.

Bridg	ge Warning Tone	
]	Allow bridging between locations:	None
		Barge-in only
		Barge-in and repeat every 20 seconds
Welc	come Email	
0	Send Welcome Email:	Both Admin & User 🔪
Addi	tional Features	
	Assign a Receptionist PC Console for this User:	🔍 Yes 🐵 No
	Inventory: 10	
End	User Features	
	Anonymous Call Rejection	On @ Off

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End User Features			
Anonymous Call Re	ejection	On  Off	
🔲 🗿 Auto Callback		On @ Off	
Automatic Hold/Re	rieve	On  Off	Automatically retrieve the call after seconds
Call Forwarding Al	ways	🔍 On 🖲 Off	Play Ring Reminder when a call is forwarded.
Call Forwarding Bu	isy	🔍 On 🍥 Off	
Call Forwarding No	Answer	🔍 On 🖲 Off	Number of rings before forwarding 2
Call Forwarding No	t Reachable	🔍 On 🍭 Off	
Call Forwarding Se	lective	🔍 On 🖲 Off	Edit
Call Notify		🔍 On 🍥 Off	Edit
Call Waiting		🔍 On 🖲 Off	
Calling Line ID Blo	cking	🔍 On 🎯 Off	
Directed Call Picku	p with Barge-in	On  Off	Warning Tone: Off
🔲 🗿 Do Not Disturb		🔘 On 🎯 Off	Play Ring Reminder when a call is blocked.
🗐 🗿 Music On Hold		On  Off	
Push to Talk		On @ Off	Edit

10. Click the Check Box next to the feature that you wish to edit for selected users in that group, such as Call Forward Always.

End User Features		~~
Anonymous Call Rejection	On @ Off	
Auto Callback	On @ Off	
Automatic Hold/Retrieve	On Off Automatically retrieve the call after seconds	
S Call Forwarding Always	On  Off Play Ring Reminder when a call is forwarded.	
Call Forwarding Busy	On () Off	
	Martine Martine Constant	s

11. The field for the selected feature will now be editable. Select or input the information based on the feature setting you're changing.

	End User Features		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		~~~~~
	Anonymous Call Rejection	🔘 On 🎯 Off			
	Auto Callback	🔍 On 🖲 Off			
	Automatic Hold/Retrieve	🔘 On 🎯 Off	Automatically retrieve the call after	seconds	
	③ Call Forwarding Always	On Off	2125551234 Play Ring Reminder	vhen a call is forwarded.	
لمحر	Call Forward			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	m

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12. Manage or change settings for Voicemail.

		Escape to Operator Group:	- Select -	
	0	Prompt Speed:	Standard 👻	
	0	Automatically Play Envelope Information:	On () Off	
	0	Play Additional Ring before Greeting:	On () Off	
	0	Auto Play:	On () Off	
	0	Skip PIN:	On () Off	
	0	Voice Mail Forwarding:	Forward & Delete 👻	
		Forward to Email Addresses (comma separated, Limited to 5 Email Addresses):		.4
	0	Send All Calls to Voice Mail:	On @ Off	
	0	Send Busy Calls to Voice Mail:	Image: Image	
	0	Send Unanswered Calls to Voice Mail:	Image: Image	
		End Users for application of change End Users	15	
		artial search queries are OK. Wild card searches	are not supported.	
inc		Select - + that includes	Search Clear	

- 13. Scroll to the bottom of the screen to select the users within your group.
- 14. Use the **Search** option to narrow your search criteria.
- 15. From the **Available End Users** field, drag and drop the user(s) for which you wish to modify this feature (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns), to the **Selected End Users** field.
- 16. Click the Save button.
- 17. All users identified in the **Selected End User** field, will be immediately impacted by the feature setting change.



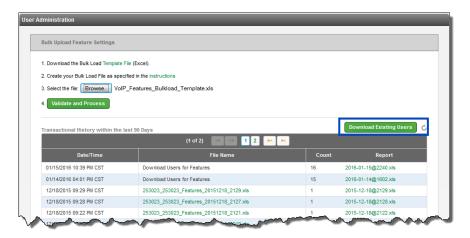
**Note:** At present, a maximum of 50 users can be moved to the Selected End Users field for each bulk modification; if you have more than 50 users that need the same feature setting change, you would be required to repeat this process multiple times.

Simultaneous Ring	On   Off  Phone numbers populated: 0
Select End Users for application of changes	
Search End Users Full or partial search queries are OK. Wild card searches are	not supported.
Find - Select - 🗸 that includes	Search Clear
Available End Users	Selected End Users
new, notifi (3602122860)	novm, prem (3602122889)
novm, third (3602125513)	→ user, aug7 (3602125516)
tst, newvmus (3602122891)	Doe, Jane (3802122855)
usr, vmmsg (3602122890)	
vm, sat (3602122902)	
vm, third (3602125519)	
user, 17jun (3602122870)	Drag and Drop
	Save

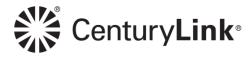
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- 18. Click the **Download Existing Users** button, to export a spreadsheet that will indicate feature settings for all of your users.
- 19. This spreadsheet is an easy way to ensure that features are set appropriately for each user.



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# Modify Multiple Ender User Feature Settings – Bulk Upload

In addition to manually making changes to multiple users, you can manage multiple end user changes by performing a bulk upload, similar to the bulk upload process used to build new users.

- 1. Click on **User Administration** from the main menu.
- 2. Click on Modify Multiple End User Feature Settings from the sub menu.
- 3. Click the Template File link to download your upload template.
- 4. Click on the **Instructions** link to review and print important parameters needed to perform bulk feature changes.
- 5. Bulk Load Transactions will be displayed for 90 days in the Transactional History list. Click on the appropriate link to review previously processed uploads.

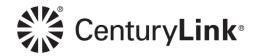
Manage Users Customize User Templates Bulk Load Users Modify Multiple End User Feature Assignment Modify Multiple End User Feature Assignment Activate Telephone Numbers (CSR Only) Bulk 911 Registration Tenant ID: 253023 Default Group: CENTURYLINK LAS VEGAS Ser Administration Bulk Upload Feature Settings 1. Download the Bulk Load Template File (Excel). Create your Bulk Load Tile as specified in the instructions 3. Select the file : Browse_ No file selected. 4. Validate and Process	-
Tenant ID: 253023 Default Group: CENTURYLINK LAS VEGAS  ar Administration  Bulk Upload Feature Settings  1. Download the Bulk Load Template File (Excel).  2. Create your Bulk Load File as specified in the instructions  3. Select the file : Browse. No file selected.	VV Change Grou
Provide the Bulk Load File as specified in the instructions Create your Bulk Load File as specified in the instructions Select the file : Browse_ No file selected.	NV Change Grou
Bulk Upload Feature Settings         1. Download the Bulk Load Template File (Excel).         2. Create your Bulk Load File as specified in the instructions         3. Select the file : Browse_ No file selected.	
1. Download the Bulk Load Template File (Excel).  2. Create your Bulk Load File as specified in the instructions  3. Select the file : Browse_ No file selected.	
1. Download the Bulk Load Template File (Excel). 2. Create your Bulk Load File as specified in the instructions 3. Select the file : Browse_ No file selected.	
2. Create your Bulk Load File as specified in the instructions 3. Select the file : Browse_ No file selected.	
3. Select the file : Browse_ No file selected.	
4 Validate and Process	
Transactional History within the last 90 Days	C.
Date/Time File Name Count F	eport
11/13/2015 10:30 PM CST 253023_253023_Features_20151113_2230.xls 1 2015-11-13@	
11/13/2015 05:18 PM CST 253023_253023_Features_20151113_1717.xls 1 2015-11-13@	230.xls

6. Example of **Bulk Load Feature Template**, save to your preferred drive and populate with the appropriate features before performing the upload.

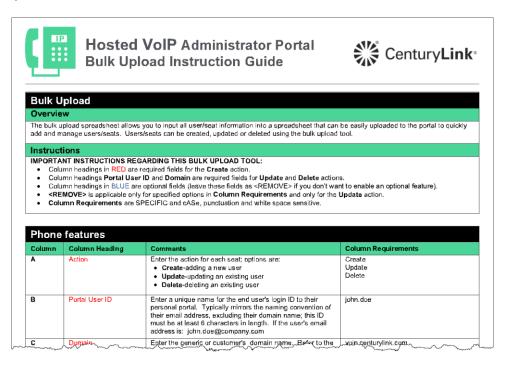
	А	В	С	D	E	F	G	Н	
1	CenturyLink VoIP Bulk Load Feature Template Version 1.0 Data to be bulkloaded must be entered beginning on row 4. Red items are Required. Blue items are Optional.	Domain based on what's in your Hosted VoIP portal Enter domain name exactly as it appears in your Hosted VoIP Portal	On or Off	On or Off	On or Off	On or Off	None Barge-in only Barge-in and repeat every 20 seconds	On or Off	On or Off
2	User Information			Sha	ared Call Appear	ance		Anonymous Call Rejection	Auto Callback
3	Existing Portal User ID		Alert all appearance for Click-to-Dial calls	Allow Call Retrieve from another location	Allow bridging between locations	Multiple Call Arrangement	Bridge Warning Tone	Anonymous Call Rejection	Auto Callback
4									
5									
6									
8									
R.	the second s	A second se				a second		and the second s	Mum .

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- 7. Refer to the **Bulk Upload Instructions** for required fields, and instructions on completing the bulk upload spreadsheet.
- 8. **Columns A** and **B** are the only two required columns, the remaining are optional based on each user requirements.



- 9. Once the bulk upload spreadsheet is populated and saved, click the **Browse** button to locate and select your saved spreadsheet.
- 10. After the file is selected, it will be displayed next to the **Browse** button.
- 11. Click the Validate and Process button to run your bulk upload.

dministration			
Bulk Upload Feature Settings			
1. Download the Bulk Load Templat 2. Create your Bulk Load Tile as spe 3. Select the file: Browse. HVC 4. Validate and Process Transactional History within the las	offied in the instructions S_VoIP_Features_Bulkload_Template.xts	-	Download Existing Users
,	(1 of 3) 📧 🔜 1 2 3 🕨	. FI	
Date/Time	File Name	Count	Report
02/01/2016 08:54 PM CST	Download Users for Features	17	2016-02-01@2055.xls
02/01/2016 03:59 PM CST	253023_253023_Features_20160201_1559.xls	1	2016-02-01@1559.xls
02/01/2016 03:41 PM CST	Download Users for Features	17	2016-02-01@1542.xls
	V-Der Michaeler Esterna Martin	18-	

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- 12. A successful notification will be displayed if your spreadsheet was successfully validated; if there were errors with your spreadsheet, an error message will appear.
- 13. In the **Notification Email Address(es)** field, enter the email address, or addresses, for any individuals that should receive email notification upon completion of the upload.
- 14. Click the **Submit** button.



- 15. You'll receive another notification, this one indicating that your upload is in progress, and an email will be received upon completion.
- 16. At any time, click the **Refresh** icon, to update the status of your upload in the Transactional History list.





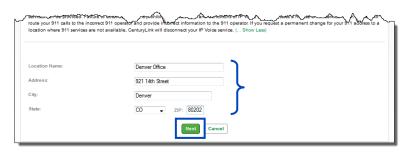
# **Bulk 911 Registration**

In addition to manually making changes to multiple users, you can manage multiple end user changes by performing a bulk upload, similar to the bulk upload process used to build new users. Use **Bulk 911 Registration** to change the registered 911 address for multiple users within a group.

- 1. Click on **User Administration** from the main menu.
- 2. Click on Bulk 911 Registration from the sub menu.
- 3. If you have multiple groups in your organization, click the Group you want to modify from the dropdown list and click the **Bulk 911 Registration** button.

	User Administration	Trunk Administration Manage Services Portal Administration Inventory Reports Profile Help
	Manage Users Customize Bulk 911 Registration	e User Templates Bulk Load Users Modify Multiple End User Feature Assignment Modify Multiple End User Feature Settings
		Tenant ID: 257305 Default Group: SITE 3 QX Change Group
Us	er Administration	
	Bulk 911 Registratio This application may be u	ON used to update the 911 registration for multiple end users at a time.
	Select a Group:	SITE 1 L3   Bulk 911 Registration

- 4. At the bottom of the Bulk 911 Add Location Screen, enter the Location Name, Address, City, State and Zip Code for your change.
- 5. Click the Next button.



- 6. Your address will be validated, and if successful, you'll receive an address confirmation success notification.
- 7. Enter an Address 2 option such as floor, cube, etc., if required.
- 8. Click the **Next** button.

	•	
The address has been con Additional information ma	firmed. y be entered in Address 2 field.	
Address:	921 14th St	
D Address 2:		
	Address 2 is limited to 20 characters.	
City, State, ZIP:	Denver, CO 80202	

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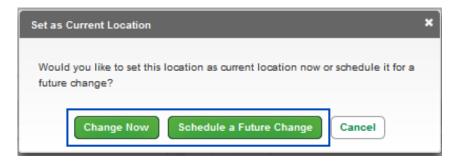
9. Use the **Search** option to narrow your search criteria.

10. From the **Search Results and End Users** field, drag and drop the user(s) for which you wish to modify this feature (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns), to the **Add Users To** field.

11. Click the **Save** button.

User Administration		_	_
Group:	SITE 1 L3		
Bulk 911 Reg	istration - Select Users		
Search End U	lsers arch queries are OK. Wild card searches an	e not supported.	
Find - Select -	that includes	Search Clear	
	Users may be selected.	_	
Search Results a Upgrade4, Poly4	nd End Users (p2086041435@sœum0526.com)		Add Users to Upgrade5, Poly5 (p2086041438@scrum0528.com)
	(p2086041438@sarum0526.com)	-	testing, guestpin (pintesting@sarum0528.com)
	(p2086041439@scrum0526.com) peUS@scrum0526.com)		
	stusr@sarum0526.com)		
usr, newbas (new	basusr@scrum0526.com)		
usr, pinreset (pinr	esetusr@sarum0526.com)		Drag and Drop
use tomovebulk (	tamovebulk@scrum0528.com)	v	
		Save Cancel F	Previous

- 12. To process your 911 Registration changes immediately, click the **Change Now** button.
- 13. 911 Registration changes will happen in approximately 15 minutes to all users identified, and all users identified will receive an email notification of the change.
- 14. To schedule your registration change, click the **Schedule a Future Change** button.



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- 15. The Future Location address will be indicated.
- 16. Click on the **Calendar** icon to select the date you want your address registration to change.
- 17. From the **Time** dropdown list, select the time you want your address registration to change.
- 18. From the **Time Zone** dropdown list, select the appropriate time zone for the change.
- 19. Click the Save button.
- 20. The registered 911 address for the users identified, will occur on that date and time, and all users identified will receive an email notification of the change.

Schedule Future Change		×
My Future Location Will Be:	921 14th St Denver, CO 80202	
	Deriver, CO 80202	
Date:	08/31/2015	
Time:	C 00 AM	
	5:00 AM 👻	
Time Zone:	Mountain 🗸	
	1	
Save	Cancel	
	-	

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# **Manage Services**

The **Manage Services** tool gives you access to **Edit** or **Modify Group Services**, **Inbound Calling** features, **Directories**, and **Group Settings**.

- 1. Click on Manage Services from the main menu.
- 2. This displays the first level of sub menu items under the main menu.

User Administration Trunk Administ	ration Manage Services	Portal Administration Inventory	Reports Profile	Help	
	k Escape to Operator Maxir	mum Concurrent Calls Music on Hold	Paging Project Acc	xount Codes Virtual Users	Sub M
Voice Mail Retrieval Number					
			Tenant ID: 257391	Default Group: Change G	roup
Manage Services					
Anywhere This application may be used to man	age Anywhere Numbers for you	r Enterprise.			
Select a Group:	SITE 3 QX	▼ Get			
Add Anywhere Number					
Anywhere Nam	e 🗘	Anywhere Number		Action	
No records found.					

 Hover over Manage Services from the main menu to display and access the remaining sub menu items such as Outbound Calling Features, Inbound Calling Features, Directories and Group Settings.

User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory Reports	Profile	Help
Group Services	Inbound Calling	Directo	ries	Group Settings		Outbound Calling
Anywhere	Call Pickup	Commo	n Phone List	Schedules		Dial Plan Policy
Auto Attendant	Contact Center ACD	LDAP S	attings	Device Management		Group Caller ID
Call Park	Hunt Groups			Support Contact		Extension Dialing Policy
Escape to Operator	Instant Group Call					
Maximum Concurrent Calls						>
Music on Hold						
Paging						
Project Account Codes						
Virtual Users						
Voice Mail Retrieval Number						)
	Anywhere Name 🕴		Anywł	here Number 🔅		Action
No records found.						

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## Anywhere

An **Anywhere** pilot number can be assigned to each tenant or group within a tenant. This allows users to utilize their **Anywhere** feature to move active calls seamlessly from their IP handset to another designated device, such as a mobile phone, or from their designated Anywhere device to their IP handset.

- 1. Click on Manage Services from the main menu.
- 2. Click on **Anywhere** from the sub menu.
- 3. If you have an **Anywhere** number programmed, it will be displayed including the **Name** and **Number**.
- 4. If you have more than one group, click the dropdown list to select the group (location) that you want to add/review/modify.
- 5. Once your group is selected, click the **Get** button.

User Administration Trunk Administration	Manage Services Portal Administration Inventor	y Reports Profile Help
Anywhere Auto Attendant Call Park Esco Voice Mail Retrieval Number	ape to Operator Maximum Concurrent Calls Music on Hol	d Paging Project Account Codes Virtual Users
		Tenant ID: 257391 Default Group: Change Group
Manage Services		
Anywhere This application may be used to manage Any	where Numbers for your Enterprise.	
Select a Group:	SITE 3 QX 🔹 Get 🗲	
Add Anywhere Number		
Anywhere Name 🔅	Anywhere Number 🔶	Action
7272028070	7272028070	Edit Delete

- 6. To **Add** an **Anywhere** pilot number to a specific group, select the correct group from the dropdown list, and click the **Get** button.
- 7. Click on the Add Anywhere Number button.

Anywhere			
This application may	be used to manage A	nywhere Numbers for your Enterprise.	
Select a Group:	QC SITE 👻	Get	
Add Anywhere Nun	ıber		
	ere Name 🗘	Anywhere Number 🛇	Action

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- 8. To assign a number from your available inventory, click the dropdown list next to **Anywhere Number**. You can select any available telephone number from any group.
- 9. The Anywhere Name, Calling Line ID First Name and Calling Line ID Last Name are prefilled with the telephone number you assign.
- 10. All of these fields are editable, so you can change the information based on what your needs are.
- 11. The **Time Zone** will preselect based on the time zone for that group, this can be changed if needed. 12. Choose the appropriate settings for **Prompt to Confirm Calling Location.** and **Silent Prompt**
- Mode.
  - Always Prompt when you dial the Anywhere pilot to make or move a call, you'll always be prompted to enter your Anywhere device's 10-digit phone number
  - Prompt if Not Available (recommended setting) if enabled, Anywhere identifies the 10digit number of your Anywhere device and does not require you to enter your 10-digit phone number
  - Never Prompt if enabled, you'll never be prompted to enter your 10-digit Anywhere device number
- 13. Choose the appropriate setting for **Silent Prompt Mode**.
  - Yes if set to Yes, you'll NOT be prompted to enter your destination digits, the line will remain silent
  - No (recommended setting) if set to No, you'll be prompted to enter your destination digits
- 14. The **Anywhere Number** can now be used across the tenant, instead of having to assign a unique **Anywhere** number to each group. If you wish to use one number for your entire tenant, leave the **Users in Tenant** radio button selected. If you want a unique **Anywhere Number** for each group, click the **Users in Group** radio button as you define a number for each group.
- 15. Click the **Save** button.

Anywhere - Add This application may be used to manage * Is a required field.	Anywhere Numbers for your Enterprise.
* Group:	QC SITE
* Anywhere Number:	3193211413 (QC SITE)
* Anywhere Name:	3193211413
* Calling Line ID First Name:	3193211413
* Calling Line ID Last Name:	3193211413
* Time Zone:	(GMT-06:00) (US) Central Time 🗸
Prompt to Confirm Calling Location:	O Always Prompt If Not Available O Never Prompt
Silent Prompt Mode:	O Yes ( No
Can Be Used By:	💿 Users in Tenant 💿 Users in Group
	Save

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- 16. Once an **Anywhere** pilot number has been added, or if it already exists within a group, it will be displayed as seen below.
- 17. Click the **Delete** button if you wish to delete an **Anywhere** pilot for that group.
- 18. Click the Edit button to change any settings for a specific Anywhere pilot number.
- 19. Always remember to click **Save** after making setting changes.

Anywhere		
This application may be used to ma	nage Anywhere Numbers for your Enterprise.	
Action completed successfully.		
Select a Group: QC SITE	Get	
Add Anywhere Number	Get	
	Get     Anywhere Number ©	Action



**Note:** To move a call from an Anywhere mobile device to the user's IP handset, a specific setting at the end user level needs to be confirmed as enabled for each user intending to move calls between devices.

- 20. Click on User Administration from the main menu.
- 21. Click on Manage Users from the sub menu.
- 22. Click the Edit icon next to the user you wish to edit.

User Administration	Trunk Administration Man	age Services	Portal Administration Inve	entory Reports Profi	le Help		
Manage Users Customize	User Templates Bulk Load	Users Modify	Multiple End User Feature Ass	gnment Modify Multiple I	End User Feature Settings		
Bulk 911 Registration							
				Tenant ID: 257391	Default Group: Change Gro		
r Administration							
Manage Users					Create New User		
	ed to manage users for your E	interprise.					
Select a Group:	SITE 1 L3	•					
Search End Users							
	ries are OK. Wild card searche	is are not suppo					
Find - Select - 👻	that includes		Search Clear				
User 👻	Phone ᅌ	Extension	Seat 🗧	Group 🕴	Actions		
user, mwi	7023171034	1034	Premium	SITE 1 L3	¥ 🕯 🌣		
user,comp	7023171022	1022	Premium	SITE 1 L3	<b>≌</b> ∎‡		
	mar hour her						

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- 23. Click the Features Settings tab.
- 24. Confirm or select the Allow Call Retrieve from another location radio button.
- 25. Click the Save button.
- 26. This user is now be able to move a call from their mobile Anywhere device, back to the IP handset upon return to the office.

age Users - Edit End User				
ser Settings Feature Assignment	eature Settings	Voice Mail Settings	Alternate Numbers	
Shared Call Appearance				
Alert all appearance for Click-to-Dial calls:	🔘 On 🖲 Off			
② Allow Call Retrieve from another location:	🖲 On 🔘 Off			
Configuration of Multiple Call Arrangemen	t			

# Auto Attendant

The **Auto Attendant** feature provides customizable answering and call routing options, giving you full control over managing incoming calls. **Auto Attendant** answers incoming calls using a personalized greeting that you record, provides incoming callers with a menu of options, and routes the caller to a defined extension, mailbox or off-site phone number.



Note: The maximum greeting length for an Auto Attendant is 240 seconds (4 minutes).

- 1. Click Manage Services from the main menu.
- 2. Click Auto Attendant from the sub menu.
- 3. Click the Add Auto Attendant button to program your Auto Attendant.
- 4. Any existing **Auto Attendants** for your chosen group will be displayed and can be **Edited** or **Deleted**.
- 5. Select the group from the dropdown list that you'll be adding or editing an **Auto Attendant** for.
- 6. Click the Add Auto Attendant button.

User Administration Trun	k Administration Manage Services	Portal Administration	Inventory Reports	Profile Help			
Anywhere Auto Attendant	Call Park Escape to Operator Maxi	mum Concurrent Calls Mu	sic on Hold Paging I	Project Account Codes	Virtual Users		
Voice Mail Retrieval Number	r						
			Tenant ID	257391 Default G	roup: Change Group		
Manage Services							
Auto Attendant This application may be used to manage Auto Attendants for your Enterprise.							
Select a Group:	SITE 1 L3	• Get	● ← ─ ─ ●				
Add Auto Attendant							
Name	Telephone Number	r		Actions			
AAtest	7023171039		Edit Delete				

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- 7. Enter the Auto Attendant Name, letters or numbers only, no spaces or special characters.
- 8. From the dropdown list, select a **Phone Number** from your inventory that you would like to assign to this **Auto Attendant**.



**Note:** If there are no phone numbers available in your inventory, you'll need to contact your Account Manager to have one added.

- 9. From the dropdown list, select the Time Zone this Auto Attendant will use.
- 10. Enter a PIN in the **Auto Attendant PIN** and **Confirm Auto Attendant PIN** fields, they must match. 11. Click the **Save** button.

Manage Services		
Auto Attendant - Add		List of Auto Attendants
* Group:	SITE 3 L3	
* Auto Attendant Name:	MinneapolisAA	
* Phone Number:	6142103295 (SITE 3 L3)	
* Time Zone:	(GMT-06:00) (US) Central Time 🗸	
* Auto Attendant PIN:	123456	
* Confirm Auto Attendant PIN:	123456	
	Save	

- 12. You receive notification that your action was successful.
- 13. Click the Edit button to continue with the Auto Attendant configuration.

Manage Services					
Auto Attendant	A de Aller d'act factor Estavoire				
This application may be used to manage	Auto Attendants for your Enterprise.				
Action completed successfully.					
Select a Group:	Select a Group: SITE 3 L3				
Add Auto Attendant					
Name	Telephone Number	Actions			
MinneapolisAA	6142103295	Edit Delete			

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## **Change Auto Attendant Number**

This feature allows you to change the lead Auto Attendant number, without having to delete and reconfigure existing settings.

- 1. Click Manage Services from the main menu.
- 2. Click Auto Attendant from the sub menu.
- 3. Click the Edit button for the Auto Attendant you want to manage.

User Administration Trunk Adminis	stration Manage Services Po	rtal Administration Invento	ry Reports Profile Help CSR Only
	Escape to Operator Maximum Concurren	nt Calls Music/Message on Hold	Paging Project Account Codes Virtual Users
Voice Mail Retrieval Number			
		Tenant ID: 253023 D	efault Group: LAS VEGAS NV (a-406) Change Grou
Manage Services			
Auto Attendant This application may be used to manage Auto	Attendants for your Enterprise.		
Select a Group:	LAS VEGAS NV (a-406)		▼ Get
Add Auto Attendant			
Name	Telephone Number		Actions
LasVegasAA	6123958889	Edit	Delete
nagcti1	3185827135	Edit	Delete

- 4. The number currently assigned to that **Auto Attendant** is displayed.
- 5. Click the **Change Number** button.

Profile	Feature Settings	Configure Auto Attendant	
* Group:		LAS VEGAS NV (a-406)	
* Auto Attendant	Name:	LasVegasAA	
* Phone Number:		6123958889 Change Number	
* Time Zone:		(GMT-07:00) (US) Mountain Tirr v	

- 6. To assign a new number from the existing group, click the **Phone Number** dropdown list and select an available number.
- 7. Click the **Submit** button.

nange Number	
You are changing the number of	f this service by selecting a new number below.
* Phone Number:	β123958896 (LAS VEGAS NV (a-4 ▼
	6123958896 (LAS VEGAS NV (a-406))
	Submit Cancel

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8. If the new number you want to assign is in another group (site), click the **Select from another** group button.

* Phone Number:	-	Select from another group

- 9. Select the group from the **Select another group** dropdown list where the number is currently assigned.
- 10. Select the new number from the Hosted VoIP Number dropdown list.
- 11. Click the **Select** button.

Select another group:	CENTURYLINK (a-402) (a-402) 👻
losted VoIP Number:	6123979371 (CENTURYLINK (a-40). 👻 🧲

- 12. Click the Submit button.
- 13. The new number is now the lead number for that Auto Attendant.



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## **Features Settings**

From **Features Settings** within the Auto Attendant feature, customize each Auto Attendant individually based on requirements for each.

- 1. Click the Features Settings Tab.
- 2. Make various settings changes to your Auto Attendant as you're able to on an individual user level.
- 3. After settings are made, click the **Save** button.

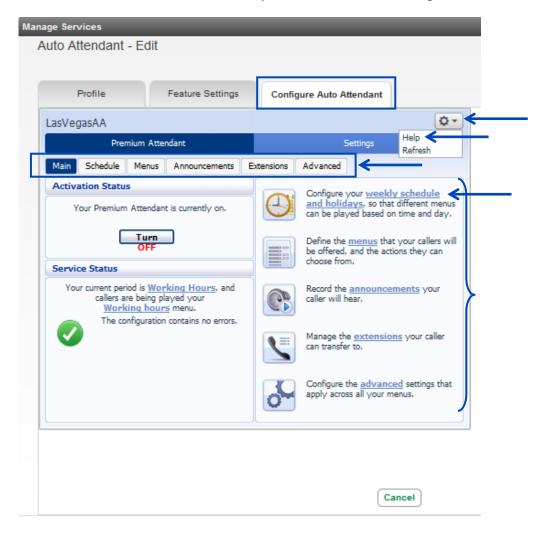
Prof	ile Feature Settings	Configure Auto Attendant	
End	User Features		
٢	Anonymous Call Rejection	O on 🖲 Off	
٢	Call Forwarding Always	O on <sup>O Off</sup>	Play Ring Reminder when a call is forwarded.
٢	Call Forwarding Busy	O on <sup>O Off</sup>	
0	Call Forwarding Selective	○ on	Edit
0	Call Notify	🔿 on 🖲 Off	Edit
٢	Do Not Disturb	⊖ on	Play Ring Reminder when a call is blocked.
٢	Selective Call Acceptance	🔿 on 🖲 Off	Edit
٢	Selective Call Rejection	🔿 on 🖲 Off	Edit
Ð	Send All Calls to Auto Attendant:	● on ○ off	
0	Send Busy Calls to Auto Attendant:	O on  Off	
D	Send Unanswered Calls to Auto Attendant:	O on () Off	



## **Configure Auto Attendant**

Within configuration, is where you'll determine press offs and where they go, hours for daytime and nighttime options, etc.

- 1. Click on the Configure Auto Attendant tab.
- 2. Click on **Tabs** or **Links** to access scheduling options, menu options, announcements, extensions and advanced features.
- 3. Help is always available throughout the entire Auto Attendant programming sequence.
- 4. To access Help, click the Gear dropdown list, and select Help from the list.
- 5. This provides a link you can review for assistance and descriptions of the features within the **Auto Attendant** configuration pages.
- 6. Click the Schedule or Menus tab to start your Auto Attendant configuration.



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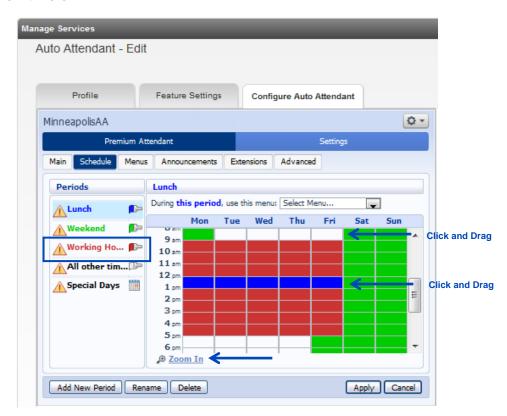
- 7. To set your **Schedule**, click on the **"An example schedule that you can customize"** link, this is the recommended option.
- 8. By setting Business and Non-Business hour **Schedules**, you can provide your customers with different greetings and options for Business hours and Non-Business hours.

Mar	nage Services			
,	Auto Attendant - I	Edit		
	Profile	Feature Settings	Configure Auto Attendant	
	MinneapolisAA			Q -
	Premiu	im Attendant	Settings	
	Main Schedule N	fenus Announcements Ex	tensions Advanced	
	the week. To begin, you can sta • <u>An example sch</u> • <u>A blank schedul</u>	rt with: edule that you can custom e		
	Add New Period	Rename Delete	A	oply Cancel

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- 9. By using the recommended **Schedule**, standard business hours are set to 9:00 a.m. to 5:00 p.m., with lunch from 12:00 p.m. to 1:00 p.m.
- 10. To modify this **Schedule**, click on the **Paint Brush** under the **Periods** section, and click/drag the correct color based on the change you wish to make, **Lunch**, **Weekend**, **Working Hours**, **All Other Times** and **Special Days**.
- 11. To change your business hours to 8:00 a.m. to 5:00 p.m., click the **Red Paint Brush**, and drag it from the Monday 8:00 a.m. cell to the Friday 8:00 a.m. cell. Those cells with turn Red to indicate **Working Hours**.
- 12. To remove the lunch hour from 12:00 p.m. to 1:00 p.m. and make those working hours, repeat the same steps as above. Once you apply Working Hours from 12:00 p.m. to 1:00 p.m., those cells with also be Red.
- 13. To make additional changes to the schedule, click on the corresponding paint brush based on the type of hours you need to change and click **Apply**.
- 14. The default time increment is 1 hour, to change to 15 minute increments, click the **Zoom In** link or the magnifying glass.



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- 15. You can now adjust your schedules by 15 minute increments.16. Click the Zoom Out link or the magnifying glass to return to 1 hour increment formatting.

Nanage Services					
Auto Attendant - Edit					
Profile	Feature Settings	Config	gure Auto Attend	ant	
MinneapolisAA					Q •
Premium At	tendant		Settin	gs	
Main Schedule Menus	Announcements	Extensions	Advanced		
Periods	Lunch				
🔥 Lunch 🗊 🕞	During this period	, use this menu	Select Menu	-	
Weekend	Mon	Tue Wed	Thu Fri	Sat Sur	
Working Ho 📭	8:15				^
All other tim	8:30				
Special Days	9 am 9:15				
	9:30				
$\rightarrow$	9:45 10 am				
	10:15				<b>.</b>
	.© Zoom Out	<			
Add New Period Ren	ame Delete			Apply Ca	incel



17. Name your **Menu** by clicking the dropdown list associated to "**During this period, use this menu:**" 18. From the dropdown list, select **Create New Menu**.

age Services Auto Attendant - I	Edit	_		_	_	
Profile	Feature	e Settings	Configu	ure Auto Attend	lant	
MinneapolisAA						Q -
Premiu	im Attendant			Settin	gs	
Main Schedule N	1enus Annou	ncements Ex	tensions	Advanced		
Periods	Lunch					
Lunch	During th	is period, use	this menu:	Select Menu	-	
Weekend	D 20 20 1	Mon Tue	Wed	Create New Me	nu	San
Working Ho	8:15					^
All other tim	8:30					
Special Days	9 am 9:15 9:30 9:45					
	10 am 10:15					
Add New Period	P Zoo	elete				Cancel

19. Enter the **Name** and **Description** of your **Menu**, a description is optional 20. Click the **OK** button.

~~~~	Lunch
Choose a	name for the new menu.
You may a	so provide a description.
Name:	Business Hours
Description	Business Hours Menu
	OK Cancel
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	

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- 21. Click the **Apply** button to apply your **Menu Name** and **Description** to that schedule.
- 22. Go through all of the Periods by clicking on each one and apply a Menu Name. They can all have
- the same Menu or have unique Menu options for different times of the day, week and holidays.
- 23. Once all **Periods** have a **Menu** assigned, click the **Apply** button.

1	Man	nage Services	-	_	-	-	-	-	-	-	-	-	-	-	-	-	
,	Minr	neapolisAA													List of	AutoAtte	ndants
	Pr	ofile	re Aut	o Attendant													
		Prem	ium At	tendant				Settin	gs								
	м	inneapolisAA						(	612) 397	9371 🔁	2						
		Aain Schedule	Menus	Announceme	ents D	tensions	Advance	b			_						
	1	Periods		Working Hours													
		Lunch	₽	During this peri				our Fri	Sat	Sun							
		Weekend	Þ	7 am		· we		rn	Sat	Sun	•						
1	۲Ì	Working Hours		8 am 9 am													
		All other times		10 am 11 am													
	L	Special Days		12 pm							E						
				2 pm													
				3 pm 4 pm													
				€ Zoom In													
		Add New Period	Renar	ne Delete					Apply	Canc	el						



- 24. Click on the Menus tab.
- 25. You'll then go through the **General**, **Keys**, **Timeout** and **Reference** tabs to assign the **Menu** options.
- 26. Enter a Name for your Menu, such as Business Hours.
- 27. You can also enter a brief Description of the Menu.
- 28. From the dropdown list, select a **Menu Announcement**. You can **Create a New Announcement** or select from an existing **Menu Announcement**.
- 29. If you choose to **Create a New Announcement**, you'll need to name the announcement, and will then record the announcement later in the setup process.
- 30. Click the **Apply** button.
- 31. Click on the Keys tab to continue.

Manage Services	
MinneapolisAA	List of AutoAttendants
Profile Configure Auto Attendant	
Premium Attendant Settings	
MinneapolisAA (612) 397 9371 2 ? Main Schedule Menus Announcements Extensions Advanced	
Menus General   Keys   Timeout   References	
Search for	_
Add New Menu Delete Apply Cancel	

- 32. From this screen you'll determine the options that your callers will be presented with based on the key they press on their keypad.
- 33. Click on the dropdown list next to each keypad option. Examples of menu options are:
  - a. Transfer to phone
  - b. Dial by Extension
  - c. Dial by Name
  - d. Replay Menu
  - e. Etc.

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neapolisAA			List of AutoAtte
Configure Auto	Attendant		
Premium Atte	ndant	Settings	
hinneapolisAA Main Schedule Menus	Announcements Extension	(612) 397 937	1 🔤 🛛 🗲
Aenus	General   Keys   Time	out   References	
earch for	Use Default     Use Default     Use Default     Use Default     Transfer to Poio     Dial by Extensio     Dial by Extensio     Dial by Extensio     Dial by Star     Voicemail by Ex     G     Intercept Mailb     Go to Menu     Return to Previc     Use Default     W Use Default	email <u>Do Nothing</u> <sup>n</sup> <u>Do Nothing</u> tension <u>Do Nothing</u> me <u>Do Nothing</u> us Menu <u>Do Nothing</u> - Return <u>Do Nothing</u>	

- 34. For each option you want to program, click the dropdown list and select the action you want to assign to that key.
- 35. If a "?" appears for any of your selections, click on the "?" for additional information.
- 36. The instructions will provide you with the additional information necessary to complete that action.
- 37. This **Menu** will provide callers with the following options. The announcement played for the caller should audibly reflect these options:
  - a. To dial by name, press
  - b. To speak to John Doe, press 2
  - c. To replay this menu, press 3
  - d. To dial by extension, press 9
- 38. Click the **Apply** button. Clicking the **Apply** button throughout the **Auto Attendant** programming process, saves any settings you've selected to that point.
- 39. Click on the "?" next to options 1 and option 9 to further process this menu.

Manage Serv	ices	_		
/inneapolisA/	A			List of AutoAttendants
Profile	onfigure Auto A	ttendant		
	Premium Atten	dant	Settings	
Minneapo Main Sch	olisAA edule Menus	Announcement	(612) 397 9371 🔁 <table-cell></table-cell>	
Menus	ss Hours	1 Dia 2 Tr 3 Re 4 Us 5 Us 6 Us 7 Us 8 Us	Keyz   Timeout   References         al by Name         ansfer to Phone         g365         play Menu         e Default         Do Nothing         by Extension	
Add New A	Venu Delete	# Us	e Defau If you offer your callers this option, then you e Defau e Defau by going to the extensions your callers can dial by going to the extensions tab once you have applied your changes on this page. el	

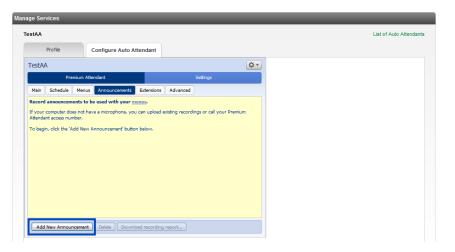
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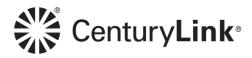


40. Click on the **Announcement** tab or the **Announcements** link to upload or record the **Announcement** for your **Menu**.

Manage Services		
MinneapolisAA		List of AutoAttendants
Profile Configure Auto Attendant		
Premium Attendant	Settings	
MinneapolisAA Main Schedule Menus Announcements Ex	(612) 397 9371 起 ? tensions Advanced	
Activation Status Your Premium Attendant is currently OFF and callers will be told that this number is unreachable. Turn ON Service Status No menus are currently being played to callers, as your Premium Attendant is turned off. There are no <u>schedule</u> periods configured.	Configure your weekly schedule and holidays, so that different menus can be played based on time and day.         Define the menus that your callers will be offered, and the actions they can choose from.         Record the announcements your caller will hear.         Will hear.         Manage the <u>extensions</u> your caller can transfer to.         Configure the <u>advanced</u> settings that apply across all your menus.	

41. Click on the **Add New Announcement** button to upload an existing announcement file or record a new file via phone.





- 42. Enter a **Name** for your Announcement greeting.
- 43. Enter a **Description** of the Announcement, this is optional.
- 44. From the **Record/Play Announcement** dropdown list, choose how you want to record or upload your Announcement:
  - Record/Play Announcement allows you to play/review existing announcements or record announcements from your computer
  - Upload Announcement allows you to upload your announcements
  - Record By Phone allows you to record your announcements by phone

estAA			List of Auto Attendar
Profile	Configure Auto Attendant		
TestAA		0-	
Premium	n Attendant	Settings	
Record announcement If your computer does n Attendant access numbe To begin, click the 'Add	Add Announcement Name: Minnspolis Business Hours Greeting Record / Play Announcement Record / Play Announcement Record J, Play Announcement Record J, Play Announcement Record by Phone	Jur Premium	

- 45. To Record or Play an announcement, select **Record/Play Announcement** from the dropdown list.
- 46. Click the **Red Record** button to record your announcement; you must have adequate flash settings and microphone on your computer to utilize this method.
- 47. Click the **Blue Play** button to play/review your announcement.
- 48. When the announcement is recorded, click the Add button.

Add Annound	ement			
Name:	Enter name			
Description:				
Enter optiona	l description			
Record / Play	Announcement	0	):00 <b>/</b>	•
				00.00
• • =		■ (*)	Ā	*
		Add	Car	icel

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- 49. To upload an Announcement, select **Upload Announcement** from the dropdown list.
- 50. Click the **Browse** button to find the announcement file within your system.
  - **Note:** Your recorded announcement must be G.711 (CCITT) 8 kHz 8 Bit Mono u-Law WAV file.
- 51. Once your file is applied, click the **Upload** button.
- 52. After the upload, click the **Add** button.

Add Annour	ncement	Add Annou	uncement
Name:	Enter name	Name:	Enter name
Description:	·	Description	:
Enter option	al description	Enter optio	anal description
Upload ann	ouncement	Upload an	nouncement
	r announcement as a G.711 (CCITT) 8 kHz 8 Bit v WAV file and then upload it below.		ur announcement as a G.711 (CCITT) 8 kHz 8 Bit aw WAV file and then upload it below.
New file:		New file:	
(	Browsetest_businessgrtg.wav		Browsetest_businessgrtg.wav
Current file:		Current fil	e:
1	No file currently uploaded		test_businessgrtg.wav (13.9 seconds)
	Cancel		Cancel
	Add		Add Cancel

53. All Announcements are noted with an **Announcement ID** as well as a **Name** and your **Description**. 54. To play/review an Announcement, the **Blue Play** button next to the Announcement you wish to play.

Manage Services	MainAA Greeting
TestAA	Name: MainAA Greeting
Profile Configure Auto Attendant	Description: Test Greeting
TestAA Q •	, is of carring
Premium Attendant Settings	
Main Schedule Menus Announcements Extensions Advanced	
Name Description	Record / Play Announcement
Starch for name, description or announcement number	00:00/00:13
Add New Announcement. Delete Download recording report	Save Cancel

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- 55. Click on the **Record by Phone** button.
- 56. Enter a Name for the announcement and a description (optional).
- 57. Click the Add button.

Manage Services MinneapolisAA Profile Configure Auto Attendant	List of AutoAttendants
Premi       Add Announcement         Name:       MspBHAA         Description:       MspBHAA         MinneapolisAA       Minneapolis Business Hours Au         Name       Search for name, dest         Image: Ima	ent It A A Idial your Premium I follow the prompts to edit
Add New Announcer	Add Cancel

- 58. Your Announcement will be assigned a 3-digit Announcement number. At this point, nothing has been recorded.
- 59. To Record by Phone (greetings):
  - From Within the Office press the Message button you use to access voicemail. When the voicemail system answers, press the \*# keys. Enter your Premium Attendant number, this is the number you assigned to your Auto Attendant and follow the prompts.
  - From Outside of the Office dial your Voicemail Retrieval Number. When the system answers, enter your Premium Attendant number, this is the number you assigned to your Auto Attendant, and follow the prompts. \*\* Refer to your Welcome Email or hover over Help on the main menu of your Administrator Portal for your Retrieval number.
- 60. The first time you access your **Announcement**, you'll be prompted to set a passcode. Create a passcode that is a minimum of 4 characters.
- 61. To change your Auto Attendant Configuration, press 1.
- 62. To edit your Announcements, press 2.
- 63. Enter the number of the Announcement from the portal that you wish to record, followed by #.
- 64. Follow the prompts to record, review and save your **Announcement**.
- 65. You can review your **Announcement** by clicking on the **Play** button within the portal.



						List of AutoAtt
ile	Configure Auto	Attendant				
	Premium Atte	endant	Se	ettings		
nea	apolisAA			(612) 397 9371	2	
in	Schedule Menus	Announcements	xtensions Advanced			
	Name	Descrip	ion			
irch fo	or name, description or	r announcement number				
	100 MSPBHAA	Minneag	olis Business Hours Auto At	tendant 🔬	*	
T						
н						
1						

- 66. You can now assign this Announcement to your Menu by clicking the Menu tab.
- 67. Click the Menu Announcement dropdown list and select the Announcement you just recorded. 68. Click the **Apply** button to apply your **Announcement** to that **Menu**.

Manage Services			
VinneapolisAA Profile Configure Auto A	ttendant		List of AutoAttendants
Premium Attend	lant	Settings	
		(612) 397 9371 권 Z	
Menus Search for Bustness Hours	This mer	Timeout   References         nu contains errors.         Business Hours         Minneapolis Business Hours         ment Select announcement         Select announcement	
Add New Menu Delete	•	Create new announcement MSPBHAA Apply) Cancel	

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- 69. When prompt assignments were made for **Dial by Name** and **Dial by Extension**, you were provided with a "?" directing you to proceed to another area within the **Auto Attendant** to complete programming of those features.
- 70. To continue with those features, click on the Extensions tab.

Profile Configure Auto A	endant	
Premium Attend		
MinneapolisAA Main Schedule Menus	(612) 397 9371 교 Inouncements Extensions Advanced	2
Search for	I     Dial by Name     ▼       2     Transfer to Phone     >       2     Transfer to Phone     >       3     Replay Menu     ▼       4     Use Default     ▼       5     Use Default     ▼       6     Use Default     ▼       7     Use Default     ▼       9     Dial by Extension     ▼       0     Use Default     ▼       0     Use Default     ▼       9     Dial by Extension     ▼       #     Use Default     ▼       Net Default     ▼     Replay Menu	

71. Use the **Scroll Bar** to find the employees you wish to add to the **Dial by Name** and **Dial by Extension** options.



**Note:** Each user must have recorded their name for the **Dial by Name** prompt. If this is not done, you can record the user's first/last name via the portal, if you have a sound card and microphone, or by phone by selecting the Auto Attendant configuration option. Even though it may indicate "record" next to a user's name, they may have recorded their first/last which then does not require you to rerecord it.

72. Click in the **Check Box** next to the users you want to add and click the **Mark As Included** button.

Profile	Configure Auto A	ttendant				
	Premium Attend	lant		Settings		
Minneap	olisAA	-		(612) 397 9371	2 ?	
Main So	hedule Menus	Announcements Exte	ensions Advan	ced		
Business G	roup Extensions   Add	litional Extensions				
Extens	ion Name	Telephone Number	Departmer	nt Spoken Name		
Search for	entry by extension, nar	me or telephone number.				
7762	253023	(801) 530 7762	None	record	•••••	
9365	Griffin, Peter	(612) 397 9365	None	listen/change		
<b>9366</b>	Griffin, Lois	(612) 397 9366	None	record		
9367	Griffin, Meg	(612) 397 9367	None	record		
<b>9368</b>	Griffin, Chris	(612) 397 9368	None	record		
9369	253023	(612) 397 9369	None	record		
9370	253023	(612) 397 9370	None	record	·····	

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- 73. Click on the Advanced tab, Default Keys.
- 74. This allows you to configure default actions for specific keys that will be available in all menus, unless they are assigned alternate options. In this example, if "\*" is not assigned another action, all Menus will allow the caller to Return to the Previous Menu by pressing the "\*" key.
- 75. If any changes are made, click the **Apply** button.

Manage Services	
MinneapolisAA	List of AutoAttendants
Profile Configure Auto Attendant	
Premium Attendant Settings	
MinneapolisAA     (612) 397 9371 <sup>2</sup>	
1     Do Nothing       2     Do Nothing       3     Do Nothing       4     Do Nothing       4     Do Nothing       4     Do Nothing       4     Do Nothing       5     Do Nothing       6     Do Nothing       7     Do Nothing       7     Do Nothing       8     Do Nothing       9     Do Nothing       9     Do Nothing       9     Do Nothing       10     Do Nothing	
Apply Cancel	

- 76. Click the Error Handling tab.
- 77. This allows you to change system parameters for **Timeout**, **Call Transfer**, **Unknown Input** and **Invalid Extension**.
- 78. Select options from the dropdown lists to modify the system parameters.
- 79. When all changes have been made, click the **Apply** button.

Manage Services		
MinneapolisAA		List of AutoAttendants
Profile Configure Auto Attendant		
Premium Attendant	Settings	
MinneapolisAA	(612) 397 9371 🔁 🍸	
Main Schedule Menus Announcements Ex	Advanced	
Default keys Error handling Other settings		
Timeout	Call Transfer	
Menus time out if a caller doesn't press a key within 3 w seconds. After 3 w menu timeouts: System announcement then hang up w	If a call transfer fails: Hang up the call	
Unknown Input	Invalid Extension	
If the caller selects an unassigned key 3 💌 times:	If the caller dials an invalid extension 3 💌 times:	
System announcement then hang up	Hang up	
	Apply Cancel	

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- 80. Click the **Other Settings** tab.
- 81. Select from the dropdown lists options to change configuration for dial by name and extension, and
- for sending callers to an Intercept Mailbox (this is a greeting only mailbox for information purposes). 82. When all changes are made, click the **Apply** button.

Manage Servi	ces	_	_	-	_	-	_	_
MinneapolisAA								List of AutoAttendants
Profile	onfigure Auto	Attendant						
	Premium Atte	endant			Settings			
Minneapo	lisAA				(612) 397 9371 🛛 🔁	2		
Main Sche	edule Menus	Announcements	Extensions	Advanced				
Default keys	Error handling	Other settings						
match agains	t configured exte	of an extension or ma insions based on: directs your callers to			, First and last names 💌 · e.g. (123) 456 7890	<	-	•
					Apply Cancel			

- 83. Once all Auto Attendant options have been made and applied, click on the **Main** tab from anywhere within the Auto Attendant feature.
- 84. Your Auto Attendant will be turned "Off" until all programming is completed and there are no errors in the configuration.
- 85. The **Service Status** area of the **Main** screen will update you if there are any errors. Errors will be indicated with Blue and Yellow warning triangles. Click on the warning sign for instructions to correct your error.
- 86. Click on the Warning Sign and you'll be informed of what the error is.
- 87. Once all errors are corrected, click the **Turn On** button to activate your **Auto Attendant**.
- 88. Your Auto Attendant will follow the Schedule you set up, provide the Announcement that you recorded, and provide the caller with the Prompts that you selected.
- 89. If you wish to turn off the **Auto Attendant**, click the Turn Off button that will be activated once the Auto Attendant is turned on.

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Manage Services		
MinneapolisAA		List of AutoAttendants
Profile Configure Auto Attendant		
Premium Attendant	Settings	
MinneapolisAA Main Schedule Menus Announcements Ex	(612) 397 9371 권 2	
Activation Status Your Premium Attendant is currently OFF and callers will be told that this number is unreachable.	Configure your weekly schedule and holdays, so that different menus can be played based on time and day.           Define the menus that your callers will be offered, and the actions they can choose from.	
Service Status No menus are currently being played to callers, as your Premium Attendant is turned off. The configuration contains no errors.	Record the <u>announcements</u> your caller will hear.	
	Manage the <u>extensions</u> your caller can transfer to.	
	Configure the <u>advanced</u> settings that apply across all your menus.	

# **Settings**

Settings allows you to change the Time Zone and Password for your Auto Attendant.

- 1. Click the **Settings** tab.
- 2. From the **Account** tab, click the Personal Details **Edit** link.

Manage Services		
BeckyTest		List of Auto Attendants
Profile	Configure Auto Attendant	
BeckyTest	0-	
	Attendant Settings	
Account Calls		
Personal Details e	edit BeckyTest	
Department	None	
Timezone	(GMT-6.00) America/Central	
Security Account Password	change	

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- 3. From the **Timezone** dropdown list, select the time zone you want to apply to your **Auto Attendant**.
- 4. Click the **Save** button.

Manage Services			
BeckyTest			
Profile	Configure Auto Attend	lant	
BeckyTest			Q.
Premium	Attendant		Settings
Account Calls			
Personal Details			
Name	BeckyTest		
Department	None		
Timezone	(GMT-6.00) America/	Chicago	, Save Cancel
Security			
Account Password	<u>change</u>		

5. To change the password for your Auto Attendant, click the **Change** link.

BeckyTest  Profile Configure Auto Attendant BeckyTest Premium Attendant Account Cals Personal Details edit Name BeckyTest
BeckyTest  Premium Attendant  Premium Attendant  Personal Details  Personal Details
Premium Attandant Settings Account Calls Personal Details edit
Account Cals Personal Details edit
Personal Details edit
Nome Deckyres
Department None
Timezone (GMT-6.00) America/Central
Security Account Password change

- 6. Enter the current password in the **Current Password** field.
- 7. Enter the new password in the **New Password** field.
- 8. Re-enter the new password in the **Confirm New** field.



**Note:** If you did not log into your Auto Attendant vial the Voicemail Retrieval number to define a current password, the default password is 000000.

**Note:** This password will be used to access your Auto Attendant via the phone, so it should be a numeric password.



9. Click the **Confirm** button.

Mar	nage Services			
	BeckyTest			
	Profile	Configure Auto Attenda	int	
	BeckyTest			Q -
		Attendant		
	Account Calls			
	Personal Details	dit		
	Name	BeckyTest		
	Department	None		
	Timezone	Change Account Pas	sword	
		Current password: ••		
	Security	New password: ••		
	Account Password	Confirm new password:	Confirm Cancel	

# **Call Park Group**

**Call Park Group** lets you define **Call Park Groups** that allow users in those groups to park calls within their group. Calls are **Parked** and **Retrieved** using a softkey or predefined access code.

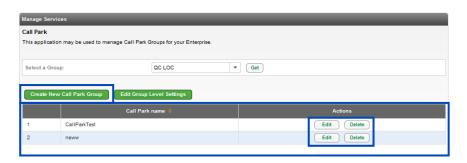
- 1. Click Manage Services from the main menu.
- 2. Click **Call Park** from the sub menu.
- 3. If you have multiple groups, select the group you want to add a **Call Park Group** to from the dropdown list.
- 4. Click the Get button.

User Administration Trunk Ad	dministration Manage Services Po	ortal Administration Inventory	Reports Profile Help	
Anywhere Auto Attendant Ca	II Park Escape to Operator Maximum	Concurrent Calls Music on Hold	Paging Project Account Codes Virt	tual Users
Voice Mail Retrieval Number				
			Tenant ID: 257391 Default Group:	Change Group
Manage Services				
Call Park				
This application may be used to man	age Call Park Groups for your Enterprise.			
Select a Group:	SITE 1 L3	▼ Get ←		
Create New Call Park Group	Edit Group Level Settings			
	Call Park name 🔅		Actions	
1 callpark			Edit Delete	

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- 5. If any **Call Park Groups** currently exist for the selected group, they'll be displayed and can be **Edited** or **Deleted** by clicking the appropriate button.
- 6. Click the Create New Call Park Group button.



- 7. Enter a descriptive name in the Call Park Group Name field.
- 8. Enter search criteria for the users you would like to add to a **Call Park Group**.
- 9. If you have less than 1000 users, you're not required to **Search** for individual users. All users in the **Group** will be listed under **Search Results and End Users**.
- 10. Drag and drop the user(s) you would like to add to the **Call Park Group** from the left column to the right column (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 11. Click the **Save** button.

all Park Group Name:	HRCall Park Group
roup:	AZAD QC LOCATION
l Park Group - Add Member	
Find - Select - 🔻 that includes	Search
Search Results and End Users rel,Sep(seprel@azadhvdssep.com)  device,VDM(vdmdevice@dtvoice.com) testreeshma(reetester@azadhvdssep.com) st1.grp1(group1@azadhvdssep.com) sar.aassel(sar_Resource@azadhvdssep.com) Doe,John(johndoe@ctlvoice.com) vmtst.AF(AFvmtst@azadhvdssep.com)	Add Users to test,aa80231(aa80231@ctlvoice.com) t t t t t t t t t t t t t t t t t t t

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- 12. The new Call Park Group is displayed.
- 13. Click the Edit Group Level Settings to manage settings within a Call Park Group.
- 14. Locate the Call Park Group to manage and click the Edit button for that group.
- 15. Click the **Delete** button to delete a **Call Park Group**.

Call Pa	Aanage Services Call Park				
'his appl	lication may be used to manage Call Park Groups fo	r your Enterprise.			
Action completed successfully.					
Select a Group: AZAD QC LOCATION 👻 Get					
Crea	te New Call Park Group Edit Group Level Set	tings			
	Call Park name	Actions			
1	Call Park name	Actions Edit Delete			

- 16. Please note that changing settings at this level will impact all **Call Park Groups** within this group as a whole, not just one **Call Park Group**.
  - Recall Timer in Seconds number of seconds the call will be on Park until it recalls to the device it was parked in if it is not picked up elsewhere
  - Display Timer in Seconds controls how long the server waits before releasing the parked call
- 17. Make any settings changes you want to for the entire group.
- 18. Click the Save button.

Manage Services		
Call Park Group - Edit Group Level Set	ttings	
* Recall Timer in Seconds:	45	Enter value between 30 and 600 seconds
* Display Timer in Seconds:	5	Enter value between 2 and 15 seconds
* Enable Park Destination Anouncement:	🛇 Yes 🖲 No <	
	Save Cancel	

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# **Escape to Operator**

**Escape to Operator** allows you to setup phone numbers that calls can be transferred to when a caller presses 0 (zero) during the recipient's voicemail greeting. If you have multiple groups (locations), each location can **Escape** to a different operator. Within a group, you can have multiple groups that ring to different operators such as administrative assistants.

- 1. Click Manage Services from the main menu.
- 2. Click **Escape to Operator** from the sub menu.
- 3. If you have existing **Escape to Operator Groups** set up, they'll be displayed below.
- 4. Select the group you wish to manage from the **Escape To Operator** dropdown list and click the **Get** button.
- 5. To add a new group, click the Add Escape to Operator Group button.

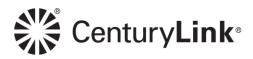
User Administration Trunk Administration	Manage Services Portal Administration	Inventory Reports Profile Help
Anywhere Auto Attendant Call Park Es	cape to Operator Maximum Concurrent Calls Mu	usic on Hold Paging Project Account Codes Virtual Users
Voice Mail Retrieval Number		
		Tenant ID: 257391 Default Group: Change Group
Manage Services		
Escape To Operator		
This application may be used to define Esca	e To Operator Numbers which can then be assigned	to some or All Users via Manage Users or Bulk Load.
Select a Group:	SITE 1 L3 • Get	←
Escape To Operator Group	Escape To Operator Number	Action
etotestt	7023171022	Edit Delete View Members
Add Escape To Operator Group		

- 6. Enter the **Escape to Operator Group Name**, this should describe the destination/person callers assigned to that group ring to.
- 7. Select the **Escape to Operator Number** you would like to assign to this group from the dropdown list or, enter any valid **10-digit number** in the **Escape to Operator Number** field.
- 8. Click the **Save** button.

Mar	age Services	
	Escape To Operator - New	
	Group:	QC LOC
	Escape to Operator Group Name:	TestGroup
	Escape to Operator Number:	952458
	8299	Canosi

- 9. Users can be assigned to any Escape to Operator Group within their group.
- 10. To Edit, Delete or View Members of any Escape to Operator Group, click the appropriate button associated for the specific Escape to Operator Group you wish to manage.

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scape To Operator allows you to setup pr	none numbers that calls can be transferred to when a hes the CenturyLink voice mail box. If the user's phon	hed to some or All Users via Manage Users or Buik Load. caller presses 0 (zero) during the recipient's volcemail greetin, e is forwarded to another number that bypasses the volce mail
Action completed successfully.	ORLANDO * Get	0
Escape To Operator Group	Escape To Operator Number	Action
	4072067285	Edit Delete View Members

- 11. To add a user to an existing **Escape to Operator Group**, access that user's settings by clicking on **User Administration** from the main menu.
- 12. Click on **Manager Users** from the submenu.
- 13. Search for the **User** you wish to add to an existing **Escape to Operator Group**.
- 14. Click the Voicemail Settings tab, click the dropdown list next to Escape to Operator Group.
- 15. The dropdown list will include any existing **Escape to Operator Groups** that have been set up, as well as any new **Escape to Operator Groups** that have been added.
- 16. Select the appropriate **Escape to Operator Group** from the dropdown list; the name and phone number of the Escape to Operator Group will appear.
- 17. Click the Save button.
- 18. When a caller presses "**0**" from that user's voicemail, they'll roll to that destination for further assistance.

	ettings Feature Assignment	Feature Settings	Voice Mail Settings	Alternate Numbers	
	Voice Mail Box Number: Secondary Numbers for Voice Ma	7023171044		Delete Voice I	
E	Boxes:			Edit Numbers	
0	Send All Calls to Voice Mail:	On 🖲 Of	f		
0	Send Busy Calls to Voice Mail:	🖲 On 🔘 Of	f		
0	Send Unanswered Calls to Voice	Mail: 💿 On 🔘 Of	f		
	Escape To Operator Group:	- Select -		<b>~</b>	
	Voice Mail to Text: Inventory: 0	Select ·     etotestt (70231	71022)		
0	Prompt Speed:	Standard	•		
ی میں سر بر	Play Additional Ring before Greet			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
	Auto Play:				
D					
	Skip PIN:				

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19. To view members of an Escape to Operator Group, click the View Members button.

20. When a caller presses "0" from that user's voicemail, they'll ring to that destination for assistance.

		gned to some or All Users via Manage Users or Bulk Load. a caller presses 0 (zero) during the recipient's voicemail greetin
	es the CenturyLink voice mail box. If the user's pho	ne is forwarded to another number that bypasses the voice mail
Action completed successfully.		
•		
Select a Group:	ORLANDO - Ge	, t
Escape To Operator Group	Escape To Operator Number	Action
	4072067285	Edit Delete View Members

- 21. All members of that **Escape to Operator Group** will be displayed.
- 22. To change an **Escape to Operator Group** for a particular user or to remove them from **an Escape to Operator Group** completely, return to **User Administration** to search for the user, and then modify this option.

Manage Services								
Escape To Operator - Associated Members								
	Name		Number / Extension					
volcemail usr2		4072067293/7293						
Back								



# Maximum Concurrent Calls

Maximum Concurrent Calls (MCC) is a system setting based on the bandwidth of your circuit. The system setting is the suggested number of MCC's based on your circuit size. The number of MCC's can be changed but understand warning messages regarding best practices when determining the MCC's, and the cause and effect of increasing the number higher than your bandwidth can support.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on Maximum Concurrent Calls (MCC) from the submenu, to display current circuits and MCC settings for each.
- 3. Click the **Yes** or **No** radio button to enable or display the **Enterprise Level MCC Enabled** feature:
  - Enabled sets the MCC value for this enterprise/tenant
  - **Disabled** enterprise/tenant level MCC is not utilized
- 4. Enter the number of MCCs for the enterprise/tenant in the Enterprise Level MCC field; click the Auto Calculate check box to calculate this setting for you.



**Note:** This value is independent of the Group Level MCC setting; if the Enterprise/Tenant Level MCC and Group Level MCC are both enabled, the Enterprise Level MCC value must be greater than or equal to the highest Group Level setting.

- 5. To increase or decrease MCC settings for any group, enter the total final number of MCC's in the appropriate field in **New MCC** column; each group must have a minimum of 1 MCC.
- 6. Click the Save button.

Anywhere AutoAttendant CallPark Escape /oice Mail Retrieval Number	e to Operator	Maximum Concurrent Cal	music/message	on Hold Paging I	Project Account Codes Virtual Use
olde man Kenevan Kuniber		T (10 050000			
		Tenant ID: 253023	Default Group: C	ENTURYLINK LAS V	EGAS NV (a-406) Change Grou
ge Services	_	_	_	_	_
Maximum Concurrent Calls Maximum Concurrent Calls (MCC) is a system se	etting based or	the bandwidth of your circ	uit. Below is a list of	all circuits associated	I with this tenant and the
estimated MCC each circuit can handle. Each in circuit, and a total of 15 users, you will probably	ndividual site (	can have a specific MCC va	lue that can be adju	sted based on busine	ss need. If you have a 1.5MB
remote via soft phones, or using a remote devic careful when changing your MCC value, as it ca	e, you may wa	nt to adjust your MCC to go	above what the circ	uit can handle at you	r office. It is advised to be very
<ul> <li>Extension Level MCC Exclusion</li> </ul>					
③ Enterprise Level MCC Enabled:	• Yes 🔘		se Level MCC Enab	led: Yes	
③ Enterprise Level MCC:	32	Auto	Calculate		
Circuit ID:	DS1IT-1669	0680 Groups & MCC			
			MCC		
Group Name 👌	Status	Currently MCC	Enabled	Current MCC	<ol> <li>New MCC </li> </ol>
		Enabled 🔍			
HILTON ORLANDO/ALTAMONTE SPRINGS	Active	No	•	1	
(a-403)					
MARRIOT CITY CENTER (a-401)	Active	No		1	
CENTURYLINK PORTLAND OR (a-408)	Active	No		1	
FORT WALTON BEACH BETA (a-82)	Active	Yes	<b>v</b>	5	
CENTURYLINK SEATTLE WA (a-407)	Active	Yes	$\checkmark$	10	
CENTURYLINK_SDE_ONLY (a-8230)	Active	Yes		9	
CENTURYLINK (a-402)	Active	No		1	
CENTURYLINK PHOENIX AZ (a-405)	Active	No		1	
CENTURYLINK LAS VEGAS NV (a-406)	Active	Yes		25	
CENTURYLINK SALT LAKE CITY (a-404)	Active	Yes		10	
Total Group MCC: 64					-

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# Music/Message On Hold

**Music/Message On Hold** is what your callers will hear when they are placed on Hold, Parked, or placed on Busy Camp status. The Music can be a default file, or you can upload a custom file with music or speech.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Music/Message on Hold** from the submenu.
- 3. If you have multiple groups, select the appropriate group from the dropdown list. **Music/Message on Hold** options can be the same for each group, or they can be unique.
- 4. If you have multiple groups and need to select the group you wish to modify, click the **Get** button. **Note:** File limit size is 1mb.



				_						
User Admini	stration .	Trunk Administratio	n Manage Services	s Portal Administration	Inventory	Reports	Profile	Help		
Anywhere	Auto Attend	ant Call Park E	scape to Operator Maxi	imum Concurrent Calls M	usic on Hold	Paging P	roject Acco	ount Codes	Virtual Users	
Voice Mail R	etrieval Nur	nber		_						
						Tenant ID: 1	257391	Default Gro	up: Change	Group
Manage Service	5									
Music on H This applicat		used to manage M	usic and Video On Hold							
Select a G	roup:		SITE 1 L3	▼ Get			I			
General	Settings	Internal Settin	igs							
Enable M	lusic on Hole	d:	~~~~	) Yes	No.	·	×	~~~~	<u> </u>	-

- 5. Music/Message on Hold options for that group will be displayed.
- 6. On the General Settings tab, click the radio buttons to turn on Music on Hold for Hold, Call Park, and Busy Camp. You can choose which features have Music on Hold, and which you prefer to not have Music on Hold.
- 7. **Music/Message on Hold** will be programmed with a default recording. If you wish to upload custom **Music on Hold**, click **Browse** to upload your file.



**Note:** Files must be formatted as .WAV or .WMA. Files must be less than 10 minutes (9:59), and must meet the following requirements:

- For .WAV files: 8.000 or 16.000 kHz 8 or 16 bit mono μ-law, A-law, or PCM
- For .WMA files: 8.000 or 16.000 kHz 16 bit mono μ-law, A-law, or PCM
  - The maximum audio length is 10 minutes for the Music On Hold greeting or music.
- 8. Once changes are made to modify your **Music/Message on Hold** options, click the **Save** button.

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9. The selected default or custom **Music/Message on Hold** will play when you place a caller on hold. **Note:** If you only make setting changes to the General Settings tab, the selected options will impact both internal and external callers place on hold; if you define setting changes on the Internal Settings tab, internal callers will unique settings from external callers.

Manage Services	
Music on Hold This application may be used to manage Music a	d Video On Hold
Select a Group:	ac Loc • Get
General Settings Internal Settings	
Enable Music on Hold:	O Yes 💿 No
Call Park:	O Yes  No
Busy Camp:	O Yes O No
Delete Custom File and Revert to Default:	Delete & Revert
Selected File to Play:	Default
Upload a file that contains your recorded musi Supported Music or Video file types include .V @ Load Custom File:	

- 10. You can also choose different or customized Music/Message on Hold for internal callers.
- 11. Click on the Internal Settings tab.
- 12. If you choose to use the default Music/Message on Hold, you don't need to make any changes.
- 13. If you wish to have a unique recording for internal callers, click the Yes radio button.
- 14. Click on the **Browse** key to upload your internal recording.
- 15. The File name will be noted once the file has been uploaded.
- 16. When all changes are made, click the **Save** button.

nanage Services
Music on Hold This application may be used to manage Music and Video On Hold
Group: SITE3
General Settings
Use Alternative Source for Internal Calls: <ul> <li>Yes</li> <li>No</li> </ul>
Internal Music/Video On Hold Message Upload a file that contains your recorded music, video, or greeting. Supported Music or Video file types include .WAV, .WMA, .MOV or .3GP. () Load Custom File: Browse. V_aa_main.wav
Delete Custom File and Revert to Default:       Delete & Revert       Selected File to Play:   Default
Save

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- 17. Once a custom file has been uploaded for either a **General** or **Internal Settings**, click the **Delete & Revert** button to remove the custom file and revert to the default.
- 18. Click the Save button.

age Services Iusic on Hold	
his application may be used to manage Music and Vide ction completed successfully.	eo On Hold
Group: SITE3	
General Settings Internal Settings	
Use Alternative Source for Internal Calls:	) Yes 🔘 No
Internal Music/Video On Hold Message	
Upload a file that contains your recorded music, video Supported Music or Video file types include .WAV, .W	
⑦ Load Custom File: Browse No file selected	L
Delete Custom File and Revert to Default:	Delete & Revert
Selected File to Play:	lv_sa_msin.wav
	Cancel

## Paging

**Paging** allows you to define up to 50 devices that can receive over the phone paging. The **Page** will be a one-way announcement. You can also define which individuals are allowed to perform a **Page**.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Paging** from the submenu.
- 3. Select the group you wish to manage from the Select a Group dropdown list.
- 4. All existing **Paging Groups** will appear to be Edited or Deleted.
- 5. To add a group, click the Add Paging Group button.

U	ser Administration Trunk A	dministration Manage	e Services Portal Adm	inistration Inventory	Reports Profile	Help	
A	Anywhere Auto Attendant C	all Park Escape to Oper	ator Maximum Concurrer	t Calls Music on Hold	Paging Project Act	count Codes Virtual	Users
v	/oice Mail Retrieval Number						
					Tenant ID: 257391	Default Group:	Change Group
Manag	ge Services						
	Paging This application may be used to	o Add, Edit, and Delete F	aging Groups.				
	Select a Group:	SITE 1 L3	•				
(	Add Paging Group						
	Name 🔺	Phone	Number 🗧	Extens	ion 🗘	Actions	
	edwreer	7023171040		1040		2	

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- 6. Enter the name of your Paging group in the **Name** field; no special characters or white spaces.
- 7. Select the telephone number you wish to assign to your Paging Group from the **Phone Number** dropdown list.
- 8. The **Extension** field auto populates based on your dialing plan, and it can be edited.
- 9. Scroll to search for the users you'll allow origination of a Page.
- 10. Enter search criteria for the users you would like assign as originators.
- 11. If you have less than 1000 users, you're not required to **Search** for individual users. All users in the tenant are listed in the **Available Originators** field.
- 12. Drag and drop the user(s) you would like to add to originate paging to the **Selected Originators** field (you can also select them while holding down the **Control** button on your keyboard and then click the right arrow in the middle of the columns).
- 13. Click the Add and Continue button.



**Note:** Originators are able to send a Page to target devices by dialing the extension assigned to the Paging Group.

	quired field.	
	* Group:	LAS VEGAS NV (a-406)
	* Name:	TestPagingGroup
0	* Phone Number:	7028027031 (LAS VEGAS NV (i 🔹
0	* Extension:	7031
	iginators	
Aanag	ge users who can originate calls to this Paging Group.	
	0	
	Search End Users Full or partial search queries are OK, Wild card searches are not supp	anted
- 6		
- 11	Find Last Name v that includes	Search Clear
	Available Originators	Selected Originators
	Nevarez, Jose (heatonb1@centurylink.com)	▲ 450,Demo(demo450@centurylink.com)
	Kaufman,Bill(shondarhimes@centurylink.com)	VX600,Demo(demovvx600@centurylink.com)
	Demo, Brian(briandemo@centurylink.com)	
	DEMO 7000,SALES(catherine@centurylink.com)	
	650 Exp,Demo(demo650exp@centurylink.com)	•
	Conf,Demo(democonf@centurylink.com)	
	VVX500,Demo(demovox500@centurylink.com)	Drag and Drop
		Drug und Drop
	<	>

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- 14. Scroll to search for the users you'll allow as **Targets** for the Page (Target fields are exposed after clicking the **Add and Continue** button in the previous step).
- 15. Enter search criteria for the users you would like assign as originators.
- 16. If you have less than 1000 users, you're not required to **Search** for individual users. All users in the tenant will be listed under the **Available Target** field.
- 17. Drag and drop the user(s) you would like to add to originate paging to the **Selected Targets** field (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 18. Click the Save button.



**Note: Target** devices added to the Select Targets field are the only devices to receive the one-way page from that Paging Group.

~~~~	Barlow Man Man Man	mm	man in the second	March.
c	Orr,Julie(test.orr@centurylink.com)			
v	Whitney,Jim(JimWhitney@centurylink.com)		<u>-</u>	
F	Pooser,Larry(LPooser@centurylink.com)		1+-	
4	Ammons,Lee(LeeAmmons@centurylink.com)	~		
<		>		
arget	ts			
age i	users who will receive calls from this Paging Group.			
	earch End Users			
Fu	ull or partial search queries are OK. Wild card searches are not	supported.	_	
Fir	ind Last Name 🗸 that includes	Search Clea	ur )	
A	vailable Targets		Selected Targets	
	evarez, Jose (neatono ngoentory ink.com)	<u>^</u>	450,Demo(demo450)	Boentundink.com)
Ka	aufman,Bill(shondarhimes@centurylink.com)			650exp@centurylink.com)
De	emo,Brian(briandemo@centurylink.com)		- 000 Exp,Demo(demo	oovexp@dentarynnk.com/
DE	EMO_7000,SALES(catherine@centurylink.com)		-+1	
w	/X600,Demo(demovvx600@centurylink.com)		+	
Co	onf.Demo(democonf@centurvlink.com)		14-	
vv	/X500,Demo(demovvx500@centurylink.com)	>L	Drag and	Dron
	alzla Mika/michaal sualzla@cantun/link.com)	~	Drug unu	ыор
<		>		
		Save Cancel		

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## **Project Account Codes**

**Project Account Codes** are used by customers for internal call tracking and accounting and/or to control the ability of the customer's employees to make certain types of telephone calls. **Non-Verified Project Account Codes** (PAC) require a specific number of dialed digits. **Verified Project Account Codes** (VPAC) require a specific number of digits and specific codes that are defined by the Administrator.

- 1. Click on **Manage Services** from the Main Menu.
- 2. Click on **Project Account Codes** from the submenu.
- 3. Any group that has an existing project code can be **Edited** or **Disconnect**.
- 4. Click on the **Order** button to order a Project Account Code for any groups that currently don't have that feature.
- 5. If you submit an **Order** for a Project Account Code, it will take approximately 30 minutes to become available for programming.

User Administration Trunk Administration Manag	e Services Portal Administration In	ventory Reports Profile Help
Anywhere Auto Attendant Call Park Escape to Ope	rator Maximum Concurrent Calls Music	on Hold Paging Project Account Codes Virtual Users
Voice Mail Retrieval Number		
		Tenant ID: 257391 Default Group: Change Grou
anage Services		
Group 🗘	🕥 Type 🔅	Action
Search Groups C		_
SITE 1 L3	VPAC	Manage Disconnect
SITE 2 QC	PAC	Manage Disconnect

- 6. To disconnect a **Project Account Code** for any group, click the **Disconnect** button.
- 7. A message box will appear to confirm disconnection or removal of that **Project Account Code** product for that group.
- 8. To confirm disconnection, click the **OK** button.

	Are you sure	e you want to disconne	ect service for this group	)? D	efault Group: L3 LOC	Change G
age Services						
Group 🗘			OK Cancel	]	stion	
Search Groups	٩					
L3 LOC		VPAC	Δ	Manage	Disconnect	
QC LOC		PAC	Δ	Manage	Disconnect	
QX LOC		NONE	- No	one -	- Order	

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- 9. To order Verified Project Account Codes or non-Verified Project Account Codes, click on the dropdown list for the group you want to order codes for.
- 10. Select if those codes will be Verified or non-Verified from the dropdown list.
- 11. Click the **Order** button.

Group 🔍	🕖 Type 🔅	Action
Search Groups	Q	
3 LOC	VPAC	Manage Disconnect
IC LOC	PAC	Manage Disconnect

- 12. You'll receive a message asking you confirm the ordering of your PAC service.
- 13. Click the **OK** button to complete and submit your order.

Voice Mail Retrieval Number	Please confirm you wish to orc	der PAC service? 49170 Default Group: L3 LOC Change Group
Manage Services		
Group ©	ОК	Cancel
Search Groups	9	
L3 LOC	VPAC	Manage Disconnect
QC LOC	PAC	Manage Disconnect
QX LOC	NONE	Non-Verfied PAC 🗸 Order

14. You'll receive confirmation of your order, and a reminder that it will take approximately 30 minutes for your order to complete.

e install order has been placed. Plea	ise allow 30 minutes for it to	complete.
Group	ර Type	Action
911 QC LOCATION1	VPAC	Manage Disconnect
911 QX LOCATION2	NONE	Non-Verified PAC 🔻
911 L3 LOCATION3	NONE	- None - 🗸 Order

- 15. Follow the progress of your order under **Inventory**  $\rightarrow$  **Order Status**.
- 16. Once your VPAC/PAC order has been processed and indicates **Completed** in the order status, you can proceed with building your indexes.

		237600988	173079558	Change	01/22/2014	01/29/2014	TESTSRL1, TESTSRL2,	Completed	01/22/2014
--	--	-----------	-----------	--------	------------	------------	------------------------	-----------	------------

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- 17. If you're **Ordering** a VPAC or PAC product, or **Disconnecting** a VPAC or PAC, product and have another order in progress, you'll receive an error message stating that you'll need to wait for that order to complete before you can submit your **VPAC/PAC** order.
- 18. The order number in progress is referenced in the error message

Manage Services 1 An order [237601042] is currently pending for this account. All orders must be completed before another can be submitted. 1 Please contact your CenturyLink representative to resolve this order.					
¢ Group	¢© Туре	Action			
TESTSRL1	PAC	Manage Disconnect			
TESTSRL2	VPAC	Manage Disconnect			
TESTSRL3	NONE	Non-Verified PAC			

- 19. Follow the progress of that order under **Inventory**  $\rightarrow$  **Order Status** from the main menu.
- 20. Once that order changes to **Completed** status, you can resubmit your VPAC/PAC order.

237601042	173079637	Change	01/22/2014	01/29/2014	TESTSRL1, TESTSRL2,	Pending	01/22/2014
237600988	173079558	Change	01/22/2014	01/29/2014	TESTSRL1, TESTSRL2,	Completed	01/22/2014

## **Programming Non-Verified Project Account Codes**

A **Non-Verified Project Code (PAC)** looks for the user to enter a specific number of digits when dialing outside numbers. This code requirement can be associated to various call types such as All Calls, Long Distance, International, Operator Assistance, etc.



**Note:** You can have one PAC setting per group. If a code length of 12 is selected, anyone in that group that is required to use a PAC for a specific call type, will need to enter a 12-digit code. You cannot have multiple code lengths in one group.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Project Account Codes** from the submenu.
- 3. Click the Manage button to proceed with programming.

User Administration Trunk Administration	Manage Servi	ices Portal Administratio	n Inventory	Reports Pro	ofile Help	
Anywhere Auto Attendant Call Park Escap	pe to Operator N	Maximum Concurrent Calls	Music on Hold	Paging Project	t Account Codes Virtual Users	
Voice Mail Retrieval Number						
				Tenant ID: 2573	91 Default Group: Change	e Grou
nage Services			_	_	_	
lage dervices				_		_
Graup A	_	🗿 Tuna 🔺	_	۵	tion	
Group 🖗		i) Туре 🔶	-	Ac	tion	Ľ,
Group Search Groups	٩	i) Туре 🖇	-	Ac	tion	
		) Type I		Ac	tion Disconnect	
Search Groups	V					

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- 4. A **PAC** code length can be from 2-12 digits.
- 5. Select the required number of digits in the **Code Length** dropdown list.
- 6. Click the dropdown list under **Manage Call Types** to display the various types of calls a PAC would be required for.
- 7. Enter search criteria for the users you would like to add to require a **PAC**.
- 8. If you have less than 1000 users, you're not required to **Search** for individual users. All users in the group will be listed under **Search Results and End Users**.
- 9. Drag and drop the user(s) you would like to add to the **PAC** from the left column to the right column (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 10. Click the Save button.

Manage Services	
Project Account Codes Non-Verified Project Account Codes	s
Group:	TESTSRL1
⊙Code Length:	12 -
Manage Call Types	
All Long Distance, Internationa	al Calls, Directory Assistance, 8xx, and Operator Assistance 🔻
Search End Users Full or partial search queries are OK. Wild card a	searches are not supported.
Find - Select - 🔻 that inclu	des Search
Search Results and End Users	Assigned Users
Main, Receptionist (8012014040)	basic, CFNA (8012014029)
test, first (8012014032)	test, PCrecep (8012014030)
D, VMtesting (8012014031)	Drag and Drop
L	Save



## **Programming Verified Project Account Codes**

A **Verified Project Code (VPAC)** looks for the user to enter a specific number of digits *AND* specific codes when dialing outbound numbers. This code requirement can be associated to various call types such as All Calls, Long Distance, International, Operator Assistance, etc.



**Note:** You can have up to four (4) VPAC indexes per group. Each index can have its own unique parameters and codes. A user can only be assigned to one VPAC index.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Project Account Codes** from the submenu.
- 3. Click the **Manage** button.

User Administration Trunk Administration Mana	ge Services Portal Administration Inve	ntory Reports Profile Help
Anywhere Auto Attendant Call Park Escape to Op	erator Maximum Concurrent Calls Music on	Hold Paging Project Account Codes Virtual Users
Voice Mail Retrieval Number		
		Tenant ID: 257391 Default Group: Change Group
Manage Services		
Group 🗘	i) Type 🗘	Action
Search Groups	٩	
SITE 1 L3	VPAC	Manage Disconnect
SITE 2 QC	PAC	Manage Disconnect
SITE 3 QX	NONE	- None - Vorder

4. To set up a new index, click the **Reserve New VPAC Index** button.

Manage Services			
Project Account Codes Verified Project Account Code	5		
Group :	TESTSRL2		
⑦ Verified PAC Name(Index) :	- Select -	Edit VPAC Codes	
	Name :		
	Code Length : 12	Reserve New VPAC Index	
	Delete Index	•	

## page 129 of 254



- 5. In the **Reserve New VPAC Index** box.
- 6. From the **Code Length** dropdown list, select the number of digits required for that VPAC index.
- 7. Enter a name for the VPAC index in the **VPAC Name** field.
- 8. Click the Get New Index button.

Manage Services VPAC Index Deleted	Successfully	
Project Account ( Verified Project A		
Group :	TESTSRL2	
② Verified PAC N.	ame(Index) : - Select Ed	it VPAC Codes
	Reserve New VPAC Index	×
	Code Length: 5     VPAC Name: TestVPAC     Get New Index Cancel	Reserve New VPAC Index
	Delete Index	

You'll receive a message asking you to confirm that you wish to proceed with this action.
 Click the **OK** button to proceed.

Manage Services VPAC Index Deleted Successfu	4.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6.6
Project Account Codes Verified Project Account C	
Group :	Message from webpage
Verified PAC Name(Index     Reserver)	Are you sure you want to proceed with this action?
⊙ Cod ⊙ VPA	
	Deltite Indiaz

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11. A confirmation is received indicating a number has been returned for that VPAC index.

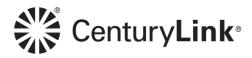
12. Click the **Close** button.

ject Account Codes		
rified Project Account Codes	5	
Group :	TESTSRL2	
) Verified PAC Name(Index) :	- Select -	Edit VPAC Codes
	Name :	Reserve New VPAC Index ×
	Code Length :	O Code Length: 5      ✓     VPAC Name: TestVPAC     Close

- 13. The Start Value is 100.
- 14. The End Value is 200.
- 15. The Step Value is 25.
- 16. When all values are entered, click the Add to List button.

Manage Services		
Project Account Codes		
Edit VPAC Codes		
Group:	TESTSRL2	
Verified PAC Name(Index):	TestVPAC	
Code Length:	5	
Generate Codes Codes Code from file	e 💿 Single Code	
Start Value: 100 E	End Value: 200 Step Value: 25	
Codes	Add to List	

- 17. Based on the Start, End and Step Values, the system automatically generates your codes based on selected criteria.
- 18. Codes will be listed under the **Codes** section.
- 19. Click **Export to File** to export your VPAC code list.
- 20. Select a code, or codes, and click the **Delete Selected** button to delete codes.



- 21. Click the **Clear List** button to clear the entire list of codes.
- 22. Click the **Save** button when all codes appear correctly.

Manage Services		
Project Account Codes		
Edit VPAC Codes		
Group:	TESTSRL2	
Verified PAC Name(Index):	TestVPAC	
Code Length:	5	
@ Generate Codes Codes Coded from	file 🗇 Single	Code
Start Value: 0	End Value:	0 Step Value: 0
Codes 00100 00125 00150 00175 00200 Total: 5		Add to List          Export to File         Delete Selected         Clear List
Iotai: 5		Save

- 23. To load codes from a file, select the Load from File radio button.
- 24. Click the Browse button to search for your file
  - Text or Excel file that contains a single column of VPAC codes (.txt or .xls)
  - The codes must not exceed the code length
  - You can choose the option to pad with leading zeros
- 25. Click the **Add to List** button.

Manage Services			
Project Account Codes			
Edit VPAC Codes			
Group:	TESTSRL2		
Verified PAC Name(Index):	TestVPAC		
Code Length:	5		
Generate Codes October Codes October Codes	Single Code		
②Load from File: C:\Users\aa79096\Doc	um Browse		
Codes	Add to List		

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- 26. The codes will upload based on the source document.
- 27. In this example, the source document was code 1234 to 1253.
- 28. Since the Code Length is set to 5, the system automatically padded a lead "0" to each 4-digit code.
- 29. To Export the File, Delete Selected code or Clear List, click the appropriate button.
- 30. When all codes are accurate, click the **Save** button.

Manage Services	
Project Account Codes Edit VPAC Codes	
Group:	TESTSRL2
Verified PAC Name(Index):	TestVPAC
Code Length:	5
Generate Codes School Load from file	e 💿 Single Code
②Load from File:	Browse
Codes (11234 01235 01237 01238 01237 01239 01240 01241 01242 01244 01245 01246 01247 01245 01246 01247 01248 01247 01248 01250 01250 01251 01252 01255 0126 0126 0127 01244 01244 01245 01247 01245 01247 01246 01247 01248 01247 01248 01247 01248 01250 01250 01250 0126 0126 0127 01244 01245 01247 01248 01250 01250 0126 0127 01248 01250 01250 0126 0127 01248 01250 01250 01250 0126 0127 01248 01250 01250 01250 01250 0126 0126 0127 01248 01250 01250 01250 01250 01250 0126 0126 0126 01247 0126 01250 01250 01250 01250 0126 0127 01248 0126 01250 0	Add to List          Export to File         Delete Selected         Clear List
	Save

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- 31. To add single codes, click the **Single Codes** radio button.
- 32. Enter the required code in the **Code** field.
- 33. If the code you enter exceeds the Code Length for your VPAC index, you'll receive an error.
- 34. Click the Add to List button to add your single code.

35. You code will appear in the **Codes** field in numeric order, regardless of how they are entered.

- 36. Continue with this process until all codes are added.
- 37. To Export the File, Delete Selected code or Clear List, click the appropriate button.
- 38. Click the **Save** button when all codes are entered.

Manage Services	
Project Account Codes Edit VPAC Codes	
Group:	TESTSRL2
Verified PAC Name(Index):	TestVPAC
Code Length:	5
© Generate Codes Code: 0548 Code: 0548 56235 38745	
Total: 2	Save

- 39. After your PAC and VPACs are programmed, return to **Managed Services** → **Project Account Codes** from the main menu.
- 40. Click the **Manage** button for the appropriate PAC or VPAC.
- 41. Edit the codes, code length, users, etc.
- 42. Click the **Save** button to save your changes.

Manage Services			
¢ Group	ti Di Type	Action	
TESTSRL1	PAC	Manage Disconnect	
TESTSRL2	VPAC	Manage Disconnect	
TESTSRL3	NONE	- None - V Order	

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## **Virtual Users**

The **Virtual User** allows you to define numbers outside of your network, which can be extension dialed by you users. These numbers can be 10-digit numbers or toll free.

- 1. Click Manage Services from the Main Menu.
- 2. Click Virtual Users from the submenu.
- 3. If you have more than one location in your tenant, select your group from the dropdown list.
- 4. Click the **Get** button.
- Virtual Users can be added individually or in bulk. To add an individual user, click the Add User button.

User Administration Trunk Administration	Ianage Services Portal Administration Inventory	Reports Profile Help
Anywhere Auto Attendant Call Park Escape t	o Operator Maximum Concurrent Calls Music on Hold	Paging Project Account Codes Virtual Users
Voice Mail Retrieval Number		
		Tenant ID: 257391 Default Group: Change Group
Manage Services		
Virtual Users This application may be used to manage Virtual Us	ers.	
Select a Group:	SITE 1 L3	
Add User Add Range		
Search Virtual Users Full or partial search queries are OK. Wild card sea	arches are not supported.	
Find Select- that includes	Search	

- 6. Enter a **First Name** and **Last Name** in the designated field that would best describe each Virtual User.
- 7. In the **Phone Number** field, enter the number your users will call when dialing the virtual extension.
- In the Extension field, enter the extension your users will dial; extensions can be 2-7 digits in length.
   Note: N11 and 123 are restricted for 3-digit Virtual User extensions.
- 9. Click the **Save** button.

Manage Services		
Virtual Users - Add Sing This application may be used to		
* Is a required field.		
* Group:	DUBLIN	
* First Name:	Virtual	
* Last Name:	User	
* Phone Number:	2129632145	
* Extension:	2145	
	Save	

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- 10. You'll receive a successful action notice that your Virtual User has been completed.
- 11. Click the **Search** button to view your Virtual Users.

nage Services	
Virtual Users This application may	be used to manage Virtual Users.
Action comple	eted successfully.
Select a Group:	DUBLIN
Add User Add	Range
Search Virtual Us	Sers I queries are OK. Wild card searches are not supported

- 12. You can edit or delete a virtual user by clicking the Edit or Delete buttons.
- 13. To delete multiple Virtual Users, check the check box for each entry you wish to delete, and click the **Delete Selected** button.
- 14. To add a range of Virtual Users, click the Add Range button.

Select a Group:	DUBLIN	•	Get	
Add User Add Range				
Search Virtual Users Full or partial search queries	s are OK. Wild card searche	is are not supported.		
	are OK. Wild card searche		earch Clear	
Full or partial search queries			earch Clear	
Full or partial search queries			earch Clear	Action



- 15. Define a name for your range by entering a **First Name** and **Last Name**.
- 16. Enter your range of numbers in the **Phone Number Range** fields; the range needs to be consecutive.
- 17. Enter the extensions for your range in the **Extension Range** fields; extensions can be 2-7 digits in length.
- 18. Click the Save button.

Ma	nage Services	_		
	Virtual Users - Add Ra This application may be used			
	* Is a required field.			
	* Group:	DUBLIN		
	* First Name:	Denver		
	* Last Name:	Office		
	* Phone Number Range:	3036061000	- 3036061010	
	* Extension Range:	1000	- 1010	
		Save	Cancel	

- 19. You'll receive a successful action notice that your Virtual Users have been completed.
- 20. Your Virtual Users will be displayed and can be **Deleted** or **Edited** as necessary.
- 21. End Users are now able to dial the defined 4-digit extensions to quickly reach off-net numbers.
  - **Note:** N11 and 123 are restricted for 3-digit Virtual User extensions.

Manage Ser		Vidual I Iana	_	_	
	ction completed success				
Select	a Group:	DUBLIN	•	Get	
Add Us	er Add Range				
	Virtual Users artial search queries are Select- That that	OK. Wild card searches		arch Clear	
Delete	Selected				
	First Name ᅌ	Last Name ᅌ	Phone ᅌ	Extension 🔶	Action
	Denver	Office	3036061000	1000	Edit Delete
	Denver	Office	3036061001	1001	Edit Delete
	Denver	Office	3036061002	1002	Edit Delete
	Denver	Office	3036061003	1003	Edit Delete
				1004	Deleter

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# **Voicemail Retrieval Numbers**

**Voicemail Retrieval Numbers** are used to access voicemail from outside of the office. Users have always had the ability to dial a 10-digit or toll free number, but you also have the ability to assign a number from your available number pool, which would be a more familiar number to your end users. This number, along with the Toll Free number, will then be referenced in the end user portal.

- 1. Click Manage Services from the Main Menu.
- 2. Click Voice Mail Retrieval Number from the submenu.
- 3. Any existing custom Voice Mail Retrieval Numbers already defined, will be displayed.
- 4. Click the **Edit** button to edit existing custom retrieval numbers, or the **Delete** button to delete a custom retrieval number.
- 5. Click the Add Voice Mail Retrieval Number button to add a custom retrieval number.

User Administration Tru	nk Administration Manage	e Services Portal Administr	ration Inventory Report	ts Profile Help	
Anywhere Auto Attendant Voice Mail Retrieval Numb	_	ator Maximum Concurrent Cal	ls Music on Hold Paging	Project Account Codes	Virtual Users
			Tenant	ID: 257391 Default Gr	coup: Change Group
Manage Services	_	_		_	
Voice Mail Retrieval Num Use this to assign a phone no	ber umber as a group's voice mail	retrieval number			
Add voice Mail Retrieva	l Number				
Group Nam	e O	VMR Number 🔮		Actions	
SITE 3 QX	72720	28067		Edit Delete	← →

- 6. If you have more than one group within your tenant, select the group you want to add a custom retrieval number to from the **Select a Group** dropdown list.
- 7. Click the **Hosted VoIP Number** dropdown list to select the number you wish to assign as the custom retrieval number.
- Click the Yes radio button if you want the Toll Free number to display along with the custom retrieval number in the End User portal; if you don't wish to display the Toll Free number, click the No radio button.
- 9. Click the **Save** button.

Manage Services	
Voice Mail Retrieval Number - Add Number Use this to assign a phone number as a group's voice mail retri Please note: To modify, you will need to delete the existing vo	
Select a Group:	
③ Hosted VoIP Number:	4072086778 (QX LOC)
⑦ Display 8XX Number:	Yes No
	Save

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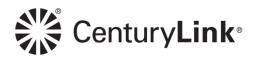
# **Call Pickup Group**

Voicemail Retrieval Numbers are used to access voicemail from outside of the office. Users have always Call Pickup Groups allow a user to answer a call directed to another phone in their group by dialing the feature access code for Call Pickup.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Call Pickup** from the submenu.
- 3. Select the group you want to add or edit from the dropdown list and click the **Get** button.
- 4. If there are existing **Call Pickup** groups your selected group, they'll be displayed.

	User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	
	Call Pickup Contac	ct Center ACD Hunt Gro	oups Instant Group Call						
					Tenant	ID: 349170	Default	Group: L3 LOC	Change Group
Mar	nage Services								
	Call Pickup This application may	y be used to manage Ca	II Pickup Groups						
	Select a Group:	QC LOC	▼ Get <	←					
	Add Call Pickup	Group							
			Call Pickup na	ne 🗘				Actions	
	No records found.								

- 5. Click the Add Call Pickup Group button.
- 6. Enter a descriptive name for the Call Pickup Group Name, such as HR Pickup Group, etc.
- 7. Enter search criteria for the users you would like to add to a **Call Pickup Group**.
- 8. If you have less than 1000 users, you're not required to **Search** for individual users. All users in the group will be listed under **Search Results and End Users**.
- Drag and drop the user(s) you would like to add to the Call Pickup Group from the left column to the right column (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 10. Click the Save button.



roup:	AZAD QC LOCATION
all Pickup Name:	HRCallPickup
arch End Users II or partial search queries are OK. Wild card searches are not s ind - Select -  that includes	upported.
Search Results and End Users test,reeshma(reetester@azadhvdssep.com) tst1,grp1(group1@azadhvdssep.com) aza,aassal(az_Basource@azadhvdssep.com) Doe,John(johndoe@ctivoice.com) sa,sa(sa_Resource@azadhvdssep.com) ra,sa(asdfra@azadhvdssep.com) vmtst,AF(AF vmtst@azadhvdssep.com)	Add Users to testuser,new(septest@azadhvdssep.com) Drag and Drop

# Contact Center ACD (Call Queuing) - Basic and Standard

The **Contact Center ACD Basic and Standard** options allow you to **Add** and **Edit Contact Centers** and **Delete** and **View/Edit Members** and **Settings** for existing **Contact Centers**. **Contact Center** functionality is also referred to as ACD (Automated Call Distribution) or call queuing. Call queuing allows you distribute incoming calls to specific individuals assigned to a **Contact Center**. Your **Contact Center** can be programmed to provide Entrance Messages, Music on Hold, and Comfort Messages for your callers while they are waiting for the next available agent.



**Note:** Contact Center Standard will have additional options not available with Contact Center Basic. Please note in this section of the portal, when **Contact Center Standard** features are referenced specifically as available for use with **Contact Center Standard only** versus Contact Center Basic.



**Note:** You require at least one **Standard Supervisor** seat to run reports for **Contact Center Standard** statistic, reporting is not available with Contact Center Basic.



**Note:** You must ensure that the MCC (Maximum Concurrent Calls) setting for that site has an adequate setting to accommodate the Contact Center Group. Each concurrent call in queue and on a physical device associated with that site consumes a call path from the MCC setting. If the MCC is not set to an adequate amount, the maximum number of calls queued may not be realized.

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- 1. Click on Manage Services from the main menu
- 2. Click on Contact Centers ACD from the sub menu.
- 3. Any **Contact Centers** that are already built for that group, will appear and can be **Edited**, **Deleted**, or features can be configured by clicking the **Configure Features** button.

User A	dministration Trunk A	dministration	Manage Serv	rices Portal Administration	Inventory	Reports	Profile	Help	
Call P	ickup Contact Center A	CD Hunt Grou	ups Instant Grou	ıp Call					
					Tenant ID	): 349170	Default	Group: L3 LOC	Change Group
Manage Se	ervices								
	tact Center ACD	o Add, Edit Co	ntact Centers, Del	lete, and View/Edit Members o	of Your Existing Co	ontact Cente	ers.		
Sele	ect a Group:	L3 LOC		• Get 🔶	-				
Ade	d Contact Center								
	Contact Center I	Vame 🔺	Type 🗘	Phone Number 🔍			Actions	3	
1	TedsTest		Basic	4072086784	E	dit Co	nfigure Fe	atures Delete	

4. To add and configure a new Contact Center, click the Add Contact Center Basic button.

nage S	ervices				
	tact Center ACD application may be used to	o Add, Edit Con	tact Centers, De	lete, and View/Edit Members o	f Your Existing Contact Centers.
Sel	ect a Group:	L3 LOC		▼ Get	
Ad	d Contact Center				
	Contact Center I	lame 🔺	Type 🗘	Phone Number 🍳	Actions
1	TedsTest		Basic	4072086784	Edit Configure Features Delete

- 5. From the **Contact Center Type** dropdown list, select from Contact Center Basic, or Contact Center Standard.
- 6. Enter a description name for that Contact Center in the **Name** field.
- 7. From the **Phone Number** dropdown list, select the telephone number you wish to assign.
- 8. The extension will auto populate, but this can be edited if needed.
- Enter the name as you want it to appear in the Calling Line ID Last Name and Calling Line ID First Name fields; this is what will display on each agents phone when a call is presented to them from the queue.
- 10. The **Time Zone** will be auto populated based on the time zone of the group your Contact Center is programmed in, but it can be changed by clicking the dropdown list.
- 11. From the **Group Policy** dropdown list, select the type of call routing policy you want to assign to your **Contact Center**:
  - "Circular": Incoming calls hunt through agents in the order they appear in the list, starting with the agent following the last agent to receive a call. When the search reaches the end of the list, it loops back to the top and continues until it has tried all agents.
  - "**Regular**": Incoming calls hunt through agents in the order they appear in the list, starting from the top each time.

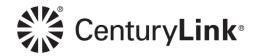
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- "Simultaneous": Incoming calls alert all agents at the same time. The first agent to answer handles the call.
- "**Uniform**": Incoming calls hunt through all agents in order, starting with the agent who has been idle the longest and ending with the agent who most recently answered a call.
- "Weighted". Incoming calls are dispatched to the agents randomly according to the specified percentage weight of each agent.
- 12. Click the Yes or No radio button to enable or disable Directory Privacy.
  - Yes enables Privacy, when another user does a directory listing, your name and information won't appear
  - No disables Privacy, when another user does a directory listing, your name will appear as usual
- 13. Click the Yes or No radio button to enable or disable Division Inhibitor:
  - When enabled (**Yes**), prevents redirection services from being activated on the terminating side of an unanswered call
- 14. In the **Default Queue Length** dropdown list, pick the maximum number of queued calls you want to ring to your Contact Center:
  - Contact Center Basic maximum of 25 calls queued
  - Contact Center Standard maximum of 50 calls queued

ont	act Center Basic - Add	
a re	equired field.	
	* Group:	CENTURYLINK WAKE FOREST
	* Contact Center Type:	Contact Center Basic 🗸
	* Name:	
D	* Phone Number:	· · ·
D	* Extension:	
	* Calling Line ID Last Name:	
	* Calling Line ID First Name:	ContactCenter
	* Time Zone:	(GMT-05:00) (US) Eastem 🖕
D	* Group Policy:	Uniform 🗸
D	Enable Directory Privacy:	Yes in No
D	Diversion Inhibitor:	🔘 Yes 💿 No
D	Default Queue Length:	1

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15. To program a Contact Center Standard queue, select Contact Center Standard from the **Control Center Type** dropdown list:



**Note:** Continue selecting options that are similar to the Contact Center Basic queue; features unique to a Contact Center Standard queue, will be outlined in this section.

Conta	ect Center Basic - Add	
is a rec	quired field.	
	* Group:	CENTURYLINK WAKE FOREST
	* Contact Center Type:	Contact Center Standard 🗸
	* Name:	
0	* Phone Number:	

- 16. The following features are available for **Contact Center Standard only**, you won't see these options as you Add or Edit a Contact Center Basic queue.
- 17. Enable Calls to Agents in Wrap-Up State allows you to determine whether calls roll to agents that are in a wrap-up state:
  - Yes agents will receive calls from the queue while they are in a wrap-up state
  - No agents won't receive calls from the queue while they are in wrap-up state
- 18. The **Enable Maximum Wrap-Up Timer** allows you to set the maximum time an agent will be in wrap-up state:
  - No won't allow you to set a maximum time
  - Yes will allow you to set the maximum number of minutes and seconds the agents in this queue will be in wrap-up state before receiving the next call
- 19. Select from the following in the After call completion, automatically set agent to dropdown list:
  - Available will take available queue calls immediately
  - Unavailable won't take available calls until the agent logs back into the queue pressing or tapping the "Available" softkey on their phone
  - Wrap-Up will place the agent in Wrap-Up State and won't receive calls until they meet the Wrap-Up Timer setting white in Wrap-Up State, the agent can make themselves available sooner by pressing or tapping the "Available" softkey on their phone
- 20. The **Allow Agents to Join this Contact Center** setting defines whether agents in this queue can join or leave a queue from their desktop client:
  - Yes will allow agents to join or leave a Contact Center queue from their desk top client
  - No won't allow agents to join or leave a Contact Center queue from their desk top client



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- 21. If the Group Policy type you choose is any option other than Simultaneous, you can choose the number of rings before the call will **Skip to Next Agent** if an agent does not answer. Click the **Yes** radio button and select from **1-20** rings.
- 22. If you want to provide your callers with an option to leave the queue before their call is answered, click the **Yes** radio button for **Allow Callers to Escape Out of Queue to the Final Destination**.
- 23. From the **Callers Can Press the Following to Escape Out of Queue** dropdown list, select the digit you want your callers to press on their key pad (0-9), to forward to the **Call Forward Busy** destination.



**Note:** When your custom Entrance and Comfort Greetings are recorded, be sure it includes instructions for the caller to press "x" to leave the queue and be transferred to "y". "x" is based on the digit they are to press, and "y" is a description of where they'll be transferred to, i.e., an Answering Service, another department, a voicemail box, etc.

- 24. To enable a transfer to a **Call Forward Busy** location, click the **On** radio button and enter a 10-digit phone number in the **Call Forward Busy** field.
- 25. From the **Number of Seconds** box, select the number of seconds you want your callers to remain in queue before following that final destination path. You can select from **0-7200** seconds.
- 26. In the **Call Forward To** field, enter the **10-digit number** you wish your callers to be transferred to if they hit the Final Destination timer threshold.



**Note:** The Final Destination phone number can be any 10-digit number - internal, external, toll free, etc., this is also the destination the caller will follow if the queue has the maximum number of callers in the queue.

27. If the caller should hear a busy signal when the Final Destination timer is met, click the **Ring Busy** radio button.

Skip to next Ag	ent: 🔍 Yes 🔘 No	Number of Rings: 3
Allow Callers to Queue to the C Destination:	Escape Out of all Forward Busy I Yes No	
⑦ Call Forwarding	g Busy: 💿 On 💿 Off	2125559874
Callers can pres	ss the following to Escape Out of Queue:	0
Final Destinatio	on: 💿 Yes 🔘 No	Number of seconds (0-7200): 300
	Call Forwarding	
	Call Forward to:	2125559874
	Ring Busy:     Voice Mail:	
	Voice Mail PIN:	
	Confirm Voice Mall PIN:	
	Escape To Operator Group:	- Select - 🗸

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- 28. If the callers should roll to Voicemail for their Final Destination, click the Voice Mail radio button.
- 29. In the Voice Mail PIN field, enter a numeric passcode, 6-15 characters.
- 30. Reenter the numeric passcode in the Confirm Voice Mail PIN field.
- 31. If you have an Escape To Operator Group already created, choose a group from the **Escape To Operator Group** dropdown list; this is where callers will go if they press "0" while listening to the voicemail greeting.
- 32. Click the **Save** button or, click the **Add Members** button to continue and assign members to your queue.

Final Destination:	<ul> <li>Yes </li> <li>No</li> </ul>	Number of seconds (0-7200): 30	$\leq$
	Call Forwarding		
	<ul> <li>Call Forward to:</li> <li>Ring Busy:</li> <li>* Voice Mail:</li> </ul>	3183606168	
	Voice Mail PIN:	•••••	
	Confirm Voice Mail PIN:	•••••	
	Escape To Operator Group:	- Select -	
Save	Add Members Announce	- Select - LAS VEGAS "0" SLCVicemail"0"	

# Add/Edit Members

The **Add/Edit Members** feature allows you to manage and control individuals that will be members of your queue.



**Note:** The button displayed on this screen will be **Add Members** if members have not been added to the queue; it will display as **Edit Members** once members have been added.

1. After setting up basic parameters for your Contact Center within the **Contact Center Basic - Add** screen, click the **Add Members** button at the bottom of the page (click the **Edit Members** button if you're editing/managing your Contact Center queue).

	© Ring Busy: © Voice Mail:	31820 mm
	Voice Mail PIN: Confirm Voice Mail PIN:	
	Escape To Operator Group:	- Select -
Save	Add Members Announcer	ments Cancel

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- 2. Enter search criteria for the users you would like to add to your **Contact Center**.
- 3. Drag and drop the users you would like to add to your Contact Center from the Search Results and End Users field to the Add Users to field (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 4. In the **Add Users to** field, place the users in the order you would like them to receive calls by using the up and down arrows to the right to sort them appropriately, the order of your Users is only necessary when using the "Regular" Group Policy.
- 5. The only users that will be available in the **Search Results and End User** field, will be individuals with **Contact Center Basic or Standard** seats.
- 6. When all members have been added and are placed in the appropriate order, click the **Save** button.



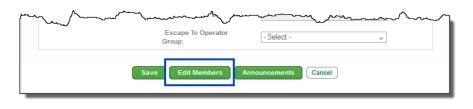
**Note:** To manage users in your queue, access the **Edit Members** option to move Contact Center Basic seat users to/from the queue; i.e., if an individual is on vacation, you can move them out of the queue by returning them to the **Search Results and End Users** field; upon return, they can be moved back to the **Add Users to** field to become a member of the queue again.



**Note:** Contact Center Basic and Contact Center Standard seats can be added to Contact Center Basic queues; only Contact Center Standard seats can be added to Contact Center Standard queues.

Manage Services  Contact Center - Edit Members  Agents  Search End Users Full or partial search queries are OK. Wild card searches are not supported. Find Last Name  that includes Search Clear	
Search Results and End Users       Add Users to         Boyd, Drew(drewboydsmb@voip.centurylink.com)       SMB Main, Wake         Phone2,Lab(lab_phone2@voip.centurylink.com)       SMB Main, Wake         Phone1,Lab(lab_phone1@voip.centurylink.com)       Image: Comparison of the second	
Save Cancel Previous	

- 7. Add/Edit members for Contact Center Standard only, this section does not apply to Contact Center Basic queues.
- 8. Click the **Edit Members** button to edit members or click **Add Members** button if Contact Center members have not previously been added.



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- 9. Click the Agents tab.
- 10. Any users that are built with a **Contact Center Standard** seat will appear in the **Search Results** and **End Users** field.
- 11. **Drag and Drop** users into the **Add Users to** field that should be included in your Contact Center queue or use the arrows between the fields to move members to/from the **Add Users to** field.
- 12. Use the **Up/Down** arrows next to the **Add Users to** field to sort your users; this will only be necessary if using the "**Regular**" **Group Policy** type.

anage Services Contact Center - Edi	t Members	-	-	_
Agents	Supervisors	Supervised Agents		
Search End Use Full or partial search Find Last Name	queries are OK. Wild car	rd searches are not supported.		
	I End Users user2@voip.centurylink.co up1@voip.centurylink.co		xstd usert @voip.œnturylink.œ ▶ Drag and Drop	m + +
	Save	Cancel Previous		

- 13. Click the **Supervisors** tab.
- 14. From the **Search Results and End Users** field, find the Supervisor you wish to add to your Contact Center queue.
- 15. **Drag and Drop** that Supervisor to the **Add User to** field, you can have more than one Supervisor/queue.



**Note:** Adding an individual that is not a Supervisor Seat, won't provide them access to the Supervisor Client or reporting capabilities.

Agents	Supervisors	Supervised A	gents		
	ors n queries are OK. Wild ca ↓ that includes	ird searches are no	t supported.	Clear	
Search Results an	d End Users		Add Users to		
Boyd,Drew(drewbo Phone1,Lab(lab_p Phone2,Lab(lab_p User1,CCStd(costd	9@voip.centurylink.com) ydsmb@voip.centurylink. /hone1@voip.centurylink. /hone2@voip.centurylink.c .user1@voip.centurylink.c .user2@voip.centurylink.c	∞m) + .∞m) + .∞m) + ∞m) +			
Sup1,CCStd(costd.	sup1@voip.œnturylink.cc	om)	$\rightarrow$	Drag and Drop	

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- 16. Click the **Supervised Agents** tab.
- 17. From the **Supervisor** dropdown list, select the Supervisor you wish to assign agents to; Supervisors will only have the ability to monitor agents assigned to them.
- 18. **Drag and Drop** those agents to the **Add Users to** field or use the arrow keys to move agents to/from a Supervisor.
- 19. If you have more than one Supervisor, select another Supervisor from the **Supervisors** dropdown list and assign the correct agents to that individual; a Supervisors can monitor the same agents as another Supervisor.
- 20. Click the **Save** button and click the second **Save** button to save settings on all tabs.

Manage Services Contact Cen	ter - Edit Mem	nbers	
Agents	s	upervisors	Supervised Agents
Full or par	Supervised Age	ents s are OK. Wild ca	Proip.centurylink.com)  card searches are not supported. Search Clear
Sup1,CC	esults and End U Std(costd.sup1@v Std(costd.user2@	oip.centurylink.cc	
			Save
		Sav	Cancel Previous

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## **Contact Center Feature Settings and Alternate Numbers**

You can easily modify and manage **Feature Settings** for you contact center or assign **Alternate Numbers** to ring to your Contact Center number, after your Contact Center has been built.

- 1. Click on Manage Services from the Main Menu.
- 2. Click on **Contact Center ACD** from the submenu.

User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	
Call Pickup Contact	Center ACD Hunt Gro	ups Instant Group Call						
					Tenant ID: 2	257391	Default Group:	Change Group
inage Services								
	be used to Add, Edit Co		nd View/Edit Members of	Your Existing C	ontact Cent	ers.		
Select a Group:	SITE 1 L3		Get					
Add Contact Cente	er							
Contac	t Center Name 🔺	Type 🔍	Phone Number 🍳			Action	15	
1 TestContactC	Center	Standard 702	23171049		Edit C	onfigure F	eatures Delete	

- 3. Click the Features Settings tab.
- 4. Choose to enable or disable various settings for your Hunt Group, such as **Call Forward Always** or **Do Not Disturb**.
- 5. To enable a feature, click the **On** radio button.
- 6. At any time to disable a feature, click the **Off** radio button.
- 7. Click the Edit button for features to assign schedules or advanced features to those feature settings.
- 8. Click the Save button.

ontact Center	Feature Settings	Alternate Numbers		
End User Featu	res			
② Anonymo	us Call Rejection	On 🖲 Off		
⑦ Call Form	varding Always	🔘 On 🖲 Off	Play Ring Reminder when a call is forwarded.	
② Call Forw	varding Busy	🖲 On 🔘 Off	2125557878	
⑦ Call Forw	arding Selective	🔘 On 🖲 Off	Edit	
② Call Notif	y	On @ Off	Edit	
⑦ Do Not Di	sturb	🔘 On 🖲 Off	Play Ring Reminder when a call is blocked.	
③ Selective	Call Acceptance	On @ Off	Edit	
③ Selective	Call Rejection	On @ Off	Edit	

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- 9. Click the Alternate Numbers tab.
- 10. From the **Phone Number** dropdown list, select the Alternate Number that you want to ring to the primary Hunt Group number.
- 11. The extension will auto populate in the Extension field, but this can be modified.
- 12. From the **Ring Pattern** dropdown list, select the type of ring tone you want to be presented to the Hunt Group members when this number is called.
- 13. Click the **Save** button.

ontact Center	Feature Settings	Alternate Num	bers	
	e Numbers allows up n for alternate numbe		one phone numbers to be assigned to a us	ser for inbound calls. In addition, you can
Distinctive R	ling:	🖲 On 🔘 Of	F	
Phon	e Number	Activated	Extension	Ring pattern
7023171042	•	No	1042	Nomal
None	<b>*</b>	No		Normal Long-Long
None	•	No		Short-Short-Long Short-Long-Short
None	•	No		Normal 🗸
None	•	No		Normal 👻
None	•	No		Normal
None	•	No		Normal 👻
None	-	No		Nomal
None	•	No		Normal 👻
None	•	No		Nomal

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## **Contact Center Announcements**

The Contact Center Announcements feature allows you to manage Entrance Messages, Estimated Wait Times, Comfort Messages, and Music on Hold that your customer will experience while they are in queue waiting for the next available agent.



**Note:** All custom files, music or messages, need to abide by the following file definitions:

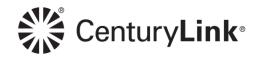
- For .WAV files: • 8.000 or 16.000 kHz 8 or 16 bit mono µ-law, A-law, or PCM
- For .WMA files: 8.000 or 16.000 kHz 16 bit mono µ-law, A-law, or PCM
- For both .WAV and .WMA files: • The maximum audio length is 2 minutes for a Voice Messaging Greeting and Custom Ringback User/Group. The maximum audio length is 10 seconds for user's Voice Portal Personalized Name. The maximum audio length is 10 minutes for the Music On Hold greeting.

For all other services, the maximum audio length is 5 minutes.

1. After setting up basic parameters for your Contact Center within the Contact Center Basic - Add screen, click the **Announcements** button at the bottom of the page.

Man	age Services	_	_		_	
	Contact Ce	nter Basic	- Add			
	* is a required fi	eld.				
	* Grou	ıp:			QCLOC	
	* Nam	e:			CustomerService	
	⑦ * Phor	ne Number:			3602122599 (QCLOC)	•
	⑦ * Exte	nsion:			2599	
, <b></b> -	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	<u>بر</u> مراجع	Marrow and	show a		
	~ 4 - 5		-			
~~	$\sim\sim\sim$	han hand		$\sqrt{1}$		~~~~~~
			Voice Mail PIN	l:		
			Confirm Voice	Mail PIN:		
			Escape To Ope	erator Group:	- Select -	<b>_</b>
			Save Edit Memb	Announc	ements Cancel	

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- 2. With the **Announcements** tab highlighted, you can review all announcements that are available within your tenant.
- 3. In the **Search Announcements** field, enter a search, or partial search to filter the **Announcement** you wish to **Edit** or **Delete**.
- 4. Click the Add Announcement button to add a new announcement.

ge Services ontact Center – Anno	uncements	_	_	_
Announcements	Entrance Message	Estimated	d Wait Time Comfor	t Message
Music On Hold				
Add Announcement		_		
Name		Туре	File Size (KB)	Action
Search Announcemen	ts Q			
nivi1		.WAV	20	Edit Delete
nivi2		.WAV	20	Edit Delete

- 5. Enter a descriptive name for your announcement in the Announcement Name field.
- 6. Click the **Browse** button to find your announcement.
- 7. Click the **Save** button.
- 8. This announcement will now be available for use as you continue to build your **Contact Center**.

Manage Services			
Contact Center – Anno	ouncements		
Announcements	Entrance Message	Estimated Wait Time	Comfort Message
Music On Hold			
Announcement Name:	Message1 Browse_	contactcenter_msg1.wa	
		Save	

- 9. Click the Entrance Message tab.
- 10. Click the **Play Entrance Message Yes** or **No** radio button to play an Entrance Message:
  - Yes will play an Entrance Message if no agents are available
    - No will never play an Entrance Message
- 11. Click the Force Entrance Message to be Played to Callers Yes or No radio:
  - Yes will always play your Entrance Message even if agents are available
  - No -- will only play your Entrance Message if agents are not available



- 12. If you click the **No** radio button for **Entrance Messages**, callers won't be presented with an Entrance Message.
- 13. If you choose to **Enable** the **Entrance Message** option, but choose to not upload a custom greeting, callers will hear a default message.
- 14. From the **File 1** (**File 2, File 3 or File 4**) dropdown list, select from any files you have previously uploaded.



Note: If you choose to add multiple files, they'll be heard consecutively; a reason to add multiple files would be as follows: File 1 is your standard Entrance Message greeting which never changes, File 2 is a greeting added to include a unique announcement for a special time of year, sale, etc. Once the 'special' greeting from File 2, or subsequent files, are no longer needed, they can be removed.

15. Click the **Save** button.

Announcements	Entrance Message	Estimated Wait Time Comfort Message
Music On Hold		-
Play Entrance Messa	age:	
Force Entrance Mess Callers:	sage to be Played to	Yes      No     Yes     Yes     No     Yes     No     Yes     Yes     No     Yes     No     Yes     No     Yes     No     Yes     Yes     No     Yes     Ye
Select Entrance Mes	sage:	
1	File 1:	CC_EMmsg1 🗸
1	File 2:	- Select - 🗸
1	File 3:	- Select - 🗸
1	File 4:	- Select - 🗸

- 16. Click the Estimated Wait Time tab.
- 17. Click the **Yes** radio button for **Enable Estimated Wait Message for Queued Calls**, to enable this feature.
- 18. If you click the **No** radio button, you'll be unable to change any parameter settings on this page.
- 19. With the **Enable Estimated Wait Message for Queued Calls** radio button clicked as **Yes**, you can make the following setting changes.
- 20. In the **Play Uploaded Wait Messages Every** field, enter in seconds, how often you want the Wait Time message to be played to callers waiting in the queue; your entry must be **10 to 700 seconds**, suggested setting should be no less than 90 seconds, so callers don't hear their wait time or position in queue too frequently.
- 21. You can choose the type of message your callers hear, between **Queue Position** or **Estimated Wait Time**.
  - Queue Position you're the "x" person waiting in the queue
  - Estimated Wait Time your call will be answered in "x" minutes



- 22. In the **Play Message for Callers in Queue Position** or **Play Message for Callers with a Wait Time** field, enter information based on the Announcement Type setting for Queue Position or Estimated Wait Time.
  - Queue Position the number defined in this field indicates which callers in the queue hear the wait message based on their queue position; if you want all of your callers to hear this messages, it should be set to 26 or higher
  - Estimated Wait Time the number defined in this field indicates which callers in the queue hear the wait message based on how long they have been waiting in the queue; if you want all of your callers to hear this messages, it should be set to 100 or higher, but at least higher than your Final Destination setting
- 23. If you want your callers to hear a message stating that there is a high level of calls, click the **Yes** radio button; if you don't want your callers to hear this message, click the **No** radio button.
- 24. Click the Save button.

Announcements	Entrance	Message	Estimated	d Wait Time	Comfort Message	
Music On Hold						
Enable Estimated Wa	it Message f	or Queued C	alls:	Yes	© №	
Play Uploaded Wait N Every:	Nessage	0		seconds		
Announcements Typ	e:	O Qu	eue Position	Estima	ted Wait Time	}
Play Mess	age for Calle	ers with a W	ait Time of:	5	minutes or lo	ower
Play High	Volume Mes	sage:		Yes	No 🗲 🗕	

- 25. Click the Comfort Message tab.
- 26. Click the Yes radio button for Play Comfort Messages, to enable this feature.
- 27. If you click the **No** radio button, you'll be unable to change any parameter settings on this page.
- 28. In the **Time between Messages** field, enter in seconds, how often you want the Comfort Message to be played to callers waiting in the queue; your entry must be **10 to 600 seconds**.
- 29. If you choose to **Enable** the **Comfort Message** option, but choose to not upload a custom greeting, callers will hear a default message.
- 30. From the **File 1** (**File 2, File 3 or File 4**) dropdown list, select from any files you have previously uploaded.



**Note:** If you choose to add multiple files, they'll be heard consecutively; a reason to add multiple files would be as follows: File 1 is your standard Entrance Message greeting which never changes, File 2 is a greeting added to include a unique announcement for a special time of year, sale, etc. Once the 'special' greeting from File 2, or sequent files, is no longer needed, they can be removed.

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31. Click the Save button.

Announcements	Entrance Message	Estimated Wait Time	Comfort Message
Music On Hold			
Play Comfort Messag	ges:	Yes No	←──
Time Between Mess	ages:	10	seconds
Select Comfort Mess	age(s):		
1	File 1:	CC_CMmsg1	
1	File 2:	- Select -	
	File 3:	- Select -	
	File 4:	- Select -	<b></b>

- 32. Click the Music On Hold tab.
- 33. Click the Yes radio button for Play Music on Hold For Queued Caller, to enable this feature.
- 34. If you click the **No** radio button, you'll be unable to change any parameter settings on this page.
- 35. If you choose to **Enable** the **Music On Hold** option, but choose to not upload a custom recording, callers will hear a default recording.
- 36. From the File 1 (File 2, File 3 or File 4) dropdown list, select from any files you have previously uploaded.

**Note:** If you choose to add multiple recordings, they'll be played consecutively.

37. Click the Save button.

Announcements	Entrance Message	Estimated Wait Time	Comfort Message	
Music On Hold				
ay Music on Hold F	or Queued Caller:	🔘 Yes 🔘 No ◀	<del>(                                    </del>	
elect Music:				
	File 1:	CC_MOH		- )
F	File 1: File 2:	CC_MOH - Select -		•
F				

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## **Hunt Groups**

**Hunt Groups** allow you to automatically process incoming calls received by a single phone number, by distributing them among a group of **Hunt Group** members. Members from any group within your tenant can be added to any **Hunt Group**, regardless of which group the **Hunt Group** is built in.

If a member(s) of a **Hunt Group** utilizes advanced features such as **Remote Office** and/or **Anywhere**, calls from the **Hunt Group** will ring to the devices assigned for that user(s). If they don't answer the call on their **Remote Office** or **Anywhere** device, the call will follow the **Final Destination** path that is programmed for the **Hunt Group**. **Final Destination** details will be discussed later in this section.

- 1. Click on Manage Services from the main menu
- 2. Click on **Hunt Groups** from the sub menu.
- 3. Any existing Hunt Groups for your selected group will be displayed; you can **Edit**, **Configure Features** or **Delete** a Hunt Group by clicking on the appropriate button.
- 4. Click the Add Hunt Group button.

User Administration	Trunk Admi	inistration	Manage Services	Portal Adminis	stration Inven	tory	Reports	Profile	Help	
Call Pickup Conta	ct Center ACD	Hunt Group	ps Instant Group Call							
					Te	enant IC	): 349170	Default	t Group: L3 LO	C Change Grou
anage Services	_		_	_	_				_	_
Hunt Groups This application ma	ay be used to A	dd, Edit Hun	t Groups, Delete, and V	iew/Edit Membe	ers of Your Existin	ig Hunt	Group			
Select a Group:	(	QX LOC	•	Get)						
Add Hunt Group										
Hu	unt Group Name	e 🗘	Phone Numbe	r ≎			Ac	ctions		
1 suntest			4072086758		E	dit	Configu	ire Feature	s Delete	$\leftarrow$

- 5. If you have multiple groups, from the dropdown list, select the group you would like to create a **Hunt Group** for.
- 6. Once you select a group, any existing **Hunt Groups** already created, will display below. You can edit or delete existing **Hunt Groups** at any time.
- 7. Click the Add Hunt Group button.



**Note:** You'll receive an error if there are no Hunt Groups available in your account inventory, you'll have to contact your Account Manager to have one added.

nage Services Hunt Groups This application may be use	I to Add, Edit Hunt Groups, Dek	ete, and View/Edit Members of Your Existing i	Hunt Group
		_	
Add Hunt Group	nt Group Name	Phone Number	Actions
No records found.			

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8. Enter a descriptive name for the Hunt Group.

Note: The Hunt Group name cannot contain white space, commas or semi-colons.

9. From the **Phone Number** dropdown list, select a number from your group to assign to the **Hunt Group**; or click **Select From Another Group** button to select a number currently assigned to another group.



**Note:** If there are no phone numbers available in your inventory, you'll need to contact your Account Manager to have one added.

- 10. An extension is automatically populated based on the assigned phone number, but this can be modified by highlighting the assigned extension in the **Extension** field, then typing in the new extension.
- 11. Enter the Hunt Group's **Calling Line ID Last Name** and **Calling Line ID First Name**. This is displays on the user's phone when they receive a call from the **Hunt Group** number.
- 12. From the dropdown list, select the **Time Zone** for this **Hunt Group**.
- 13. Select if you would like to **Allow Call Waiting on Agents**. This allows members to receive more than one call from the **Hunt Group** at a time.
- 14. From the dropdown list, select the Group Policy for the Hunt Group.
  - "Circular": Incoming calls hunt through agents in the order they appear in the list, starting with the agent following the last agent to receive a call. When the search reaches the end of the list, it loops back to the top and continues until it has tried all agents.
  - "**Regular**": Incoming calls hunt through agents in the order they appear in the list, starting from the top each time.
  - "**Simultaneous**": Incoming calls alert all agents at the same time. The first agent to answer handles the call.
  - "Uniform": Incoming calls hunt through all agents in order, starting with the agent who has been idle the longest and ending with the agent who most recently answered a call.
  - "Weighted". Incoming calls are dispatched to the agents randomly according to the specified percentage weight of each agent.
- 15. Enable **Directory Privacy** is disabled by default; click the Yes radio button to enable. With this feature enabled your name won't appear in the directory.

t Group - Add	
is a required field.	
* Group:	LAS VEGAS NV (s-408)
* Name:	
* Phone Number:	Select from another group
* Extension:	
* Calling Line ID Last Name:	
* Calling Line ID First Name:	
* Time Zone:	(GMT-08:00) (US) Pacific Time 🗸
* Allow Call Waiting on Agents:	Ves  No
* Group Policy:	Uniform 🗸
Enable Directory Privacy	Ves () No

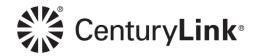
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- 16. With **Diversion Inhibitor** enabled, it prevents redirection services from being activated on the terminating side of an unanswered call.
- 17. The First/Last Calling Line ID of the Hunt Group appears on the display for incoming Hunt Group calls; if you disable **Include the Hunt Group Name in the CLID** feature, it prevents calling line ID from appearing on the display.
- 18. If you have the group policy set to anything other than Simultaneous, enabling the **Skip to Next Agent** setting allows callers to move to the next agent if the first agent cannot answer the call.
- 19. In the **Number of Rings** dropdown list, select how many rings before the call moves to the next available agent.
- 20. The Final Destination is where you want the caller to go if no members are available to take a Hunt Group call. Click the Yes radio button to enable; in seconds from 0-7200 in the Number of Seconds field, enter how long a caller should wait for a member, before forwarding to the Final Destination.
- 21. If **Final Destination** is enabled, will choose between forwarding to a phone number or voicemail as the final destination.
- 22. When the **Call Forward To** radio button is enabled, enter any 10-digit internal or external number in the Call Forward To field.
- 23. If unanswered callers should roll to the Hunt Group's voicemail, click the Voice Mail radio button.
- 24. That activates the **Voice Mail PIN** and **Confirm Voice Mail PIN** fields, which should be populated accordingly.
- 25. If **Escape to Operator** groups have been defined, and you wish to enable this feature, select one of the groups from the dropdown list.
- 26. The **Not Reachable Setting** is where you want caller to go if your phones are not working. This number should be input in the **Call Forward To** field, with the **Yes** radio button for **Make Hunt Group Busy When All Available Agents Are Not Reachable** enabled. This is also known as disaster recovery.
- 27. When all features of the Hunt Group are selected, click the Add Members button.

Diversion Inhibitor	() Ye	as 🔿 No	
Include the Hunt Group Nam	e in the CLID	es 🔿 No	
o Answer Settings			
Skip to next Agent:	O Yes  No	Number of Rings: $1 \lor$	
Final Destination:	O Yes ( No	Number of seconds (0-7200):	
	Call Forwarding		
	* Call Forward to:		
	○ Voice Mail:		
	Voice Mail PIN:		
	Confirm Voice Mail PIN:		
	Escape To Operator Group:	- Select - 🗸 🗸	
ot Reachable Settings			
Call Forward to:			
Make hunt Group busy when	all available agents are not reachable:	● Yes ○ No	
	Save Add Members	7	

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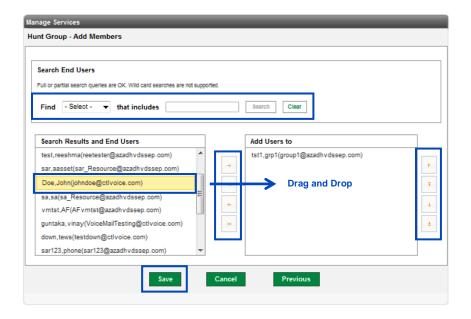


- 28. Enter search criteria for the users you would like to add to a **Hunt Group** in the **Find** field.
  - Search for Hunt Group members by Last Name, First Name, Telephone Number or Extension.



**Note:** If your group has less than 1000 users in it, all members of that group will be listed under Search Results and End Users.

- 29. Drag and drop users you would like to add to the **Hunt Group** from the left column to the right column (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 30. Under **Add Users To**, place the users in the order you would like them to receive calls by using the up and down arrows to the right to sort them appropriately.
- 31. You can add members from locations outside of the **Hunt Group** location, so any individual within your tenant can be in any **Hunt Group**.
- 32. When all members have been added and are placed in the appropriate order, click the **Save** button.



# **Configure Hunt Group Features**

You can manage and monitor features within each **Hunt Group**, such as **Call Logs**, **Call Features**, and **Voicemail**, if the Hunt Group has a voicemail associated to it.

1. Once your Hunt Group has been defined and members have been added, scroll to the bottom of the Hunt Group screen and click the **Configure Features** button.

Call Forward to:					
Make hunt Group bus	y when all availabl	e agents are not react	nable: 💿	Yes 🔘 No	
	Save	Edit Members	Configure Feature	5 Cancel	

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- 2. **Hunt Group Configure Features** has its own main menu and includes submenu options within each main menu item.
- 3. Click on **Call Features** from the main menu.
- 4. Click on **Find Me** from the sub menu.
- 5. Select from several Find Me options such as **Call Forward Always**, **Call Forward Busy** and **Call Forward Selective**.
- 6. To activate a feature, click the **On** radio button. Enter the number within the appropriate field that you wish to forward to.
- 7. Click the **Save** button to save any Find Me settings that you may have changed at this point.

	Call Logs	Call Features	Virtua	IDesk	Voice Mail	Help	
	Find Me	Privacy					
нν	DSEUFindN	/le					
	Find Me						
	⑦ Call Fo	rwarding Always		) On	© Off	Q 2125596321	Play Ring Reminder when a call is forwarded
	③ Call Fo	rwarding Busy		⊚ On	Off	Ç	
	③ Call Fo	warding Selective		On 🔊	Off	Edit	
	⑦ Call No	tify		Service is	s OFF	Edit	
	⑦ Do Not	Disturb		On 🔘	Off		
					Save	Cancel	

- 8. **Call Forwarding Selective** allows you to forward calls to a specific location based on various rules or criteria.
- 9. Click on **Edit** next to Call Forward Selective.

ind Me				
Sall Forwarding Always	On	© Off	Q125596321	Play Ring Reminder when a call is forwarded
) Call Forwarding Busy	On	Off	Ç	
Sall Forwarding Selective	On	Off	Edit	
⑦ Call Notify	Service is	OFF	Edit	
Do Not Disturb	🔘 On	Off		
		Save	Cancel	

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- 10. Define the number you want to forward to, by inputting the **10-digit number** in the appropriate field.
- 11. Click the **Save** button to forward all calls to that location or click the **Add Rule** button to set specific criteria.

Ī	Call Forwarding Selective	ĺ
	Default Call Forward to phone number / SIP-UF	
	Play Ring Reminder when a call is forwarded Active Description Time Schedule Holiday Schedule Calls From Action	
	Add Rule	
	Cancel	h

- 12. Enter a **Description** for your rule.
- 13. Choose to forward to the previously defined number or click the radio button for Forward to another Phone Number/SIP-URI. If you choose to override the number you just defined, enter the new number in the appropriate field.
- 14. If you wish to apply this rule to a **Time Schedule**, slick the dropdown list and select your schedule option.
- 15. If you wish to set a **Holiday Schedule**, click the dropdown list and select the appropriate schedule.
- 16. Choose which incoming call type you want to assign to this rule:
  - Any Phone Number all incoming calls
  - Following Phone Numbers allows you to define up to 12 incoming numbers that follow this rule
  - Any Private Number any number that is listed as private with their caller ID
  - Any Unavailable Number any number that does not provide caller ID
- 17. If choosing **Following Phone Number**, input up to 12 phone numbers in the appropriate fields that you wish to follow this rule.'
- 18. When all criteria is entered, click the **Done with Add Rule** button.

Call Forwarding	Selective - Add Rule	
Description:	Test	
	Ose Default Forward	I Phone Number / SIP-URI
Forward to:	Forward to another P	Phone Number / SIP-URI
Time Schedule:	Every Day All Day	·
Holiday Schedule	e: None 👻 🔶 —	
	Any phone number	
	Following phone num	mbers:
	Any private number	
	Any unavailable numbers	
Calls From:	Specific phone numbers: 2125553698	2125559632
	21200000	
Cancel Add R	ule Done with Add	Rule

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19. Click the **Add Rule** button, to define another rule, or click the **Save** button to save your Call Forwarding Selective options.

Call Fo	orwarding Se	lective					
Defau	It Call Forwar	d to phone numbe	er / SIP-URI 212555	57412			
	Active						
📃 Pla	ay Ring Remi	inder when a call is	s forwarded				
Active	e Descriptior	n Time Schedule	Holiday Schedule	Calls From		Action	
New	Test	Every Day All Day	None	2125553698, 2125559632	Edit	Delete	
Add	Rule						
Car	ncel	Save					

20. With **Call Forward Selective** settings defined and saved, be sure to click the **On** radio button. 21. Then click the **Save** button to enable that feature.

Features	
Find Me	
⑦ Call Forwarding Always	On Off Play Ring Reminder when a call is forwarded
⑦ Call Forwarding Busy	On Off
⑦ Call Forwarding Selective	On Off
⑦ Call Notify	Service is OFF Edit
⑦ Do Not Disturb	On Off     Play Ring Reminder when a call is blocked.
	Save Cancel

- 22. **Call Notify** allows you to define email addresses and distribution lists that receive an email whenever a call is make to your Hunt Group.
- 23. Click the **Edit** button next to **Call Notify**.

II Features			
Find Me			
⑦ Call Forwarding Always	On Off	¢	Play Ring Reminder when a call is forwarded
⑦ Call Forwarding Busy	On Off	C	
⑦ Call Forwarding Selective	● ○ On Off		Edit
⑦ Call Notify	Service is	OFF	Edit
⑦ Do Not Disturb	On Off		Play Ring Reminder when a call is blocked.
		Save	Cancel

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- 24. In the **Email Address** field, enter the email address, or common separated email addresses, or distributions lists that you want to be notified when calls are received by this Hunt Group.
- 25. Click the **Save** button, and all calls to this Hunt Group will active the Call Notify feature and send email to the email address(es) listed.
- 26. To set a rule for Call Notify, click the Add Rule button.

Call Notify	
Email Address	individual@domain.com
Active Descrip	tion Time Schedule Holiday Schedule Calls From Action
Add Rule	
Cancel	Save

- 27. Enter a **Description** for your Call Notify rule.
- 28. The rest of the options are the same as for Call Forward Selective Rules.
- 29. Select the remaining options as outlined in steps 17-21 above for specifics on each option.

Call Notify - Add R	ule
Description:	Test
Time Schedule:	Every Day All Day 👻
Holiday Schedule:	None 💌
	Any phone number
	Following phone numbers:
	🕅 Any private number
	🗌 Any unavailable number
Calls From:	Specific phone numbers:
Cancel Add Ru	le Done with Add Rule
Cancer Add Ku	

30. Click the **Save** button to save your rule.

Call Notify							
Email Address indiv	vidual@domain.co	om					
Active Description	Time Schedule	Holiday Schedule	Calls From	ļ	Action		
New Test	Every Day All Day	None	All calls	Edit	Delete		
Add Rule							
Cancel	Save						

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- 31. Clicking **Save** automatically activates your Call Notify feature and any rule you've defined.
- 32. To remove Call Notify, click the **Edit** button to delete any rules you have saved.

⑦ Call Forwarding Always	© On	) Off	Play Ring Reminder when     a call is forwarded
⑦ Call Forwarding Busy	© On	) Off	¢
⑦ Call Forwarding Selective	) On	© Off	Edit
⑦ Call Notify	Servio	ceis ON	Edit
⑦ Do Not Disturb	© On	) Off	Play Ring Reminder when a call is blocked.

- 33. The **Do Not Disturb** feature, when activated, will send all callers to the Hunt Group's voicemail.
- 34. Click the **On** radio button.
- 35. Click the **Save** button.

) On	) Off	¢	Play Ring Reminder when a call is forwarded
© On	) Off	¢	
) On	) Off		Edit
Service	is ON		Edit
) On	© Off		Play Ring Reminder when a call is blocked.
	Save	e	Cancel
	On On On Service	On Off On Off On Off Service is ON On Off	On Off On Off On Off Service is ON

36. Click on **Privacy** from the Call Features submenu.

37. Click the **On** radio button to activate Anonymous Call Rejection.



**Note:** By activating Anonymous Call Rejection, you'll restrict any call that does not provide caller ID from ringing into your Hunt Group. It is recommended that this feature be used sparingly.

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Features Privacy	
<ol> <li>Anonymous Call Rejection</li> </ol>	● ○ On Off
⑦ Selective Call Rejection	Service is OFF Edit
③ Selective Call Acceptance	Service is OFF Edit
	Save Cancel

- 38. Selective Call Rejection and Selective Call Acceptance are similar features.
- 39. Activation and adding a rule is processed the same for both features.
  - Selective Call Rejection reject calls to your Hunt Group when predefined criteria are met, phone number(s), time of day, etc.
  - Selective Call Acceptance allows call to your Hunt group when predefined criteria are met; i.e., phone number(s), time of day, etc.
- 40. Click the **Edit** button next to the feature you wish to activate and create a rule for.

l Features Privacy	_	
⑦ Anonymous Call Rejection	© © On Off	
⑦ Selective Call Rejection	Service is OFF	Edit
③ Selective Call Acceptance	Service is OFF	Edit
	Save	Cancel

41. Click the Add Rule button.

② Anonymous Cal	Selective Call Rejection			
	Active Description Time Schedule Holiday Schedule Calls From Action			
⑦ Selective Call R	Add Rule			
③ Selective Call Ar	Cancel Save			

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- 42. Enter a name for your rule in the **Description** field.
- 43. Choose a **Time Schedule** from the dropdown list if a schedule has been set and is required for this rule.
- 44. Choose a **Holiday Schedule** from the dropdown list if a holiday schedule has been set and is required for this rule.
- 45. Choose which phone numbers should follow this rule, **Any Phone Number**, the **Following Phone Numbers**, **Any Private Number** or **Any Unavailable Number**.
- 46. If you choose the **Following Phone Numbers**, enter up to 12 specific phone numbers that you want to follow this rule, in the fields provided.
- 47. One all options have been selected for your rule, click the **Done with Add Rule button**.

Selective Call Re	jection - Add Rule
Description:	← →
Time Schedule:	Every Day All Day
Holiday Schedule	e: None 🗸 🧹 🚬
	Any phone number     Following phone numbers:     Any private number     Any unavailable number
Calls From:	Specific phone numbers:
Cancel Add R	ule Done with Add Rule

- 48. Your rule will be listed, and you can return to your rule to edit or delete it at any time.
- 49. Click the **Edit** button rule to modify your rule.
- 50. Click the **Delete** button to delete your rule.
- 51. Click the **Save** button to continue.

Selectiv	Selective Call Rejection								
Active	Description	Time Schedule	Holiday Schedule	Calls From	Action				
<b>V</b>	Call Rejection	Every Day All Day	None	All calls	Edit Delete				
Add F	tule								
Cano	cel S	Save							

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- 52. The rule you added and feature that you activated is now indicated by Service is On.
- 53. Calls ringing to your Hunt Group will be based on the criteria in defined in your rule.
- 54. To modify your rule at any time, click the **Edit** button.

Features Privacy	
② Anonymous Call Rejection	On Off
⑦ Selective Call Rejection	Service is ON Edit
③ Selective Call Acceptance	Service is OFF Edit
	Save Cancel

- 55. Click **Call Treatment Schedules** from the sub menu.
- 56. This allows you to define schedules that can be added to your Hunt Group based on time of day, after hours, weekends, holidays, etc.
- 57. If any schedules have been created either for this Hunt Group, or for the entire group, they'll be listed here.
- 58. A group schedule can only be added/deleted/modified by the administrator but can be used for any Hunt Group and can also be used for advanced features by any End User within that group.
- 59. Click the **Add Schedule** button to add a new Schedule if none of the existing personal or group schedules fit the criteria needed for your Hunt Group's schedule.

Call Features Call Treatment Schedules These Schedules are used to manage certain Call Treatment Features such as Call Forwarding Selective, Call Notify, and others in the Call Features sections if certain time schedules are desired.									
Schedule Name	Туре	Level	Action						
LVBusinessHours	Time	Group	View						
9:00a-5:00p	Time	Group	View						
After Hours	Time	Personal	Delete Edit						
		Add Schedule							

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- 60. Enter a name for your schedule in the **Schedule Name** field.
- 61. Choose which **Days of Week** you want to apply this schedule to by clicking the check boxes.
- 62. Choose a Start and End time by selecting the options from the dropdown lists.
- 63. When all options for your schedule have been set, click the **Save** button.

Call Features	
Call Treatment Schedules -Add	
Schedule Name:	Hunt Group
Day or Week:	🗌 Sun 🖉 Mon 🖉 Tue 🖉 Wed 🖉 Thu 🖉 Fri 🗐 Sat
Start	7 •: 00 • AM •
End:	7 •: 00 • PM •
Schedule Type:	Time
Level:	Personal
Save	Cancel

- 64. Once **Schedules** are built at either the group level (by the Admin) or within an individual End Users' portal, schedules can be added to **Rules** within Advanced Features such as Selective Call Forwarding, Simultaneous Ring, Sequential Ring, Hunt Groups, etc.
- 65. This is an example within an advanced feature where you'll see the schedules built and which can be associated to a feature.
- 66. Click on **Add Rule**, a **Time Schedule** dropdown list is available, and populates with any Schedule that has been built at the group level by the Admin or schedules built at the user level.

Call Forwarding Selective		
Default Call Forward to phone number / SIP-URI Is Active Play Ring Reminder when a call is forwarded Active Description Time Schedule Holiday Schedule Add Rule	Call Forwarding Sele Description: Forward to:	Use Default Forward Phone Number / SIP-URI     Forward to another Phone Number / SIP-URI
Cancel Save		Every Day All Day
	Calls From: Cancel Add Rule	Specific phone numbers:

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**Note:** A single Rule can only have a Time Schedule or Holiday Schedule assigned to it. If you want to use both, you need to set up individuals Rules - one for Time Schedule and one for Holiday Schedule. Attempting to add a Time and Holiday schedule to the same Rule, will result in the following error.

Call Forwarding S	elective	×
both	rule can only have one custom schedule. Please modify your rule so it does not have a custom time schedule and a custom holiday schedule. Custom schedules are nded with "(Group)" in the drop-down list.	
Description:	ClosedHours	
Forward to:	Use Default Forward Phone Number / SIP-URI     Forward to another Phone Number / SIP-URI     Do Not Forward	
Time Schedule: Holiday Schedule:	afterhours(Group)  holiday(Group)  Any phone number	
	<ul> <li>Following phone numbers:</li> <li>Any private number</li> <li>Any unavailable number</li> </ul>	
Calls From:	Specific phone numbers:	
Cancel Add Ru	Done with Add Rule	

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# **Editing Hunt Groups**

Once your **Hunt Group** is built, you can return to edit that group, change members, select features settings, and assign alternate numbers.

- 1. Click Manage Services from the main menu.
- 2. Click **Hunt Groups** from the sub menu.
- 3. Select the **Group** you wish to manage.
- 4. Click Edit for the Hunt Group you wish to manage.

1	User Ad	ministration Trur	nk Administration	Manage Services	Portal Administration	Inventory	Reports Pro	file Help	
	Call Pid	up Contact Cente	er ACD Hunt Gro	ups Instant Group Call					
							Tenant ID: 25739	1 Default Group:	Change Group
Man	age Serv	vices							
	Hunt (	Groups							
	This ap	olication may be us	ed to Add, Edit Hu	int Groups, Delete, and Vi	ew/Edit Members of You	r Existing Hun	t Group		
	Selec	t a Group:	SITE 1 L3	•	Get	_			
	Add I	lunt Group							
		Hunt Grou	pName 🗘	Phone Number	• •		Actions		
	1	hunttt		7023171038		Edit	Configure Fea	tures Delete	
	2	TestHuntGroup		7023171027		Edit	Configure Fea	tures Delete	

- 5. To change members assigned to your Hunt Group, from the Hunt Group tab, scroll to the bottom and click the **Edit Members** button.
- 6. To change configuration settings for your Hunt Group, click the **Configure Features** button.
- 7. Modify the settings as described in the section for creating your Hunt Group.

Manage	Services	_	_	_	_	_	
Hu	unt Group - Edit						
	Hunt Group	Feature Settings	Alternate Numbers				
	* is a required field.						
	* Group:				SITE 1 L3		
	* Name:				TestHuntGroup		
L,	James Constraints	·····	$\sim$	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	- A-1027		
÷							
$\sim$		$\sim$	Mailmm			······································	$\sim$
			Confirm Voice Mail I	PIN:			
			Escape To Operator	Group:	- Select -	]	
	Not Reachable Set	tings					
	Call Forward to						
	Make hunt Gro	up busy when all availab	le agents are not reac	hable:	Yes No		
		Sa	Edit Member	s Configure Fea	Cancel		

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- 8. Click the Features Settings tab.
- 9. Choose to enable or disable various settings for your Hunt Group, such as **Call Forward Always** or **Do Not Disturb**.
- 10. To enable a feature, click the **On** radio button.
- 11. At any time to disable a feature, click the **Off** radio button.
- 12. Click the Edit button for features to assign schedules or advanced features to those feature settings.
- 13. Click the **Save** button.

Hunt Group	P Feature Settings	Alternate Numbers	
End Use	r Features		
① Ar	nonymous Call Rejection	🔘 On 🖲 Off	
⑦ Ca	all Forwarding Always	On 🖲 Off	Play Ring Reminder when a call is forwarded.
⑦ Ca	all Forwarding Busy	🔘 On 🖲 Off	
⑦ Ca	all Forwarding Selective	🔘 On 🖲 Off	Edit
⑦ C:	all Notify	On () Off	Edit
⑦ De	o Not Disturb	🔘 On 🖲 Off	Play Ring Reminder when a call is blocked.
③ Set	elective Call Acceptance	On () Off	Edit
() Set	elective Call Rejection	🔍 On 🍥 Off	Edit

- 14. Click the Alternate Numbers tab.
- 15. From the **Phone Number** dropdown list, select the Alternate Number that you want to ring to the primary Hunt Group number.
- 16. The extension will auto populate in the Extension field, but this can be modified.
- 17. From the **Ring Pattern** dropdown list, select the type of ring tone you want to be presented to the Hunt Group members when this number is called.
- 18. Click the Save button.

lunt Group	Feature Setting		bers	r for inhound calls. In addition, you can
Distinctive Ri	for alternate numb			
Phone	Number	Activated	Extension	Ring pattern
7023171042	•	No	1042	Nomal
None	•	No		- Select - Normal Long-Long
None	•	No		Short-Short-Long Short-Long-Short
None	•	No		Nomal -
None	•	No		Nomal 👻
None	-	No		Nomal
None	•	No		Normal 👻
None	-	No		Normal 👻
None	-	No		Normal 👻
None	•	No		Normal 👻

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# **Copying Hunt Groups**

When adding a new **Hunt Group**, you can copy an existing **Hunt Group** with like settings, so it doesn't have to rebuilt from the beginning. Be sure to select a **Hunt Group** that has similar settings to what your new **Hunt Group** will need, including the group it needs to be built in.

- 1. Click Manage Services from the main menu.
- 2. Click **Hunt Groups** from the sub menu.
- 3. Locate the Hunt Group you want to copy and click the **Copy** icon.

User Adn	ninistration Trun	k Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only	
Call Pickup	Contact Center ACE	) Hunt Groups Ir	nstant Group Call							
				Tenant ID: 25	53023 Defau	lt Group: LA	S VEGAS I	VV (a-406)	Change Group	
anage Servi	ices									
	Hunt Groups This application may be used to Add, Edit Hunt Groups, Delete, and View/Edit Members of Your Existing Hunt Group									
Select	a Group:	LAS VEGAS NV	/ (a-406)	•	Get					
Add H	unt Group									
	Hunt G	roup Name 🌣	Pho	ne Number ᅌ			Actions			
1	LVHuntGroup		6123958888			Ľ	9	- 42		
2	MOHANHG		9522577232			Ľ	<u>)</u>	4		
3	BrothersTESTON	mm	3185827036	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	\		~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	

- 4. Enter the new of the new hunt group in the Name field.
- 5. Pick a number from the existing group by clicking the **Phone Number** drop down list.
- 6. To pick a number from another group, click the **Select from another group** button.
- 7. The extension prepopulates based on the selected number, change it within the **Extension** field if necessary according to your dialing plan.
- 8. Enter the calling names in the **Calling Line ID Last Name** and **Calling Line ID First Name** fields; this is what's presented for caller ID on inbound hunt group calls.

ige Services	
Hunt Group - Copy	
* is a required field.	
* Copy from:	LVHuntGroup ( 6123958888 )
* Group:	LAS VEGAS NV (a-406)
* Name:	New Hunt Group
③* Phone Number:	Select from another group
③ * Extension:	
* Calling Line ID Last Name:	
* Calling Line ID First Name:	

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- 9. Change time zone by clicking the **Time Zone** drop down list if necessary.
- 10. Change the call waiting setting by clicking the **Yes** or **No Allow Call Waiting on Agents** radio button.
- 11. Adjust how calls present to the hunt group by clicking and selecting an option from the **Group Policy** drop down list.
- 12. Adjust the Enable Directory Privacy setting by clicking the Yes or No radio button.
- 13. Adjust the **Diversion Inhibitor** setting by clicking the **Yes** or **No** radio button.
- 14. Adjust the **Include the Hunt Group Name** in the CLID setting by clicking the **Yes** or **No** radio button.

Time Zone:	(GMT-06:00) (US) Central Time $\checkmark$	
Allow Call Waiting on Agents:		
Group Policy:	Simultaneous 🗸	
Enable Directory Privacy	⊖ Yes ⊚ No	
Diversion Inhibitor	()) Yes () No	
Include the Hunt Group Name in the CLID	()) Yes () No	

- 15. Change the **Skip to next Agent** settings by clicking the **Yes** or **No** radio button and number of rings from the **Number of Rings** drop down list.
- 16. Make Final Destination settings by clicking the Yes radio button.
- 17. Forward to another number or send calls to Voicemail.
- 18. In the **Not Reachable** field, enter a number where you'd like your calls to ring to if our service is unavailable.
- 19. Click the **Make Hunt Group busy if all agents are not reachable Yes** radio button to enable that feature.
- 20. Click the **Save** button to save your settings or click the **Add Members** button to add members to the hunt group; members do not copy from the group you copied from.

Skip to next Agent:		○ Yes ● No	Number of Rings: $1 \sim$	
Final Destination:		O Yes   No	Number of seconds (0-7200):	
		Call Forwarding		
		I call Forward to:		
		O Voice Mail:		
	0	Voice Mail PIN:		
		Confirm Voice Mail PIN:		
		Escape To Operator Group:	- Select - V	
Reachable Settings				
Call Forward to:				
Make hunt Group busy whe	en all available a	gents are not reachable:	○ Yes ● No	
Members will not be copied. Th	is must be compl	eted under Add Members.		

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## **Instant Call Group**

**Instant Group Call** allows users to call a group of users by dialing a phone number or extension associated to the **Instant Group Call**. The users can be part of the same group or they can be external users.

- 1. Click Manage Services from the main menu.
- 2. Click the **Instant Group Call** from the sub menu.
- 3. If you have multiple groups, from the dropdown list, select the group you wish to add an **Instant Group Call** feature to.
- 4. If you already have **Instant Group Call** group set up, they'll be displayed for editing purposes.
- 5. Click the Add Install Group Call button.

User Administration Trunk Administr	ation Manage Services	Portal Administration	Inventory Reports	Profile Help	
Call Pickup Contact Center ACD Hur	nt Groups Instant Group Call				
			Tenant ID: 360650	Default Group: BENSON	Change Group
Manage Services					
Instant Group Call This application may be used to manage Ins	stant Group Call				
Select a Group: DUBLIN	▼ Get				
Add Instant Group Call					
Extension 🔮	Instant	Group Call Name 🌣		TN ©	Actions
No records found.					

- From the dropdown list, select the Phone Number you wish to assign to this Instant Group Call.
   Note: If there are no phone numbers available in your inventory, you'll need to contact your Account Manager to have one added.
- 7. Enter the **Extension** you want to use if it's different than the auto populated extension.
- 8. Enter the Name of the Instant Group Call.
- 9. Enter the **Calling Line ID Last Name** and **Calling Line ID First Name** for the **Install Group Call**. This is what will display on the user's phone when they receive a call that is being processed from this **Instant Group Call** number.
- 10. Set the **Enable Max Call Timer for Unanswered Calls**. If you select **On**, you'll need to select the number of minutes you would like each user to be called from the dropdown list. If this is set to **No**, the calls will ring for an unlimited amount of time, or until each party answers or you go to their voicemail.
- 11. If there are external numbers you would like to add to the **Instant Group Call**, enter the number in the **Specify Phone Number** field and click **Add Numbers**. You can have a maximum of 20 external numbers that can be added. If at any time you wish to remove an external number, click the **Remove** button next to that number.
- 12. For internal users, enter search criteria for the users you would like to find.



**Note:** If your group has less than 1000 users in it, all members of that group will automatically be listed under the **Search Results and End Users** field.

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- 13. Drag and drop the users you would like to add to your **Instant Group Call** from the left column to the right column (you can also select them while holding down the Control button on your keyboard and then click the right arrow in the middle of the columns).
- 14. When all users have been added to the Install Group Call, click the Save button.

Group:		AZAD QC LOCATION	
Group:		AZAD GC LOCATION	
Phone Number:	0	5054003101	• ←
Extension:	0	3101	)
* Name:		HRIGC	
* Calling Line ID Last Name:		HR	
* Calling Line ID First Name:		IGC	]
Enable Max Call Timer for Unanswered Cal	ls	⊛ On <sup>©</sup> Off Nu	mber of minutes: 1 -
Specify Phone Number		2125551234 2125556789	Add Numbers Max: 20
Search End Users	s are not supported.	Search	Clear
Search End Users Full or partial search queries are OK. Wild card search Find Select That includes Search Results and End Users		Search Add Users	to
Search End Users Full or partial search queries are OK. Wild card searche		Search	to
Search End Users Full or partial search queries are OK. Wild card search Find - Select - ▼ that includes Search Results and End Users demo, VDM (9042008800) demo2, VDM (9042008801) device, VDM (5054003104)		Add Users 2, user (28)	to
Search Results and End Users demo, VDM (9042006800) demo2, VDM (9042006801) device, VDM (9054003104) Doe_Jane (5054003130)		Add Users 2, user (28)	to 2168803)



## **Common Phone List**

**Common Phone List** allows you to add frequently dialed numbers into a directory that can be used by everyone in the Enterprise from the handset if Common Directory has been enabled, and the Group Directory option within the Enterprise Assistant toolbar or, Contacts can be added individually or via bulk upload.

- 1. Click Manage Services from the main menu.
- 2. Click Common Phone List from the sub menu.

	User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only	
	Common Phone List	LDAP Settings								
				Tenant ID:	253023 0	Default Group	: LAS VE	GAS NV (	a-406)	Change Group
Mai	nage Services	_	_	_						
	Common Phone Li This application may		Common Phone List for t	the Group.						
	Select a Group:		LAS VEGAS NV (a	406)		• Get	)			
	Add Phone List Er	ntry Bulk Load C	ommon Phone List							
	Manage Common F	Phone List Groups								
		Name 🗘		Phone 🗘				Actio	on	
	No records found.									

- 3. From the dropdown list, select the group you wish to add a Common Phone List to.
- 4. Click on the **Get** button.
- 5. If numbers have already been added to the **Common Phone List** for that group, they'll be displayed below and can be **Edited** or **Deleted**.
- 6. Entries can be added one at a time or via bulk upload.
- 7. Click the Add Phone List Entry button to manually enter a number to the list.

inage Services	_	_				
Common Phone List This application may be used to m	anage the Common Phone L	ist for the Group.				
Select a Group:	LAS VEGAS	NV (a-406)	•	Get 🗧		
	Add Phone List Entry Bulk Load Common Phone List					
Manage Common Phone List (	Groups					
Name ᅌ		Phone ᅌ		Action		
No records found.						



- 8. Enter a descriptive name in the **Name** field.
- 9. Enter the appropriate 10-digit number in the **Phone** field.
- 10. Click the **Save** button.

Manage Services						
Common Phone List -	Common Phone List - Add New					
This application may be a	This application may be used to manage the Common Phone List for the Group.					
* Is a required field.						
* Name:	1Delivery Service					
* Phone:	2125559632					
	Save					

- 11. Your new entry appears and can be **Edited** or **Deleted** by clicking the appropriate button.
- 12. Click the Bulk Load Common Phone List button.

Manage Services	nage Services						
Common Phone List This application may be used to manage the Comm	on Phone List for the Group.						
Action completed successfully.							
Select a Group:	lect a Group: LAS VEGAS NV (a-408)						
Add Phone List Entry Bulk Load Common Manage Common Phone List Groups	n Phone List						
Name 0	Phone ©	Action					
1Delivery Service	2125559632	Edit Delete					

- 13. Confirm the group is correct or change the group by from the **Select a Group** dropdown list.
- 14. Click the **Browse** button and search for your file as you normal for your operating system; hover over the **Select a File to Upload "?"** for details on .csv file format.
- 15. Click the Validate And Process button to upload your entries.

Common F	Phone List - Bulk Upload	
	tion may be used to manage the Common Phone List for the Gro	up.
Upload a file	e with your Common Phone Lists:	
Select	a Group:	LAS VEGAS NV (a-406) V
	a File to Upload:	Browse] common_phonelist.csv

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16. Entries display and can be **Edited** or **Deleted** by clicking the appropriate button.

age Services		
Common Phone List This application may be used to manage the Com	mon Phone List for the Group.	
Action completed successfully.		
Select a Group:	LAS VEGAS NV (a-406)	▼ Get
Add Phone List Entry Bulk Load Comm Manage Common Phone List Groups	on Phone List	
Name 🔅	Phone 🔅	Action
1Delivery Service	2125559632	Edit Delete
Insurance	2125557654	Edit Delete
The Store	2125551234	Edit Delete

# LDAP (Lightweight Directory Access Protocol)

**LDAP** allows users to use an external Lightweight Directory Access Protocol for click-to-dial and from the directory button on their handset device.

- 1. Click Manage Services from the main menu.'
- 2. Click LDAP Settings from the sub menu.

User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	
Common Phone List	LDAP Settings							
				Tenant ID	: 360650	Default (	Group: BENSON	Change Group
Manage Services								
LDAP Settings This application may be u	ised to manage LDAP S	ettings.						
Group:			DUBLIN		•	Get		
Vendor:			Polycom					
Please add at least 1 devi	oe to this to enable LDA	P Directory Configuration.						
* Is a required field.								
• Directory Address		Vander de		hanne	$\sim$		~~~~	

- 3. Enter an IP address for Fully Qualified Domain Name (FQDN) in the **Directory Address** box.
- 4. Enter an integer between 0 and 65535 in the **Directory Port** box. The default TCP port is 389, yours may be different
- 5. Enter the search root suffix of your directory server in the **Search Base** box. The root suffix should reflect the domain name of the site you're searching.
- 6. If your directory server requires authentication, click **Yes**. If it does not require authentication, keep the selection as **No**. These controls may speed up your searches.
- 7. If authentication is required, specify the DN (distinguished name), the unique identifier of the directory account to use for the authentication in the **Authenticated DN** field (up to 256 characters).
- 8. Enter the corresponding password in the **Authenticated Password** field.



- 9. Click **Yes** for the **Always Include Search Attribute in Search Filter** if you want to force the current search attribute to be included in all directory server searches, even when the user leaves the search parameter blank.
- 10. Choose the **Reboot Type**; **Manual**, **Automated-Scheduled** or **Automated-Immediate**. This determines the type of background processing, and the visibility of scheduling and manual controls.
- 11. To provide your users with email notices regarding updates to the LDAP directory server, click the **Send email to users** box.
- 12. Click the **Save** button.

Manage Services				
LDAP Settings This application may be used to manage LDAP Settings.				
Group:	AZAD QC LOCATION V Get			
Vendor:	Polycom			
Please add at least 1 device to this to enable LDAP Directory Conf	iguration.			
* Is a required field.				
* Directory Address:	172.24.32.56			
* Directory Port:	389			
* Search Base:	yefdgdf			
* Require Authentication:	© Yes ⊛ No			
* Authenticated DN:	12345			
* Authenticated Password:	•••			
* Always Include Search Attribute in Search Filter:	© Yes ⊛ No			
⑦ Reboot Type:				
Send email to users				
Save				

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## Schedules

**Schedules** allows you to define schedules at the group level that can be applied to Auto Attendant hours of business, Anywhere, Sequential Ring, Simultaneous Ring, etc.

- 1. Click Manage Services from the main menu.'
- 2. Click **Schedules** from the sub menu.

User Administration Trunk Administration	Manage Services	Portal Administration In	ventory Reports	Profile Help	
Schedules Device Management Support C	Contact				
			Tenant ID: 360650	Default Group: BENSON	Change Group
Manage Services					
Schedules					
This application may be used to manage Sch	edules for your Enterprise.				
Select a Group:	DUBLIN	▼ Get	←	_	
Add Schedule					
Schedule Name 👌	Тур	e 🗘		Action	
Test	Time		Edit Delete	)	

- 3. If you have more than one location in your tenant, select the group you wish to create a schedule for from the dropdown list.
- 4. Click on the Get button.
- 5. If there are schedules already defined for that group, they'll be listed below.
- 6. To add a new schedule, click the **Add Schedule** button.
- 7. To **Edit** or **Delete** an existing schedule, click the **Edit** or **Delete** button next to the schedule you wish to manage.

ge Services			
Schedules			
This application may be used to manage	Schedules for your Enterprise.		
Select a Group:	DUBLIN . Ge	•	
Add Schedule			
Schedule Name 🔅	Туре 🔶	Action	
Test	Time	Edit Delete	



- 8. Enter a **Schedule Name** to define the schedule you're building.
- 9. Select if it is a **Holiday** or **Time** schedule.
- 10. Click the Save button.
- 11. Once you **Save** your Schedule, the **Add Event** button will activate. Click on **Add Event** to set the parameters of your **Schedule**.

Manage Services		
Schedules - Add This application may be used to manage	a Sabadulas far your Estamica	
This application may be used to manag	e Schedules for your Enterprise.	
* is a required field.		
* Group:	AZAD QC LOCATION	
* Schedule Name:	July4th	
Schedule Type:	🖲 Holiday 🖱 Time	
	Save	
Add Event		

- 12. Enter an **Event Name** for your schedule.
- 13. From the dropdown calendar, select the **Start Date** for your **Schedule**.
- 14. From the dropdown calendar, select an **End Date** for your **Schedule**.
- 15. From the dropdown lists, select the **Start Time** and **End Time** for your **Schedule**.
- 16. If your Schedule is an all day event, check the **All Day Event** box. If you choose All Day Event, you don't need to define the **Start Time** and **End Time**.
- 17. From the dropdown list, select **Never**, **Daily**, **Weekly**, **Monthly** and **Yearly** which best fits your **Schedule**.
- 18. Complete the remaining information based on your **Schedule** and the required parameters.
- 19. Click the **Save** button.



* Event Name:	July4th
* Start Date:	07/04/2014 0
* End Date:	0
* Start Time:	12 v : 00 v AM v
End Time:	12 v : 00 v AM v
All Day Event:	₹
* Recurs	Yearly 🔻
Every: 1 year(s) on	Day     4 of July     The First      Sunday     of January
End: W Never C After o C Date	courrences

### **Device Management**

Device Management allows you to manage and change device settings at the group level.

- 1. Click Manage Services from the main menu.'
- 2. Click **Device Management** from the sub menu.

User Administration Trunk Administr	ation Manage Services	Portal Administration	Inventory Reports	Profile Help	
Schedules Device Management Su	pport Contact				
			Tenant ID: 360650	Default Group: BENSON	Change Group
HVDSGroupLevelDeviceSettings					
Device Management					
This screen will allow you to manage yo	our group level devices.				
Group:	DUBLIN	Get			
Vendor:	- Select -				

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- 3. If you have more than one location in your tenant, select the appropriate group that you wish to manage from the dropdown list.
- 4. Select the correct vendor from the Vendor dropdown list.
- 5. Click the **Get** button.

Manage Services		
Device Manager	nent	
This screen will allow you to	manage your group level devices.	
Group: Vendor:	ORLANDO Get Get	

- 6. All devices for the selected group will be displayed including **Device Name**, **Primary User Name**, **Device Description**, **Device Type**, **MAC Address** and **Phone Number**.
- 7. The **Phone Numbers** column will display the "**Primary**" number as well as any "**Shared Call Appearance**".
- 8. To delete a user, click the **Trash** icon.
- 9. Click on the **Gear** icon to manage a specific device, including adding additional **Shared Call Appearances**, **Busy Lamp Fields** and **Soft Keys**.

je Services								
evice Manageme		ir group level devices.						
Group:		CENTURYLINK LAS	VEGAS NV (a- 👻	Get				
Vendor:		Polycom	•					
Device Type:		PolyTemplate						
Devices	Bulk Chan	ge Device Settings	Templates	Bulk Apply Device	e Templates			
Search Devices Full or partial search of Find -Select -		K. Wild card searches are		arch	)			
Device Nam	ie	Primary User	Device Description	Device Type	MAC Address	Phone Numbers	Actions	
7028027033PRIMARY	_Poly500	VVX500, Rebecca		PolyTemplate	0004F2B428A1	7028027033(Primary)	\$ ∎	
6123958889PRIMARY	_Poly600	VVX500-3, Rebecca		PolyTemplate	0004F2B1918E	6123958889(Primary)	\$2 ∎	
7029047996PRIMARY	_Poly650	Abraham, NoVMBox		PolyTemplate		7029047996(Primary)	\$2	
6123958883PRIMARY	_Poly300	VVX300, Rebecca		PolyTemplate	0004F2DFCDF5	6123958883(Primary)	\$2 €	$\leftarrow$
6123958886PRIMARY	_Poly600	Abraham, Ulrich	and the	PolyTemplate	~	6123958887(Shared)	ά.Ē	

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- 10. Click on the **Bulk Change Device Settings** tab to change group level settings; changes made on this page will affect all users within that group.
- 11. Change feature settings by clicking **Yes** or **No** radio buttons, selecting options from dropdown lists, or enter field data.
- 12. To return any setting(s) to the Group-Level Value, check the corresponding box under Reset to Group-Level Value check box.
   Note: If you're not familiar with a feature, hover over the "?" for a brief description.



evice Management	anage your group level devices.		
Group:	CENTURYLINK LAS VEG	GAS N ▼ Get	
Vendor:	Polycom		
Device Type:	PolyTemplate		
Devices Bu	lk Change Device Settings	Templates Bulk Apply Device Templates	
Edit Settings		Г	<ol> <li>Reset to Group-Level Value</li> </ol>
③ BLF - Call Appearance	E:	⊚ Yes ⊘ No	
③ BLF - Default Line Key	Action:	nomal 👻	
BLF - Remote Caller II	D:	Yes No	
③ BLF - Ringer:		Silent ring 🗸	
Browser Home Page:			
③ Call Waiting Tone:		beep 👻	
③ Caller Number First:		O Yes () No	
③ Conference Type:		N-Way 🗸	
		·····	
Contact Center:     Contact Center:     Contact Center:		Disabled	
Contact Center		Disabled	
© Corporate Directory Or		Disabled Disabled Disabled Ves  No	
Contact Center		Disabled Ves  No Ves No	
© Contact Center © Corporate Directory Or © Day Light Savings Tin	ne Enable	Disabled Disabled Disabled Ves  No	
© Contact Center © Corporate Directory Or © Day Light Savings Tin © Echo Cancelation:	ne Enable GUI	Disabled Ves © No © Yes © No © Yes © No	
Contact Center Contact Center Corporate Directory Or Day Light Savings Tin Echo Cancelation: Enable Polycom Web	GUI	Disabled Ves © No © Yes © No © Yes © No © Yes © No	
Contact Center     Corporate Directory Or     Day Light Savings Tin     Echo Cancelation:     Enable Polycom Web     Enable Stutter Dial To	GUI ne nable	Disabled Ves © No © Yes © No	
Contact Center Contact Center Corporate Directory Or Day Light Savings Tin Echo Cancelation: Enable Polycom Web Enable Stutter Dial Tc Exchange Calendar E	e Enable GUI ne nable	Disabled Ves © No © Yes © No	
Contact Center Corporate Directory Or Day Light Savings Tin Echo Cancelation: Enable Polycom Web Enable Stutter Dial Tc Exchange Calender E Exchange Calender E Exchange Calender E Exchange Calender URL	e Enable GUI ne nable	Disabled Disabled Ves © No © Yes © No	
Contact Center     Contact Center     Corporate Directory Or     Day Light Savings Tin     Echo Cancelation:     Enable Polycom Web     Enable Polycom Web     Enable Stutter Dial Tc     Exchange Calendar E     Exchange Server URL     Faxible Expansion M	GUI ne nable odule Keys	Disabled Ves © No Ves © No	
Contact Center     Corporate Directory Or     Day Light Savings Tin     Echo Cancelation:     Enable Polycom Web     Enable Stutter Dial Tc     Exchange Calendar E     Exchange Server URL     Flexible Expansion M     Hoteling Integration     Line Numbering: (VV)	GUI ne nable odule Keys	Disabled Ves © No © Yes © No	
Contact Center     Corporate Directory Or     Day Light Savings Tin     Echo Cancelation:     Enable Polycom Web     Enable Stutter Dial Tc     Exchange Calendar E     Exchange Server URL     Flexible Expansion M     Hoteling Integration     Line Numbering: (VV)	e Enable GUI ne nable odule Keys Konly)	Disabled Ves © No © Yes © No	
Contact Center Contact Center Corporate Directory Or Day Light Savings Tin Echo Cancelation: Enable Polycom Web Enable Stutter Dial Tc Exchange Calendar E Exchange Calendar E Exchange Server URL Flexible Expansion M Hoteling Integration Eline Numbering: (V/2) Spoofed Call Blocking	e Enable GUI ne nable odule Keys Conly) (Not be used when on CenturyLink a	Disabled Ves © No Ves © No	
Contact Center Center Contact Center C	e Enable GUI ne nable odule Keys Conly) (Not be used when on CenturyLink a	Disabled Ves © No Ves © No	

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- 13. Making setting changes will require a reboot of each device. The reboot can be performed Manually, Automated-Scheduled or Automated-Immediate.
  - **Manual** each device will need to be rebooted by unplugging the data cable, or by accessing the reboot option under Advanced Features
  - Automated-Scheduled -- set a specific date/time, within7 days, for the devices within this group to reboot
  - Automated-Immediate all devices within this group will automatically reboot

Transfer Type: (VVX only)	Blind Oconsultative	
① Video Enable	Yes No	
③ Video Quality	High HD 1024kbs 🛛 🗸	
⑦ Reboot Type:	ated - Scheduled 🔘 Automated - Immediate	

- 14. Click the **Automated-Scheduled** radio button.
- 15. Select the preferred reboot date by clicking the **Calendar** icon; reboot must be scheduled within 7 days.
- 16. Choose your starting time, a.m. or p.m., from the **Start Time** dropdown lists.
- 17. Click the **Save** button and all devices will reboot at the scheduled time.

Video Enable	Yes No	
Video Quality	Medium 512kbs 🗸	
③ Reboot Type:	Manual Automated - Scheduled Automated - immediate Note: The reboot must be scheduled within a 7 day window. Start Date 05/13/2015 0 Start Time 10 . : 00 . PM .	
	Save to Multiple Groups Cancel	



- 18. Click the Automated-Immediate radio button.
- 19. Click the **Save** button to reboot all devices in this group immediately.

Video Enable	Yes No	
Video Quality	Medium 512kbs	
⊙ Reboot Type: ◎ Manual ◎	Automated - Scheduled 🔘 Automated - Immediate	
	ave Save to Multiple Groups Cancel	

20. If you want to apply the same feature setting changes to additional groups, click the **Save to Multiple Groups** button.

③ Video Enable	Yes No	
Video Quality	Medium 512kbs 🔶	
⊙ Reboot Type: ◯ Manual ◯	Automated - Scheduled   Automated - Immediate	
	Save Save to Multiple Groups Cancel	
	save to multiple Groups	

21. Drag and Drop groups from the Available Groups field to the Groups to Assign Settings to field.
 22. When all groups have been assigned, click the Save button.

Save Settings to Muitiple Groups	×
Below are the other groups in this tenant which hav at least one user will not show up in the available gr	e this device type. Groups that do not have this device type assigned to oups list.
Available Groups	Groups to Assign Settings to
BENSON	DUBLIN
ORLANDO	Drag and Drop
	Save

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- 23. Click on the Templates tab.
- 24. Click the **Device Template** dropdown list to review default templates and custom templates that have been created.
- 25. Once you select a default or custom template, click the **Get** button to access that template; existing default or custom templates can be modified to create new custom templates.
- 26. Click the **New** button to start a new template from scratch.

lanage Services	
Device Management	
This screen will allow you to ma	anage your group level devices.
Group:	CENTURYLINK LAS VEGAS N 🔹 Get
Vendor:	Polycom 🗸
Device Type:	PolyTemplate
Devices Bul	Ik Change Device Settings Templates Bulk Apply Device Templates
Device Template:	PolyPremium_2 Get New

27. Change feature settings by clicking **Yes** or **No** radio buttons, selecting options from dropdown lists, or enter field data.



**Note:** As always, if you're unfamiliar with a feature, hover over the "?" for a brief description.

Device IV	lanagemer	π					
This screen	will allow you	to manage your g	group level device	es.			
Group:		C		AS VEGAS N 👻	Get		
Vendor		F	olycom	•			
Device	Type:	P	olyTemplate				
Dev	rices	Bulk Change De	evice Settings	Templates	Bulk Apply Dev	ice Templates	
Devic	e Template:		PolyPremium_2				
Editin you w		plates will not cha			ates are assigned to. Y	ou will need to re-app	bly the template to devices
Editin you w	g existing tem ant to change.	plates will not cha			ates are assigned to. Y	ou will need to re-app	bly the template to devices
Editin you w Line	g existing tem ant to change. Key Defaults	plates will not che					bly the template to devices
Editin you w Line	g existing tem ant to change. Key Defaults Display Co	plates will not cha			2 🗸		sly the template to devices
Editin you w Line	g existing tem ant to change. Key Defaults Display Co Ring Type: Line Type:	plates will not cha	ange existing dev		2 Standard Single		bly the template to devices
Editin you w Line 0 0	g existing tem ant to change. Key Defaults Display Co Ring Type: Line Type:	plates will not che	ange existing dev		2  Standard Single Private		bly the template to devices

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- 28. If you selected to start with a default or previously created Custom Template, any soft keys built within that template will be displayed.
- 29. You can clear or remove any of the default soft keys by clicking the **Clear Soft Key** button next to the feature you wish to delete.
- 30. To add a new custom soft key, click the Action dropdown list and select from various features.
- 31. The **Label** field will pre-fill based on the feature selected, but it is editable so the label can appear with a more familiar name for your users.
- 32. Check the appropriate boxes depending on where you want your soft key to appear and/or the status of the phone when you want that feature available:
  - Show On Idle the soft key will only be available when the phone is on-hook
  - Show on Active the soft key will only be available while on an active call
  - Show Before Default Keys the soft key will be moved ahead of default features such as Transfer, Hold and Conference

Soft I	(ey Defa	ults	_			_	Ô	
0 Soft Key	0 Enable	Action	<pre>OCustom Action</pre>	OLabel	0 Show On Idle	On Active	Show Before Defualt Keys	Action
1	<b>V</b>	Callers 👻		Callers	<b>V</b>			Clear Soft Key
2	<b>v</b>	Pull 👻		Pull	<b>V</b>			Clear Soft Key
3	<b>V</b>	Retrieve 👻		Retrieve	<b>V</b>			Clear Soft Key
4	<b>v</b>	To Vmail	<del>~</del>	ToVmail		<b>v</b>		Clear Soft Key
5	<b>v</b>	- Select - DND Forward		Park		<b>V</b>		Clear Soft Key
6	<b>v</b>	Page Pickup			<b>V</b>	<b>V</b>	<b>V</b>	Clear Soft Key
7	<b>V</b>	PTT Return			<b>V</b>	V	<b>V</b>	Clear Soft Key
8	<b>v</b>	To Vmail Vmail Custom			<b>V</b>	<b>V</b>	<b>V</b>	Clear Soft Key
9	<b>v</b>	Admin Menu Block ID				V	<b>v</b>	Clear Soft Key
10	<b>V</b>	Dir Dir Call Pick w/Barge Directed Call Pickup			<b>V</b>	<b>V</b>	<b>V</b>	Clear Soft Key

- 33. Next select **Device Settings** you want applied to your custom template by click the **Yes** or **No** radio buttons, by selecting options from a dropdown list, or by typing information into specific fields.
  34. After all settings specific to that custom template are set, click the **Save As** button.
- 34. After all settings specific to that custom template are set, click the Save As button.

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) BLF - Call Appearance:	Yes No
BLF - Default Line Key Action:	nomal 👻
) BLF - Remote Caller ID:	Yes No
3 BLF-Ringer:	Silent ring 🗸
Browser Home Page:	
S Call Waiting Tone:	beep 🗸
S Caller Number First:	Mes 💿 No
S Calls per Key:	8 •
Orporate Directory On:	Mes 💿 No
Day Light Savings Time Enable	Yes No
Echo Cancelation:	Yes No
Enable Polycom Web GUI:	O Yes ( No
Enable Stutter Dial Tone:	🔘 Yes 🔘 No
Exchange Calendar Enable:	🔘 Yes 🔘 No
Exchange Server URL:	
9 Hot Dial Enable:	Mes No

3 Hot Dial Enable:	O Yes O No
∋ Hot Dial:	
Screen Capture:(Requires Polycom Web Gui be enabled)	🔘 Yes 💿 No
Spoofed Call Blocking (Not be used when on CenturyLink access)	🔘 Yes 🔘 No
) Time Server:	pool.ntp.org
) Video Enable	Yes No
Video Quality:	Medium 512kbs



35. To save a new custom template, enter a descriptive name in the **Device Template** field.

36. To save as an existing template, select your template from the dropdown list.

, Save As			×
Device Template:	۲	OrlandoCustomTemplate	
Existing Custom Templates:		- Select - - Select - ABCD JohnCustomTemplate1 JohnCustomTemplate2	<u> </u>
(Not be used when on	) Yes	JohnCustomTemplate3 JohnCustomTemplate5 abcd	
	pool.ntp.org	mohanTest	
	Yes     Medium 512	nivedha owntemp poly3	
	moundin o n	poly3again test testtemp	

- 37. Click the Save button.
- 38. If custom templates are built prior to building users, templates can be assigned while creating users individually, or when using the **Bulk Upload Spreadsheet**.
- 39. Be sure to list the template name in your **Bulk Upload Spreadsheet**, exactly as it was named including upper/lower case and punctuation.



**Note:** If you create a custom template after your users have been built, the users who require this custom template would have to be deleted and rebuilt for the feature changes to apply. Any new users added after the custom template has been built, can be assigned that template through the Create New User process.

Save As			×
Device Template: Existing Custom Templates:	۲	OrlandoCustomTemplate	
		ave Cancel	4

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- 40. Click the **Bulk Apply Device Templates** tab to assign a new template to multiple users.
- 41. Select the template from the **Device Template** dropdown list.

Group:	CENTURYLINK LAS VEGAS N	Get	
Vendor			
Vendor:	Polycom 🗸		
Device Type:	PolyTemplate		
Devices Bu	k Change Device Settings Templat	es Bulk Apply Device Ten	nplates
Device Template:	WakeForestCustomTemp 👻	←	
Search Devices			
Full or partial search que	ries are OK. Wild card searches are not suppo	rted.	

- 42. Use the **Search Devices** option to search for specific users by First Name, Last Name, MAC Address or Device Name.
- 43. Click the **Box** in the column heading to select all users, or individual click on the box for each user which wish to update.
- 44. Making setting changes will require a reboot of each device. The reboot can be performed Manually, Automated-Scheduled or Automated-Immediate.
  - **Manual** each device will need to be rebooted by unplugging the data cable, or by accessing the reboot option under Advanced Features
  - Automated-Scheduled -- set a specific date/time, within7 days, for the devices within this group to reboot
  - Automated-Immediate all devices within this group will automatically reboot
- 45. If you wish to notify each user of the impending reboot, check the Send Email to Users check box.46. Click the Save button to enable the selected reboot option.
- 47. After all devices are rebooted, new feature settings associated to the newly assigned template, will be in implemented.

	e Template: WakeFore		Bulk Apply Device Tem	plates	
		estCustomTemp 👻			
Sear	ch Devices				
Full or	Full or partial search queries are OK. Wild card searches are not supported.				
Find	- Select -   that includes	Sear	ch Clear		
	Device Name	Primary User	Device Description	Device Type	MAC Addres
	7028027033PRIMARY_Poly500	VVX500, Rebecca		PolyTemplate	0004F2B428A1
	6123958889PRIMARY_Poly600	VVX500-3, Rebecca		PolyTemplate	0004F2B1918E
	7029047996PRIMARY_Poly650	Abraham, NoVMBox		PolyTemplate	
	6123958883PRIMARY_Poly300	VVX300, Rebecca		PolyTemplate	0004F2DFCDF
	6123958886PRIMARY_Poly600	Abraham, Ulrich		PolyTemplate	
	6123958882PRIMARY_Poly400	VVX400, Rebecca		PolyTemplate	0004F2D29276
	7028027864PRIMARY_Poly500	Bertke, Mary		PolyTemplate	001601014A20
	7028027031PRIMARY_Poly670	Huston, Jeff		PolyTemplate	0004F22932FE

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### **Support Contact**

If you prefer that your end users contact an internal resource for support, you have the ability to customize the number within the **Support Contact** option that is provided to your end users if they receive a portal error.

- 1. Click Manage Services from the main menu.'
- 2. Click Support Contact from the sub menu.
- 3. If you have more than one location in your tenant, select the appropriate group that you wish to manage from the dropdown list.
- 4. Click the Get button.
- 5. The default support number for CenturyLink support, is selected by default and cannot be modified.
- 6. To customize the **Support Contact** number, click the Custom **End User Help Desk Number** radio button.

User Administration Trunk Administration	Manage Services	Portal Administration	Inventory F	Reports	Profile	Help	
Schedules Device Management Support Co	ontact						
			Tenant ID: 3	60650	Default G	Group: BENSON	Change Group
Nanage Services							
Support Contact The CenturyLink help desk can be reached by ca you would like to change that number to your ow			or message in the	e portal, tř	ney will be	instructed to call	this number. If
Select a Group:	DUBLIN	• Get	) ←				
CenturyLink End User Help Desk Number:		877-8	78-7543				
Custom End User Help Desk Number:							
		Save Cancel					

7. In the **Custom End User Help Desk Number** field, enter the number you want to display in the portal.



**Note:** This number can be a toll free or 10-digit phone number.

nage Services	_		
		-878-7543. When a user receives an error message in the portal, the get that number to your own help desk, edit the setting below.	ey will
Select a Group:	DUBLIN	• Get	
CenturyLink End User He	elp Desk Number:	877-878-7543	
Custom End User Help D	esk Number:	8886549874	
		Cancel	

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# **Dial Plan Policy**

**Dial Plan Policy** allows you customize digit mapping including public and private dial plans simultaneously on a per-group basis. This capability allows integrated and consistent control of digit collection and external digit processing policies. It also provides the capability to allow the "dial 9 to access an outside line" feature common on many PBX systems.

- 1. Click Manage Services from the main menu.
- 2. Click **Dial Plan Policy** from the sub menu.
- 3. If you have multiple groups, from the dropdown list, select the group you want to access.
- 4. Click the **Get** button.

	Administration Manage Services	Portal Administration	Inventory Repo	orts Profile	Help	
			Tenant ID: 3606	350 Default G	Group: BENSON	Change Group
Manage Services						
Dial Plan Policy						
digit collection and external digit p	ap including public and private dial pla rocessing policies. It also provides the ce					
*Is a required field.						
Group:	DUBLIN	▼ Get	←			
0	۲	Use System Default Dial	Plan 🔘 Enable /	Access Code		
		Save Cancel				

- 5. Use System Default Dial Plan is the default and most commonly used.
- 6. This setting allows users to dial **10-digits** for all external calls and does not require a "1" or a "9".
- 7. To modify this setting, click the **Enable Access Code** radio button.

Manage Services	
Dial Plan Policy	
and consistent control of	ble digit map including public and private dial plans simultaneously on a per-group basis. This capability allows integrated digit collection and external digit processing policies. It also provides the capability to allow the "dial 9 to access an imon in many PBX systems.
Group:	CENTURYLINK LAS VEGAS NV Get
0	Ise System Default Dial Plan Enable Access Code
	Save



- 8. In the **Public Access Code** field, enter the digit that will be needed for an 'outside line', such as a 9 or 8, which are most commonly used.
- 9. If you require this access code for all calls, click the **Yes** radio button.
- 10. In the **Description** field, enter a description of this dial plan policy.
- 11. When all policies are entered, click the Save button.

Manage Services	
Dial Plan Policy	iseludias public and private dial plane significance of users a per group basis. This coophility plane integrated
	including public and private dial plans simultaneously on a per-group basis. This capability allows integrated on and external digit processing policies. It also provides the capability to allow the "dial 9 to access an PBX systems
*Is a required field.	
Group:	CENTURYLINK LAS VEGAS NV
0	
0	Use System Default Dial Plan      Enable Access Code
Public Access Code:	9
⑦ Require Access Code for Calls:	© Yes ◉ No
⑦ Description:	Dial 9 for Outside
	Save

### **Group Caller ID**

**Group Call ID** allows you manage whether an individual's personal 10-digit phone number is out pulsed to the calling party, or if another number such as your company's main number, is presented to the caller for outbound calls.

- 1. Click Manage Services from the main menu.
- 2. Click **Group Caller ID** from the sub menu.
- 3. If you have multiple groups, from the Group dropdown list, select the group you want to manage.
- 4. Click the **Get** button.

User Administration Trunk Administration	ge Services Portal Administration Inventory Reports Profile Help CSR Only
Dial Plan Policy Group Caller ID Extension Dia	Policy
	Tenant ID: 253023 Default Group: LAS VEGAS NV (a-406) Change Gro
nage Services	
Group Caller Id This application may be used to manage Group C	r ID for your Enterprise
Select a Group:	LAS VEGAS NV (s-406)
Calling Line ID Group Number:	7028027866
Non Emergency Calls (Hosted VolP Users Only	Use user phone number for Calling Line Identity     Use group phone number for Calling Line Identity
Block Calling Name for External calls:	Yes No
Display User Name when calling other Century customers:	k VoIP Yes () No
Group Caller ID Name:	CENTURYLINK
Note: The Caller ID Name captured is only trans with your CenturyLink account team to update C	ed for SIP to SIP calls and not broadcasted to the Public Switched Telephone Network (PSTN). Please work r ID Name for the PSTN calls as required.
Current 911 Location:	6700 Via Austi Parkway Suite D Las Vegas, NV 89119
	Update 911 Information Save Cancel

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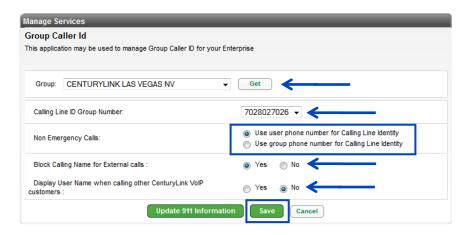


- 5. Group Caller ID information will be displayed for that group.
- 6. From the **Calling Line ID Group Number** dropdown list, select the number from that group that you want to send for outbound caller ID for the entire group.

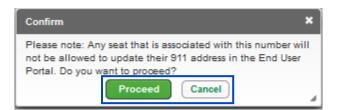


**Note:** If the number you want to change the Calling Line ID Group Number to is being ported, this field will NOT be editable until after the port is complete, 911 is registered, and all ported numbers are marked as active in our system. This could take up to 24 hours after the port, to become available.

- 7. For non-emergency calls, select the radio button for the option you prefer, the **Group Calling Line ID** or **User Phone Number**.
- 8. Choose to block or not block **Calling Name for External** calls by selecting the **Yes** or **No** radio button.
- 9. If you don't want the User Name to appear for inbound caller ID for to other CenturyLink VoIP customers, click the **No** radio button.
- 10. Click the Save button.



11. Observe the confirmation window, then click **Proceed** to continue to click **Cancel** to end the transaction.



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- 12. A notice displays stating the calling line ID change typically takes 15 minutes but can take up to 60 hours.
- 13. Changes cannot be made to the 911 address until the calling line ID process change is completed.

is application may be used to manage Group Caller ID for yo	our Enterprise
Change request submitted.	
Select a Group:	LAS VEGAS NV (a-406)
Calling Line ID Group Number:	7028027866 🗸
The Calling Line ID Group Number is in the process of being ake up to 60 hours. <b>Note:</b> You will be unable to update your !	changed. This usually completes in 15 minutes from the time it is submitted. In rare cases, it can 911 Address while this change is in progress.
Non Emergency Calls (Hosted VoIP Users Only):	Use user phone number for Calling Line Identity     Use group phone number for Calling Line Identity
Block Calling Name for External calls:	• Yes No
Display User Name when calling other CenturyLink VolP customers:	⊖ Yes ⊚ No
Group Caller ID Name:	CENTURYLINK
Note: The Caller ID Name captured is only transmitted for SIF with your CenturyLink account team to update Caller ID Name	P to SIP calls and not broadcasted to the Public Switched Telephone Network (PSTN). Please work e for the PSTN calls as required.
Current 911 Location:	6700 Via Austi Parkway Suite D

- 14. The address registered for the **Group Number** is based on the **Base Location** address.
- 15. If the group Number is assigned to an individual user that is mobile, the temporary address location can be registered with 911 through Manage Services, Group Caller ID.
- 16. Click the **Update 911 Information** button; this button will be greyed out if a Calling Line Group Number change is in process, you'll have to wait until that process is complete to make the 911 change.

Manage Services	
Group Caller Id	
This application may be used to manage Group Ca	aller ID for your Enterprise
Group: CENTURYLINK LAS VEGAS NV	Get
Calling Line ID Group Number:	7028027026
	Use user phone number for Calling Line Identity
Non Emergency Calls:	Use group phone number for Calling Line Identity
Block Calling Name for External calls :	Yes No
Up	odate 911 Information Save Cancel

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- 17. Click the **Change Current Location** dropdown list to choose **Manage My Locations**, **Select Location**, or **Add New Location**.
- 18. Select Add New Location.

		Base Location
Current Location:	Base Location 4650 LAXEHURST CT Dublin, OH 43016	4650 LAKEHURST CT Dublin, OH 43016
311 Address. 911 emen ocation DIFFERENT fro and obtain CenturyLink proposed address. Req for a future change of yo	AITATIONS ON 911 EMERGENCY CALLS. SECURE ALTERNATIVE ACCESS to 911 SERVICES. This is your current gency services will be muted to this 911 address only. If you desire to temporarily more your service and use 1 at a my our current 911 address, your will service with 1 address their or contact Century, int at 1-478-7-843. "We approval. You will immediately receive a message indicating whether Century, int at 1-478-7-843. wests to modify your 911 address may take approximately 15 minutes from when the request was submitted. Requests pruch 911 address may take approximately 15 minutes from the scheduled change date and time. Any 911 calls made prior for your 911 address will rouge emergency services to your current address. And your good address. Cambridge address and time. Any 911 calls made prior for your 911 address will rouge emergency services to your current address. And your prosed address. Cambridge address and your our prior address. And your priored address. The term of the term of the term of the section of the term of term. All terms of the term of the term of the term of the term of term of term of the term of term of term of the term of term of the term of terms. The term of terms. Any 911 calls made prior for the term of term of terms of term of terms. The term of term of term of term of terms of terms of term of terms. All terms of ter	Current Location 4650 LAKEHURST CT Dublin, OH 43016 911 Conditions, Information, or: Change Your 911 Location
e-mail you at your email you must contact your s NOT ALL ADDRESS CH obtain approval is prohi calls to the incorrect 91	I address of record when 911 service is available at the new, approved address, (if your request is for a permanent move, alse representative for a change of location order and this may take more than 30 days, Contad CenturyLink for details.) IANCES CAN BE APPROVED. CenturyLink will only approve addresses where 911 services can be provided. Failure bible dy the Terms and Conditions of P Voice and constituss a misses of the service. Such misses will route your 911 operator and provide incorrect information to the 911 operator. If you request a permanent change for your 911 address services are not available, CenturyLink will disconst of your POV Less).	Voicemail Retrieval Numbers 720-857-7467 855-540-6245
Scheduled Change:	(none)	Escape to Operator Number 614-356-9461
Scheduled Change:		Number

- 19. Enter the Location Name.
- 20. Enter the Address for that location.
- 21. Click the **Save** button.

Profile & Settings	
Current Location:	Base Location 4650 LAKEHURST CT Dublin, OH 43016
	ITATIONS ON 911 EMERGENCY CALLS. SECURE ALTERNATIVE ACCESS to 911 SERVICES. This is your current
location DIFFERENT for and obtain CenturyLink <sup>1</sup> proposed address. Requ for a future change of yo to a confirmed change of e-mail you at your email you must contact your sa NOT ALL ADDRESS CH obtain approval is prohib calls to the incorrect 911	gency services will be routed to this 911 address only. If you desire to temporarily move your service and use it at a myour current 911 address, you must submit your new 911 address below or contact CenturyLink at 1A97-A98-7643. The approval. You will immediately receive a message indicating whether CenturyLink can accept or reject your uests to modify your 911 address may take approximately 15 minutes from when the request was submitted. Requests ur 911 address may take approximately 15 minutes from when the request was submitted. Requests ur 911 address may take approximately 15 minutes from your current address, not your proposed address. CenturyLink at address of record when 911 service is available at the new, approved address. (Your request is for a permanent me alse representative for a change of location order and this may take more than 30 days. Contact CenturyLink of detail tANGES CAN BE APPROVED. CenturyLink will only approve address of the service. Such misuse will route go rour 911 address are provided. Failure bield by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse for your 911 address for your 911 address for your 911 address in constitutes a misuse of the service. Such misuse will route your 911 operator and provide incorrect information to the 911 operator. If you request a permanent change for your 911 addresservices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none)
( H	
Manage My Locations	(Add New Location)
You currently have the	ability to temporarily move your service to any of the locations in the 'Location' list above. To add a new location to the me of your choosing and the 911 address, then click Save:
Location Name:	
Location Name.	
	<b></b>
Address: City, State, ZIP:	

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- 22. Confirm the address was input correctly.
- 23. Click the **OK** button.
- 24. Your new location is now an option within your "My Current Location" list.

Profile & Settings	
Current Location:	Base Location 4650 LAKEHURST CT Dublin, OH 43016
911 Address. 911 emerge: location DIFFERENT from and obtain CenturyLink <sup>111</sup> proposed address. Reque for a future change of your to a confirmed change of your e-mail you at your email ac your must contact your sale NOT ALL ADDRESS CHAI obtain approval is prohibit calls to the incorrect 911 o	ATIONS ON 911 EMERGENCY CALLS. SECURE ALTERNATIVE ACCESS to 911 SERVICES. This is your current ncy services will be routed to this 911 address only. If you desire to temporarily move your service and use it at a your current 911 address, you must submit your new 911 address below or contact CenturyLink at 1-877-878-7543 s approval. You will immediately receive a message indicating whether CenturyLink can accept or reject your sts to modify your 911 address may take approximately 15 minutes from when the request was submitted. Requests 911 address may take approximately fits invites from the scheduled change date and time. Any 911 calls made prior our 911 address will route emergency services to your current address, not your proposed address. CenturyLink will dress of record when 911 service is available at the new, approved address. (If your request is for a permanent move, is representative for a change of location order and this may take more than 30 days. Contact CenturyLink for details.) NGES CAN BE APPROVED. CenturyLink will only approve addresses where 911 services can be provided. Failure to do by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse will route your 911 perator and provide incorrect information to the 911 operator. If you request a permanent change for your 911 address rvices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less)
Scheduled Change:	(none)
You are about to add a r Denver 931	new location to your list of 911 locations. You have named the location:
You have provided the f	ollowing 911 address for this location:
931 14th St Denver, CO 80202 Is this correct?	OK Cancel

### **Changing your 911 Location**

Once you have added a new location to your **911 Location List**, you'll then want to update your location in the 911 system.

- 1. Click 911 Location from the Profile & Settings sub menu
- 2. Click Change Current Location from the first dropdown list.
- 3. Select the location you want to change to in the My Current Location Is dropdown list.
- 4. Click the Save button.

Current Location:	Base Location 4650 LAKEHURST CT Dublin, OH 43016
11 Address. 911 emerg acation DIFFERENT fro nd obtain CenturyLink <sup>1</sup> roposed address. Requ or a future change of yo a confirmed change o	ITATIONS ON 911 EMERGENCY CALLS. SECURE ALTERNATIVE ACCESS to 911 SERVICES. This is your current gency services will be routed to this 911 address only. If you desire to temporarily move your service and use it at a m your current 911 address, you must submit your new 911 address below or contact CentryLink at 1-877-878-7543 "% approval. You will immediately receive a message indicating whether CentryLink can accept or reject your uests to modify your 911 address may take approximately 15 minutes from when the request was submitted. Requests ur 911 address may take approximately 15 minutes from the scheduled change date and time. Any 911 calls made pric fyour 911 address may take approximately 15 minutes from address, not your proposed address. CenturyLink will address of record when 911 service is available at the new, approved address. If your request is for a permanent mov
ou must contact your sa OT ALL ADDRESS CH otain approval is prohit	ales representative for a change of location order and this may take more than 30 days. Contact Century Link for details IANGES CAN BE APPROVED. Century Link will only approve addresses where 911 services can be provided. Failure i bied by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse will route your 911
ou must contact your sa OT ALL ADDRESS CH btain approval is prohit alls to the incorrect 911 a location where 911	ales representative for a change of location order and this may take more than 30 days. Contact CenturyLink for details IANGES CAN BE APPROVED. CenturyLink will only approve addresses where 911 services can be provided. Failure
ou must confact your sa IOT ALL ADDRESS CH btain approval is prohibi alls to the incorrect 911 o a location where 911 Scheduled Change:	ales representative for a change of location order and this may take more than 30 days. Contact CenturyLink for details IANGES CAN BE APPROVED. CenturyLink will only approve addresses where 911 services can be provided. Failure biled by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse will route your 911 operator and provide incorrect information to the 911 operator. If you request a permanent change for your 911 addres services are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none)
ou must contact your sa IOT ALL ADDRESS CH btain approval is prohil alls to the incorrect 911 o a location where 911	ales representative for a change of location order and this may take more than 30 days. Contact CenturyLink for details IANGES CAN BE APPROVED. CenturyLink will only approve addresses where 911 services can be provided. Failure biled by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse will route your 911 operator and provide incorrect information to the 911 operator. If you request a permanent change for your 911 addres services are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none)

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- 5. Your location will be submitted for registration. You'll receive an email that your order was placed and an email when your order is completed.
- 6. Remember, when you return to your base location, you'll need to log back into the portal and register the 911 information again to reflect your **Base Location**.
- 7. Your **Base** and **Current Location** can always be reviewed on the right-hand side of your portal.

### **Scheduling your 911 Location Change**

You can schedule a future 911 Location change. Keep in mind that you can only schedule one change at a time, and if you try to add a schedule when one is already present, it will override the existing one.

- 1. Click 911 Location from the Profile & Settings sub menu.
- 2. Click Schedule Future Change from the first dropdown list.
- 3. Select the location under the My Future Location Will Be dropdown list.
- 4. Select the **Date** you would like the change to take effect from the **Calendar**.
- 5. Select the **Time** and **Time Zone** you would like the change to take effect.
- 6. Click the **Save** button.

Current Location:	Base Location
	4650 LAKEHURST CT Dublin, OH 43016
	ATIONS ON 911 EMERGENCY CALLS. SECURE ALTERNATIVE ACCESS to 911 SERVICES. This is your current
ocation DIFFERENT from nd obtain CenturyLink™™ roposed address. Reque or a future change of your a confirmed change of y -mail you at your email ar ou must contact your sale IOT ALL ADDRESS CHA btain approval is prohibit	ncy services will be routed to this 911 address only. If you desire to temporarily move your service and use it at a your current 911 address, you must submit your new 911 address below or contact CenturyLink at 1-877-87-563 s approval. You will immediately receive a message indicating whether CenturyLink can accept or reject your sto to modify your 911 address may take approximately 15 minutes from when the request was submitted. Requests 911 address may take approximately 15 minutes from the scheduled change date and time. Any 911 calls made pric rour 911 address will route emergency services to your current address, not your proposed address. CenturyLink will dress of record when 911 service is available at the new, approved address. (If your request is for a permanent mov sr epresentative for a change of location order and this may take more than 30 days. Contact CenturyLink for details. NGES CAN BE APPROVED. CenturyLink will only approve address et approves. Such misuse and involute in the relate and will route your 911 address of the services can be provided. Failure t ed by the Terms and Conditions of IP Voice and constitutes a misuse of the service. Such misuse for how your 911 address provide information to the 911 operator. If you request a permanent change for your 911 address for a permanent information to the 911 operator. If you request a permanent change for your 911 address for the form the formation to the 911 operator. If you request a permanent change for your 911 address for the formation to the 911 operator. If you request a permanent change for your 911 address for the formation to the 911 operator. If you request a permanent change for your 911 address for the permiser of the service is available to the service. Such misuse for the service is a permiser for the service.
	perator and provide incorrect information to the 911 operator, in you request a permanent change for your 911 addres rivices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none)
a location where 911 se	irvices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less)
a location where 911 se Scheduled Change:	invices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less)
a a location where 911 se Scheduled Change: Schedule Future Change	(none) e : Be: Denver 931 : Sumo Tu We Th Fr Sa
a a location where 911 se Scheduled Change: Schedule Future Change My Future Location Will	invices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none) e : Be: Denver 931 : June 2013 : 7:00 AM :
a a location where 911 se Scheduled Change: Schedule Future Change My Future Location Will	invices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none) a : Be: Denver 931 : Be: Denver 931 : 2 3 4 5 6 7 8 9 10 11 12 13 14 15
a a location where 911 se Scheduled Change: Schedule Future Change My Future Location Will	invices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none) e : Be: Denver 931 : Sumo Tu Weith Fr Sa 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22
a a location where 911 se Scheduled Change: Schedule Future Change My Future Location Will	invices are not available, CenturyLink will disconnect your IP Voice service. ( Show Less) (none) a : Be: Denver 931 : Be: Denver 931 : 2 3 4 5 6 7 8 9 10 11 12 13 14 15

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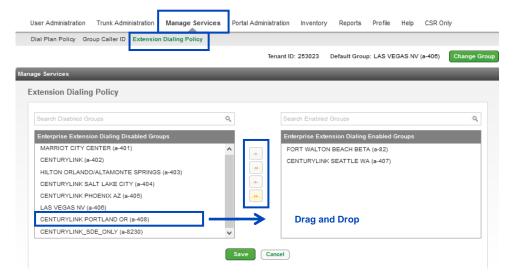


- 7. Your location change has now been scheduled.
- 8. You'll receive and email confirming your scheduled registration change.
- 9. Approximately 15 minutes prior to your requested change date/time, you'll receive another email stating your order has completed and that the new address has been registered.
- 10. Remember, when you return to your base location, you'll need to log back into the portal and register the 911 information again to reflect you **Base Location**.
- 11. Or submit a **Schedule Future Change** to coincide with your return to your Base Location.

# **Extension Dialing Policy**

If your company has more than one group or location on our Hosted VoIP service, you can dial between groups by extension, by modifying the **Extension Dialing Plan**.

- 1. Click Manage Services from the main menu.
- 2. Click Extension Dialing Plan from the sub menu.
- 3. All group locations within your tenant will appear in the **Enterprise Extension Dialing Disable Groups** field.
- 4. Click a group and drag/drop it to the **Enterprise Extension Dialing Enabled Groups** field or use the arrows between the fields to move groups from field to field.
- 5. Any group appearing in the Enterprise **Extension Dialing Enabled Groups** field, can extension dial to other groups appearing within that field.
- 6. When all changes are made, click the **Save** button.





# **Portal Administration**

The **Portal Administration** section allows delegation of management for specific telephone numbers and groups by creating **Sub-Administrator Groups**. This won't impact your abilities as the Administrator. In this section, you also have access to **Call Recording** functionality. Create a link to this portal which can be then be accessed via Control Center.

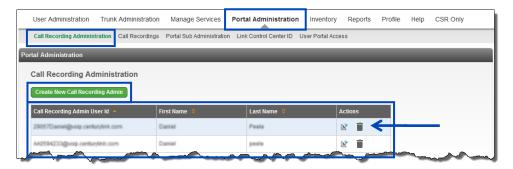
Storage Limits:

- Basic Call Recording License 1 Gig/user recordings storage for 7 days
- Standard Call Recording License 3 Gigs/user recordings storage for 30 days
- Premium Call Recording License 34 Gigs/user recordings storage for 366 days

# **Call Recording Administration**

Use **Call Recording Administration** to define individuals who can listen to and manage call recordings. Call recording licenses aren't automatically available on various seat types and must be purchased as an add-on.

- 1. Click Portal Administration from the main menu.
- 2. Click Call Recording Administration from the sub menu.
- 3. If call recording administrators have already been assigned, they'll be displayed and can be edited or deleted by clicking the appropriate action button.
- 4. To add a new Call Recording Administrator, click the Create New Call Recording Admin button.





- 5. Click the **Call Recording Admin User ID** dropdown list.
- 6. From the list, scroll to find the user you would like to assign.
- 7. You can also enter a search or partial search in the Search Users field.
- 8. Once you locate the individual, click their name from the dropdown list.

II Recording Administration hage Users for Call Recording Admin	- Create Admin	
all Recording Admin User Id:	Search Users	
	Sigman, Josh (p5143437290@weip.centus/inic.com)	
	Six, Cluster5 (p9132747104@woip centur/ink.com)	
	Stiperbauer, Jerniter (p0152747105@vog.centur/ink.com)	
	Supervisor, ContadCenter (p5143437133@waip.centurylink.com)	
	Ten, Cluster5 (p0132747105@voip.centurylink.com)	
	Test_2, Aasha_2 (p6543437171@vviji.centurylink.com)	
	Test_C5, Dave (pt:143437174@vsip.centur/ink.com)	
	с III	

9. All users within Call Recording licenses, appear in the Available Users field.

**Note:** Recording Admins from one group, can manage recordings for users in other groups as long as they are assigned a license.

**Note:** Licenses are added to Users within the Feature Assignment tab, when editing the user.

- 10. Use the arrows or **Drag and Drop** users from the **Available Users** field, to the **Assigned Users** field.
- 11. This assigns users to this **Call Recording Administrator**, who can then listen to and manage recordings.
- 12. When all users are assigned to the Assigned Users field, click the **Save** button.
- 13. This process must be done to add all **Call Recording Administrators**.

Portal Administration			
Call Recording Administration - Cro Manage Users for Call Recording Admin	eate Admin		
Call Recording Admin User Id:	Stilgenbauer, Jennifer (1993327 -		
Groups with Call Recording:			
Select a Group:	DUBLIN OHIO (a-6670)		
Search Available Users	Q. Sear	ch Assigned Users	٩
Available Users	Assig	gned Users	
2001 Centurylink.com		even even of the second	
	Save		

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- 14. Confirm the action was successful at the top of the page.
- 15. A Call Recording Admin User ID is assigned to the recording administrator.
- 16. Edit or Delete recording admins by clicking the appropriate button.

tal Administration		
Call Recording Administration Manage Users for Call Recording Admir		
Action completed successfully.	←──	
Call Recording Admin User Id:	p9132747100@voip.centurylink.com	
Groups assigned to Call Recordin	g Admin:	
Group	Actions	
DUBLIN OHIO (a-6670)		
Groups with Call Recording:		
Select a Group:	No data available	

17. The new administrator appears in the list of **Call Recording Administrators** and can be deleted or edited as needed.

tal Administration				
Call Recording Administration				
Create New Call Recording Admin				
Call Recording Admin User Id 🔺	First Name ᅌ	Last Name 🗢	Actio	ns
@voip.centurylink.com	Cranital	Peals	Ľ	Î
##drf bill 11@voip.centurylink.com	Daniel	posis	Ŀ	Î
gen is a final @voip.centurylink.com	Janniflar	Sligerdauer	Ľ	∎ ←

# **Call Recordings**

Individuals defined as **Call Recording Administrators**, can listen to and manage recordings for users assigned to them. **Call Recording Administrators** can manage recordings via the Administrator Portal (if they have Admin Portal access), or via their End User portal.

Call recording is assigned to a specific User ID when implemented. The User ID is used to manage and store call recordings. Changing the User ID for a user when call recording is enabled is not supported and will impact the ability to retrieve calls that were previously recorded.

In order to change a call recording User ID:

- Disable the call recording feature
- Change the User ID
- Re-enable the call recording feature.

Calls recorded under the previous user ID will be lost when call recording is enabled for the new user ID.

1. For detailed information on dashboard functionality and managing call recordings, refer to the <u>Call</u> <u>Recording Dashboard User Guide</u>.

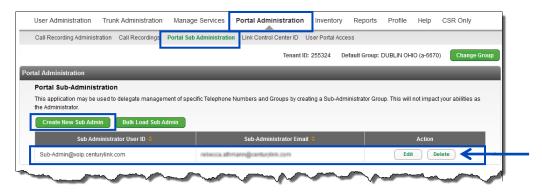
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### **Portal Sub Administration**

Use the **Portal Sub-Administration** feature to provide administrative rights to individuals within your organization. You can selectively choose which groups they have authority to administer, as well as which features within each group that they can administer. Multiple sub administrators can now be uploaded via the Bulk Upload tool.

- 1. Click **Portal Administration** from the main menu.
- 2. Click **Portal Sub Administration** from the sub menu.
- 3. If sub administrators have already been assigned, they'll be displayed and can be edited or deleted by clicking the appropriate action button.
- 4. To add a new Sub Administrator, click the Create New Sub Admin button.



- 5. Enter information in the fields for the new **Sub Administrator** you're creating.
  - The Sub-Admin User ID must be a minimum of 6 characters.
  - The **Sub-Admin Password** must be a minimum of 8 characters, contain 1 Upper case, 1 number and 1 special character.
- 6. Select the group(s) you want that Sub Admin to have administrative access to by dragging and dropping the appropriate group(s) to the **Add Groups to** field.

ortal Sub-Administration - Add New			
his application may be used to delegate management of specific dministrator.	Telephone Numbers a	nd Groups by creating a Sub-Administrator Group. This will no	t impact your abilities as the
		1subadmin@centurylink.com	
		•••••	
* Confirm Sub-Administrator Password:		••••••	
* Sub-Administrator E-Mail Address:		emailaddress@domain.com	
* Sub-Administrator First Name:		1Sub	
* Sub-Administrator Last Name:		Admin	
* Sub-Administration Groups			
Search Groups	٩	Search Added Groups	٩
Groups		Add Groups to	
MARRIOT CITY CENTER (a-401)	<u>^</u>	→ CENTURYLINK SALT LAKE CITY (a-404)	
HILTON ORLANDO/ALTAMONTE SPRINGS (a-403)		CENTURYLINK (a-402)	
CENTURYLINK PHOENIX AZ (a-405)			
CENTURYLINK LAS VEGAS NV (a-406)	=	Drag and Drop	
CENTURYLINK SEATTLE WA (a-407)		•	

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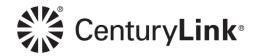


- 7. Under **Sub-Administration Functional Grants**, select the level of access you wish each Sub-Admin to have by checking or unchecking the boxes.
- 8. Within each category, you can choose to allow that sub admin the following rights:
  - View/Edit --full authority to features within that category
  - View Only can view the information, but cannot administer
  - Hide won't be able to view or administer
  - **Custom** customize the authority
- 9. To expand or collapse categories and sub-categories, click the down  $(\mathbf{\nabla})$  and right  $(\mathbf{\triangleright})$  arrows.

<sup>t</sup> Sub-Administration Functional Grants				
• User Administration	View/Edit	C View Only	🔘 Hide	Custom
Manage Users	View/Edit	View Only	🔘 Hide	Custom
Customize User Templates	View/Edit	View Only	🔘 Hide	
▶ Bulk Load Users	View/Edit	C View Only	🔘 Hide	Custom
Modify Multiple End User Feature Assignment	View/Edit	View Only	🔘 Hide	
Modify Multiple End User Feature Settings	View/Edit	View Only	🔘 Hide	
Bulk 911 Registration	View/Edit	C View Only	🔘 Hide	
Trunk Administration	View/Edit	View Only	O Hide	Custom

- 10. Go through each category and sub-category and define that sub-admin's level of authority, by clicking the appropriate radio button.
- 11. After all settings have been made, click the **Save** button.
- 12. When the sub-admin logs into their portal, they'll only have access to and administrative right for the categories you selected.

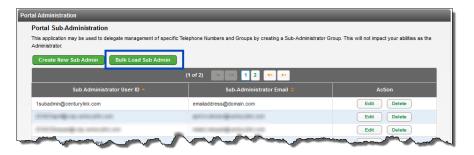
User Administration	View/Edit	View Only	Hide	Custom
Trunk Administration	View/Edit	O View Only	O Hide	Custom
Manage Services	View/Edit	C View Only	O Hide	Custom
Portal Administration	View/Edit	C View Only	C Hide	Custom
Inventory	View/Edit	C View Only	O Hide	Custom
Reports	View/Edit	C View Only	O Hide	Custom
Voice Mail	View/Edit	C View Only	C Hide	Custom



- 13. Both the primary and sub administrator will receive email notification that a sub admin login has been created.
- 14. The new sub admin will now be listed and can be edited or deleted at any time by clicking on the **Edit** or **Delete** buttons.



15. If you have several sub administrators that need to be created, use the bulk upload tool by clicking on the **Bulk Load Sub Admin** button.

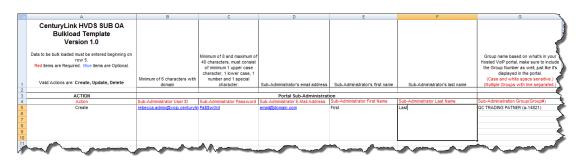


16. Sub administrators are added by using a bulk upload spreadsheet. To download a spreadsheet, click the **Template File** link.





- 17. Columns Headings in "Red" are required fields; Column Headings in "Blue" are optional.
- 18. Column requirements are specific and CASE and White Space sensitive.
- 19. When performing a **Bulk Upload**, it is always recommended to download a new **Template File**, and always refer to the **Instructions** for field specifics.



- 20. Fill out the spreadsheet according to the instructions and save the file to a directory.
- 21. Click the **Browse** button to locate and select your file.
- 22. Click the Validate and Process button to process your upload.

Portal Administration						
Bulk Load Sub-Admins						
1. Download the Bulk Load Template File (Excel).	1. Download the Bulk Load Template File (Excel).					
2. Create your Bulk Load File as specified in the instr	uctions					
3. Select the file : Browse. HVDS_SUB_OA_	Bulkload_Template-1.xls	_				
Transactional History within the last 90 Days			Download Report Refresh			
Date/Time	File Name	Count	Report			
No records found.						
Back To Sub-Admins						

- 23. You'll receive a message indicating your spreadsheet passed the validation.
- 24. In the **Notification Email Address(es)** field, change or add email addresses that should receive notification that the bulk upload is complete.
- 25. After all email addresses are entered, click the **Submit** button.

Portal Administration		
Bulk Load file validated. 253023_253	23_SUB_OA_20160115_2007.xls passed all format validation cl	necks.
Once the bulk load has completed, the followi common separator.	ng email address(es) will be sent a notification. You can edit the	default address and/or add additional addresses by using a
* Notification Email Address(es):	ะสมของสสามีสสสสอียสาวีปะรูรีโมส	
	Submit Cancel	

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- 26. Wait for the email notification of bulk upload completion or click the **Refresh** button to update the status in the portal.
- 27. Once the bulk uploaded is completed, it will be listed in the Transactional History field.
- 28. Click on the link to review the contents of the bulk upload or click the **Back To Sub Admins** button.

Bulk Load Sub-Admins						
Download the Bulk Load Template F	File (Excel).					
Create your Bulk Load File as spec	ified in the instructions					
Select the fie Erowse No file selected. Validate and Process						
Validate and Process						
	last 90 Days		Download Report Refre	esh		
Validate and Process ransactional History within the I Date/Time	last 90 Days File Name	Count	Download Report Refre	esh		
ransactional History within the I	-	Count 1		esh		
ransactional History within the I Date/Time 01/16/2016 08:48 AM CST	- File Name	Count 1 1	Report	esh		
ransactional History within the I Date/Time	- File Name 253023_253023_SUB_OA_20160116_0848.xls	Count 1 1 1	Report 2016-01-16@0848.xls	esh		

- 29. Your new sub-admin will appear in the table.
- 30. You can edit permissions or delete a sub admin, by clicking on the **Edit** or **Delete** buttons, or by performing a bulk upload.

Portal Administration		
Portal Sub-Administration		
This application may be used to delegate management of specif abilities as the Administrator. Create New Sub Admin Bulk Load Sub Admin	ic Telephone Numbers and Groups by creating a Sub-Adr	ninistrator Group. This will not impact your
Sub Administrator User ID 🔅	Sub-Administrator Email 🤌	Action
kevinadmintest@voip.centurylink.net	kevin.bumpus@centurylink.com	Edit Delete

- 31. If you need to modify multiple Sub-Admins and multiple permissions, you can also achieve that by performing a **Bulk Upload**.
- 32. Column Headings in **Red** remain required; and Column Headings in **Blue** are optional.
- 33. Fill out the spreadsheet with existing sub-admin information and change all necessary fields.
- 34. Column "A" will be "Update" versus Create.
- 35. Columns "H" and "I" will contain options within the portal, that you can manage sub-admin rights.
- 36. Once your spreadsheet is completed, save to a file destination, and click the **Validate and Process** button as previously described.
- 37. Once the upload is completed, the changes contained in the upload will be reflected for each subadmin affected.

A	F	G	Н	j.
CenturyLink HVDS SUB OA Bulkload Template Version 1.0				4
Data to be bulk loaded must be entered beginning on row 5. Red items are Required. Blue items are Optional.		Group name based on what's in your Hosted VoIP portal, make sure to include the Group Number as well, just like it's displayed in the portal. (Case and white space sensitive.)	Page names based on what's (Case and white s	
Valid Actions are: Create, Update, Delete	Sub-Administrator's last name	(Multiple Groups with line separated.)	(Multiple Pages with	ine separated.)
ACTION			Sub-Administration	Eunctional Grants
4 Action	Sub-Administrator Last Name	Sub-Administration Group(Group#)	Page Names	Grant Permissions
Update	Last	QC TRADING PATNER (a-14821)	User Administration	Edit
3			Manage Services	Edit
7			Portal Administration	Edit
3			Inventory	Edit
9			Reports	Edit
0			Voicemail	Edit
1				
	mer and a second second	and the second show		

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## Link Control Center ID

Activating your **Link Control Center ID** gives you the ability to access Control Center from the Admin Portal.

- 1. Click **Portal Administration** from the main menu.
- 2. Click Link Control Center ID from the sub menu.
- 3. Enter your **Control Center User ID** and **Password** in the appropriate fields.
- 4. If you don't have a Control Center ID, please contact your Account Manager.
- 5. Click the Create Link button to link this portal to Control Center.

User Administration Trunk Admir	istration Manage Services	tal Administration	ry Reports	Profile Help	CSR Only
Call Recording Administration Call Re	cordings Portal Sub Administration Lini	k Control Center ID User Portal /	lccess		
		Tenant ID: 255324	Default Group: D	UBLIN OHIO (a-667	(0) Change Group
ortal Administration					
Link Control Center ID					
	ting Control Center User ID. This will allow ROM the Hosted VOIP Administration Porta				
⑦ * Control Center User ID:	Enter Control Center ID he	ere		,	
Control Center Password:	••••••			,	
	C	reate Link			

- 6. You receive a message stating that your link to Control Center was successful.
- 7. To unlink your portal to Control Center, click the **Unlink** button.

ortal Administration		
Success! Your HV Tenant ID was successful Link Control Center ID	Illy linked to your Control Center User ID.	
Link your HV Tenant ID to an existing Contro Control Center.	I Center User ID. This will allow you to directly access the Hosted VoIP Ac	Iministration Portal from
Administrator Links		
Hosted VolP User ID Control cen	iter User ID Action	
282295@voip.centurylink.com 10308177e	2e@e2e.control.centurylink.com Unlink	
Create Link * is a required		
③ * Control Center User ID:		
* Control Center Password:		
	Create Link	

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- 8. You receive a message confirming your intent to Unlink your Control Center user ID.
- 9. Click the **OK** button to proceed with unlinking your account.

ortal Administration	
Success! Your HV Tenant ID was successfully linked to y Link Control Center ID	our Control Center User ID.
Link your HV Tenant ID to an existing Control Center User Control Center.	r ID. This will allow you to directly access the Hosted VolP Administration Portal from Message from webpage
Administrator Links	
Hosted VolP User ID Control center User ID	Are you sure you want to unlink your Control Center ID?
282295@voip.centurylink.com 10308177e2e@e2e.con	
Create Link *is a required	OK Cancel
* Control Center User ID:	
* Control Center Password:	
	Create Link

10. Receive confirmation that your **Control Center User ID** has been unlinked.

Portal Administration	
Action completed successfully	
Link your HV Tenant ID to an existin Control Center.	Control Center User ID. This will allow you to directly access the Hosted VoIP Administration Portal from
Create Link * is a required	
⑦ * Control Center User ID:	
* Control Center Password:	
L	Create Link

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- 11. With your user ID linked to Control Center, access Control Center via the portal.
- 12. Click Help on the main menu.
- 13. Scroll to the bottom and click the Go to Control Center Portal link.

User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help		
User Guides & Help I	nformation Did You Kr	ow? What's New?							
				Tenant	t ID: 360650	Defau	Ilt Group: BE	NSON Change	e Group
Help									
requently Asked Ques	stions								
Go to SavvisDirect Knowle	dge Base								
Manuals									
losted VoIP Administrator		** 5/11/15							
Hosted VoIP Trunk Adminis Hosted VoIP End User Port		1/15**		_		_		ينام هي	
nturyl ess and	nupies V value			~~~	~~~~~				
	$\sim \sim \sim$	᠕᠊᠕	$\sim \sim$		~٦_	<b>`</b>	Л.	$\sim$ .	Л
Enterprise Assistant Receptionist Console							· · · · ·	~ ~~	~
		-							
⑦ Control Center									
Go to Control Cente	r Portal								

### **User Portal Access**

From within the User Portal Access feature, you can determine, at the Group level, which features and functions your end users have access to in their End User portals.

- 1. Click Portal Administration from the main menu.
- 2. Click **User Portal Access** from the sub menu.

ser Administration Trunk	Administration	Manage Services	Portal Administration	Inventory Rep	orts Profile	Help C	CSR Only
Call Recording Administration C	Call Recordings P	ortal Sub Administration	Link Control Center ID Use	er Portal Access			
			Tenant ID: :	255324 Default G	roup: DUBLIN OH	IIO (a-6670)	Change Gro
I Administration				_		_	
	_			_	_	_	_
User Portal Access							
This screen will allow you to confi	igure what the end u	isers can view of edit					
This screen will allow you to confi Select a Group:		N OHIO (a-6670)	▼ Ge	et )			
			▼ Ge	ot			
				ew Only	© Hide		
Select a Group:		N OHIO (a-6670)	© Vie		<ul> <li>Hide</li> <li>Hide</li> </ul>		
Select a Group:		N OHIO (a-6670) View/Edit	© Vie	ew Only			
Select a Group: Call Logs Call Features		N OHIO (a-6670) View/Edit  View/Edit	<ul> <li>vie</li> <li>vie</li> <li>vie</li> <li>vie</li> </ul>	ew Only ew Only	O Hide		

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- 3. Select a group from the **Select a Group** dropdown list, or begin typing your search criteria in the Search a group field to narrow your search if you have several locations within your tenant.
- 4. Once the group is select, click the **Get** button.

	-	can view or edit		
Select a Group:	L3 SITE	▼ Get	<b>←</b>	
Call Logs	View/Edit	C View Only	O Hide	Custom
Call Features	View/Edit	C View Only	🔘 Hide	Custom
▶ Virtual Desk	View/Edit	C View Only	🔘 Hide	Custom
▶ Contacts	View/Edit	C View Only	C Hide	Custom
Profile and Settings	View/Edit	View Only	🔘 Hide	Custom
Help	View/Edit	View Only	O Hide	

- 5. Listed for that group, are all the features you can modify for your users.
- 6. Click the " ) " button to expand a feature grouping.
  - View/Edit these features can be viewed and in the end user's portal
  - View Only these features can be viewed in the end user's portal but cannot be edited or modified
  - Hidden these features won't appear in the end user's portal

This screen will allow you to o	onfigure what the end users	can view or edit		
Select a Group:	L3 SITE	• Get		
➤ Call Logs	View/Edit	C View Only	O Hide	Custom
Call Features	View/Edit	View Only	O Hide	Custom
▶ Virtual Desk	View/Edit	View Only	🔘 Hide	Custom
▶ Contacts	View/Edit	C View Only	O Hide	Custom
Profile and Settings	View/Edit	View Only	O Hide	Custom
Help	View/Edit	View Only	🔘 Hide	

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- 7. After clicking the " > " button on any feature grouping, underlying features will be displayed.
- 8. Select the appropriate configuration for each feature setting.
- 9. Click the **Save** button to save the settings for that group.
- 10. Click the **Save to Multiple Groups** button to enable those settings for additional groups within your tenant.



**Note:** Expand each of the feature groupings to view the various options within each grouping or review the end of this section for an example of each feature.

ielect a Group:	L3 SITE	• Get		
▼ Call Logs	O View/Edit	View Only	O Hide	© Custom
Missed Calls	View/Edit	View Only	🔘 Hide	
Incoming Calls	O View/Edit	C View Only	Hide	
Outgoing Calls	View/Edit	C View Only	O Hide	
Call Features	View/Edit	View Only	O Hide	Custom
Virtual Desk	View/Edit	View Only	🔘 Hide	Custom
Contacts	View/Edit	View Only	O Hide	Custom
Profile and Settings	View/Edit	View Only	🔘 Hide	Custom
Help	View/Edit	View Only	O Hide	

- 11. Select groups from the **Available Groups** field and drag and drop to the **Groups to Assign Settings to** field.
- 12. You can also use the arrow buttons between the fields to move groups to and from each field.
- 13. When all groups are moved to the groups to **Assign Settings to** field, click the **Save** button.

Save Settings to Multiple Groups	×
Below are the groups in this tenant.	
Available Groups	Groups to Assign Settings to
L3 SITE	QC SITE
QX SITE	Drag and Drop
	· · · ·
Sa	Cancel

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### **Call Logs**

- Missed Calls •
- Incoming Calls •
- **Outgoing Calls** •

Select a Group:	L3 SITE	✓ Get		
ocicora oroup.				
→ Call Logs	View/Edit	C View Only	🔘 Hide	Custor
Missed Calls	View/Edit	C View Only	O Hide	
Incoming Calls	View/Edit	C View Only	O Hide	
Outgoing Calls	View/Edit	C View Only	O Hide	
Call Features	View/Edit	C View Only	O Hide	Custor
<ul> <li>Virtual Desk</li> </ul>	View/Edit	C View Only	O Hide	Custor
Contacts	View/Edit	C View Only	O Hide	Custor
Profile and Settings	View/Edit	View Only	O Hide	Custor
Help	View/Edit	View Only	C Hide	



### **Call Features**



**Note:** There may be sub features within a feature grouping that can be expanded as well, such as Call Settings within the Call Features grouping. Click the arrow to expand that sub feature.

- Call Settings
- Find Me
- Privacy
- Call Treatment Schedules
- Manage PC Receptionist Users

Select a Group:	BITE -	Get		
Call Logs	View/Edit	View Only	O Hide	Custo
▼ Call Features	View/Edit	C View Only	🔘 Hide	Custo
Call Settings	View/Edit	C View Only	🔘 Hide	Custo
Find Me	View/Edit	C View Only	🔘 Hide	Custo
▶ Privacy	View/Edit	C View Only	🔘 Hide	Custo
Call Treatment Schedules	View/Edit	C View Only	🔘 Hide	
ManagePC Receptionist User	s 🖲 View/Edit	C View Only	🔘 Hide	
<ul> <li>Virtual Desk</li> </ul>	View/Edit	C View Only	🔘 Hide	Custo
► Contacts	View/Edit	View Only	🔘 Hide	Custo
Profile and Settings	View/Edit	O View Only	🔘 Hide	Custo
Help	View/Edit	View Only	O Hide	

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### Virtual Desk

- Anywhere
- **Remote Office** •
- **Distinctive Ring** •
- Line Status •
- **Custom Ringback** •
- Mobility •

Select a Group:	L3 SITE	• Get		
Call Logs	ViewEdit	View Only	C Hide	Custo
Call Features	View/Edit	View Only	O Hide	Custo
<ul> <li>Virtual Desk</li> </ul>	View/Edit	View Only	O Hide	Custo
Anywhere	ViewEdit	View Only	O Hide	
Remote Office	ViewEdit	View Only	O Hide	
Distinctive Ring	ViewEdit	View Only	C Hide	
Line Status	ViewEdit	View Only	O Hide	
Custom Ringback	ViewEdit	View Only	C Hide	
Mobility	ViewEdit	View Only	C Hide	
Contacts	ViewEdit	View Only	O Hide	Custo
Profile and Settings	ViewEdit	View Only	C Hide	Custo
Help	ViewEdit	View Only	C Hide	



### Contacts

- Contacts
- Speed Dial 100 •
- Speed Dial 8 •

This screen will allow you to configure	e what the end users can view of	redit		
Select a Group:	L3 SITE	▼ Get		
Call Logs	ViewEdit	View Only	C Hide	Custom
Call Features	ViewEdit	View Only	🔘 Hide	Custom
Virtual Desk	ViewEdit	View Only	🔘 Hide	Custom
- Contacts	ViewEdit	View Only	🔘 Hide	Custom
Contacts	ViewEdit	View Only	🔘 Hide	
Speed Dial 100	ViewEdit	View Only	C Hide	
Speed Dial 8	ViewEdit	View Only	C Hide	
• Profile and Settings	ViewEdit	View Only	C Hide	Custom
Help	ViewEdit	View Only	O Hide	

### **Profile and Settings**

- Profile •
- Settings •
- 911 Location •

Select a Group:	L3 SITE	▼ Get		
Call Logs	View/Edit	C View Only	O Hide	Custom
Call Features	View/Edit	C View Only	O Hide	Custom
Virtual Desk	View/Edit	View Only	O Hide	Custom
Contacts	View/Edit	C View Only	🔘 Hide	Custom
Profile and Settings	View/Edit	View Only	O Hide	Custom
▶ Profile	View/Edit	C View Only	O Hide	Custom
<ul> <li>Settings</li> </ul>	View/Edit	View Only	🔘 Hide	Custom
911 Location	View/Edit	C View Only	O Hide	
Help	View/Edit	View Only	C Hide	

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# Inventory

The **Inventory** option allows you to monitor inventory of active and available seats, order additional telephone numbers and seats, monitor add on features such as desktop and mobile softphones, and monitor/review open and closed orders.

### **Inventory Overview**

Access Inventory Overview gives you a view, by group, of inventory In Use and inventory Available.

- 1. Click **Inventory** from the main menu.
- 2. Click Inventory Overview from the sub menu.

User Administration	Trunk Administr	ration Manage Se	ervices Portal	Administration	Inventory Reports	s Profile Help	CSR Only
Inventory Overview	Telephone Numbers	Seats Add On Featu	ires SIP Trunking S	essions Order S	itatus		
			Tenant I	D: 253023 Def	ault Group: CENTURYLINK	LAS VEGAS NV (a-406)	Change Grou
nventory					_		
Enterprise Overvie	w						
							_
SIP Sessio	on Type	Current (	Quantity	Ente	rprise MCC	MCC Status	
ENTERPRISE		9		32	1	Enabled	
Select a Group:	CENTURYLINK	LAS VEGAS NV (a-406	)	• Ge	et Change G	roup Name Groups a	& MCC
		(1	l of 2) 🛛 14 🛛 😽	12 🕨	•		
	Туре ᅌ		In Use 🗘	Av	ailable 🗢 🛛 F	Pending ᅌ	Total 💠
Admin Seats			1	1	0	2	
Analog Seats			0	2	0	2	
Anywhere Seats			1	0	0	1	
Auto Attendant Seats			4	0	0	4	
Pasic Cordless Seats	$\sim$	2 mm	-low	n	m	mont	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

- 3. The Enterprise Overview provides a quick view of MCC inventory across your enterprise.
- 4. If you have multiple groups, select the Group from the dropdown list you want to view.
- 5. Click the Get button.
- 6. All inventory for that group displays.
- 7. This includes total number of licenses, licenses in use, and licenses available.
- 8. Use arrows and page buttons to navigate to additional screens.
- 9. Click the Change Group Name link.

nterprise Overview							
SIP Session 1	Гуре	Current Qu	antity	Enterprise MCC		MCC Sta	atus
INTERPRISE		9		32		Enabled	
Select a Group:	CENTURYLINK	LAS VEGAS NV (a-406)	(f 2)	Get	Change	e Group Name ┥	<b>~</b>
		( <b>1</b> o	12] 14 44	1 2 🔛 🖻			
	Туре 🗘	(10	In Use O	1 2 P F		Pending 🔅	Total 🗘
Admin Seats	Туре 🗘	(10		Available ©	0	Pending 🗘	Total 🔅
	Туре 🔅	(10		Available ©	0	Pending 🗢	
Admin Seats Analog Seats Anywhere Seats	Туре 🗘	(10	In Use 🔶 1	1		Pending \$	2

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- 10. The **Group Name** entered for each location within your tenant is input during the ordering process. Based on how the name was entered, you may want to change it based on a name more familiar to you for that location.
- 11. Click the **Select a Group** dropdown list to select the group you want to rename.
- 12. In the **New Group Name** field, type in the name as you want that group to display. This only
- impacts how that group name appears in the portal and doesn't have an impact anywhere else.
- 13. Click the **Submit** button.

Change Group Name		×
Select a Group:	CENTURYLINK LAS VEGAS NV (a-406)	
* New Group Name:	LAS VEGAS NV	
	Submit Close	4

- 14. The new group name is reflected throughout the portal, unless you choose to change the name again.
- 15. Click the Groups & MCC link.

entory					
Enterprise Overvie	w				
SIP Sessi	on Type	Current Quantity	Enterprise MCC	MCC Status	
ENTERPRISE		9	32	Enabled	
Select a Group:	LAS VEGAS NV	′ (a-406)	▼ Get	Change Group Name Groups & MC	c 🗲

- 16. Review information by clicking column headings or scrolling up/down.
- 17. Click the **Export** icon to export details to an Excel spreadsheet.
- 18. Click the **Close** button.

Circuit	Group	MCC	Status	
S1II-16690680	SPRINGS(a-403)	1	Disabled	^
S1IT-16690680	MARRIOT CITY CENTER(a-401)	1	Disabled	
S1IT-16690680	CENTURYLINK PORTLAND OR(a-408)	1	Disabled	
S1IT-16690680	FORT WALTON BEACH BETA(a-82)	5	Enabled	
S1IT-16690680	CENTURYLINK SEATTLE WA(a-407)	10	Enabled	
S1IT-16690680	CENTURYLINK_SDE_ONLY(a-8230)	9	Enabled	
S1IT-16690680	CENTURYLINK(a-402)	1	Disabled	
S1IT-16690680	CENTURYLINK PHOENIX AZ(a-405)	1	Disabled	
S1IT-16690680	CENTURYLINK SALT LAKE CITY(a-404)	9	Enabled	
S1IT-16690680	LAS VEGAS NV(a-406)	25	Enabled	~

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### **Telephone Numbers**

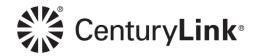
You can **Delete**, **Add:New** and **Add:Ported Telephone Numbers** to your inventory by group level.

- 1. Click **Inventory** from the main menu.
- 2. Click **Telephone Numbers** from the sub menu.
- 3. To view the entire phone number inventory for a specific group, select the location from the **Group** dropdown list.
- 4. Click the Get button.
- 5. This provides you with **Quantity of Available TNs** (telephone numbers), and **Quantity of In-Use TNs** and **Quantity of Pending TNs**.
- 6. You can **Delete** or **Add** telephone numbers to your inventory, by clicking the appropriate button.
- 7. Click the Group dropdown list under Search for Telephone Number Status to select a location.
- 8. Click the **Search** button.

User Administration Trunk Administration Manage Services Portal Administration Inventory Reports Profile	Help CSR Only
	Thep concerns
Inventory Overview Telephone Numbers Seats Add On Features SIP Trunking Sessions Order Status	
Tenant ID: 253023 Default Group: CENTURYLINK LAS VE	GAS NV (a-406) Change Group
Inventory	
Telephone Numbers	
Manage Inventory	
Group: CENTURYLINK LAS VEGAS NV (s-408)	
Quantity of Available TNs: 11	
Quantity of In-Use TNs: 31	
Quantity of Pending TNs: 0	
	_
Delete Telephone Numbers Add Telephone Numbers: New Add Telephone Numbers: Po	rt
Search for Telephone Number Status	
Partial queries and wildcard searches are supported. Leaving Phone Number blank and performing your search will return all telephone available for the selected group.	one numbers used and
Group: CENTURYLINK LAS VEGAS N V Characteriteriteriteriteriteriteriteriteriteri	

- 9. This displays the entire phone number inventory for that location, including available numbers and numbers in use.
- 10. Any telephone number with a name in the **User** column is in use, if there is no name listed in the **User** column, the number is available and can be assigned to a seat or service.
- 11. The **Extension** column provides the assigned extension number for each telephone number and can be useful if your extensions don't correlate to the 10-digit phone number.

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- 12. Any column can be sorted in ascending or descending order by clicking the up or down orange arrows.
- 13. You can also export the entire list by clicking the **Export Report** button.

available for the selected	d searches are supporte group.		ng your search will return all telephone numbers used and
CENTURYLINK L	AS VEGAS N 👻 P	hone Number:	Search
		(1 of 2) 📧 🔫 1 2 1	» H
Phone Number 🔺	Extension ♦	User 👌	Group 👌 🧲
2063421598		Nasim (Call Center)	CENTURYLINK LAS VEGAS NV (a-406)
2064903662			CENTURYLINK LAS VEGAS NV (a-408)
2064903667		VMPILOT,a-406	CENTURYLINK LAS VEGAS NV (a-408)
2065215288			CENTURYLINK LAS VEGAS NV (a-408)
3185827029		BBKTESTONLY (Hunt Group)	CENTURYLINK LAS VEGAS NV (a-408)
3185827036		BrothersTESTONLY (Hunt Group)	CENTURYLINK LAS VEGAS NV (a-408)
3185827048			CENTURYLINK LAS VEGAS NV (a-408)
3185827091			CENTURYLINK LAS VEGAS NV (a-408)
3185827113		AutoAttendant,nagcti1	CENTURYLINK LAS VEGAS NV (a-408)
3212037109			CENTURYLINK LAS VEGAS NV (8-408)
3212037209	7209	Testa,Persona Li	CENTURYLINK LAS VEGAS NV (a-406)
3212037210	7210	Nahida,Farhana	CENTURYLINK LAS VEGAS NV (a-406)
3212037216	7216	VM Box, Test	CENTURYLINK LAS VEGAS NV (a-408)
3212037222			CENTURYLINK LAS VEGAS NV (a-408)

- 14. If you have a large group and want to refine your search, enter a 10-digit number in the **Phone Number** field
- 15. Click the **Search** button.

Inventory			
Telephone Numbers			
Manage Inventory			
Group:	CENTURYLINK LAS VEGAS	NV (a-406)	▼ Get
Quantity of Available TNs:	11		
Quantity of In-Use TNs:	31		
Quantity of Pending TNs:	0		
	Delete Telephone Numbers	Add Telephone Numbers	s: New Add Telephone Numbers: Port
Search for Telephone N	lumber Status		
Partial queries and wildcard se available for the selected group		Phone Number blank and p	erforming your search will return all telephone numbers used and
available for the selected group	p.		
Group: CENTURYLINK LAS V	/EGAS N + Phone Numb	ber: 6123958882	Search Clear
Export Report			
Phone Number *	Extension 🔮	User 🕈	Group 0
6123958882	8882	VVX400,Rebecca	CENTURYLINK LAS VEGAS NV (8-406)

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### **Delete Telephone Numbers**

1. To **Delete** one or more telephone numbers, click the **Delete Telephone Numbers** button.



**Note:** If you delete a number, or a range of numbers, they'll be permanently removed from your inventory and you won't be able to assign those numbers to users or services.

Inventory Telephone Numbers Manage Inventory	
Group:	PTLM01 HV SITE 1  Get
Quantity of Available TNs:	1117
Quantity of In-Use TNs:	5
Delete Telephone Nur	Add Telephone Numbers: New Add Telephone Numbers: Port

- 2. All available numbers in that location's inventory display.
- 3. You can delete up to 100 numbers in one order. If more than 100 numbers need to be deleted, you'll need to submit multiple orders.
- 4. Numbers are listed in sequential order.
- 5. You can use the up/down scroll bar to search for the number(s) you wish to delete.

entory	_	_	_	
Felephone Numbers To remove Telephone Numbers I iny Available Telephone Number Jp to 100 telephone numbers ca	rs, you cannot remove any.	irst delete the seat associated	d with that number. If you do not h	ave
Group: PTLM01 HV SITE 1				
elete Individual Telepho	one Numbers			
Select All Available Numbers	5			
Available numbers	Available numbers	Available numbers	Available numbers	
3602120028	3802410164	3602410443	3802410722	
3802120029	3802410185	3802410444	3802410723	
3802120030	3802410188	3602410445	3802410724	
3802120031	3602410167	3602410446	3602410725	- 7
3602120032	3602410168	3802410447	3602410726	
3602120032 3602125200	3802410168 3802410169	3802410447 3802410448	3802410728	- 1

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- 6. To select and delete all telephone numbers in that location (if less than 100), click the **Select All Available Numbers** check box.
- 7. To delete random numbers, locate the number(s) in the available inventory, and click each corresponding check box.
- 8. If you wish to delete a range of numbers, enter the **Starting** and **Ending** number of the range, in the **From** and **To** fields.
- 9. Click the **Submit** button.

rentory	_	_			
Telephone Numbers To remove Telephone Numbers from your inventory, you must first delete the seat associated with that number. If you do not have any Available Telephone Numbers, you cannot remove any.					
Up to 100 telephone numbers can be deleted in an order.					
Group: PTLM01 HV SITE 1					
Delete Individual Telephone Numbers					
Select All Available Nun Available numbers	Available numbers	Available numbers	Available numbers		
3602120028	3602410164	3602410443	3602410722		
3602120029	2 3602410165	3602410444	3602410723		
3602120030	3602410166	3602410445	3802410724		
√ 3602120031	3802410167	3802410448	3802410725		
3602120032	3802410168	3802410447	3802410728		
3802125200	3802410169	3602410448	3802410727		
■ 2802125201	D 2802410170	III 2802410449	D 2802410720		
		And/Or			
Delete a Range of Te	lephone Numbers				
From: 3602120028	Го: 3802120030				
	Submi	it Cancel			

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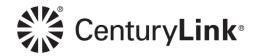
- 10. On the **Deletion Confirmation** screen, confirm or change any missing or incorrect information.
- 11. You can enter a **Comment** pertaining to the deletion order, but that field is not required.
- 12. Click the **Place Order** button.

Numbers to be De	leted		
3602410721			
Whom shall we con	tact if a question arises regarding your order?		
• First Name:	Customer		
• Last Name:	Admin		
• Phone:	2125551212	•	
• Email:	customer@domain.com		
Comments:	Enter any applicable notes.		

- 13. You'll need to confirm deletion of the number(s).
- 14. Click the **Confirm** button.

Is a required fiel		
• First Name:	Customer	Delete Confirmation
• Last Name:	Admin	Please confirm your request to delete the selected telephone numbers.
• Phone:	2125551212	Confirm
• Email:	customer@domain.c	com
Comments:	Enter any applica	able notes.
Comments:		Place Order Cancel

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- 15. You'll be provided with a **Delete Confirmation** notice, which includes an **Order ID** for your reference.
- 16. Your delete order is complete.
- 17. Click the **Telephone Inventory** button or proceed to another area of the portal by clicking your desired location on the main or sub menu.

Inventory
Telephone Numbers
Delete Confirmation
Order ID(s): 174087551
Thank you for your order. To track status, please use Inventory > Order Status
Telephone Inventory

### Add Telephone Numbers: New

- 1. To add numbers to your inventory, click the Add Telephone Numbers: New or Add Telephone Numbers: Port.
  - **New** new numbers are assigned from CenturyLink's inventory, based on your area code and prefix or address
  - Port numbers you own and want to port to CenturyLink
- 2. Click the Add Telephone Numbers: New.

Inve	entory					
	Telephone Numbers					
	Manage Inventory					
	Group:	LAS VEGAS NV (a-406)				
	Quantity of Available TNs:	14				
	Quantity of In-Use TNs:	49				
	Quantity of Pending TNs:	0				
		Delete Telephone Numbers Add Telephone Numbers: New Add Telephone Numbers: Port				
	Search for Telephore	e Number Status				
	Partial queries and wildcard selected group.	arches are supported. Leaving Phone Number blank and performing your search will return all telephone numbers used and available for the				
	Group: LAS VEGAS NV (a	06)   Phone Number Search Clear				

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- 3. Request numbers based on an area code or address.
- 4. Click the Find by Area Code radio button.
- 5. Enter your preferred area code in the Area Code field.
- 6. Click the Select dropdown list and choose from available prefixes.

elephone Numbers		
dd Telephone Numbers: New		
Group: LAS VEGAS NV (a-406)		
· · · · · · · · · · · · · · · · · · ·	on a single request. The TNs do no	t have to be in the same rate center as the group/location.
Find by Area Code	AddroSS	
* Area Code: 952 * Exchange:	- Select - 💌	
* Quantity of Numbers to Add:	م	View Available Ths
quantity of numbers to Add.	- Select -	
	All	
1/1,	257	
Whom shall we contact if a question arises	257	

- 7. Click Find by Address radio button if you want to review inventory based on your physical address.
- 8. Enter your address in the Street Address field.
- 9. Enter your city in the City field.
- 10. Select your state from the State dropdown list.
- 11. Enter your zip code in the **Zip** field.

elephone Numbers			
dd Telephone Numbers:	New		
Group: LAS VEGAS NV (a-406)			
IPlease note: Up to 1000 TNs can be put on a single request. The TNs do not have to be in the same rate center as the group/location.     Find by Area Code     Ind by Address			
Street Address: City:			
State: ZIP:			
Quantity of Numbers to Add:	Consecutive Numbers View Available THs		

- 12. Whether ordering by area code or address, enter the number of required phones numbers in the **Quantify of Numbers to Add** field.
- 13. Check the **Consecutive Numbers** checkbox if that's a requirement.
- 14. Click the View Available TNs button.

ventory
Telephone Numbers
Add Telephone Numbers: New
Group: LAS VEGAS NV (a-406)
Please note: Up to 1000 TNs can be put on a single request. The TNs do not have to be in the same rate center as the group/location.      Find by Area Code      Find by Address
* Area Code: 952 * Exchange: 777 -
* Quantity of Numbers to Add: 10 Consecutive Numbers
Whom shall we contact if a question arises regarding your order?
and the for th

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- 15. Numbers available from CenturyLink's inventory are listed in the Available TNs field.
- 16. After reviewing the numbers, move them to the Selected field by dragging and dropping, or by using the arrow keys between the fields.

dd Telenhene Nymherer New	
dd Telephone Numbers: New	
Group: LAS VEGAS NV (a-406)	
Please note: Up to 1000 TNs can be put on a single Find by Area Code O Find by Address	request. The TNs do not have to be in the same rate center as the group/location.
* Area Code: 952 * Exchange: 257	
* Quantity of Numbers to Add: 10	Consecutive Numbers View Available TNs
Available TNs	Selected
9522577226 (Local)	◆ 9522577225 (Local)
9522577227 (Local)	
9522577228 (Local)	
9522577229 (Local)	
9522577230 (Local)	
9522577231 (Local)	
9522577232 (Local)	
	Drag and Drop
9522577233 (Local)	Drad and Drop

17. Retain prepopulated contact information or change the **First/Last Name**, **Phone** and **Email** fields as needed.

**Note:** Emails will be sent to the address in the Email field to confirm the order, and when the order is fulfilled.

- 18. Enter the purpose of the order in the **Comments** field.
- 19. Click the **Place Order** button.

Whom shall we contact if a question arises regarding your order?         * Is a required field.         * First Name:         * Last Name:         * Phone:         * Email:         * @centurylnk.com         What this order was for	~~~	man man			9522577229 (Local) 9522577229 (Local) 9522577230 (Local) 9522577231 (Local) 9522577232 (Local)	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	, , , , , , , , , , , , , , , , , , ,
			stion arises regarding your order?				
* Email: I@centurylink.com What this order was for		* First Name: * Last Name:	Rebecca				
		* Email:		$\left  \right\rangle$			
Place Order Cancel			i.	ر 			

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- 20. You're presented with confirmation of your order, including an **Order ID** number and a list or range of numbers being processes on that order.
- 21. Click the **Telephone Inventory** button or proceed to another area of the portal by clicking your desired location on the main or sub menu.

Inventory						
Telephone Numbers	Telephone Numbers					
Add Telephone Numbers: New -	Success					
Order ID(s): 181686675 Thank you for your order. To track stat	Order ID(s): 181686675 Thank you for your order. To track status, please use Inventory > Order Status					
The following numbers have been been assign	ed to you per your request.					
New Numbers Assigned						
9522577225-9522577234						
	Telephone Inventory					

### Add Telephone Numbers: Port

1. To add ported numbers to your inventory, click the Add Telephone Numbers: Port button.

Inventory	_		
Telephone Numbers Manage Inventory			
Group:	PTLM01 H	✓ SITE 1	
Quantity of Available TNs:	1117		
Quantity of In-Use TNs:	5		
Delete Telephone Nur	nbers	Add Telephone Numbers: New	Add Telephone Numbers: Port

- 2. Refer to the **Attention** notice. If you click the **Cancel** button, you'll cancel your request to process a port order.
- 3. To proceed with your order, click the **Confirm** button.

Inventory	
Telephone Numbers Manage Inventory	
Group:	PTLM01 HV SITE 1 V Get
Quantity of Available TNs:	1117
	Add Telephone Numbers: Port
Quantity of In-Use TNs: Delete Telephone Numb	Attention: Each port equest via this portal is limited to 100 TNs (Telephone Numbers). If your porting needs exceed 100 TNs, or you are needing to port a toll free number, please contact your account representative for further assistance.
	A separate request is required for TNs that belong to different account numbers. As an example, if you have TNs that are assigned to Account A and other TNs that are assigned to Account B, and you want to port them all you must submit a request for the TNs assigned to Account A and then submit another request for those assigned to Account B. Furthermore, if you would like to port the STN (Billing Telehone Number) as part of your por request, all TNs on that account must be ported with the STN.
Search for Telephone Nu	or you will have to contact the current provider first and have them change the BTN to another
Partial queries and wildcard searc	number.
Phone Number:	As always, you should never attempt to port TNs that do not belong to you or your business. Confirm Cancel

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- 4. Enter non-consecutive numbers, comma separated, in the Input Telephone Number(s) field.
- 5. Enter ranges of numbers in the **Select a Range** field.



**Note:** You can have a combination of non-consecutive numbers, and ranges of numbers in one order.

6. Click the **Portability Check** button to confirm whether your numbers can be ported.

lephone Numbers Id Telephone Numbers:	Dort
a relephone Numbers:	Poit
Broup: PTLM01 HV SITE 1	
Please note: Up to 100 ported	TNs can be put on a single request.
	t any special characters. If multiple TNs are entered, use comma delimiter to separate the
umbers. Example: 3032201133	,2083128899.
Input Telephone Number(s):	2604325000, 3604335005, 2604335 A
	Ŧ
	And/Or
Select a Range:	Area Exchange Last 4 TO Last 4 Code Exchange Digits TO Digits
	Code         Digits         Digits           380         433         5010         5019
	Portability Check Cancel

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- 7. If your numbers are portable, you'll receive confirmation that you can proceed with your order submission.
- 8. Click the **Submit** button.

	Dort						
Telephone Numbers:	PUIL						
oup: PTLM01 HV SITE 1							
lease note: Up to 100 ported	TNs can be p	out on a single	e request.				
TNs are 10 digits long without nbers. Example: 3032201133,			f multiple TN	s are	entered, use	comma delimit	er to separate the
The number(s) you have subr coepting the port request, so i jected.							
put Telephone Number(s):	360433500 007	0,360433500	5,3604335	A.			
				Ŧ			
			And/Or				
			And/Or				
ccepting the port request, so i			rt. Please not				
The number(s) you have subn ccepting the port request, so i jected.			rt. Please not				
ccepting the port request, so i jected.	f any of thes Area	e numbers a	t. Please not re tied to the Last 4	acco	unt informati		
ccepting the port request, so i jected.	f any of thes Area Code	e numbers a	t. Please not re tied to the Last 4 Digits		unt informati Last 4 Digits		
ccepting the port request, so i jected.	f any of thes Area	e numbers a	t. Please not re tied to the Last 4	acco	unt informati		
ccepting the port request, so i jected.	f any of thes Area Code	e numbers a	t. Please not re tied to the Last 4 Digits	acco	unt informati Last 4 Digits		
ccepting the port request, so i jected.	f any of thes Area Code	e numbers a	t. Please not re tied to the Last 4 Digits	acco	unt informati Last 4 Digits		
ccepting the port request, so i	f any of thes Area Code	e numbers a	t. Please not re tied to the Last 4 Digits	acco	unt informati Last 4 Digits		

9. You'll receive this error if your numbers are not available to port.

All TNs are 10 digits long withou numbers. Example: 3032201133		are entered, use comma delimiter to separate the
! None of the individual phone	number(s) entered is eligible to port.	
Input Telephone Number(s):	3602811150,3602811159,3602811 4 160	

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- 10. An LOA is required to accompany all port orders.
- 11. Fill out the information in the **Required LOA Information** screen, as it pertains to the information on the account the numbers are currently billed on.



**Note:** It is suggested you refer to your invoice, and enter information in this screen, exactly as it appears on your invoice, including any punctuation, capitalization, abbreviations, etc., to avoid order rejection from the losing carrier.

nventory			
Teleph	ione Numbers		
Add Te	elephone Numbers: Port - (	Confirmation	
Numbo	r(s) to be Ported		
360433		05 3804335007	3604335010-3604335019
Deer	vice d I OA Information		
	uired LOA Information	ssociated to the TNs being requested for port.	
		hen all need to have come from one company.	
• Is a	required field.		
	Requested Due Date:	12/13/2013	
	requested bate bate.	12/13/2013	
0	<ul> <li>Billing Account Number(s):</li> </ul>	3604335002	
0	Service Address:	1234 Main Street	
	• City:	Anywhere	
	• State:	WA 🔻	
	• Zipcode:	60123	
0	Billing Address:	1234 Main Street	
	City:	Anywhere	
	State:	WA 🔻	7
	*Zipcode:	60123	
۲	Authorized Party:	Customer Name	
0	<ul> <li>PIN numbers provided to current carrier:</li> </ul>	1234	
	• Date:	11/21/2013	
0	<ul> <li>Initials for the customer:</li> </ul>	CN	
0	LOA Contact Name:	Customer Name	
	<ul> <li>LOA Contact Telephone Number:</li> </ul>	2125551212	)

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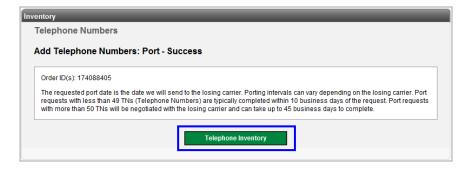
12. Enter contact information in the First/Last Name, Phone and Email fields.

**Note:** Emails will be sent to the address in the Email field to confirm the order, and when the order is fulfilled.

- 13. Enter notes pertaining to the order in the **Comments** field (not required).
- 14. Click the Place Order button.

• First Name:	Customer
• Last Name:	Name
• Phone:	2125551212
• Email:	customer@domain.com
Comments:	Enter notes if applicable.
	<b>)</b>

- 15. You'll receive an Add Telephone Numbers: Port Success confirmation, including an Order ID number.
- 16. Click the **Telephone Inventory** button or proceed to another area of the portal by clicking your desired location from the main or sub menu.



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### Seats

Manage inventory by adding and removing seats based on your needs. If additional seats requiring physical devices are ordered, they'll be shipped to the address of the group you're ordering services for. If seats are removed that were associated to a physical device, you'll receive a shipping label to easily return devices.

- 1. Click **Inventory** from the main menu.
- 2. Click **Seats** from the sub menu.
- 3. If you have multiple locations, select the location you want to manage from the **Select a Group** dropdown list.
- 4. Click the **Get** button.

ι	Iser Administration	Trunk Administratio	n Mar	nage Services	Portal Adm	inistration	Inver	ntory	Reports	Profile	Help			
1	nventory Overview	Telephone Number	Seats	Add On Features	SIP Trunk	ing Sessior	ns Orde	er Status						
							1	enant ID:	360650	Default	Group: BE	INSON	Change	Group
Inver	itory													
	Seats													
	Manage Invent	tory												
	Select a Group:			DUBLIN		•	iet <	<del>(</del> —	_					
	* Is a required field													
	Туре		In Us	e Available	Total	Add	Re	move	0 * F	hone Type	Comment	5		
	Admin Seats		0	0	0	0		)						
$\sim$	$\wedge$	and have		-			مسرا					m)		~~~~

- 5. Existing inventory for that location displays.
- 6. See all product types associated to that location including how many are **In Use** and how many are **Available** by seat/product type.
- 7. You can Add to your inventory or Remove existing inventory.
- If you add seat types that have phones or devices associated to them, such as Basic, Standard and Premium, you need to indicate in the Phone Type Comments dropdown list, the device type you need shipped. If you need more than one phone or device type, multiple orders will need to be placed.
- 9. The appropriate device for any seat/license you order populates the dropdown list with the appropriate options.
- 10. Enter the total quantity for each product type, in the **Add** column. To remove inventory, enter the total quantify of any one product in the **Remove** column.



**Note:** You can only remove seat licenses if there is a quantity in the **Available** field indicating those licenses are currently not assigned to a user.

- 11. If you're removing inventory for products that have phones associated to them, such as **Basic**, **Standard** and **Premium**, you'll receive a shipping label to return the devices.
- 12. Click the **Submit** button.

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Manage Inventory						
Select a Group:		CENTURYLIN	IK LAS VE	GAS N 👻	Get	
Is a required field.						
Туре	In Use	Available	Total	Add	Remove	* Phone Type Comments
Admin Seats	0	0	0	0	0	
Analog Seats	o	0	0	0	0	Polycom SoundPoint IP 650 w/ 1 Sidecar Polycom SoundPoint IP 670 w/ 1 Sidecar
Anywhere Seats	1	0	1	0	0	Polycom VVX 300 w/1 Sidecar Polycom VVX 310 w/1 Sidecar
Auto Attendant Seats	1	0	1	0	0	Polycom VVX 400 w/ 1 Sidecar Polycom VVX 410 w/ 1 Sidecar
Basic Seats	0	1	1	0	0	Polycom VVX 500 w/ 1 Sidecar Polycom VVX 500 w/ 1 Sidecar + Camera
Conference Seats	0	0	0	0	0	Polycom VVX 600 w/ 1 Sidecar Polycom VVX 600 w/ 1 Sidecar + Camera
Contact Center Basic Seats	2	8	10	0	0	No CPE 👻
Séals In		man of				
Standard Seats	0	0	0	0	0	Polycom VVX 500
Virtual Seats	1	0	1	0	0	
Voice Mail Only Seats	0	1	1	0	0	

- 13. Confirm or change missing or incorrect information under "Whom shall we contact".14. You can enter a Comment pertaining to the seat order (this field is not required).
- 15. Click the **Place Order** button.

Туре	A	dd Remove	Phone Type Comments
Standard Seats	1		Polycom VVX 500
Whom shall we conf	tact if a question arises reg	Jarding your order?	
• In a service of Gold			
<ul> <li>Is a required field.</li> <li>First Name:</li> </ul>	Contact	)	
	Contact Name		
• First Name:			
• Last Name:	Name		

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- 16. You'll receive an Order Confirmation which includes an Order ID number.
- 17. You can monitor your order status under **Inventory --> Order Status**.
- 18. Click the **Back to Seats** button or proceed to another area of the portal by clicking your desired location from the main or sub menu.

ion		
87611		
	Customer Premise Equipment (CPE) orders	separately. To track status,
	Back to Seats	
0	4087611 order. The system will process ry > Order Status.	order. The system will process Customer Premise Equipment (CPE) orders

### Add On Features

Add On Features allow you to order additional license from the portal such as Business Communicator, call recording, and receptionist console.

- 1. Click **Inventory** from the main menu.
- 2. Click Add On Features from the sub menu.
- 3. If you have multiple groups, select the location you want to manage from the dropdown list.
- 4. Click the Get button.

	User Administration Trunk Administration	on Mar	nage Services	Portal A	dministra	ation Inventor	y Reports	Profile Help	CSR Only
	Inventory Overview Telephone Numbers Seat	s Add Or	n Features	IP Trunking Se	ssions C	Irder Status			
				Tenant ID	: 253023	Default Group: 0	ENTURYLINK LA	S VEGAS NV (a-406)	Change Group
Inve	entory								
	Add On Features								
	Summary and Edit								
	Select a Group:	CEN	TURYLINK LAS	VEGAS NV (a	-406)		▼ Get		
	Туре	In Use	Available	Pending	Total	Add Features	Remove Fe	atures Actio	on 🖸
	Business Communicator Collaboration	4	6	0	10	0	0	Vie	w Users te
	Business Communicator Voice/Video	0	8	0	8	0	0	Vie	w Users w Users w Users w Users
	Desktop Softphones	3	0	0	3	0	0	Vie	w Users
	Mobile Softphones	0	4	0	4	0	0	Vie	w Users
	Receptionist Console	1	0	0	1	0	0	Vie	w Users
	Secure SIP	0	5	0	5	0	0	Vie	w Users
	SIP E911	0	0	0	0	0	0	Vie	w Users
	Voice Mail for Group Features	1	5	0	6	0	0	Vie	w Users
	Voice Mail Transcription	8	4	0	12	0	0	Vie	w Users
				Submit	Clear				

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- 5. Displayed are **In Use**, **Available** and **Total** inventory for the products you currently have and can be ordered.
- 6. Click View Users, next to any product type to which users have licenses assigned to them.

Summary and Edit								
Select a Group:	CEN	TURYLINK LAS	VEGAS NV (a	a-406)			• Get	
Туре	In Use	Available	Pending	Total	Add Fe	atures	Remove Features	Action
Business Communicator Collaboration	4	6	0	10	0	]	0	View Users
Business Communicator Voice/Video	0	8	0	8	0		0	View Users View Users
Desktop Softphones	3	0	0	3	0		0	View Users
Vobile Softphones	0	4	0	4	0		0	View Users
Receptionist Console	1	0	0	1	0		0	View Users
Secure SIP	0	5	0	5	0		0	View Users
SIP E911	0	0	0	0	0		0	View Users
Voice Mail for Group Features	1	5	0	6	0		0	View Users
Voice Mail Transcription	8	4	0	12	0		0	View Users

- 7. All users having that **Add On Feature** assigned, are displayed.
- 8. When finished reviewing the information, click the **Close** button.

		– e ×
In User Add-	On Features S	Summary
	Business Communic	-
First Name	Last Name	Quantity
Jane	Doe	1
Rebecca	VVX400	1
Rebecca	VVX500	1
Becky	Virtual	1
	Close	
		- -

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- 9. You can Add or Remove inventory by feature type.
- 10. To add inventory, enter the number of units required in the Add Features column.
- 11. To remove inventory, enter the number of units you want to remove in the **Remove Features** column.



**Note:** To remove inventory, there must be available licenses to remove, if all licenses are in use, a remove order cannot be placed without unassigning the license from an existing user.

12. Click the **Submit** button.

dd On Features Summary and Edit							
Select a Group:	CEN	ITURYLINK LA	S VEGAS NV (i	a-406)		▼ Get	
Туре	In Use	Available	Pending	Total	Add Features	Remove Features	Action
Business Communicator Collaboration	4	6	0	10	0	3	View Users
Business Communicator Voice/Video	0	8	0	8	2	0	View Users
Desktop Softphones	3	0	0	3	0	0	View Users
Nobile Softphones	0	4	0	4	0	0	View Users
Receptionist Console	1	0	0	1	0	0	View Users
Secure SIP	0	5	0	5	0	0	View Users
SIP E911	0	0	0	0	0	0	View Users
Voice Mail for Group Features	1	5	0	6	0	0	View Users
Voice Mail Transcription	8	4	0	12	0	0	View Users

- 13. Confirm prepopulated contact information is accurate or enter updated information in the fields as shown.
- 14. The owner of the email address in the **Email** field, receives notification that an order was placed, and receives a second email once when the order is fulfilled. Upon fulfillment, the new services can be assigned for immediate use.
- 15. Click the Place Order button.

ventory			
Add On Features Order Confirmation			
	Туре	Add	Remove
Mobile Softphones		1	
Whom shall we contact if a q * Is a required field. * First Name: * Last Name: * Phone: * Email: Comments:	John Doe John Commentation arises regarding your order?	Cancel	

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### **SIP Trunking Sessions**

As with Trunk Administration within the main menu, you'll only see SIP Trunking Sessions as a sub menu item, if a tenant subscribes to SIP trunking.

- 1. Click **Inventory** from the main menu.
- 2. Click SIP Trunking Sessions sub menu.
- 3. The **Current Quantity** column displays total number of MCCs (maximum concurrent calls) currently available across your enterprise; to change this, enter the new total number of sessions in the **Total Quantity after Change** field.
- 4. Hit Enter on your keyboard, then click the Submit button.
- 5. The order for additional sessions fulfills within approximately 30 minutes.

User Administration	Trunk Administrati	on Manag	e Services	Portal Administratio	on	Inventory	Reports	Profile	Help	CSR Onl	у
Inventory Overview	Telephone Numbers	Seats Add	i On Features	SIP Trunking Ses	sions	Order Statu:	5				
				Tenant ID: 253023	Def	ault Group: C	ENTURYLI	NK LAS VE	EGAS NV	/ (a-406)	Change Group
Inventory											
SIP Trunking S Manage Inven											
Ту	pe	с	urrent Quanti	ty		(	🗿 Total Qu	antity after	Change		
ENTERPRISE		Э		0			•	←			
				Submit Clea	ar						

### **Order Status**

From Order Status, check the status of any active or completed order from within the portal.

- 1. Click **Inventory** from the main menu.
- 2. Click Order Status from the sub menu.

Jser Administrati	on Trunk Ad	dministration	Manage Service	es Portal Ad	Iministration In	ventory	Reports	Profile	Help	
nventory Overvie	w Telephone	Numbers Sea	ats Add On Fea	tures SIP Tru	nking Sessions	order Status				
						Tenant ID:	360650	Default (	Group: BENS	ON Change G
ntory										
your contract for to complete. For name of the Cer Search for an ( Full or partial sea Find Select -	further details. White Page Lis hturyLink networ	Click here for th stings and Calle rk is "IP Voice," r	ne standard list ra er ID name please unless otherwise s searches are not	tes. If you are re consult your C specified when	I complete within equesting the port centuryLink Account you placed your o Search Clea	ing of phone nt team to up riginal order.	numbers, th	nose trans	actions may ta	
Refresh										
Order Request ID	Sales Order ID ♦	Order Type Code 🗘	Customer Order Entry Date	Order Due Date ᅌ	Group (Location/Site)		Order	Status ᅌ		Status Date ≎
			Order			Complete		Status ♦		

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- 6. All **Orders** for a group will be displayed.
- 7. To narrow the search in a particular order choose from the following options in the **Find** dropdown list:
  - Order Request ID
  - Sales Order ID
  - Customer Order Entry Date
- 8. To narrow the search further, enter search criteria within the "that includes" field.
- 9. Click the **Search** button.
- 10. Ticket information is displayed below, and can be sorted by any of the categories, either ascending or descending, by clicking on the up/down arrow within a column heading.

Order Status	_	-	-	-	_	-	-
billing may appl transactions may	y. Please refer to take up to 45 da update those rea	your contract iys to complet cords as requi	for further detail e. For White Pag red. The default	s. If you are required to the second se	complete within 72 esting the porting o aller ID name pleas of the CenturyLink n	f phone numb e consult you	oers, those r CenturyLink
Search for an (		DK. Wild cord	concher are not	supported			
Find - Select -	arch queries are t	+ that inclu		supported.	Search Clear	←	
Refresh							
Order Request ID \$	Sales Order ID 💲	Order Type Code ≎	Customer Order Entry Date	Order Due Date ♦	Group (Location/Site) \$	Order Status 🗘	Status Date 0
		Туре	Order				
Request ID		Type Code ♀	Order	Date 🗘	(Location/Site) ♦	Status 🗘	Date 🗘
Request ID		Type Code 🍳 Change	Order	Date 0	(Location/Site)	Status 🔮 Pending	Date 0
Request ID 237656993 237656994	Order ID 🔅	Type Code © Change Change	Order Entry Date	Date   O9/08/2014  O9/08/2014	(Location/Site) SITE3 SITE3	Status I Pending Pending	Date
Request ID 237656993 237656994 237656755	Order ID 0	Type Code © Change Change Change	Order Entry Date 09/03/2014	Date   O9/08/2014  O9/08/2014  O9/08/2014  O9/10/2014	(Location/Site) SITE3 SITE3 SITE3	Status © Pending Pending Pending	Date 09/06/2014 09/06/2014 09/03/2014

11. Click on an Order Request ID, to gain additional information about that order.

our contract for furth stings and Caller ID	er details. If you an name please consul	numbers (subject to a e requesting the portin t your CenturyLink Ac scified when you place	g of phone numbers, count team to update	those transactions m	ay take up to 45 da	ys to complete. F	For White Page
earch for an Orde	r						
ull or partial search q	ueries are OK. Wild	card searches are not	supported.				
ind - Select -	▼ tha	t includes	Se	arch Clear			
Refresh					-		
			Customer Order		© Group		
Order Request ID	Sales Order ID	Order Type Code	Entry Date	Corder Due Date	(Location/Site)	Order Status	¢Status Date
237394258	174080870	Change	10/31/2013	11/07/2013	PTLMO2 SITE 1	Completed	10/31/2013
	174081617	Change	11/11/2013	11/18/2013	PTLMO2 SITE 1	Completed	11/11/2013
237394854					PTLMO2 SITE 1	Completed	11/12/2013
237394854 238000892	174083283	Change	11/12/2013	11/12/2013	PILMUZ SHE 1	Completed	
	174083283 174078158	Change New/Install	11/12/2013 10/29/2013	11/12/2013 11/05/2013	PTLMO2 SITE 1 PTLMO2 SITE 1	Completed	10/29/2013
238000892			111122010		T TEMOL OTTE T		10/29/2013 10/29/2013

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- 12. An Order Status Detail window displays information about that order, including the order status.
- 13. The **Order Items** section outlines inventory requested on the order.
- 14. Click the **Done** button.

Inventory		
Order Status Detail		
Order Request ID:	237931170	
Sales Order ID:	187158236	
Customer Order Entry Date:	04/15/2016	
Order Due Date:	04/22/2016	
Order Type Code:	Change	
Order Source:	HVDSPORTAL	
VoIP Circuit Location:	930 15TH ST, DENVER, CO, 80202	
Group (Location/Site):	L3 LOC (a-16021) QC LOC (a-16022) QX LOC (a-16020)	
Order Status:	Completed	
Assigned RI/TPC Name:		
Order Items:	Inventory Item Action Quantity CALL RECORDING Add 20	
	Done	

15. For a list of standard seat/product pricing, click **Click Here** in the Order Status section at the top of the inventory page.

Inventory		_		_	_		2
your con to compl	Seats/Ad tract for t lete. For the Cen	further details White Page Lis turyLink network	Click here for the tings and Caller	e standard list ra r ID name pleas	ates. If you are re e consult your C	complete within 72 questing the portion enturyLink Account t you placed your orig	ta
Full or pa		rch queries are	OK. Wild card s	earches are not	supported.	Search Clear	ζ
Refres	_		that inclusion	bes		Clear	5
Ore Reque	der est ID	Sales Order ID 🔅	Order Type Code 🕫	Customer Order Entry Date ≎	Order Due Date 🗘	Group (Location/Site)	
23773	3600	172868054	New/Install	04/13/2015	04/20/2015	DUBLIN, BENSON,	}
A Contract	~~		~~~~			Jamme J	

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# Reports

**Reports** allow you to run and compile utilization reports by telephone number or groups of telephone numbers, and additional reports for voicemail, portal usage and trunk utilization reports provide statistics for those specific features. Call data is stored for 75 days.

### **Utilization Reports**

Reports are run in **Summary**, **Bar Chart** and **Detail** format, as well as **Call Detail Reports**. Call details are retained for 75 calendar days.

- 1. Click **Reports** from the main menu.
- 2. Click Utilization Reports from the sub menu.
- 3. If your enterprise has multiple groups, select the group you want to run your report for from the **Group** dropdown list; if your enterprise only has one location, that field is static.
- 4. After your group has been selected, click the **Get Phone Numbers** button.

User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only	
Utilization Reports	Enterprise CDR Reports	Voice Mail Reports	Portal Usage Reports	Trunk Utilizati	on Reports				
			Tenant ID: 253023	Default Group	CENTURYLIN	IK LAS VI	EGAS N\	/ (a-406) Cha	ange Grou
Reports									
Utilization Reports									
Is a required field.									
⑦ * Access Type:		Trunks	Phone Numbers						
* Group:		CENTURYLINK L	AS VEGAS NV (a-406)		• ←		-		
		G	et Phone Numbers	Cancel					

- 5. From the **Report Type** dropdown list, choose your report type. These are the data aggregation levels for each report.
  - Hourly Summary 5-minutes
  - Daily Summary hour
  - Weekly Summary day
  - Monthly Summary month
  - Busy Hour Summary 5-minutes
- 6. The **Title** field populates based on the report type selected, this field is editable and can be changed.
- 7. In the **Comments** field, enter pertinent comments regarding your report.
- 8. Click the Calendar buttons to select a Start Date and End Date.

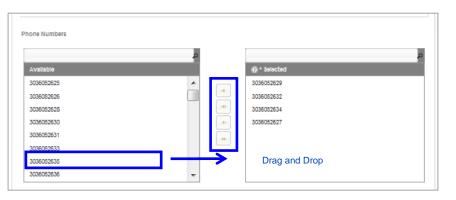
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- 9. Click the dropdown lists to select your **Start Time** and **End Time**.
  - To avoid lengthy response time to generate your report, the system limits the time frame for your report.

* Report Type:	Hourly Summary	
Title:	Hourly Summary for Trunks	
Comments:	Enter comments here regarding this report.	
Time Frame:	The time frame must not exceed 24 hours.	
Start Date: 07/0	/2014 End Date: 07/30/2014	0

- 10. Telephone numbers appear in the **Available** field, depending on which report you're running and the group you selected.
- 11. Drag and drop telephone numbers from the **Available** field to the **Selected** field you want to include in your report.
- 12. You can also use arrows between the columns to move data between each field.
- 13. The **Selected Columns** field contains all columns that can be included in your report, all are selected by default.
- 14. To customize your report, drag and drop columns you don't require in your report to the **Available Columns** field.
- 15. You can also use the arrow keys to move **Columns** between each field.
- 16. To rearrange the **Selected Columns** to appear in a different order on your report, click a **Column Name** and drag it to the desired location, or use the up and down arrows to rearrange them.
- 17. Click the View Report or Export Report button to process your report.



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Outbound Complete 👻		Outbound MOU Outbound MOU Total MOU Inbound Complete	4 III >
---------------------	--	--	---------

- 18. If you click the **View Report** button, your report processes based on the criteria you set in the report parameters.
- 19. The **Summary** tab displays all your call usage information.
- 20. If your report is large, scroll bars allow you to scroll up and down.
- 21. The report can be sorted by clicking on the up/down arrow in each column.

Itilization Re	port									
Summary	View Repor	t as Bar Chart	Detalls							
										Ш
Title:			Weekly Summ	nary for Phone Number	5					Ш
Comments:			Enter any cor	mments regarding this	report that you dee	m necessary.				
Time Frame:			11/17/2014 to	11/21/2014						
				(1 of 4)	1 2 3	4 🕶 💌				Н
Location Name	Date 0	Time Tone	Internet MOU	(1 of 4) III III	Total MOU	4 Description of the second se	Outbound Complete ©	Inbound Attempt ©	Outbound Attempt	
Location Name	Date 0	CST				Inbound				
\$	2014-11-17	<b>\$</b> \$	lobound MOU ¢	Outbound MOU	Total MOU	Inbound				
0 a-801	2014-11-17 14:50:00.000 2014-11-17	CST	0.55185	Outbound MOU	Total MOU e 3.40943	Inbound Complete ©	Complete 🌣	Attempt ©	Attempt ©	
0 a-801 a-801	2014-11-17 14:50:00.000 2014-11-17 14:55:00.000 2014-11-17	CST CST	0.55185 6.27612	Outbound MOU 2.85758 4.01838	Total MOU 3.40943 10.2945	Inbound Complete e	Complete © 1 3	Attempt ©	Attempt ©	

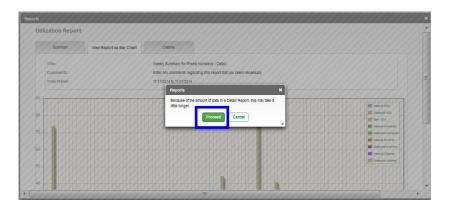
- 22. Click the View Report as Bar Chart tab to see your report results in that format.
- 23. A legend based on your column names is provided.

orts				
Utilization Report				
Summary	View Report as Bar Chart	Detalls		
Titie: Comments: Time Frame:		Weekly Summary for Phon Enter any comments rega 11/17/2014 to 11/21/2014	rding this report that you deem necessary.	
90			Bar Chart	
80 -				Cubourd HOU
70				This HOU     Troound Complete     Outbound Complete
60 .				Collaboral Complete Information Overflow Collaboral Overflow Collaboral Overflow
50				Inbound Attompt      Outbound Attompt
40				

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- 24. For more details on your usage and call records, click the **Details** tab.
- 25. Depending on the report parameters you defined, you may receive a warning message stating that your report may take longer to process depending on those parameters.
- 26. Click the **Proceed** button.



27. Once the report is generated, review the following call detail:

- Calling Telephone Number
- Called Telephone Number
- Start/Release Time
- Call Duration
- Answer Indicator

28. Use the scroll bars to scroll up/down through your report.

29. Or use the page buttons |< << >> >| to navigate as well.

5								
Itilization Repo	ort							
Summary	View Report as	Bar Chart	Detalls					
Title:			Weekly Summary for P	hone Numbers				
Comments:			Enter any comments re	egarding this report that you d	eem necessary.			
Time Frame:			11/17/2014 to 11/21/201	14				
			of 11) 📧 🗠		8 7 8 9 10 🕨			
Location Name	Service Provider	Calling TN	Called TN	Start Time	Release Time	Time Zone	Call Duration	Answer Indicator
a-801	253621	+13036052679	5736369455	20141117 14:52:22.841	20141117 14:55:14.296	CST	171.455	Yes
a-801	253621	+16363327714	+13036052625	20141117 14:52:37.672	20141117 14:53:10.783	CST	33.111	Yes-PostRedirection
a-801	253621	+13036052679	3183606066	20141117 14:56:08:211	20141117 14:56:47.689	CST	39.478	Yes
a-801	253621	+13036052625	+13036052625	20141117 14:56:41.235	20141117 14:58:22.050	CST	100.815	Yes-PostRedirection
a-801	253621	+13036052625	+13036052625	20141117 14:56:41.235	20141117 14:58:22.050	CST	100.815	Yes
a-801	253621	+13036052625	8555406245	20141117 14:56:41.240	20141117 14:58:22.050	CST	100.810	Yes
a-801	253621	+15733418658	+13036052678	20141117 14:58:05.070	20141117 15:02:40.822	CST	275.752	Yes
a-801	253621	+14044187689	+13036052678	20141117 15:03:49.387	20141117 16:17:29.752	CST	4420.365	Yes
a-801	253621	+13036052679	3188550150	20141117 15:21:48.441	20141117 15:22:17.052	CST	28.611	Yes
	00000		C407757000	001100710000000000	00110071050100000	007	2.400	110

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- 30. To export your report, from the **Summary**, **View Report as Bar Chart** or **Details** tab, scroll to the bottom of the report window.
- 31. Click the **Export Report** button to export your report details to an Excel spreadsheet.



**Note:** Each report format option, **Summary**, **Bar Chart** or **Details**, can be exported based on the type of information you require.

orts										
a-801	2014-11-17 18:45:00.000	CST	2.02705	4.97342	7.00047	1	3	1	5	
a-801	2014-11-17 18:50:00.000	CST	0.0	0.92072	0.92072	0	1	0	1	
a-801	2014-11-17 19:00:00.000	CST	0.7742	28.58578	29.35998	2	1	2	1	
a-801	2014-11-17 19:55:00.000	CST	0.0	11.6803	11.6803	0	1	0	1	
a-801	2014-11-17 20:10:00.000	CST	14.8702	0.68705	15.5572	2	1	2	1	
a-801	2014-11-17 20:30:00.000	CST	0.0	1.0186	1.0186	0	2	0	3	
a-801	2014-11-17 21:15:00.000	CST	1.97245	0.8746	2.84705	3	2	3	2	
a-801	2014-11-17 21:20:00.000	CST	1.6391	0.0	1.6391	4	0	4	0	
a-801	2014-11-17 21:25:00.000	CST	1.84983	0.0	1.84983	2	0	2	0	
a-801	2014-11-17 21:30:00.000	CST	0.5147	0.0	0.5147	1	0	1	0	
				(1 of 4)	123	4	•			
				Export Report	See Detail	Close				

32. Calls can be sorted and filtered using standard Excel feature and formatting options.

33. Information contained in the report is based on the report type, Summary, Bar Chart or Detail.

	A	B	С	D	E	F	G	H	
1	Location N	Service Provider	Calling TN	Called TN	Start Time	Release Time	Time Zone	Call Duration	Answer Indicator
2	a-401	253023	+13036063107	9708275555	20141215 16:28:13.551	20141215 16:35:39.020	CST	445.469	Yes
3		253023	+13036063107	8555406245	20141215 20:16:02.577	20141215 20:16:14.805	CST	12.228	Yes
4		253023	+13036063107	*88	20141215 20:16:23.256	20141215 20:16:31.526	CST	8.270	No
5		253023	+13036063107	8555406245	20141215 20:16:41.949	20141215 20:17:00.878	CST	18.929	Yes
6	a-401	253023	+13036063107	8555406245	20141215 20:17:24.160	20141215 20:17:39.019	CST	14.859	Yes
7	a-401	253023	+13037542804	+13036063107	20141215 20:27:03.860	20141215 20:42:28.991	CST	925.131	Yes
8	a-401	253023	+13036063105	8555406245	20141215 21:26:17.856	20141215 21:27:04.419	CST	46.563	Yes
9		253023	+13036063105	8555406245	20141215 21:29:13.885	20141215 21:29:35.683		21.798	Yes
10		253023	+14044187681	+13036063105	20141215 21:50:15.736	20141215 23:22:18.637		5522.901	Yes
11		253023	+13037542804	+13036063107	20141216 00:04:43.045	20141216 00:05:16.322		33.277	Yes-PostRedirection
12		253023	+13036063107	8667898818	20141216 15:29:34.310	20141216 16:30:24.055		3649.745	Yes
13		253023	+13037542804	+13036063107	20141216 15:50:04.220	20141216 15:50:31.511	CST	27.291	Yes-PostRedirection
14	a-401	253023	+13036063107	8667898818	20141216 16:59:51.929	20141216 17:13:58.192	CST	846.263	Yes

## **Enterprise CDR Reports**

**Enterprise CDR Reports** allows you to schedule call activity reports across your entire enterprise. Reports can be scheduled for daily, weekly or monthly output. Report data purges automatically based on the report type and predefined purge settings.

### Report Run Times

### Daily Report – runs every day

- Eastern Time 11:00 p.m.
- Central Time 12:00 a.m.
- Mountain Time 1:00 a.m.
- Pacific Time 2:00 a.m.

### Weekly Report - runs every Monday

•	Eastern Time	11:30 p.m.
•	Central Time	12:30 a.m.
•	Mountain Time	1:30 a.m.
-	Mountain mine	1.00 a.m.

• Pacific Time 2:30 a.m.

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### Monthly Report – run the first day of every month

- Eastern Time 11:45 p.m.
- Central Time 12:45 a.m.
- Mountain Time 1:45 a.m.
- Pacific Time 2:450 a.m.

### **Report Clean Up**

- Daily Reports older than 30 days
- Weekly Reports older than 90 days
- Monthly Reports older than 190 days
- 1. Click **Reports** from the main menu.
- 2. Click Enterprise CDR Reports from the sub menu.
- 3. Select frequency of your report from the Frequency Type dropdown list.
  - Daily
  - Weekly
  - Monthly
- 4. Choose the time zone by clicking the Time Zone dropdown list
  - CT Central Time
  - ET Eastern Time
  - MT Mountain Time
  - PT Pacific Time
- 5. In the **Notification Email Address(es)** field, enter an email address(es) or distribution list(s); edit or enter additional addresses by using comma separation.
- 6. Click the **Submit** button.

User Administration Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only	
Utilization Reports Enterprise CDR Reports	Voice Mail Reports	Portal Usage Reports	Trunk Utilizati	on Reports				
		Tenant ID: 253023	Default Group	CENTURYLIN	K LAS VI	EGAS N\	/ (a-406)	Change Group
Reports								
Enterprise CDR Reports This application may be used to schedule ent * Is a required field.	erprise CDR Reports fo	r daily, weekly and mont	thly reports					
* Freqency Type		Daily		•				
* Time Zone		СТ		•				
* Notification Email Address(es) The scheduled reports will be sent to the following email address(es). You can edit the address and/or add additional addresses by using a common separator.		yourem	ail@domain.c	:om .::	}			
	Su	bmit Delete	Cancel					
No records found.		Report						

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- After the report runs, an email notification is directed to all email addresses and distribution lists entered in the Notification Email Address(es) field; report run times are outlined at the beginning of this section.
- 8. Click the appropriate link in the **Report** section of the portal to launch or save a report or click the link within the email notification to launch or save the report.
- 9. Use **Page Buttons** and **Arrows** at the top and bottom of the report section to locate your report based on the report run date.
- 10. After clicking a report link, **Open** or **Save** the report based on the parameters of your operating system.
- 11. Reports purge from this list on their expiry date, based on the report type:

**Report Clean Up** 

•	Daily Report	s older than 30 days
	Weekly Repo	•
		•
•	Monthly Rep	orts older than 190 days
~~~	have some and have	1 mm mm mm M
	0 0	
		Submit Delete Cancel
		(1 of 6) 📧 🔜 1 2 3 4 5 6 🕨 ▶1
		перон
	Daily_CDR_Report_20180430	
	Weekly_CDR_Report_20180430	
	Daily_CDR_Report_20180430	
	Weekly_CDR_Report_20180430 Daily_CDR_Report_20180429	
	Daily_CDR_Report_20180429	
	Daily_CDR_Report_20180429	
	Daily_CDR_Report_20180429	
	Daily_CDR_Report_20180428	
	Daily_CDR_Report_20180427	
	Daily_CDR_Report_20180427	
	Daily_CDR_Report_20180427	
	Daily_CDR_Report_20180427 Daily_CDR_Report_20180426	
	Daily_CDR_Report_20180426	
	Daily_CDR_Report_20180426	
	Daily_CDR_Report_20180426	
	Daily_CDR_Report_20180425	
		(1 of 6) 📧 🔜 1 2 3 4 5 6 🕨 ы
-		
	<b>5</b> () ↑ ↓ =	Daily TN Report - Message (HTML)
File	Message ADOBE PDF Q Tell me what yo	
R		tern_designers 🖧 To Manager 👘 🎽 👼 🖓 🔛 🎦 🚱 🕌 🏲 🖓 👫 🏲
4 <mark>0</mark> -	All	ply & Delete Y Create New = Write Categorize Policies Internate & Zoom
	Delete Respond VoIP Notifications	Quick Steps 1's Move Tags 1's Editing Zoom
VN	Daily TN Report	2.049 PMI
*D	o Not Reply To This Email. It Was Sent From An A	tomated Service.*
Be	low is a link to your Daily_CDR_Report_20180511 :	ummary report file.
En	art Time: 05-10-2018 00:00:00 AM CDT d Time: 05-10-2018 23:59:59 PM CDT	
Da	ily CDR Report 20180511	_
Th	ank you for choosing CenturyLink for your commu	ication needs we value you as our customer.
03	2018 CenturyLink. All rights reserved.	
Ce	nturyLink respects your online time and Internet p u are getting this e-mail because of your existing b	ivacy. http://www.centurylink.com/Pages/AboutUs/Legal/PrivacyPolicy/ siness relationship with us
10	a - Perror Prove curve or for any protein provide prov	anners community constants

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12. Report output is formatted with Excel; allowing you to use all features within that application to format and sort your report data.

🗄 5• ੇ• ਦ			sample_ente	rprisecdr_report.xls [Comp	atibility Mode] - Excel		Ath	1mann, Rebecca 🖪 —	o ×
File Home Insert Page Layout	Formulas Data	Review	View ACROBA						A. Shar
Paste $\checkmark$ Clipboard $\sim$ Paste $\checkmark$ Clipboard $\sim$ Paste $\checkmark$ Clipboard $\sim$ Paste $\checkmark$ Paste $\land$ Paste $\land$	• = = = =			- % , 60 .00 Con	ditional Format as Cell natting * Table * Styles * Styles	Insert Delet	e Format ↓ Clear ↓	ž Y 🄑 🔰 .	ebEx
129 • I × ✓ fx									
A A	в	С	D	E	F	G	н		1
1 Group Name	Service Provider (	Calling TN	Called TN	Start Time	Release Time	Call Duration	Answer Indicator	A UA	
2 CTL MO TOWN AND COUNTRY	256108	13148880594	+13148880594	20180509 17:32:39.028	20180510 07:53:17.358	51638.330	Yes-PostRedirection	-	
3 CTL MO TOWN AND COUNTRY	256108	13148880594	+13148880594	20180509 17:32:39.028	20180510 07:53:17.358	51638,330	Yes	PolycomVVX-VVX 500-UA/5.	5.1.11840
CTL MO TOWN AND COUNTRY	256108	13148880594	8555396245	20180509 17:32:39.061	20180510 07:53:17.358	51638.297	Yes		
CTL LA MONROEHQ	256108	13183306236	6087967606	20180509 23:13:57.290	20180510 00:29:25.561	4528.271	Yes	bc-uc - Business Communica	tor (21.2.0.64
5 CTL_LA_MONROEHQ			6087965340	20180509 23:43:39.901	20180510 00:35:06.919	3087.018	Yes	bc-uc - Business Communica	tor (21.2.0.64
7 CTL LA MONROEHQ	256108		18667889888	20180510 00:01:51.538	20180510 00:02:17.816	26.278	Yes	PolycomVVX-VVX 500-UA/5.	5.1.11840
8 CTL_LA_MONROEHQ			+13183306538	20180510 00:03:11.139	20180510 00:03:28.280	17.141	Yes-PostRedirection		
9 CTL_LA_MONROEHQ			8555396245	20180510 00:03:11.155	20180510 00:03:28.280	17.125	Yes		
0 CTL_LA_MONROEHQ			+13183306539	20180510 00:06:48.862	20180510 00:06:49.717	0.855	No		
1 CTL_LA_MONROEHQ			+13183306538	20180510 00:07:04.768	20180510 00:07:44.695	39.927	Yes-PostRedirection		
2 CTL_LA_MONROEHQ	256108	17196879120	8555396245	20180510 00:07:04,804	20180510_00:07:44.695	39.891	Yes		
and hallower and	~256~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	21599	3 10888	7 1549 00-22 V4	A1805	QQ1	Yes	Mar althouse and the	5-4-1 <u>1840</u>

- 13. To change report type, time zone or notification recipients, click dropdown lists and edit email addresses accordingly.
- 14. Click the **Delete** button to stop recurring reports.

Action completed successfully	
Is a required field.	
* Freqency Type	Daily 👻
* Time Zone	CT 🔹
* Notification Email Address(es) The scheduled reports will be sent to the following email addresses). You can edit the address and/or add additional addresses by using a common separator.	youremail@domain.com .d
	Submit Delete Cancel
	f6) 📧 < 1 2 3 4 5 6 🔛 ы
	Report

### **Voice Mail Reports**

This report option allows you to review and export a report that indicates whether voicemail has been configured, and which mailboxes have been set up by the user. As a reminder, callers are unable to leave messages for users that don't set up their voicemail, so at the implementation of your services this report is very useful, and for new users.

- 1. Click **Reports** from the main menu.
- 2. Click Voice Mail Reports from the sub menu.

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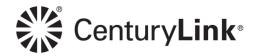
- 3. To change groups, select from the Select a Group dropdown list.
- 4. Click the **Get** button.

ser Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only	
Itilization Reports En	terprise CDR Reports	Voice Mail Reports	Portal Usage Reports	Trunk Utilizatio	on Reports				
			Tenant ID: 253023	Default Group	CENTURYLI	NK LAS VI	EGAS NV	(a-406)	Change Gr
rts									
Voice Mail Repor	t								
Select a Group:	CENTUR	YLINK LAS VEGAS N	/ (a-406)	• Get	<del>~ -</del>	_			
Search Users									
	h queries are OK. Wild ★ that includes	i card searches are not	supported.	ar					
Full or partial search		i card searches are not	Search Clea						
Full or partial search	that includes		Search Clea		nsion ☉	Voice Configu		Voice Mi	ail Setup
Full or partial search	that includes	(1 of	2) ** ** 1 2		ension •			Voice Ma	nil Setup
Full or partial search Find - Select - · · · · · · · · · · · · · · · · · ·		(1 of st Name 🌣	2) re ee 1 2 Telephone Number 0	Exte	ension O	Configu			il Setup

- 5. All users for that group are displayed, including user **First/Last Name**, **Telephone Number**, **Extension**, **Voice Mail Configured** and **Voice Mail Setup**.
- 6. Review the **Voice Mail Configured** column to identify users having a voicemail box (some seats don't have voicemail, such as common area seats, conference room phones, etc.).
- 7. The Voice Mail Setup column indicates which mailboxes have been set up by the user.
- 8. Click the Export Report icon.
- 9. Report output is formatted with Excel; allowing you to use all features within that application to format and sort your report data.

ts						
Voice Mail Report						
Select a Group:	SITE 3 L3	▼ Get				
					¢	<
Search Users						
Full or partial search queries	are OK. Wild card searches are	not supported.				
Find - Select - → that	includes	Search Clear				
Find - Select - → that	includes	Search Clear				
Find Select • • that	includes	Search Clear	Extension 🔗	Voice Mail Configured ©	Voice Mail Setup ≎	
			Extension 👌		Voice Mail Setup	
First Name 🌣	Last Name 🌢	Telephone Number 🥥		Configured 🌣	\$	
First Name 👌 nagaraj	Last Name 🗧	Telephone Number .0 6142103302	3302	Configured 🌣 Yes	0 No	
First Name ↔ nagaraj dhīvya	Last Name © samal lastuser	Telephone Number 3 6142103302 6142103300	3302 3300	Configured © Yes Yes	0 No No	
First Name 🕤 nagaraj dhivya Jane	Last Name S samal lastuser Doe	Telephone Number 3 6142103302 6142103300 6142103303	3302 3300 3303	Configured ♦ Yes Yes Yes	OR NO	
First Name a nagaroj dhivya Jane John	Last Name © samal lastuser Doe Doe	Telephone Number © 6142103302 6142103300 6142103303 6142103306	3302 3300 3303 3308	Configured © Yes Yes Yes No	No No No No	

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### **Portal Usage Reports**

The **Portal Usage Report** allows you to monitor how often your users access their end user portal. If the end user portal and all features and functions contained within the portal were introduced to your users, this report can be used to determine how often your staff are using this feature.

- 1. Click **Reports** from the main menu.
- 2. Click **Portal Usage Reports** from the sub menu.
- 3. To change groups, select from the Select a Group dropdown list.
- 4. Click the **Get** button.

User Administration	Trunk Administration	Manage Services Portal A	dministration Inventory	Reports Profile	Help CSR Only	
Utilization Reports	Enterprise CDR Reports	/oice Mail Reports Portal Usa	ige Reports Trunk Utilizat	ion Reports		
		Tenant IC	): 253023 Default Group	: CENTURYLINK LAS \	/EGAS NV (a-406) Change	e Grou
orts						
Portal Usage R	eports					
	(					
Select a Group:	CENTURYL	INK LAS VEGAS NV (a-406)	▼ Get			
						¢
First Name	Last Name	Telephone Number	Extension	Seat Type	Last Logged In Date/Time	
mohammad	Akter	2065215286	5286	Premium	NEVER	
Rebecca	Basic	3185827091	7091	Basic	NEVER	5
Jane	Doe	6126296455	6455	Premium	03/22/2018 12:06:21 PM PDT	<u>ا</u> ا
Rebress .	DP750	6123958886	8886	Premium Cordless	NEVER	

- 5. All users for that group are displayed, including user **First/Last Name**, **Telephone Number**, **Extension**, **Seat Type** and **Last Logged In Date/Time**.
- 6. The Last Logged In Date/Time column indicates if a user has Never accessed their end user portal, or the last Date/Time the user logged in.
- 7. Click the Export Report icon.
- 8. Report output is formatted with Excel; allowing you to use all features within that application to format and sort your report data.

	orts					
elect a Group:	SITE 3 L3	▼ Get				
elect a Group.	3112 3 23	• Get				
						-
First Name	Last Name	Telephone Number	Extension	Seat Type	Last Logged In Date/Time	
Tami	Abraham	6142103310	3310	Premium	NEVER	
Jane	Doe	6142103303	3303	Premium	11/10/2015 10:02:18 AM EST	
John	Doe	6142103306	3306	Premium	11/10/2015 12:54:18 PM EST	
dhivya	lastuser	6142103300	3300	Premium	NEVER	
nagaraj	samal	6142103302	3302	Premium	NEVER	
Maia	Abraham	6142103301	3301	Premium	NEVER	

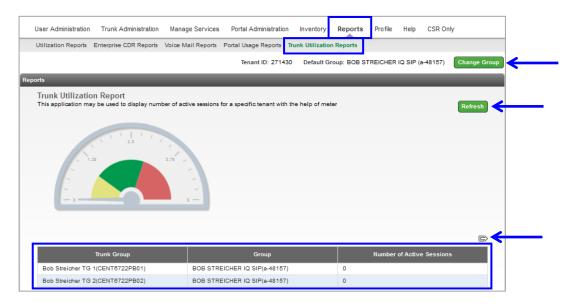
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### **Trunk Utilization Reports**

The **Trunk Utilization Report** displays total number of active sessions, by trunk group, in meter format. A session is equal to an active call. This reporting option will not be visible within a group that doesn't utilize SIP Trunking.

- 1. Click **Reports** from the main menu.
- 2. Click Trunk Utilization Report from the sub menu.
- 3. Trunk groups for the default group are displayed; if you have multiple groups within your enterprise, change the displayed group by clicking the **Change Group** button selecting the appropriate group from the dropdown list.
- 4. Click the Refresh button to update Number of Active Sessions; 1 session is equal to 1 call.
- 5. Click the **Export Report** icon.
- 6. Report output is formatted with Excel; allowing you to use all features within that application to format and sort your report data.



# Profile

Contact information contained in the **Profile** section is based information we received for your primary contact. This is only visible to that individual and can only be modified by that individual. If changes are needed due to staff changes, for your security, you'll need to reach out to our repair team for assistance. When certain functions are performed in the portal such as adding/deleting licenses, assigning licenses, etc., the address registered within Profile receives notification of the activity via email.

- 1. Click **Profile** from the main menu.
- 2. The administrator is set up based on the information gathered during the implementation process.
- 3. This information can be changed/modified by the primary administrator at any time including changing the password and email address.

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- Complete the information accordingly in the applicable fields.
   Click the **Save** button.

	User Administration	Trunk Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	
					Tenant	ID: 360650	Default	Group: BENSON	Change Group
Pro	file								
	Your Hosted VoIP Por	ord or Notification E rtal Password can be chai minders, and changes to	nged by completing th	e fields below. Your notifi	cation Email /	Address can a	also be upd	ated and is used to	o validate
	* First Name:			Customer					
	* Last Name:		[	Admin					
	* Notification Ema	ail Address:		email@domain.com					
							}		
	③ Current Passwo	rd:							
	③ New Password:								
	Confirm New Pa	issword:							
				Save					



# Help

Within **Help**, you have access to various training tools and documents such as user guides, quick reference guides, training videos, live chat, and more.

- 1. Click **Help** from the main menu.
- 2. Click User Guides & Help Information from the sub menu.
- 3. Within the Help page, you'll find items such as Training Documentation and User Guides.
- 4. Click the desired link to launch self-help documentation.
- 5. This feature continually updates as new features become available.

User Administration Trun	k Administration	Manage Services	Portal Administration	Inventory	Reports	Profile	Help	CSR Only
User Guides & Help Informati	on Did You Know?	What's New?						
			Tenant ID: 2	52022 Dof	ault Group: L	ASVEON	S NV (n 406)	Change Group
			Tenant ID. 2	.55025 Dei	aun Group. 1	LAS VLOA	3 NV (d-400)	Change Group
Help					_			
Frequently Asked Questions								
Go to CenturyLink Business Know	vledge Base							
	-							
Manuals								
E911 Labels (print)								
E911 Legal Advisory								
E911 Administrator Guide								
E911 IQ SIP Administrator Guide								
E911 IQ CPE Configuration and 91	1 MUST READ							
E911 IQ SIP Fundamentals								
Administrator Portal Guide **REVI	SED 12/16/19**							
End User Portal Guide **REVISED								
Call Recording Dashboard User G								
Supervisor and Agent Client User	Guide							
Contact Center Report Sample								
IQ SIP Administration Portal Guide								
IQ SIP CPE Technical Assistance ( CenturyLink Business Communica		<u>,</u>						
		· · · · · ·						
CenturyLink Business Communica CenturyLink Business Communica		,						
Hosted VolP/IQ SIP versus Control		rison						
Local Calling Area Tool	reenter report compa	ison						
Utilization Report Sample								
Ordering Reports								
Computer Connection Diagrams								
VoIP Equipment Advisory								
Using Your Phone At Home								
Bulk Upload Instructions								
Polycom Compatible Headsets								
Voicemail User Guide								
Trainings								
-	of Tesising Midson							
Click HERE for Polycom Hands								
Click HERE for Cisco Handset Click HERE for Business Com		lideos P21.6						
Schedule Live Webinar Training	numcator training v	1000S K21.0						
Cisco 68xx Series Training								
Cisco 78xx Series Training								
cisco rox series training	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~ ~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~ ~	~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	$\sim$	~ ~



# **Live Chat**

- Click Live Chat on the right side of any portal page to chat with an agent.
   Live Chat hours are Monday through Friday, 7:00 a.m. to 8:00 p.m. Eastern Time.

1	CenturyLink <sup>•</sup> Business								
	User Administration Trunk Adr	ministration M	Manage Services	Portal Administration	Inventory	Reports	Profile He	lp CSR Only	
	Manage Users Customize User Templ	ates Bulk Load U	Isers Modify Multip	le End User Feature Assignmer	nt Modify Multi	ple End User F	eature Settings	Bulk 911 Registra	tion
	Bulk Add/Delete E911 Add-On Feature	Bulk 911 Address (	Change						
				Tenant ID: 253	3023 Default	t Group: LAS	VEGAS NV (a-4	106) Change	Group
Use	r Administration								
	Manage Users This application may be used to manage	users for your Ente	erprise.				(	Create New User	3
	Select a Group:	AS VEGAS NV (a-4	406)	•					
	Search End Users Full or partial search queries are OK. W Find - Select - V that incl		are not supported.	Search Clear					
			(1 of 2)	1 4 4 1 2 🕨	•				
	User 🗢	Phone ᅌ	Extension \$	Seat 🗢	G	roup 🗘		Actions	
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	78xx,Cisco	6123958879	8879	Premium	LAS VEGAS N	IV (a-406)	Ľ	💼 🖉 💬	Cha

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